

# SOM DISTILLERIES AND BREWERIES LIMITED

(Formerly Known As Som Distilleries Breweries & Wineries Limited)

**Registered Office:** I-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029

Phone: +91-11-26169909, 26169712 Fax: +91-11-26195897

**Corporate Office:** SOM House, 23, Zone II, M.P. Nagar, Bhopal, Madhya Pradesh – 462011

Phone: +91-755-4278827, 4271271 Fax: +91-755-2557470

**Email:** [compliance@somindia.com](mailto:compliance@somindia.com) **Website:** [www.somindia.com](http://www.somindia.com)

CIN: L74899DL1993PLC052787

(BSE: 507514, NSE: SDBL)



**SDBL/BSE/NSE/2024-25**

**5.08.2024**

**To**

<p>The Manager, Listing Department, <b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b> 'Exchange Plaza' C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. <a href="mailto:cmli@nse.co.in">cmli@nse.co.in</a> Security ID: SDBL</p>	<p>Dy. General Manager, Department of Corporate Services, <b>BSE LIMITED,</b> First Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001. <a href="mailto:corp.compliance@bseindia.com">corp.compliance@bseindia.com</a> Security ID: 507514</p>
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**SUB: - STATEMENT OF DEVIATION OR VARIATION OF FUNDS RAISED THROUGH ISSUE OF EQUITY SHARES AND CONVERTIBLE EQUITY WARRANTS ON PREFERENTIAL BASIS**

Dear Sir/ Madam,

In accordance with Regulation 32 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended from time to time, we hereby confirm that there is no deviation or variation in the use of proceeds of funds raised through issue of Equity Shares and Convertible Equity Warrants on Preferential Basis from the objects stated in the Explanatory Statement to the Notice of Extra-Ordinary General Meeting of the Company dated July 8, 2023 and corrigendum thereon dated July 31, 2023.

We herewith submit the Statement of deviation or variation, duly reviewed by the Audit Committee.

We request you to kindly take the information on your records.

Thanking you,

**For Som Distilleries and Breweries Limited**

**Om Prakash Singh**

**Company Secretary & Compliance Officer**

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## STATEMENT OF DEVIATION / VARIATION IN UTILISATION OF FUNDS RAISED AS ON JUNE 30, 2024

<b>Name of listed entity</b>	Som Distilleries and Breweries Limited
<b>Mode of Fund Raising</b>	Preferential Issue of Convertible Equity Warrants and Equity Shares
<b>Date of Raising Funds</b>	25-08-2023 & 01-02-2024
<b>Amount Raised</b>	52.28 Crores
<b>Report filed for Quarter ended</b>	30-06-2024
<b>Monitoring Agency</b>	Applicable
<b>Monitoring Agency Name, if applicable</b>	ICRA Limited
<b>Is there a Deviation / Variation in use of funds raised</b>	No
<b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b>	Not Applicable
<b>If Yes, Date of shareholder Approval</b>	Not Applicable
<b>Explanation for the Deviation / Variation</b>	Not Applicable
<b>Comments of the Audit Committee after review</b>	No
<b>Comments of the auditors, if any</b>	NA

**Objects for which funds have been raised and where there has been a deviation, in the following table**

Original Object	Modified Objects, if any	Original Allocation (Rs. In Crores)	Modified allocation, if any (Rs. In Crores)	Funds Utilised (Rs. In Crores)	Amount of Deviation/ Variation for the quarter according to applicable object (Rs. In Crores)	Remarks, if any
Capital Expenditure	NA	30.00	NA	8.43	NA	NA
Working Expenditure	NA	26.50	NA	17.28	NA	NA
Operational Expenditure	NA	30.00	NA	16.57	NA	NA
Repayment of Loans	NA	30.00	NA	--	NA	NA
General Corporate Purpose	NA	32.00	NA	10.00	NA	NA

1. Deviation or variation could mean:
  - a) Deviation in the objects or purposes for which the funds have been raised or
  - b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

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- c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc

  
**Signature:**

**Name of Signatory:** Nakul Kam Sethi

**Designation:** Director, Finance and Strategy

SOM