

February 18, 2025

To The Secretary BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai - 400 001 Scrip Code: 543514	To The Manager, Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, G Block, Bandra- Kurla Complex, Bandra (East), Mumbai - 400 051 Scrip Code: VERANDA
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Sub: Intimation of Allotment of Equity Shares pursuant to the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations") and applicable provisions of the Companies Act, 2013 and the rules made thereunder (the "Preferential Issue")

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations")

Dear Sir/Madam,

This is with reference to the In-principle approval granted by your good offices vide BSE letter No. LOD/PREF/AM/FIP/1820/2024-25 dated February 17, 2025, and NSE Letter No. NSE/LIST/45919 dated February 17, 2025.

Further this is in continuation to our earlier intimation's dated May 22, 2023 and December 11, 2024, respectively and pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the allotment committee on Tuesday, February 18, 2025, has approved the allotment of 2,56,671 (Two Lakhs Fifty Six Thousand Six Hundred and Seventy-One) Equity Shares at an issue price of Rs. 292/- (Rupees Two Hundred and Ninety-Two Only) including a premium of Rs. 282/- (Rupees Two Hundred and Eighty-Two Only) per Equity Share, for an amount aggregating to Rs. 7,49,47,932/- (Rupees Seven Crores Forty-Nine Lakhs Forty-Seven Thousand Nine Hundred and Thirty-Two Only) by way of Preferential Issue for consideration other than cash (i.e. being consideration for acquisition of 74,94,808 (Seventy-Four Lakhs Ninety-Four Thousand Eight Hundred and Eight) equity shares of Rs. 10/- each of Veranda Administrative Learning Solutions Private Limited ("**VALSPL**").

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G.R. Complex First floor No.807-
808, Anna Salai, Nandanam,
Chennai -600 035

CIN: L74999TN2018PLC125880



Veranda Learning Solutions Limited

As a result of the above allotment , VALSPL has become a Wholly Owned Subsidiary of Veranda Learning Solutions Limited ("VLS").

The details of pre and post allotment paid-up equity share capital of the Company are as follows:

Particulars	No. of Equity Shares	Amount (in Rs.)
Pre-allotment paid up share capital	7,29,40,947	72,94,09,470
Post allotment paid up share capital	7,31,97,618	73,19,76,180

The requisite details as required in terms of SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are provided at **Annexure I**.

Kindly take the same on record and display the same on the website of your exchange. This information will also be available on the Company's website at <https://www.verandalearning.com/web/index.php/stock-exchange-intimations>

Thanks & Regards
For Veranda Learning Solutions Limited

S. Balasundharam
Company Secretary & Compliance Officer
M. No: ACS-11114

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Annexure I

Information as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Issuance of Securities:

Sr. No.	Particulars of Securities	Details of Securities
a)	Type of securities	Equity Shares
b)	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
c)	Total number of securities issued or the total amount for which the securities will be issued.	2,56,671 (Two Lakhs Fifty-Six Thousand Six Hundred and Seventy-One) Equity Shares at an issue price of Rs. 292/- (Rupees Two Hundred and Ninety-Two Only) including a premium of Rs. 282/- (Rupees Two Hundred and Eighty-Two Only) per Equity Share for an amount aggregating to Rs. 7,49,47,932/- (Rupees Seven Crores Forty-Nine Lakhs Forty-Seven Thousand Nine Hundred and Thirty Two Only) by way of Preferential Issue for Consideration other than Cash. (i.e. being consideration for acquisition of 74,94,808 (Seventy-Four Lakhs Ninety Four Thousand Eight Hundred and Eight) equity shares of Rs. 10/- each of Veranda Administrative Learning Solutions Private Limited ("VALSPL")
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):		
i	Name of the Investors	Enclosed as Annexure II
ii.	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles),	2,56,671 (Two Lakhs Fifty-Six Thousand Six Hundred and Seventy-One) Equity Shares at an issue price of Rs. 292/- each having a face value of Rs.10/- for Consideration other than cash aggregating to not exceeding Rs. 7,49,47,932/-(Rupees Seven Crores Forty-Nine Lakhs Forty Seven Thousand Nine Hundred and Thirty Two Only)
iii.	No. of Investors	03 (Three)
iv.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable

Annexure II

Sr. No.	Name of the Allottees	Category of Investor	No. of Equity shares of VALSPL acquired	Maximum Number of Equity Shares to be issued and allotted	Amount including Share Premium (in Rs.)
1	Arappan Duraisamy	Non-Promoter (Individual)	6,09,551	20,875	60,95,500
2	Rameshkumar Balasubramanian	Non-Promoter (Individual)	3,60,448	12,344	36,04,448
3	Sanctum Trading Corporation Private Limited	Non-Promoter (Body Corporate)	65,24,809	2,23,452	6,52,47,984
Total			74,94,808	2,56,671	7,49,47,932

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