

Date: 06/12/2024

<b>The General Manager, Listing Department, Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.</b>	<b>The Vice President, Listing Department, National Stock Exchange of India Limited, 'Exchange Plaza', Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.</b>
Scrip Code: 538268	Symbol: WONDERLA

Dear Sir/ Madam,

**Re: Qualified institutions placement of equity shares of face value ₹10 each (the "Equity Shares") by Wonderla Holidays Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 23(1)(b), 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").**

Dear Sir/ Madam,

In continuation of our earlier intimation dated December 3, 2024 and December 6, 2024, with respect to the Issue which opened on December 3, 2024 and closed on December 6, 2024, please note that the Fund-raising Committee of the board of directors of the Company ("**Committee**") has, at its meeting held today i.e. December 6, 2024, approved the allotment of 68,35,444 Equity Shares of face value ₹10 each to eligible qualified institutional buyers at the Issue price of ₹ 790.00 per Equity Share (including a premium of ₹ 780.00 per Equity Share) (which includes a discount of ₹ 39.74 per Equity Share (4.79% of the floor price, as determined in terms of the SEBI ICDR Regulations)) against the floor price of ₹ 829.74 per Equity Share, (Rupees Five Hundred Forty crores only), pursuant to the Issue in accordance with provisions of SEBI ICDR Regulations.

The Issue opened on December 3, 2024 and closed on December 6, 2024 and the same was intimated to you through our letters dated December 3, 2024 and December 6, 2024, respectively.

Further, we have enclosed herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**. A certified copy of the resolution passed by the Committee is enclosed for your information and records.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from 56,57,33,190, comprising of 5,65,73,319 Equity Shares to 63,40,87,630, comprising of 6,34,08,763 Equity Shares. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**Parks & Resorts**

**Wonderla Kochi Park** : Palli kkarra, Kumarapuram P.O., Kochi-683 565, Ph: 0484 2684001 | Email: mail.cok@wonderla.com

**Wonderla Bengaluru Park** : 28<sup>th</sup> KM, Mysore Road, Bengaluru-562 109, Ph: 080 37230300 | Email: mail.blr@wonderla.com

**Wonderla Hyderabad Park** : ORR Exit No. 13, Ravirala Post, Hyderabad-501 510, Ph: 040 23490300 | Email: mail.hyd@wonderla.com

**Wonderla Bengaluru Resort** : 28<sup>th</sup> KM, Mysore Road, Bengaluru-562 109, Ph: 080 35073965 | Email: resort.blr@wonderla.com

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is given below:

Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total no. of securities issued	68,35,444 Equity Shares at an issue price of ₹ 790.00 per Equity Share (including a premium of ₹ 780.00 per Equity Share)
Total amount for which the securities have been issued	₹ 540 crores

The meeting of the Committee commenced at 11.30 p.m and concluded at 11,45 p.m.

We request you to take the above on record and the treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The copy of disclosure will also be available on the website of the Company at [www.wonderla.com](http://www.wonderla.com).

Thanking you,

Yours faithfully,

For Wonderla Holidays Limited

Srinivasulu Raju Y  
Company Secretary

**ANNEXURE A**

**LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE**

S. No	Name of the Allottee	Number of Equity Shares allotted	% of the Issue Size
1	TATA MUTUAL FUND - TATA SMALL CAP FUND	18,98,734	27.7778
2	<b>SBI MUTUAL FUND</b>	<b>17,72,151</b>	<b>25.9259</b>
	SBI MAGNUM CHILDREN'S BENEFIT FUND - INVESTMENT PLAN	10,00,000	14.6296
	SBI EQUITY SAVINGS FUND	7,59,151	11.1061
	SBI MAGNUM CHILDREN'S BENEFIT FUND	13,000	0.1902
3	CUSTODY BANK OF JAPAN, LTD. RE: RB AMUNDI INDIA SMALL CAP EQUITY MOTHER FUND	13,92,405	20.3704
4	MORGAN STANLEY ASIA (SINGAPORE) PTE.	5,31,645	7.7778
5	VERDIPAPIRFONDET ODIN EMERGING MARKETS	36,5,000	5.3398
	<b>Total</b>	<b>59,59,935</b>	<b>87.1917</b>

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