

Date: 28th January, 2025

BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051
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Scrip Code: 540879

Symbol: APOLLO

ISIN: INE713T01028

Dear Sir(s),

Sub: Corrigendum to the Notice of Extra Ordinary General Meeting of Apollo Micro Systems Limited dated - 09th January, 2025 - Reg

This is to bring to your notice that we are enclosing herewith a corrigendum pertaining to the Notice of the Extraordinary General Meeting (EGM) dated 09th January, 2025. This corrigendum is being issued to provide additional information in respect of the Preferential Issue mentioned in the Notice of the EGM, in compliance with the observations made by NSE & BSE vide their letters dated 21st January, 2025 and 27th January, 2025, respectively. Accordingly, this corrigendum is being issued in continuation to the EGM Notice dated 09th January, 2025, along with the explanatory statement thereof.

Please find the corrigendum enclosed for your information and necessary dissemination.

Thank you for your attention to this matter.

Thanking You

Yours truly
For Apollo Micro Systems Limited

Rukhya Parveen
Company Secretary & Compliance Officer

APOLLO MICRO SYSTEMS LIMITED

Regd. Off: Plot No. 128/A, Road No. 12, IDA-Mallapur, Uppal Mandal, R.R. Dist - 500076, Telangana, India.
Tel No: 040 - 27167000 - 099, Fax No: 040 - 27150820
cs@apollo-micro.com, www.apollo-micro.com
CIN No: L72200TG1997PLC026556

**CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING OF
APOLLO MICRO SYSTEMS LIMITED DATED 09TH JANUARY, 2025**

Apollo Micro Systems Limited (“the Company”) has issued a notice dated January 09, 2025 (“EGM Notice”) for convening the Extraordinary General Meeting (EGM) of the members of the Company which is scheduled to be held on Tuesday, February 04, 2025 at 11:30 A.M. through Video Conferencing (VC) / Other Audio-Visual Means (OAVM). The Notice of the EGM has been dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder.

Pursuant to the requirements of Regulation 28(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company had filed applications for obtaining in-principle approval of the BSE Limited (“BSE”) and the National Stock Exchange of India Limited (“NSE”) for the items as set out in Item No.’s 2& 3 of the EGM Notice.

NSE & BSE, vide their letters dated January 21, 2025 and January 27, 2025, respectively, have requested the Company to provide certain information regarding the Preferential Issue by issuing a corrigendum to the EGM Notice. Accordingly, this Corrigendum is being issued in continuation to the EGM Notice dated January 09, 2025, together with the explanatory statement thereof.

This corrigendum is being issued to provide the following details.

1. The statement, '**and may result in modifications to the proposed schedule for utilization of the Issue Proceeds at the discretion of the Board, subject to compliance with applicable laws,**' shall be removed from point (iii) of the explanatory statement.

The para under Page No. 20, Point (iii) of the explanatory statement of the EGM notice be read as:

In terms of the NSE Circular No. NSE/CML/2022/56 dated December 13, 2022 and the BSE Circular No. 20221213-47 dated December 13, 2022, the amount specified for the aforementioned Objects may deviate +/- 10% depending upon the future circumstances, given that the Objects are based on management estimates and other commercial and technical factors. Accordingly, the same is dependent on a variety of factors such as financial and market conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company.

2. The below mentioned paras shall be included, under Page No. 20, Point (iii) of the explanatory statement of the EGM notice:

The company has identified Apollo Defence Industries Private Limited as the subsidiary for the purpose of the proposed investment. The investment will be made in the form of equity, with the primary aim of supporting the subsidiary's business expansion, funding new projects and strengthening its financial position.

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The investment in Research & Development will be directed towards fully utilizing our production capacity and developing a few products with potential for commercialization in Aerospace, Defence, Space, Railways, and other commercial markets. The programs have been chosen to ensure minimal development time and facilitate the early rollout of products in the market.

Our Company, in accordance with the policies formulated by our Board from time to time, will have flexibility to deploy the Issue Proceeds in compliance with all applicable laws. Pending complete utilization of the Issue Proceeds for the Objects described above, our Company intends to, inter alia, invest the Issue Proceeds on a temporary basis in instruments, including in Government Securities, Bonds of Public Sector Undertakings and Private Sector, units of Debt Mutual Funds, Fixed Deposits with Banks and Commercial Paper, and undertaken in compliance with all applicable laws.

3. The para under Page No. 21, Point (vi) of the explanatory statement of the EGM notice be read as:

The Equity Shares of the Company are listed on National Stock Exchange of India Limited (“NSE”) as well as on BSE Limited (“BSE”), the shares were frequently traded on and the trading volume of Equity Shares of the Company was higher on NSE during the preceding 90 trading days prior to the Relevant Date for computation of issue price.

4. The UBO details of the proposed allottees as mentioned under Point (x) of the explanatory statement of the EGM notice for the below mentioned serial numbers be read as:

Sl. No.	Name of the Proposed Allottee	Ultimate Beneficial Owners, Nationality (If applicable)
25.	PGIM India Equity Growth Opportunities Fund Series II	Ajitkumar Menon, Indian
35.	Mangalam Automotive Private Limited	Mangalam Goel, Indian
36.	Sunil Investinfra Private Limited	Dhruv Nachrani, Indian
41.	Smart Horizon Opportunity Fund	Heena Parth Shah, Indian
45.	Grobiz SME Opportunity Fund	Amit Kumar, Indian
49.	Shreestockvision Securities Ltd	Ketan Chhotalal Sheth, Indian
51.	Zeta Global Funds (OEIC) PCC Limited - Zeta Series B Fund PC	Manav Atul Bhuta, Indian
65.	MGO High Conviction Fund incorporated VCC Sub Fund	1. Soufia Maariyah Ismael Bahemia Hossany, Mauritian 2. Yashna Devi Seebaluck, Mauritian 3. Mithileshsingh Soobarah, Mauritian
66.	Haria Enterprise	Harsh Kishor Savla, Indian
71.	Devansh Trade Mart LLP	1. Vivek Kumar Jain, Indian 2. Devansh Jain, Indian 3. Nandita Jain, Indian
81.	Bishan Marketing and Consultancy LLP	1. Aatish Jain, Indian 2. Chetana Kapil Jain, Indian 3. Pinky Kishan Jain, Indian 4. Rekha Bishan Jain, Indian

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94.	Jayantilal Gada HUF	Jayantilal Waghji Gada, Indian
95.	Hathor Corporate Advisors LLP	Siddhant Laxmikant Kabra, Indian
98.	Kabel Buildcon Realty LLP	Mahhesh Kabra, Indian
99.	AIC Securities Private Limited	Mira Devi Adukia, Indian
100.	Aashish Solanki HUF	Aashish Solanki, Indian
102.	Esses Family Private Trust	Sumeet Mahendrakumar Kabra, Indian
103.	Priyanka Kabra Family Private Trust	Hemant Mahendrakumar Kabra, Indian
104.	HNR Finance Private Limited	1. Amisha Vora, Indian 2. Siddharth Niraj Vora, Indian

5. Point No (vii) of the explanatory statement of the EGM notice be read as:

- None of the Promoters/Promoter Group, Directors or Key Managerial Personnel of the Company intends to subscribe to the Equity Shares proposed to be allotted under the Preferential Issue or otherwise contribute to the Preferential Issue or separately in furtherance of the objects specified herein above.
- The Convertible Equity Warrant shall be issued to Mr. Baddam Kanishka Reddy and Mr. Baddam Chanakya Reddy, persons under Promoter Group, Mr. Addepalli Krishna Sai Kumar, Whole time Director (Operations) and Mr. Sudarshan Chiluveru, Chief Financial Officer of the Company. They have indicated their intention to subscribe to the Convertible Equity Warrants on Preferential basis. Other than the above, none of the Promoters/Promoter Group, Directors or Key Managerial Personnel of the Company intends to subscribe to any of the Convertible Equity Warrants and/or Equity Shares proposed to be issued under the Preferential Issue or otherwise contribute to the Preferential Issue or separately in furtherance of the objects specified herein above.

This Corrigendum to the Notice of the EGM shall form an integral part of the Notice of the EGM which has already been circulated to the shareholders of the Company and on and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum.

This Corrigendum will be available on the website of BSE Ltd. (www.bseindia.com), the National Stock Exchange of India Ltd. (www.nseindia.com) and on the website of the Company (<https://apollo-micro.com/>). All other contents of the Notice of the EGM, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

**By the Order of the Board
For Apollo Micro Systems Limited**

**Date: 28th January, 2025
Place: Hyderabad**

**Rukhya Parveen
Company Secretary & Compliance Officer**

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