



**Reg office : Block No 1 & 12 to 16 Village -Karanj Tal Mndvi Dist. Surat, Gujrat-394110**  
**CIN: L17111GJ1984PLC045995** **Email: liquidation.nakoda@gmail.com**

Date: 9<sup>th</sup> April, 2023

To,  
Members  
Stakeholders Consultation Committee (SCC)  
Nakoda Limited

**Sub: Constitution of Stakeholders Consultation Committee (SCC)**

In compliance with Regulation 31A of the Liquidation regulations under the Code, the undersigned, as the Liquidator hereby certifies the constitution of Stakeholders Consultation Committee ("SCC") on the basis of claims received from creditors pursuant to public announcement dated February 13<sup>th</sup> 2023 in the Liquidation Process of Nakoda Limited. The composition of SCC may change subsequently as we may receive more claims or on basis of any additional information received.

Following members, being creditors of Nakoda Limited, shall constitute the SCC. The voting share of each member is indicated below.

<b>S. No</b>	<b>Name of the Financial Creditor</b>	<b>Amount Claimed (Rs.)</b>	<b>Amount Admitted (Rs.)</b>	<b>Voting Share %</b>
<b>Financial Creditors</b>				
1.	Canara Bank	26,589,039,306	26,589,039,306	38.00%
2.	Union Bank of India	13,759,738,705	13,759,738,705	19.67%
3.	State Bank of India	6,212,343,581	6,212,343,581	08.88%
4.	Indian Overseas Bank (India)	4,955,700,000	4,955,700,000	07.08%

5.	The Karur Vysya Bank Limited	4,869,780,061	4,869,780,061	06.96%
6.	UCO Bank (India)	3,627,324,581	3,627,324,581	05.18%
7.	Indian Overseas Bank (Hongkong)	2,594,355,716	2,594,355,716	03.71%
8.	Central Bank of India	3,203,698,968	3,203,698,968	04.58%
9.	Bank of India*	-	1,562,500,911	02.23%
10.	Reliance Asset Reconstruction Company Limited	439,437,601	439,437,601	0.63%
11.	UCO Bank (Hongkong)	436,532,143	436,532,143	0.62%
12.	Axis Bank	351,231,154	351,231,154	0.50%
13.	IFCI Venture Capital Funds*	281,680,257	281,680,257	0.40%
	<b>Sub-Total</b>	<b>67,320,862,073</b>	<b>68,883,362,984</b>	<b>98.45%</b>
<b>Operational Creditors</b>				
1.	Apco Agencies	350,667	-	0.00%
2.	Global Wind Infrastructure and Services Private Limited	87,634,537	87,634,537	0.13%
3.	Bombay Stock Exchange Limited	13,753,780	13,753,780	0.02%
4.	National Stock Exchange Limited	14,727,810	14,727,810	0.02%
	<b>Sub-Total</b>	<b>116,466,794</b>	<b>116,116,127</b>	<b>0.17%</b>
<b>Statutory Dues</b>				
1.	Office of the Assistant Commissioner CGST & Central Excise	224,552,398	224,552,398	0.32%
2.	Commissioner of Customs	742,871,843	742,871,843	1.06%
3.	Office of the Assistant Commissioner Sales Tax	12,925,965,381	0	0.00%
	<b>Sub-Total</b>	<b>13,893,389,622</b>	<b>967,424,241</b>	<b>1.38%</b>
	<b>Total</b>	<b>81,330,718,489</b>	<b>69,966,903,352</b>	<b>100%</b>

\*The respective stakeholder has not filed their claim during the liquidation process and per proviso to the regulation 30 of the Liquidation Regulation, the claim collated by the erstwhile IRP during the Corporate Insolvency Resolution Process has been admitted as claim for liquidation process.

This list would be updated on the basis of further information / clarification(s) received and / or other claims received over a period of time as prescribed in IBC, 2016.

Thanking You,

Yours Truly,

**For Nakoda Limited**



**RAVINDRA KUMAR GOYAL**

Liquidator

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AFA valid up to: 09.03.2023