

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001

(Scrip code 530577)

Subject: Newspaper Publication with respect to extension of Buyback Closing Date

Dear Sir/Ma'am

This is in furtherance to our letter dated September 16, 2024, with respect to extension of Buyback Closing Date from September 18, 2024 to September 19, 2024 on account of holiday falling on September 18, 2024 for Eid-e-Milad, which was earlier scheduled on September 16, 2024.

We enclose herewith copies of the newspaper cuttings of Public Notice published in Business Standard (English edition), Business Standard (Hindi edition) and Navshakti (Marathi edition) on September 17, 2024.

The above information is also being made available on the Company's website at www.ladderup.com

Kindly take the same on your records.

Thanking You

Yours Faithfully

For Ladderup Finance Limited

DHIRAJ Digitally signed by DHIRAJ RAMASAW GUPTA Date: 2024.09.17 12:18:23 +05'30'

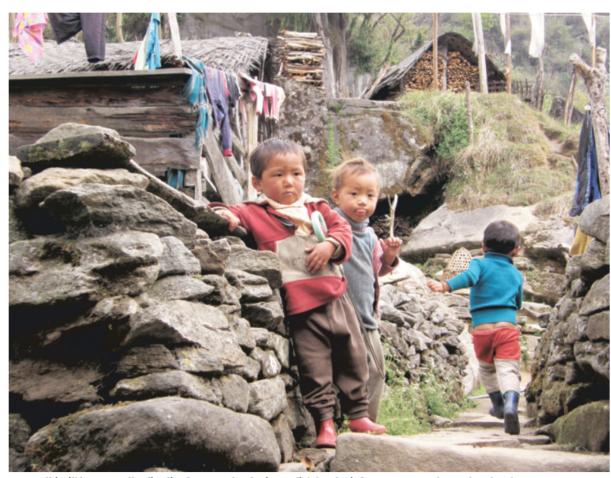
Dhiraj Gupta Company Secretary and Compliance Officer

Date: 17th September 2024

Place: Mumbai

Ladderup Finance Limited

Redg. & Corp. Office: 102-A, 1st Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Near Gurunanak Hospital Bandra (East), Mumbai – 400 051 Tel.: 91-22-42 46 6363, Fax: 91-22-42 46 6364, E-Mail: info@ladderup.com Website: www.ladderup.com CIN:L67120MH1993PLC074278



New Delhi will have to walk a fine line between developing India's border infrastructure on the one hand and assuaging Beijing's border sensibilities on the other

FIRST LINE OF DEFENCE

Why New Delhi is underlining the role of border villages as custodians of India's frontiers

AJAI SHUKLA

Echoing Prime Minister Narendra Modi's stated commitment to holistic development of villages located close to the Sino-Indian border, Defence Minister Rajnath Singh has described these villages as not just remote habitations but also the country's first line of defence.

Addressing a Border Area Development Conclave in New Delhi on September 11, Singh said the best way of dealing with the multiple challenges posed by India's geo-strategic location was to ensure border area development.

In underlining the role of border villages as custodians of India's frontiers, New Delhi is following the example of China in Tibet, where President Xi Jinping has personally directed a new border village policy since 2017.

China in Tibet

China's new border village policy, which is aimed at setting up Tibetan villages in disputed border areas, was announced with great fanfare at the 19th Congress of the Chinese Communist Party (CCP) in 2017. In May 2021, noted Tibetologist Robert Barnett described the working of Xi Jinping's resettlement policy in an article in Foreign Policy magazine.

Barnett's article details the experience of four Tibetan nomads from the remote

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" on 34 page of the RHP before applying in the Issue. A copy of the RHP is

available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLM, Hem Securities Limited at www.hemsecurities.com, the website of the

Company, Manba Finance Limited at www.manbafinance.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, MANBA FINANCE LIMITED:

Tel: +91 22 6234 6598; BRLM: Hem Securities Limited, Tel: +91 22 4906 0000 and Syndicate Member: Hem Finlease Private Limited, Tel: 0141-4051000 and at selected

locations of Sub-Syndicate Members (as given below), Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the

Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated

SUB-SYNDICATE MEMBERS: Axis Capital Limited, HDFC Securities Ltd., JM Financial Services Ltd., Kotak Securities Limited, Motilal Oswal Financial Services Ltd.,

Beyul Khenpajong region, which remains disputed between Bhutan and China. Until 1995, like other yak graziers living along the border, the four spent their summer grazing their herds in the Beyul, before returning to their village in Tibet ahead of the wintersnows. In 1995, however, the local CCP

officials told them Beyul was Chinese territory and it was their duty to guard it for Chinaby physically remaining there through winter. For the decades that followed, the four graziers spent the bitter winters alone in the Beyul, in harsh and primitive conditions, with no contact with the outside world.

Once the Chinese completed a road to

theirtiny settlement, overthe Himalayan crestline, a larger village was rapidly built up. In April 2020, the Communist Party Secretary of Tibet, Wu Yingjie, trekkedall

named "Gyalphug", to hail the graziers as Each summer, CCP officials organise the herders to carry out small tasks to reassert China's claims. Barnett writes: "These included driving yak herds over land grazed by Bhutanese herders in the

the way to the new grazier village, now

Beyul, demanding tax payments from the Bhutanese herders, planting Chinese flags on peaks and painting the word 'China' on rocks throughout the area." An estimated 250,000 Tibetans have been resettled thus along the border. In effect, this has transformed local Tibetan

histories of border grazing and monastic

claims into state-level territorial claims In July 2021, Xi Jin ping visited Tibetfor three days, with his focus squarely on the Tibetan town of Nyingtri (Nyingchi in Chinese). Beijing regards Arunachal Pradesh as a southward extension of

Nyingtri Prefecture. Development work

India's defence minister, speaking at the Border Area Development Conclave, pointed to the development work carried out in India's border areas during the last decade. He cited the construction of 8,500 kms of roads, 400 permanent bridges, and three major tunnels: Atal Tunnel, Sela Tunnel, and Shikun-La Tunnel, with the third currently the world's highestroad tunnel.

The defence minister also cited the connection of border areas in Ladakh with the National Electricity Grid, and the provision of high-speed internet to over 1,500 villages, mainly in Ladakh and Arunachal Pradesh, through the Bharat-Net broadband project.

Singh said the government's special emphasis on border area tourism was catalysing the development of the region. "Tourism has immense potential in border areas, but it could not reach the desired heights due to lack of infrastructure. Things have changed since this government came to power... From 2020 to 2023, the footfall of tourists in Ladakh, Sikkim and Arunachal Pradeshincreased by 30 per cent...We are taking consistent steps to make J&K a tourist hotspot," he said.

Economic development of the border areas, he said, was triggering "reverse migration", such as in Huri village in Arunachal Pradesh, where villagers who

 $had\, migrated to the \, hinterland\, were$ returning to their original homes.

Speaking at the same conclave, army chiefGeneral Upendra Dwivedi described border area

developmentas "a core component of national security."

Newflashpoint

Like New Delhi, Beijing geo-strategic location was to supports its graziers with incentives, including ensure border area financial ones, to equip them for spending long periods in high-altitude pastures along the

development McMahon Lineborder. Unlike New Delhi, however, Beijing has not shrunk from

"China doesn't need the land it is settling in Bhutan: Its aim is to force the Bhutanese government to cedeterritory that China wants elsewhere in Bhutanto

give Beijing a military advantage in its struggle with New Delhi," wrote Barnett, in Foreign Policy.

Since 1990, Beijing has been multiple challenges offeringtogive upits claim to 495 square kilometres in the north of Bhutan, provided Thimphu yields 269 square kilometres in the west. The territory in north Bhutan that Chinais offering to give up

includes the Beyul Khenpajong. The creation of border infrastructure is the new flashpoint between China and



Defence Minister

the best way of

dealing with

Rajnath Singh said

Rajnath Singh (right) with Chief of the Army Staff General Upendra Dwivedi (centre) at the Border Area Development Conclave in New Delhi on September 11. Also seen is the Minister of Culture & Tourism Gajendra Singh Shekhawat

using armed force in the form of border guards and frontline soldiers to intimidate and bully Indian graziers.

Indian military commanders believe Beijing covets Beyul Khenpajong as a bargaining chip to offer Bhutan in exchange for Doklam, a disputed pocket of land at the tri-junction of Bhutan, China and India.

India regards Doklam as militarily vital, being located less than 100 kilometres from the strategic Siliguri corridor, a narrow, 25-kilometre-wide strip of land that connects India's seven north-eastern states to the Indo-Gangetic heartland. Bhutan has always been careful of India's concerns vis-à-vis Doklam.

India. Among the causes cited for intrusions by the People's Liberation Army (PLA) into Eastern Ladakh in the summer of 2020, the construction of the 255 kilometre-long Darbuk-Shyok-Daulat BegOldi (DSDBO) road by India's Border Roads Organisation is possibly the most convincing. Following clashes between the PLA and Indian troops in the Galwan River Valley in June 2020, China's foreign ministry identified the creation of the DSDBO road as a trigger

Clearly, New Delhi will have to walk a fine line between developing India's border infrastructure on the one hand and assuaging Beijing's border sensibilities on the other.

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BOOK RUNNING LEAD MANAGER



SBICAP Securities Limited.

904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai 400 013, Maharashtra, India. Tel: +91 22 4906 0000; E-mail: ib@hemsecurities.com Website: www.hemsecurities.com; Investor grievance e-mail: redressal@hemsecurities.com Contact Person: Roshni Lahoti; SEBI Registration No. INM000010981

Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

REGISTRAR TO THE ISSUE

LINKIntime

C-101, 1st Floor, 247 Park, L.B. S. Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India Telephone: +91 81081 14949; E-mail: manbafinanceipo@linkintime.co.in Investor grievance e-mail: manbafinanceipo@linkintime.co.in; Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan; SEBI Registration No.: INR000004058

in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the BRLM

Bhavisha Ashish Jain

Manba Finance Limited

COMPANY SECRETARY AND COMPLIANCE OFFICER

ESCROW COLLECTION BANK AND REFUND BANK: ICICI Bank Limited. | PUBLIC ISSUE ACCOUNT BANK: ICICI Bank Limited. SPONSOR BANK: ICICI Bank Limited.

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For MANBA FINANCE LIMITED On behalf of the Board of Directors

Place: Mumba Date: September 16, 2024 Company Secretary & Compliance Officer

MANBA FINANCE LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the red herring prospectus dated September 16, 2024 filed with the RoC ("RHP" or "Red Herring Prospectus") with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the BRLM i.e., Hem Securities Limited at www.hemsecurities.com, the website of the BSE at www.bseindia.com and the website of the Company at www.manbafinance.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" on page 34 of the RHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision and instead should place reliance on the RHP. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act or any state securities Act and applicable state securities laws in the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions", as defined in, and in compliance with, Regulation S and the applicable laws of the jurisdiction where those offers and sales are made

Ladderup

LADDERUP FINANCE LIMITED

Engineering Growth Corporate Identity Number (CIN): L67120MH1993PLC074278

Registered office: : A-102, Hallmark Business Plaza, Sant Dyaneshwar Marg, Opposite Guru Nanak Hospital, Bandra East, Mumbai-400051; Contact Person: Mr. Dhiraj Gupta -Company Secretary & Compliance Officer

Tel. No.: +91 22 4246 6363 | Email ID: investor@ladderup.com | Website: www.ladderup.con

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION BUYBACK CLOSING DATE EXTENDED TO THURSDAY, SEPTEMBER 19, 2024

OFFER TO BUYBACK UP TO 25,00,000 (TWENTY-FIVE LAKHS) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 (RUPEES TEN ONLY) EACH OF THE COMPANY ("EQUITY SHARES"), AT A PRICE OF ₹44/- (RUPEES FORTY-FOUR ONLY) PER EQUITY SHARE ON A PROPORTIONATE BASIS, BY WAY OF A 'TENDER OFFER' PROCESS, UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018 (THE "BUYBACK" AND SUCH

THIS ADDENDUM (THE "ADDENDUM") SHOULD BE READ IN CONJUNCTION WITH THE LETTER OF OFFER DATED SEPTEMBER 09, 2024. CAPITALISED TERMS USED IN THIS ADDENDUM AND NOT DEFINED HEREIN SHALL HAVE THE SAME MEANING AS ASCRIBED IN THE LETTER OF OFFER. EQUITY SHAREHOLDERS ARE REQUESTED TO NOTE THE FOLLOWING CHANGES /AMENDMENT TO THE LETTER TO OFFER.

- 1. In terms of the Buyback Regulations the tendering period of the Buyback is required to be kept open for a period of 5 (five) working days, and the Buyback Closing Date was identified as Wednesday, September 18, 2024, since Monday, September 16, 2024 was a public holiday on account of Eid-e-Milad.
- 2. Subsequently, notice bearing reference number 20240915-9 dated September 15, 2024 by BSE Limited, Monday, September 16, 2024 is no longer a public holiday and instead Wednesday, September 18, 2024, is a public holiday. Securities and Exchange Board of India ("SEBI") has also updated its working calendar to include Wednesday, September 18, 2024 as a public holiday instead of Monday, September 16, 2024.
- 3. On account of change in working day from Wednesday, September 18, 2024 to Monday, September 16, 2024, SEBI vide its email dated September 15, 2024 has allowed extension in the tendering period by 1 (one) working day. Accordingly, the Buyback Closing Date will be Thursday, September 19, 2024 instead of Wednesday, September 18, 2024. Please note that the Eligible shareholders will be able to tender their equity shares in the Buyback Offer on Monday, September uesday, September 17, 2024 and Thursday, September 19, 2024. However, eligible shareholders will not be able to tender their shares in the Buyback Offer on Wednesday, September 18, 2024 on account of Eid-e-Milad (SEBI holiday).
- 4. Accordingly there is no change in the Letter of Offer, except for the following dates:

Sr. No.	Activity	Day & Date
1)	Buyback Opening Date	Wednesday, September 11, 2024
2)	Buyback Closing Date	Thursday, September 19, 2024
3)	Last date of receipt of completed Tender Forms and other specified documents by the Registrar	Thursday, September 19, 2024
4)	Last date of completion of verification by Registrar to the Buyback	Friday, September 20, 2024
5)	Last date of intimation to the Designated Stock Exchange regarding Acceptance/ Non-acceptance of the tendered Equity Shares by the Registrar to the Buyback	Wednesday, September 25, 2024
6)	Last date of completion of settlement of bids by the Clearing Corporation/Stock Exchange	Thursday, September 26, 2024
7)	Last date of dispatch of share certificate(s) by the Registrar to the Buyback/ unblocking/return of unaccepted demat Equity Shares in the account of the Eligible Shareholders/Shareholder Broker	Thursday, September 26, 2024
8)	Last date of payment of consideration to Eligible Shareholders who participated in the Buy-Back	Thursday, September 26, 2024
9)	Last date of extinguishment of the Equity Shares	Tuesday, October 08, 2024

Except as detailed in this Addendum, all other information and terms of Buyback as disclosed in the Letter of Offer remain unchanged. A copy of this Addendum will also be available on the websites of the Company, the Registrar to the Buyback, the Stock Exchange and the Manager to the Offer respectively. For and on behalf of the Board of Directors of Ladderup Finance Limited

Sunil Goval Chairman and Managing Director DIN: 00503570 Date: September 16, 2024

Manoi Singrodia Non-Executive Director

Sd/-

Dhirai Gupta Company Secretary & Compliance Officer Membership No: A47161

Sd/-

AdBaa

E-Auction Sale Notice under Insolvency & Bankruptcy Code, 2016 Nucleus Satellite Communications (Madras) Pvt Ltd (In liquidation) Date & Time of Auction: Wednesday, 23rd October, 2024 from 11 AM to 1 PM

Notice is hereby given that the Hon'ble National Company Law Tribunal, Chennai Bench, hac ordered for liquidation of **M/s. Nucleus Satellite Communications (Madras) Private Limited** vide order dated 12th September, 2023 under Section 33 of the Insolvency & Bankruptcy Code 2016 and appointed Mr. Ramakrishnan Sadasivan as the Liquidator of the Corporate Debtor his Notice is regarding the auction sale conducted by the Liquidator.

Please Note: The sale of assets through E-Auction will be conducted strictly on "AS IS WHERE IS" "AS IS WHAT IS" and "WHATEVER THERE IS BASIS" and "WITHOUT RECOURSE

Further, the Auction Process Memorandum containing the detailed Terms & Conditions o he E-Auction & Other details of online auction sale are available on website https://nesl.co.in/auction-notices-under-ibc/ or can reach out to liquidator at below mentioned email address. For further clarifications, the concerned parties may contact the iquidator at – E-mail ID nucleussatellitecomm@gmail.com (or) sadasivanr@gmail.com

Lot	Asset	Reserve	EMD (INR)	Incremental			
No		Price (INR)*		Bid (INR)			
Α	Sale of Immovable Properties of the	13,50,00,000	1,35,00,000	2,00,000			
	Leasehold Land & Factory Building at						
	Sricity, Plot No 465, Citrus Drive,						
	Mopurupalli, Varadhiahpalem (M), Chittor						
	District, Andhra Pradesh- 517541						

*Applicable GST will be charged in addition to the Reserve Price

S.	Event Description	Date		
No				
1	Issuance of Auction Advertisement	17th September 2024		
2	Submission of 29A Eligibility Undertaking	on of 29A Eligibility Undertaking From 17th September 2024 till		
	and KYC Documents by Prospective Bidder.			
3	Declaration of qualified bidder	On or before 7th October, 2024.		
	(based on the eligibility documents			
	& KYC submitted)			
4	Time for the qualified bidders to Inspect	From 8th October, 2024 to 14th October,		
	the assets under Auction.	2024 (From 10 AM to 5 PM with prior		
		permission of the Liquidator)		
5	Last date for submission of Bid Form and	19th October, 2024		
	EMD by the qualified bidders			
6	Date of e-auction 23rd October, 2024			
Note: - Payment Timelines for the Successful Auction Ridder - The Successful Auction hidden				

Note: Payment Timelines for the Successful Auction Bidder - The Successful Auction bidder shall provide balance sale consideration within 90 days from the date of issuance of Letter of Intent by the Liquidator. Payments made after 30 days but before 90 days shall attract interest at the rate of 12%. The sale shall be cancelled if the payment is not received within the 90 days from the date of these flatter. rom the date of Letter of Intent.

Date: 17th September 2024 IBBI/IPA-001/IP-P00108/2017-18/1021 Chennal

| Down-Part Office | The Port Office |

324, Runwal Heights Commercial Complex, L.B.S Marg, Opp. Nirmal Lifestyle, Mulund (West), Mumbai 400 080, Tel.: +91 22 6234 6598; E-mail: investorrelation@manbafinance.com; Website: www.manbafinance.com

Bidders may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of Allotment, non-credit of allotted Equity Shares

IFB AGRO INDUSTRIES LIMITED CIN: L01409WB1982PLC034590 Regd. Office: Plot No.- IND 5, Sector-1

East Kolkata Township, Kolkata-700107 Ph: 033-39849675 Email: complianceifbagro@ifbglobal.com Website: www.ifbagro.in

NOTICE OF POSTAL BALLOT

NOTICE OF POSTAL BALLOT (only through e-voting)

Members are hereby informed that pursuant to and in compliance with the provisions of Section 110 read with Section 108 of the Companies Act, 2013 ("Act"), Rule 22 and Rule 20 of the Companies (Management and Administration) Rules, 2014, 20 and any other applicable provisions of the Act, relevant Circulars issued by the Ministry of Corporate Affairs ("MCA"), Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and Secretarias Standards on General Meeting (SS-2) issued by the Institute of Company Secretarias of India ("ICSI") and other applicable laws and regulations as amended from the company Secretarias of India ("ICSI") and other applicable laws and regulations as amended from the company Secretarias of India ("ICSI") and other applicable laws and regulations as amended from the company Secretarias of India ("ICSI") and other applicable laws and regulations as amended from the company Secretarias of India ("ICSI") and other applicable laws and regulations as a mended from the company Secretarias of India ("ICSI") and other applicable laws and regulations as a mended from the company Secretarias of India ("ICSI") and other applicable laws and regulations as a mended from the company Secretarias of India ("ICSI") and other applicable laws and regulations and ICSI ("ICSI") and ICSI India ("ICSI"), and other applicable laws and regulations, as amended from time o time (including any statutory modification(s) or re-enactment thereof for the time eing in force), the Company seeks the approval of the Members by way of Postal Ballot through remote e-voting process as specified in the Postal Ballot Notice along with the explanatory statement thereto. Members are hereby informed that :

- (a) in compliance with the above-mentioned provisions and MCA circulars, the Company has completed dispatch of electronic copies of Postal Ballot Notice ('Notice') dated July 29, 2024, along with Explanatory Statement, on Monday, September 16, 2024 through electronic mode to all those Members of the Company whose e-mail addresses are registered with the Company/ Depositories as or Wednesday, September 11, 2024 ("Cut-off date").
- (b) the e-voting period commence on Wednesday, 18th September, 2024 at 9:00 a.m. (IST):
- (c) the e-voting period ends on Thursday,17th October, 2024 at 5:00 p.m. (IST) The e-Voting module shall be disabled for voting thereafter; (d) only those Members whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depository Participant(s) as on the Cut-off date i.e. September 11, 2024, are entitled to cast their votes by remote e-voting;
- (e) Detailed instructions for remote e-voting are provided in the notes of the Posta
- (f) the Board of Directors of the Company has appointed Mr. A. K. Labh, Practicing Company Secretary having (Membership No. FCS 4848/CP-3238) Proprietor of M/s. A.K. Labh & Co., Company Secretaries, as the Scrutinizer to scrutinize the remote e-voting process and casting vote through the e-voting system in a fair and transparent manner.
- (g) members who have not received Postal Ballot Notice may write to evoting@nsdl.com and obtain the same over email or download the same from the website of the Company.
- in case of any queries with respect to voting by electronic means, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call at 022-4886-7000.
- Contact Detail for addressing e-voting related queries/ grievances, if any, is Mr. Subhabrata Biswas, President & Compliance Officer, C B Management Services Private Limited, Rasoi Court, 20 R N Mukherjee Road, Kolkata-700001. A copy of this Postal Ballot Notice is also available on the Company's website www.ifbagro.in and on the websites of BSE: www.bseindia.com and NSE: www.nseindia.com on which the Equity Shares of the Company are listed, and on the website of NSDL: www.evoting.nsdl.com.

The results of postal ballot will be announced on or before Friday, October 18, 2024 and shall be placed along with Scrutinizer's Report on the website of the Company at www.ifbagro.in and on the website of NSDL. The results shall also be immediately orwarded to the Stock Exchanges and National Securities Depository Limited ('NSDL').

For IFB Agro Industries Limited

Kuntal Roy Place : Kolkata Date : 16th September, 2024

















50 years of opinion that shapes opinions.





 क) ईआरबीएस-। के तहत 400/220/132 केवी पंडियाबिली जीआईएस सबस्टेशन के विस्तार, (ख) ईआरबीएस–॥ के तहत 400/220/132 केवी रंगपो जीआईएस सबस्टेशन के विस्तार और (ग) रनर्डआरईएस-XXVIII के तहत मीसा जीआईएस एस/एस के बे विस्तार हेतु 400 केवी जीआईएस सबस्टेशन पैकेज एसएस–135 के लिए बोली हेतु आमंत्रण (आईएसबी) ।

रकल चरण में दो लिफाफा (एसएसटीई) बोली प्रक्रिया (वित्त पोषण: घरेलू) घरेलू प्रतिस्पर्धी बोली तिथि: 17/09/2024

पावरग्रिड निम्नलिखित पैकेज के लिए ई-पोर्टल https://etender.powergrid.in के माध्यम से ऑनलाइन बोली आमंत्रित करता है:

-				
आरएफएक्स नं. फोन	पैकेज संदर्भ	बोली कागजातों को डाउनलोड करना; बोली कागजातों की लागत;	बोली जमा करने की समय सीमा (सॉफ्ट कॉपी भाग)	l l
5002003760 0124-2822357	सीसी/एनटी/डब्ल्यू- जीआईएस/डीओएम/ ए04/24/10629	01/10/2024 तक; समय: 1100 बजे तक कागजात शुल्क: रु.25,000/-	सॉफ्ट कॉपी भाग: 01/10/2024 तक; समय: 1100 बजे तक।	
				Δì.

- 1. बोली सूची में परिशिष्ट/परिवर्तन सहित अन्य विवरण, यदि कोई हो, के लिए, कृपया प्रोक्योरमेंट 🎖 पोर्टल https://etender.powergrid.in देखें।
- बोली का पहला लिफाफा (टेक्नो-कमर्शियल भाग) बोली जमा करने की समय सीमा (सॉफ्ट कॉपी 🕏 भाग) के 30 मिनट बाद खोला जाएगा।
- 3. संपूर्ण बोली कागजात केवल संदर्भ के उद्देश्य से हमारी वेबसाइट http://www.powergrid.in और भारत सरकार के सेंट्रल पब्लिक प्रोक्योरमेंट पोर्टल (https://eprocure.gov.in) पर भी उपलब्ध हैं।
- . एनआईटी/आईएसबी को दिनांक 30/07/2024 को https://etender.powergrid.ir पोर्टल पर पहले ही प्रकाशित किया जा चुका है।
- 5. किसी भी अन्य जानकारी के लिए, कृपया संपर्क करें: +919431820218, +919205472324

पावर ग्रिड कॉर्पोरेशन ऑफ इंडिया लिमिटेड

(भारत सरकार का उद्यम)

कॉर्पोरेट कार्यालयः ''सौदामिनी'', प्लॉट नं. २, सेक्टर-२९, गुरुग्राम-122001, (हरियाणा) पंजीकृत कार्यालयः बी-9, कुतुब इंस्टीट्यूशनल एरिया, कटवारिया सराय, नई दिल्ली-110016 www.powergridindia.in, CIN: L40101DL 1989GOI038121



LADDERUP FINANCE LIMITED

Corporate Identity Number (CIN): L67120MH1993PLC074278

Registered office: : A-102, Hallmark Business Plaza, Sant Dyaneshwar Marg, Opposite Guru Nanak Hospital, Bandra East, Mumbai-400051; Contact Person: Mr. Dhiraj Gupta -Company Secretary & Compliance Officer

Tel. No.: +91 22 4246 6363 | Email ID: investor@ladderup.com | Website: www.ladderup.com

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

BUYBACK CLOSING DATE EXTENDED TO THURSDAY, SEPTEMBER 19, 2024

OFFER TO BUYBACK UP TO 25,00,000 (TWENTY-FIVE LAKHS) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 (RUPEES TEN ONLY) EACH OF THE COMPANY ("EQUITY SHARES"), AT A PRICE OF ₹44/- (RUPEES FORTY-FOUR ONLY) PER EQUITY SHARE ON A PROPORTIONATE BASIS, BY WAY OF A 'TENDER OFFER' PROCESS, UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018 (THE "BUYBACK" AND SUCH REGULATIONS THE "BUYBACK REGULATIONS")

THIS ADDENDUM (THE "ADDENDUM") SHOULD BE READ IN CONJUNCTION WITH THE LETTER OF OFFER DATED SEPTEMBER 09, 2024. CAPITALISED TERMS USED IN THIS ADDENDUM AND NOT DEFINED HEREIN SHALL HAVE THE SAME MEANING AS ASCRIBED IN THE LETTER OF OFFER. EQUITY SHAREHOLDERS ARE REQUESTED TO NOTE THE FOLLOWING CHANGES /AMENDMENT TO THE LETTER TO OFFER.

- . In terms of the Buyback Regulations the tendering period of the Buyback is required to be kept open for a period of 5 (five) working days, and the Buyback Closing Date was identified as Wednesday, September 18, 2024, since Monday, September 16, 2024 was a public holiday on account of Eid-e-Milad.
- 2. Subsequently, notice bearing reference number 20240915-9 dated September 15, 2024 by BSE Limited, Monday, September 16, 2024 is no longer a public holiday and instead Wednesday, September 18, 2024, is a public holiday. Securities and Exchange Board of India ("SEBI") has also updated its working calendar to include Wednesday, September 18, 2024 as a public holiday instead of Monday, September 16, 2024.
- 3. On account of change in working day from Wednesday, September 18, 2024 to Monday, September 16, 2024, SEBI vide its email dated September 15, 2024 has allowed extension in the tendering period by 1 (one) working day. Accordingly, the Buyback Closing Date will be Thursday, September 19, 2024 instead of Wednesday, September 18, 2024. Please note that the Eligible shareholders will be able to tender their equity shares in the Buyback Offer on Monday, September Tuesday, September 17, 2024 and Thursday, September 19, 2024. However, eligible shareholders will not be able to tender their shares in the Buyback Offer on Wednesday, September 18, 2024 on account of Eid-e-Milad (SEBI holiday)
- 4. Accordingly there is no change in the Letter of Offer, except for the following dates:

Sr. No.	Activity	Day & Date		
1)	Buyback Opening Date	Wednesday, September 11, 2024		
2)	Buyback Closing Date	Thursday, September 19, 2024		
3)	Last date of receipt of completed Tender Forms and other specified documents by the Registrar	Thursday, September 19, 2024		
4)	Last date of completion of verification by Registrar to the Buyback	Friday, September 20, 2024		
5)	Last date of intimation to the Designated Stock Exchange regarding Acceptance/ Non-acceptance of the tendered Equity Shares by the Registrar to the Buyback	Wednesday, September 25, 2024		
6)	Last date of completion of settlement of bids by the Clearing Corporation/Stock Exchange	Thursday, September 26, 2024		
7)	Last date of dispatch of share certificate(s) by the Registrar to the Buyback/ unblocking/return of unaccepted demat Equity Shares in the account of the Eligible Shareholders/Shareholder Broker	Thursday, September 26, 2024		
8)	Last date of payment of consideration to Eligible Shareholders who participated in the Buy-Back	Thursday, September 26, 2024		
9)	Last date of extinguishment of the Equity Shares	Tuesday, October 08, 2024		
Except as detailed in this Addendum, all other information and terms of Buyback as disclosed in the Letter of Offer remain unchanged. A copy of this Addendum will				

also be available on the websites of the Company, the Registrar to the Buyback, the Stock Exchange and the Manager to the Offer respectively

For and on behalf of the Board of Directors of Ladderup Finance Limited

Sunil Goyal Chairman and Managing Director DIN: 00503570

Sd/-Manoi Singrodia Non-Executive Director

Sd/-Dhirai Gupta Company Secretary & Compliance Officer Membership No: A47161

Place: Mumbai

Date: September 16, 2024

AdBaa



ATAL REALTECH LIMI

Registered Office: Unit No. 301 and 302, ABH Developers Town Square, S No. 744, Nashik, Maharashtra, India, 422002 Tel: +91 253 - 2993859 | Website: www.atalrealtech.com | Email: atalrealtech@gmail.com, info@atalrealtech.com Contact Person: Alok Singh, Company Secretary & Compliance Officer

PROMOTER: MR. VIJAYGOPAL PARASRAM ATAL

ISSUE OF 3,70,05,000 EQUITY SHARES OF FACE VALUE OF ₹ 2.00/- (RIGHTS EQUITY SHARES) OF ATAL REALTECH LIMITED ("ARL" OR THE COMPANY OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 7/- (RUPEÈS SEVEN ONLY) PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 5/- (RUPEES FIVE ONLY) PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") FOR AN AMOUNT ₹ 2,590.35 LAKHS ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS IN THE RATIO OF 1 (ONÉ) RIGHT SHAREŚ FOR EVERY 2 (TWO) EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, AUGUST 22, 2024 ('ISSUE'). THE ISSUE PRICE IS 3.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 121 OF THE LETTER OF OFFER

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE PERIOD EXTENDED LAST DATE FOR ON MARKET RENUNCIATION

WEDNESDAY, SEPTEMBER 04, 2024

ISSUE CLOSING DATE (OLD) ISSUE CLOSING DATE (NEW) WEDNESDAY, SEPTEMBER 18, 2024 THURSDAY, SEPTEMBER 19, 2024

Simple, Safe, Smart way of Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

PRE OFFER ADVERTISEMENT UNDER REGULATION 18(7) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT AND LETTER OF OFFER FOR THE ATTENTION OF THE

CIN: L29309TG1983PLC003912 Registered Office: Flat No. 28, Goyal Society, Moti Valley, Tirmulgerry, Secunderabad-500015
Tel: 040-27744413: Email: info@hypersoftindia.net Website: http://www.hypersoftindia.com

This Pre-Offer Advertisement -cum-Corrigendum to the Detailed Public Statement and letter of offfer is issued by CIL Securities Limited ("Manager to the Offer") for and on behalf of Mr. Narra Purna Babu ("Acquirer-1") and Mr. Sudhakara Varma Yarram-raju ("Acquirer-2") pursuant to Regulation 18(7) of SEBI (SAST) Regulations, 2011, in respect of the Open Offer to acquire upto 11,05,442 Equity Shares at INR 11 (INR Eleven) each of Hypersoft Technologies Limited ("Target Company") representing 26.00% of the Emily Share Service of the Open Offer to acquire upto 11,05,442 Equity Shares at INR 11 (INR Eleven) each of Hypersoft Technologies Limited ("Target Company") representing 26.00% of the Emily Share Service of the Open Offer to acquire upto 11,05,442 Equity Share Service of the Open Offer to acquire upto 11,05,442 Equity Shares at INR 11 (INR Eleven) each of Hypersoft Technologies Limited ("Target Company") representing 26.00% of the Open Offer to acquire upto 11,05,442 Equity Shares at INR 11 (INR Eleven) each of Hypersoft Technologies Limited ("Target Company") representing 26.00% of the Open Offer to acquire upto 11,05,442 Equity Shares at INR 11 (INR Eleven) each of Hypersoft Technologies Limited ("Target Company") representing 26.00% of the Open Offer to acquire upto 11,05,442 Equity Shares at INR 11 (INR Eleven) each of Hypersoft Technologies Limited ("Target Company") representing 26.00% of the Open Offer to acquire upto 11,05,442 Equity Shares except the Open Offer to acquire upto 11,05,442 Equity Shares except the Open Offer to acquire upto 11,05,442 Equity Shares except the Open Offer to acquire upto 11,05,442 Equity Shares except the Open Offer to acquire upto 11,05,442 Equity Shares except the Open Offer to acquire upto 11,05,442 Equity Shares except the Open Offer to acquire upto 11,05,442 Equity Shares except the Open Offer to acquire upto 11,05,442 Equity Shares except the Open Offer to acquire upto 11,05,442 Equity Shares except the Open Offer to acquire upto 11,05,442 Equity Shares except the Open Offer to acquire upto 11,05,442 Equity Shares except the Open Offer to acquire upto 11,05,442 Equity Shares except the Op

11,05,442 Equity Shares at INR 11 (INR Eleven) each of Hypersoft Technologies Limited ("Target Company") representing 26.00% of the Equity Share Capital of the Target Company.

This Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement and letter of offer should be read in conjunction with a) Public Announcement ("PA") dated 7th June, 2024 b) Detailed Public Statement ("DPS") dated 14th June, 2024 c) Draft Letter of Offer ("DLOF") dated 24th June, 2024 d) Letter of Offer ("LOF") dated 10th September, 2024 and e) Recommendation of Independent Directors of the Target Company published in the Newspapers on 15th September, 2024 together referred as "offer documents". Further to this, Corrigendum to the Detailed Public Statement ("Corrigendum") is also being issued pursuant to changes/amendments advised by SEBI vide its letter dated 30th August, 2024. The Detailed Public Statement with respect to the aforementioned offer made by the Manager to the Offer on behalf of the Acquirers had appeared in (i) Business Standard (English) (all editions), (ii) Business Standard (Hindi) (all editions) and (iii) Ninadam (Telugu) (Hyderabad Edition) and (iv) Mumbai Lakshadweep (Marathi) (Mumbai Edition) on 14th June, 2024. Capitalized terms used but not defined in this pre-offer advertisement and corrigendum shall have the meaning assigned to such terms in the PA and/or DPS and/or Letter of

fer advertisement and corrigendum shall have the meaning assigned to such terms in the PA and/or DPS and/or Letter o

1. The Offer Price of INR 11 each (INR Eleven) per Equity Share ("Offer Price") payable in cash. There has not been any revision in the Offer Price, fruther details, relating to the Offer price, please refer to Paragraph 6 (Offer Price and Financial Arrange-

ments) on Page 22 of LUP.

2. A committee of Independent Directors ("IDC") of the Target Company have opined that the Offer Price of INR 11 each (INR Eleven) is fair and reasonable and is in line with SEBI (SAST) Regulations. The IDC's recommendation is published on 13th September, 2024 in the same newspapers in which the DPS was published.

3. This Offer is not a competing offer in terms of Regulation 20 of Takeover Regulations. There has been no competitive bid to the DPS was published.

4. The Letter of Offer was mailed on 10th September, 2024 to all the public Shareholders of the Target Company, who's e-mai

4. The Letter of Offer was mailed on 10th September, 2024 to all the public Shareholders of the Target Company, who's e-mail id are registered and physical copies were dispatched on 10th September, 2024, to all the public shareholders of the Target Company who are holding Equity Shares in the Physical form as on Identified Date; and September, 2024, to 10th the Physical form as on Identified Date; and September, 2024, to 10th the SEBI (www.sebi.gov.in) and BSE (www.bseindia.com). A summary of the procedure for tendering Equity Shares in the Offer is as below. For further details, please refer to Point 8 titled "Procedure for Acceptance and Settlement of Offer" on page 26 of the Letter of Offer. In the case of the Equity Shares held in dematerialised form: The Public Shareholders holding Equity Shares holders holding Equity Shares in dicating the details of Equity Shares in the Offer. The Public Shareholders holding Equity Shares in dematerialised form are not required to fill any Form of Acceptance-cum-Acknowledgement, unless required by their respective Selling Broker. In the case of the Equity Shares held in physical form: The Public Shareholders holding Equity Shares in dematerialised form may participate in the Offer by approaching their respective Selling Broker. In the case of the Equity Shares held in physical form: The Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker. In the Case of the Equity Shares in Public Shareholders (in case of joint holding)) along with the documents specified in the LOF (in cluding original share certificate(s), valid share transfer deed and self-attested copy of the Public Shareholder's PAN card) to the Registrar to the Offer on or before the Offer Closing Date (by 5.00 p.m.). The envelope should be superscibed as "Hypersoft Technologies Limited - Open Offer".

n case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from the

In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or BSE website (www.sebi.gov.in) or BSE website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder, stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents such as physical share certificate and Form SH-4 in case of shares being held in physical form. Such shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Offer.

6. SEBI vide its letter no. SEBI/HO/CFD/RAC/DCR-2/P/OW/Z7788/2024 dated 30th August, 2024 ("SEBI Letter"), issued its comments on the DLOF. The comments specified in the SEBI Letter have been incorporated in the Letter of Offer.

7. As on the date of LOF, no statutory approvals are required by the Acquirers to complete this Offer. However, in case of any statutory approvals being required at a later date, this Offer will be subject to such approvals.

8. The Open Offer will be implemented by the Acquirers through Stock Exchange Mechanism made available by BSE Limited in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations, 2011 and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 issued by SEBI as amended via SEBI circular CFD/DCR2/(RIR/P/2016/131 dated December 09, 2016 and SEBI circular SEBI/HO/CFD/DDCRIII/CIR/P/2021/615 dated August 13, 2021, a lien shall be marked against the Equity Shares tendered in the Offer. Upon finalization of the entitlement, only accepted quantity of Equity Shares will be de

9. The schedule of activities has been revised and necessary changes have been incorporated in the LOF. The Revised Schedule of Activities is in compliance with the applicable provisions of Takeover Regulations and the same is as under:

Friday, 7th June, 2024

Monday, 8th July, 2024

Monday, 15th July, 2024

hursday, 18th July, 2024

Jesday, 30th July, 2024

Wednesday, 31st July, 2024

hursday, 1st August, 2024

Thursday, 5th Septemb

dentified Date is only for the purpose of determining the names of the shareholders (except the Acquirers and the Selling Shareholders) as on su

ate to whom the LOF will be sent. It is clarified that all the Public Shareholders (registered or unregistered) of the Target Company, are eligible to

articipate in this Offer any time during the tendering period of the Offer. The changes in point 9 above, wherever appeared in DPS published on 14t une, 2024 should be read accordingly. D. All Documents/information referred under the "Documents for Inspection" will be made available electronically as well as physically for inspec

y the Public Shareholder(s) of the Target Company.

he Acquirers accept full responsibility for the information contained in this pre-offer advertisement cum corrigendum to the Detailed Public State

ent and letter of offer also accept responsibility for the obligations of the Acquirers laid down under the Takeover Regulations

lebited from the demat account of the concerned Public Shareholder.

Last date for receipt of SEBI observations on the DLOF (in the event SEBI has not sought clarifications or additional information from the Manager)

ast date by which the LOF is to be dispatched to the Public Shareholde Phose names appear on the register of members on the Identified Date

ast date for upward revision of the Offer Price and/or Offer Size

ate of publication of opening of Open Offer public announcement in he newspapers in which the DPS was published

ate of Commencement of the Tendering Period ("Offer Opening Date")

Date of Closing of the Tendering Period ("Offer Closing Date")

Date of the Public Announcement

ate of filing of the Draft Letter of Offer with SEBI

HYPERSOFT TECHNOLOGIES LIMITED

Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renouncees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renouncees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category.

ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 121 of the Letter of Offer.

This is to inform the Eligible Shareholders of the Company that, due to public holiday being re-scheduled on Wednesday, 18th September, 2024, the date of closure of the Rights Issue, which opened on Monday, 02nd September, 2024 and scheduled to close on Wednesday, 18th September, 2024 has now been extended by the Company from Wednesday, 18th September, 2024 to Thursday, 19th September, 2024, vide the Board Meeting dated 16th September, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue. ACCORDINGLY THE LAST DATE OF SUBMISSION OF THE DULY FILLED IN CAF (ALONG WITH THE AMOUNT PAYABLE ON APPLICATION) IS THURSDAY, 19™ SEPTEMBER, 2024. EQUITY SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO APPLY FOR THE RIGHTS ISSUE AS MENTIONED ABOVE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE DATE AS THURSDAY, 19™ SEPTEMBER, 2024. ACCORDINGLY, THERE IS NO CHANGE IN THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, ENTITLEMENT LETTER, APPLICATION FORM AND STATUTORY ADVERTISEMENT EXCEPT FOR THE MODIFICATION IN THE ISSUE CLOSING DATE AND THE RESULTANT CHANGE IN THE INDICATIVE TIMELINE OF THE POST ISSUE ACTIVITIES ON ACCOUNT OF CHANGE IN THE ISSUE CLOSING DATE.

For ATAL REALTECH LIMITED Sd/-**Alok Singh Company Secretary**

Place: Nashik Date: September 17, 2024

खबरें जो बढ़ाए आपकी तरक्की की रफ़्तार

SMS reachbs to 57575 or email order@bsmail.in

Business Standard

Insight Out

ment. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 16th August, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limiter ("BSE") and the Securities and Exchange Board of India ("SEBI").



Our Company was originally incorporated as A F Investment Private Limited a private limited company vide a certificate of incorporation dated August 18, 1983, issued by the Registrar of Companies, NCT of Delhi & Haryana, under the provisions of the Companies Act, 1956. Subsequently, our Company was converted into a public limited company, following which the name was changed to "AF Investment Limited" and a fresh certificate of incorporation was issued on November 24, 1983 by the Registrar of Companies, Delhi & Haryana. Subsequently, the name of our Company was changed to "AF Enterprises Limited" and a fresh certificate of incorporation consequent on change of name dated May 14, 1991, was issued by, the Registrar of Companies, Delhi & Haryana. For further details in relation to our Company, please refer to the section titled "General Information" beginning on page 55 of the Letter of offer.

Registered Office: 15/18 Basement B Portion, West Patel Nagar, Central Delhi, New Delhi, India, 110008

Corporate Office cum Factory: Plot No. 8, Sector-5, Main Mathura Road, Ballabgarh Faridabad, Haryana-121006

Tel: +91-7428399452; Email: cs@ridh.in; info.afenterprises@gmail.com; Website: www.afenterprisesltd.in;

Contact Person: Ms. Neha Srivastava, Company Secretary & Compliance Officer

PROMOTERS OF OUR GOMPANYA MISS RMS MOSQUITOD PRIVATE LIMITED

PROMOTERS OF OUR COMPANY: M/S. RMS MOSQUTO PRIVATE LIMITED

ISSUE OF UPTO 2,11,70,454 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF RS.10 EACH ("EQUITY SHARES") OF A F ENTERPRISES LIMITED ("AFEL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10 PER EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 2117.05 LACS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 3 (THREE) PARTLY PAID-UP EQUITY SHARES FOR EVERY 2 (TWO) FULLY PAID UP EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 16" AUGUST, 2024. (THE "ISSUE"). THE ISSUE PRICE IS 1 TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 151 OF THE LETTER OF OFFER. **BASIS OF ALLOTMENT**

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Monday, August 26, 2024 and closed on Tuesday, September 03, 2024 and the last date for On Market Renunciation of Rights Entitlements was Wednesday, August 28, 2024. Out of the total 1588 Applications for 4,33,54,724 Rights Equity Shares, 503 Applications for 13,02,316 Rights Equity Shares were rejected on grounds of "technical reasons" as disclosed in the Letter of Offer. The total numbers of valid applications were 1,085 for 4,19,40,814 Rights Equity Shares, which was 198.11% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited, the Designated Stock Exchange on Thursday, September 05, 2024, approved the allotment of 2,11,70,454 partly paid -up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid

The break -up of valid applications received through ASBA (after Technical Rejections) is given below

Applicants	applications received	,	shares (including fractional shares accepted) (B)	Allotted - (A+B)
Eligible Equity Shareholders	937	65,06,755	1,31,67,719	1,96,74,474
Renouncees	148	14,95,980	0	14,95,980
Total	1,085	80,02,735	1,31,67,719	2,11,70,454

Information regarding applications received:								
Catagony	Application	cations Received Equity Shares Applied for Equity		Equity Shares Allotte	uity Shares Allotted			
Category	Number	%	Number	Value (In Rs.)	%	Number	Value (In Rs.)	%
Eligible Equity Shareholders	937	86.36%	3,21,26,559	8,03,16,397.50	76.60%	1,96,74,474	4,91,86,185.00	92.93%
Renouncees	148	13.64%	98,14,255	2,45,35,637.50	23.40%	14,95,980	37,39,950.00	7.07%

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on September 12, 2024. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on September 05, 2024. The listing application was executed with BSE on September 09, 2024. The credit of Equity Shares in demarterialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on September 13, 2024 and September 11, 2024 respectively. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about September

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 akhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulation with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE



Date: September 16, 2024

REGISTRAR TO THE ISSUE SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

D 153 A, 1st Floor, Okhla Industrial Area, Phase – I, New Delhi 110 020 **Tel N**o.: +91 011-26812682; **Fax No.:** +91 011-26812682 Website: www.skylinerta.com E-mail ID: admin@skylinerta.com/info@skylinerta.com Contact Person: Mr. Anuj Rana

COMPANY SECRETARY AND COMPLIANCE OFFICER A F ENTERPRISES LIMITED 15/18 Basement B Portion, West Patel Nagar, Central Delhi, New Delhi, India, 110008

Website: www.afenterprisesltd.in Tel: +91- 7428399452 Contact Person: Ms. Neha Srivastava

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

For A F Enterprises Limited

This pre-offer advertisement cum corrigendum to the Detailed Public Statement and letter of offer will also be accessible on the SEBI website at www.sebi.gov.in and on the website of Manager to the Offer at www.cilsecurities.com

Issued by Manager to the Offer on behalf of the Acquirers MANAGER TO THE OFFER CIL SECURITIES LIMITED CIN: L67120TG1989PLC010188 SEBI Registration No: INM000009694 214, Raghava Ratna Towers, Chirag Ali Lane, Abids, Hyderabad - 500001 Contact Person: Ms. Purva Singh Tel: +91-040-69011111/23203155; https://www.cilsecurities.com/ Investor Grievance Email ID: Secretary@cilsecurities.com

For and on behalf of

Friday, 7th June, 2024

Monday, 8th July, 2024

13th September, 2024

Friday, 30th August, 2024

Tuesday, 3rd September, 2024

Tuesday, 10th September, 2024

Tuesday, 17th September, 2024

Tuesday, 17th September, 2024

Thursday, 19th September, 2024

Thursday, 3rd October, 2024

Narra Purna Babu

Sudhakara Varma Yarramraju

Total 100.00% 4,19,40,814 10,48,52,035.00 100.00% 2,11,70,454 5,29,26,135.00 1,085

18, 2024. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on September 12, 2024. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERALIZED FORM.

imited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

On Behalf of the Board of Director

Place : Hyderabad Date : 17.09.2024

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated August 2024 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where filed a Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.sebi.gov.in, neverther the Securities and Exchange where the Equity Shares are listed i.e., BSE at www.sebi.gov.in, website of Stock Exchange where the Equity Shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the section "Risk Factors" beginning on page 24 of the section "Risk Factors" beginning on page 24 of the section "Risk Factors" beginning on page 24 of the section "Risk Factors" beginning on page 24 of the section "Risk Factors" beginning on page 24 of the section "Risk Factors" beginning on page 24 of the section "Risk Factors" beginning on page 24 of the section "Risk Factors" beginning on page 24 of the section "Risk Factors" beginning on page 24 of the section "Risk Factors" beginning on page 24 of the section "Risk Factors" beginning on page 24 of the section "Risk Factors" beginning on page 24 of the section "Risk Factors" beginning on page 24 of the section "Risk Factors" beginning on page 24 of the section "Risk Factors" beginning on page 24 of the section "Risk Factors" beginning on page 24 of the section "Risk Factors" beginning on page 24 of the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

फॉर्म क्र. २६ मधून अर्ज

(कंपनी (संस्थापन) नियम, २०१४ चे नियम ३० अंतर्गत)

कंपनीच्या नों दणीकृत कार्यालयाचे महाराष्ट्र राज्यातून गुजरात राज्यात स्थानांतरण

केंद्र सरकार. प्रादेशिक संचालक,पश्चिम क्षेत्र अनुभाग, मुंबई यांच्या समक्ष

कंपनी कायदा, २०१३, कंपनी कायदा, २०१३ चे अनुच्छेद १३(४) व कंपनी (संस्थापन) नियम २०१४ च्या नियम ३० (६) (ए) च्या प्रकरणी

इव्होनिक स्पेश्यालिटी सिलिका इंडिया प्रायव्हेट लिमिटेड (सीआयएन U24110MH1992PTC068071) च्या प्रकरणी, त्यांच्या नोंदणीकृत कार्यालयाचा पत्ता ए-४०१४-१९, ओबेरॉय गार्डन इस्टेट्स, चांदिवली फार्म रोड, ऑफ साकी विहार रोड, अंधेरी (पूर्व), मुंबई- ४०० ०७२, महाराष्ट्र, भारत याचिकाकर्ते.

सर्वसामान्य जनतेस याद्वारे सूचना देण्यात येत आहे की, कंपनीचे नोंदणीकृत कार्यालय महाराष्ट्र राज्यातून गुजरात राज्यात परिवर्तित करण्याकरिता, दि. १६.०४.२०२४ रोजी आयोजित कंपनीच्या विशेष सर्वसाधारण सभेत मंजूर विशेष ठरावाच्या अटीअंतर्गत कंपनीच्या संस्थापन समयलेखातील बदलाच्या निश्चितीकरिता कंपन्या कायदा. २०१३ च्या अनुच्छेद १३ अंतर्गत कंपनी केंद्र सरकारकडे अर्ज करू इच्छित आहे.

कंपनीच्या नोंदणीकृत कार्यालयाच्या प्रस्तावित बदलाद्वारे कोणाही व्यक्तीच्या हितास बाधा पोहोचत असल्यास त्याने त्याची/तिची हरकत त्याचे/तिचे हिताचे स्वरूप व विरोधाची पार्श्वभूमी यांसमवेत प्रतिज्ञापत्रासह सदर सूचनेच्या प्रसिद्धी दिनांकापासून चौदा दिवसांच्या आत पोठासीन अधिकारी, क्षेत्रीय संचालक, पश्चिम क्षेत्रीय खंडपीठ, एव्हरेस्ट, ५ वा मजला, १००, मरीन ड्राइव्ह, मुंबई- ४०० ००२ येथे पाठवावी वा सादर करावी ज्याची एक प्रत अर्जदार कंपनीकडे ए-४०१४-१९, ओबेरॉय गार्डन इस्टेटस, चांदिवली फार्म रोड, ऑफ साकी विहार रोड, अंधेरी (पूर्व), मुंबई- ४०० ०७२, महाराष्ट्र, भारत या पत्त्यावर पाठवावी अन्यथा सदर बदलास तुमची संमती आहे असे समजण्यात येईल.

> याचिकाकर्ते **इव्होनिक स्पेश्यालिटी सिलिका इंडिया प्रायव्हेट** लिमिटेडकरिता व त्यांच्या वतीने

> > सही/-

दिनांक : १७.०९.२०२४ ठिकाण : मुंबई

श्रीधर पटेल संचालक (डीआयएन : १०६००५४२)



अंसेट रिकट्टरी बांच दुकान क्र. १२ आणि १३, डायमंड मॅन्शन, डॉ. व्हिगस स्टीट. काळबादेवी मेन रोड. दूरध्वनी क्र. ७७१०००१९५५ : headarbmumbai@kvbmail.con

स्थावर मिळकतींच्या विक्रीकरिता विक्री सूचना

सिक्यरिटायझेशन ॲण्ड रिकन्टक्शन ऑफ फायनान्शियल ॲसेटस ॲण्ड एन्फोर्समेंट ऑफ सिक्यरिटी इंटरेस्ट ॲक्ट २००२ सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स २००२ च्या नियम ९ (१) च्य परंतुकान्वये स्थावर मत्तेच्या विक्रीकरिता ई-लिलाव विक्री सूचना. सर्वसामान्य जनता आणि विशेषतः कर्जदार आणि हमीदार यांना सूचना याद्वारे देण्यात येते की, खालील वर्णिलर्ल

न्थावर मिळकत ही तारण धनको, दी करून वैश्य बँक लि. कडे गहाण/प्रभारित आहे, जिचा अन्वयिक कब्जा र्द करूर वैश्य बँक लि. च्या तारण धनकोंच्या प्राधिकृत अधिकाऱ्यांनी घेतला आहे, ती **१. मे जेम्स मोटर्स,** कार्यालय येथे १६९, आशा मोट्स कंपाऊंड, एलबीएस मार्ग, कुर्ला पश्चिम, मुंब

. ४०००७० – कर्नदार, २. श्री. अमनुस्लाह अबुवाकर खान– मालक, ३. सी. अख्तरुत्रीसा अमनुस्लाह खान हमीदार क्र. २ आणि क्र. ३ रहिवासीत येथे ४०२/डी, पाल्म व्हिला सी आणि डी सीएचएसएल, कलिना, खुंद नगर, कोलीवरी गाव, सांताक्रुझ (पू), मुंबई ४०००९८ यांचेकडून **करूर वैश्य बँक लि., तारण धनकोंना** थकील ३१.०८.२०२४ रोजीस रु. १,३६,५९,२२०.४३ (रुपये एक करोड छत्तीस लाख एकोणसाठ हजार दोनशे बीस आणि पैसे त्रेचाळीस मात्र) सह ०१.०९.२०२४ पासून त्यावरील व्याज आणि खर्चच्या वसुलीसाठी बी. **१. श्री. अमनुल्लाह अबुबाकर खान आणि २. सौ. अख्तरुन्नीसा अमनुल्लाह खान**, दोघेही रहिवासीत येथे ४०२/डी, पाल्य व्हिला सौ आणि डी सीएचएसएल, कलिना, सुंदर नगर, कोलीवरी गाव, सांताकुझ (पू), सुंबई ४०००९८ यांचेकडून करूर वैश्य बँक लि., तारण धनकोंना थकीत **१२.०९.२०२४ रोजीस रु.** ४०,८२,९७१.७५ (रुपये चाळीस लाख ब्याऐंशी हजार नऊरो एकाहत्तर आणि पैसे पंच्याहत्तर मात्र) स १३.०९.२०२४ पासून त्यावरील व्याज आणि खर्चच्या वसुणीसाठी ०४.१०.२०२४ रोजी ''जे आहे जेथे आहे'', ''जे आहे जसे आहे'' आणि ''जे काही आहे तेथे आहे'' तत्त्वाने विकण्यात येणार आहे. स्थावर मिळकतीचे वर्णन

श्री. अमानुल्लाह अबुबाकर खान आणि सौ. अख्तरूत्रीसा अमानुल्लाह खान यांच्या नावावर उभा रहिवासी फ्लॅट क्र. ४०२, मोज. ५९.४८ चौ.मीटर्स बिल्टअप क्षेत्र, ४था मजला, पाल्म व्हिला (सी ॲण्ड डी) को-ऑपरेटिव्ह हाऊसिंग सोसायटी लिमिटेड अशी ज्ञात बिल्डिंग, सब्हें क्र. ३०३, हिस्सा क्र. १५, सीटीएस क्र. ६८२५बी, गार कोलिव्हरी, कलिना सांताकुझ पूर्व, मुंबई ४०००९८ येथील सर्व ते भाग आणि विभाग.

राखीव किंमत: रु. १,६५,००,०००/-

इसारा अनामत रक्कम: रु. १६,५०,०००/ – बोली वाढ रक्कम: रु. १,००,०००/-

विक्रीच्या तपशिलवार अटी आणि शर्तीकरिता कृपया आमची बँक/तारण धनकोंची वेबसाईट www.kvb.co.in/Property Under Auction च्या लिंकचा संदर्भ घ्यावा. तसेच आमच्या सेवा पुरविठादाराचे वेब पोर्टल https://kvb.auctiontiger.net/, श्री. प्रविण कुमार थेवर, मोबाईल क्र. ९७२२७७८८२८, ६३५२६३४८३४, मेल आयडी : praveen.thevar@auctiontiger.net. चा संदर्भ घ्याया. सरफैसी ॲक्ट, २००२ च्या नियम ९(१) अन्वये १५ दिवसांची सांविधिक सूचना

कर्जदार आणि हमीदार यांना ई-लिलाबाच्या तारखेपूर्जी तारखेपर्यंत व्याज आणि अनुषंगिक खर्चासह वरील नमूर थकबाकी चुकती करण्यासाठी याद्वारे अधिसूचित करण्यात येत आहे, कसूर केल्यास परिशिष्ट मिळकतीचा लेलाव/विक्री करण्यात येईल आणि उर्वरित थकबाकी काही असल्यास व्याज आणि खर्चासह वसूल करण्या

दिनांकः १६.०९.२०२४ प्राधिकृत अधिकारी ठिकाणः मुंबई दी करूर वैश्य बँक लि

सूचना

देवनार गावात झोपडपट्टी पुनर्वसन योजना, एम/ई वॉर्ड, डॉ. बाबासाहेब वसलेले आंबेडकर चौक, भीमवाडी रहिवाशी संघ, गोवंडी, मुंबई, देण्यात आले. राज्यस्तरीय पर्यावरण प्रभाव मुल्यांकनातुन पर्यावरणीय मंजुरी प्राधिकरण (SEIAA), पर्यावरण विभाग, सरकार. महाराष्ट्रातील ३१.०३.२०२० रोजी. मंजुरी पत्राच्या प्रती महाराष्ट्र प्रदूषण नियंत्रणाकडे उपलब्ध आहेत बोर्ड आणि http://www.envfor.nic.in या वेबसाइटवर देखील पाहता येईल

PUBLIC NOTICE

This is to inform to all the concerned that my client intends to purchase Flat No. 501 on 5th Floor in the building known as "VARDAYINI APARTMENT" (SAMAJ DARSHAN) situated at Parekh Lane Near Jain Derasar, Kandivali (West) Mumbai - 400067 (more particularly described in the Schedule below) from its current owners (1) MR. RAJESH NATVARLAL SHAH & (2) MRS. SMITA VASANT SHAH for valuable consideration.

This is to inform to all concerned that MR. NATVARLAL C. SHAH & MRS. BHANUMATI N. SHAH were the joint owners of Flat No. 501 on 5th Floor in the building known as "VARDAYINI APARTMENT" (SAMAJ DARSHAN) situated at Parekh Lane, Near Jain Derasar, Kandivali (West), Mumbai -400067. Whereas MR. NATVARLAL C. SHAH expired on 25/11/2020 & MRS. BHANUMATI N. SHAH expired on 30/09/2014, leaving behind (1) MR. VASANT N. SHAH (Son), (2) MRS. DAKSHA H. VASI (Daughter) & (3) MR. RAJESH N. SHAH (Son), as their only remaining legal heirs, successors

MR. VASANT N. SHAH expired or 12/01/2010, leaving behind (1) MRS. SMITA V. SHAH (Wife), (2) MR. DHAVAL VASANT SHAH (Son) & (3) MRS. NAMRATA DHRUVESH SANGHVI (Daughter) as his only legal heirs and successors representatives

(1) MR. RAJESH NATVARLAL SHAH & (2) MRS. SMITA VASANT SHAH each has acquired 50% undivided shares. right, title and interest in respect of the said Flat No. 501 on 5th Floor by making registered Release Deed dated 18th day of August, 2022 registered under seria No. BRL 6 - 17531 - 2022 dated 18/08/2022 and by making Supplementary Cum Rectification Deed dated 12th day of September, 2024 registered under serial No. BRL 2 -15769 - 2024 dated 12/09/2024.

Notice is hereby given to all the concerned to lodge their claim, objection or interest in any manner on the said Flat mentioned above within 15 (Fifteen days in writing to MR. KARAN P. GANDHI at Office No. 102 on 1st Floor "Ashiana Building", Shantilal Mody Road, Kandivali (West), Mumbai - 400 067, from the publication of this notice failing which it shall be presumed that no adverse title, claim or demand of any nature whatsoever exists in respect of the above said Flat and the claims if any, shall be deemed to have waived and/o

abandoned PROPERTY SCHEDULE

Flat No. 501 on 5th Floor admeasuring 378.78 sq. ft. Carpet Area in the building known as "VARDAYINI APARTMENT" (SAMAJ DARSHAN) situated at Parekh Lane, Near Jain Derasar, Kandivali (West), Mumbai -400067, and constructed on all that piece of parcel of land lying and being at C.T.S. No. 84/C of Village : Malad (North), Taluka: Borivali, in the District and Registration Sub-District of Mumbai City, Mumbai Suburban District.

Date: 17.09.2024

GRIHUM

ठिकाण : मंबई दिनांक : १७.०९.२०२४.

(KARAN P. GANDHI) Advocate High Court

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टाटा कॅपिटल लिमिटेड

नोंदणीकृत कार्यालय: ११ वा मजला, टॉवर ए, पेनिन्सुला बिझनेस पार्क, . राव कदम मार्ग, लोअर परेल, मुंबई-४०००१३

मागणी सूचना

सिक्युरिटायझेशन अँड रिकस्टुक्शन ऑफ फायनान्शिअल ॲसेटस् अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ च्या कलम १३ (२) अन्यये मागणी सूचना ज्याअर्थी, कंपनी अधिनियम, २०११ च्या कलम २१० ते २१२ सहवाचता कलम ६६ आणि इतर प्रयोज्य तातुर्दी अंतर्गत हस्तांतरक म्हणून टाटा कॅपिटल फायनान्त्रिअल सर्विसंस लिमिटेड (''टीसीएफएसएल'') आणि हस्तांतरिती म्हणून टाटा कॅपिटल लिमिटेड (''टीसीएल'') दरम्यान व्यवस्थच्या योजनेला राष्ट्रीय कंपनी विधी न्यायाधिकरण (एनसीएलटी) मुंबई च्या २४ नोव्हेंबर, २०२१ दिनांकित आदेश मार्फत रितसर् मंबुरी दिली. त्यासंबंधी, टीसीएफएसएल (हस्तांतरक कंपनी) सह तिच्या उपक्रम प्रमावी तारिख, म्हणजेच, १ जानेवारी, २०२४ पासून (हस्तांतरिती कंपनी मध्ये) विलीन झाले आहेत.

याअर्थी, निम्नस्वाक्षरीकारांनी टाटा कॅपिटल फायनान्शियल सर्व्हिसेस लि. चे प्राधिकृत अधिकारी म्हणुन सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेटस् अँड ज्याजया, निम्मस्वादारकारानी दादा कारपटल भावनात्व्यवस्त सावस्तर ति. च आाभकृत आधकारा म्हणुत सक्युद्धाराव्यक्षण अहम स्विक्ट स्विन्द्धार आफ भावनात्व्यवस्त अस्टिस् अह्न एक्सिसंस्ट) कृत्स २००२ अन्यवे आणि कलम १३(२) सह्वाच्यता सिक्युदिदा इंटरेस्ट (एक्सेसंस्ट) कृत्स २००२ च्या नियम ३ अंजरांत प्रदान केलेल्या अधिकाराचा वापर करून सदर सूवनेच्या तारखेपासून ६० दिवसात संबंधित मागणी सूचनेत अधिक विशेषतः नमुद त्यावरील पुढील व्याजासह एकत्रित सूचनेत नमुद केलेली राकम चुकती करण्यासाठी कर्तदार/सह-कर्जदार/आख्लिगर यांनी वरील नुसार दादा कॅमिटस्त करण्यासाठी कर्तदार/सह-कर्जदार/आख्लार वांची वरील नुसार दादा कॅमिटस्त करण्या करमूर केलीत तर रीसीएल चार्च जाणि परिणाम अञ्चा कर्जदार/सह-कर्जदार/आख्लार यांच्या सर्वस्व वीवाधनीय सदर अर्कच्च्या कलम १३(४) आणि इतर प्रयोज्य नियामान्वये तारण मला/स्थाद मिळकर्तीच्या विरोधात कार्यवाही करेल. सदर कर्जदार/सह-कर्जदार/आख्लार यांचा आमच्या पूर्व लेखी सहमतीशिवाय, आमच्या हितसंबेचाला बाघा येतु न देता कोणत्याही बाबतीत तारण मनेसह व्यवहार किंवा तारण मनेतर कुळवहिवाट किंवा परवाना किंवा कोणत्याही अन्य हकाच्या मागांने हितसंबंध किंवा हक निर्माण करणे किंवा किंवा तारण मत्ता हस्तांतर करण्यापासून सदर ॲक्टच्या कलम १३ च्या पोट-कलम (१३) अंतर्गत प्रतिबंध करण्यात येत आहे. कोणीही व्यक्तीने ॲक्टच्या कलम २९ नुसार किंवा त्या अंतर्गत केलेल्या तरतदींचे उद्घेपन किंवा उद्घेपन करण्याचा प्रयत्न केल्यास एक वर्ष कारावास आणि/किंवा दंडासाठी पात्र राहतील. सदर कर्जदार/सह-कर्वतर, आस्तित पर पाना निराम पर्छत्वा अङ्ग्यन नाम्य अङ्ग्यन नाम्य अस्य नाम्य स्थान कर्मा है। कर्वतर, आस्तितार यांचे लक्ष सरफेसी अक्टच्या करना १३ च्या पाट-कलम (८) च्या ततुर्वीकडे वेशमता वेत आहे. ज्या अतर्गत तुम्ही खावणी करामने किंव वनतेकडूट स्टायक निवेदा मागवून, जाहीर लिलावाने तारण मत्तेच्या विक्रीकरिता सूचना प्रकाशाच्या तारखेपयैतव फक्त टीसीएल द्वारे केलेला सर्व परिवयर, प्रभार आणि खर्चासह एकव्रित संपुर्ण थकवाकी रकमेचा भएणो कर शकता. कृपया नोंद घ्यावी की, खाजगी कराराने किंवा जनतेकहुन दरघवक, निविदा मागबून, जाहीर लिलावा द्वारे तारण मत्तेच्या किरीकरिता सूचना प्रकाशित करण्यापूर्वी टीसीएल ने केलेला परिवय, प्रभार आणि खर्चासह संपुर्ण थकवाकी रकमेचा भरणा केला नाही तर तुम्ही तारण मत्ता विमोचित करण्यासाठी हकदार राहणार नाही. कोणीही व्यक्ती जे ॲक्ट किंवा त्या अंतर्गत त्या अंतर्गत केलेल्या नियमांचे उद्घंघन करतील किंवा उद्घंघन करण्याचा प्रोत्साहन करतील ते ॲक्ट अंतर्गत दिल्यानसार कारावास आणि किंवा टंडार

	अनु क्र.	कर्ज खाते क्र	ऑब्लिगर/कायदेशीर वारस/	मागणी सूचनेची रककम	एनपीएची तारीख			
			कायदेशीर प्रतिनिधीचे नाव	-				
	5	टीसीएफएलए०६	१. शृष्टी ओमप्रकाश सिंग, २. मिनाक्षी ओमप्रकाश सिंग,	रू. ३०,७३,६५९/ – (रूपये तीस लाख त्र्याहात्तर हजार	०३.०६.२०२४			
		39000099	दोघे ज्यांचा पत्ता येथे: येथे फ्लॅट क्र. ७०१/७०२, अरुण अपार्टमेंट	सहाशे एकोणसाठ मात्र)				
		७०२५२६	सीएचएस लि., जनगीद इस्टेट, मिरा रोड (पूर्व), ठाणे ४०११०७,	०४.०६.२०२४ रोजीस कर्ज खाते क्र.				
			तसेच पत्ता येथे: २०३, कासी इमारत, प्लॉट क्र. ९४, गोएंका हॉल	टीसीएफएलए०६ ३२०००० ११७०२५२६ मध्ये				
			जवळ, जे बी नगर, अंधेरी (पूर्व), मुंबई ४०००५९.	मागणी सूचनेची तारीख: ०५.०६.२०२४				
П	जामा मुनाचे जार्म : प्रिम आहेर प्राच्यापालिकेच्या वरीत गात प्रिम जालका आणि जिल्हा त्राणेचा जामित प्राप्त कर्ले क १६३, १६४, १८३ व्य विजय पार्क जलत जामीर क्योर प्रिमाणे							

र्व, ठाणे ४०११०७ वेथे स्थित असलेले आणि वसलेले अरुण जनगीद इस्टेट ७ वा मजला, फ्लॅट क्र. ७०२, मोजमापित ११७,६ मीटर्स बिल्ट अप,

दिनांक : १७ सप्टेंबर, २०२४ प्राधिकृत अधिकारी ठिकाण: मंबई, महाराष्ट

JAI CORP LIMITED

Corporate Identification Number: L17120MH1985PLC036500 Registered Office: A-3, M.I.D.C. Indl. Area, Nanded-431 603, Maharashtra Corporate Office: #603, Embassy Centre, Backbay Reclamation, Nariman Point, Mumbai- 400 021. Tel: 91-22-3521 5146/3139 6050; E-mail: cs@jaicorpindia.com / cs2@jaicorpindia.com

Website: www.jaicorpindia.com Contact Person: Mr. Ananjan Datta, Company Secretary and Compliance Officer

PUBLIC NOTICE TO EQUITY SHAREHOLDERS OF JAI CORP LIMITED

This advertisement ("Advertisement") is being issued by Jai Corp Limited ("Company"), to the eligible shareholders holding Equity Shares as on the Record Date (i.e. Tuesday, September 10, 2024), in regard to buyback of up to 29,44,415 (Twenty Nine Lakhs Forty Four Thousand Four Hundred Fifteen) Fully Paid-Up Equity Shares of Face Value of ₹ 1/- Each ("**Equity Shares**"), on a proportionate basis, through the "tender offer" route in accordance with the Securities and Exchange Board of India (Buy Back of Securities) Regulations. 2018 as amended ("SEBI Buyback Regulations") using Stock Exchange Mechanism, at a price of ₹ 400/- (Rupees Four Hundred Only) per Equity Share, payable in cash, for an aggregate amount not exceeding ₹ 1,17,77,66,000 /- (Rupees One Hundred Seventeen Crores Seventy Seven Lakhs Sixty Six Thousand Only) (excluding transaction costs) ("Buyback"). The Public Announcement dated Friday, August 30, 2024 in regard to the Buyback was published on Monday, September 02, 2024.

This is to inform that as per the notification of Maharashtra General Administration Department dated Septembe 13,2024 and RBI notification dated September 14,2024 regarding change in Holiday on account of Eid- E-Milac and in partial modification of Exchange notice no 20231226-43 and 20231226-44 dated December 26,2023, trading members has been informed by BSE Limited, that there will be change in trading holiday for Currency Derivatives Segment (Covering the Currency Derivatives products and Interest Rate Derivatives products) NDS-RST and Tri Party Repo in September 2024 as follows.

Current Trading Holiday: September 16, 2024 Revised Trading Holiday: September 18, 2024

Apart from the above current changes the tendering will be available on September 17, 2024. September 19 2024 and September 20, 2024.

In this regard, public shareholders of the Jai Corp Limited, be informed that that trading of Offer To Buy section - Acquisition window - Buyback of Jai Corp Limited will happen on September 16, 2024 for tendering of equity shares and September 18, 2024 will be considered as trading holiday.

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board accepts full and final responsibility for all the information contained in this advertisement and confirm that this advertisement contains true, factual and material information and does not contain any mislead information. Capitalised term used but not defined in this advertisement shall have the meaning ascribed to such terms in the Letter of Offer.

MANAGER TO THE BUYBACK



Navigant Corporate Advisors Limited Address: 804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai-400 059 Tel No.: +91-22-4120 4837 / 4973 5078 Email Id: navigant@navigantcorp.com Investor Grievance Email: info@navigantcorp.com ebsite: www.navigantcorp.com SEBI Registration Number: INM000012243 Contact Person: Mr. Sarthak Vijlan

CIN: L67190MH2012PLC231304 REGISTRAR TO THE BUYBACK

KFin Technologies Limited

Address: Selenium, Tower- B, Plot No 31 & 32 Gachibowli Financial District Nanakramguda, Serilingampally, Hyderabad Telangana - 500032

Tel. no.: +91 40 6716 2222; Fax no.: +91 40 6716 1563 ▲ KFINTECH Toll Free number: 18003094001

Contact person: M Murali Krishna Email: jaicorp.buyback@kfintech.com Investor Grievance mail: einward.ris@kfintech.com

SEBI Registration Number: INR000000221

सही/- प्राधिकृत अधिकारी गृहम हाऊसिंग फायनान्स लिमिटेड, (पूर्वी पूनावाला हाऊसिंग फायनान्स लिमिटेड म्हणून ओळखले जाणारे)

CIN: L72400TG2017PLC117649 For and on behalf of the Board of Directors of Jai Corp Limited

Website: www.kfintech.com

Sd/-

Gaurav Jain (Managing Director) DIN: 00077770

नोंदणीकृत कार्यालय : ६०२, सहावा मजला, झिरो वन आयटी पार्क, स. क्र. ७९/१, घोरपडी, मुंढवा रोड, पुणे - ४११०३६

Date: September 16, 2024

Dinesh D. Paliwal Ananjan Datta (Company Secretary & Compliance Officer) (Whole Time Director) DIN: 00524064 Mem. No. FCS 4668

गृहम हाऊसिंग फायनान्स लिमिटेड (पूर्वी पूनावाला हाऊसिंग फायनान्स लि. म्हणून ओळखले जाणारे)

परिशिष्ट – ४ (नियम ८(१) पहा) ताबा सूचना (स्थावर

वाक्षरीकार हे गृहम हाऊसिंग फायनान्स लिमिटेड चे प्राधिकृत अधिकारी आहेत (पूर्वी पूनावाला हाऊसिंग फायनान्स लिमिटेड या नावाने पूनावाला हाऊसिंग फायनान्स लिमिटेड म्हणून ओळखले जाणारे) १७ नोव्हेंबर २०२३ पासून (गृहम हाऊसिंग फायनान्स लिमिटेड असे बदलले गेले (पूर्वी मॅग्पा हाऊसिंग फायनान्स लिमिटेड आणि मूळ मॅग्पा म्हणून ओळखले जात असे जीई मनी हाऊसिंग फायनान्स पब्लिक अनलिमिटेड कंपनीच्या नावाने अंतर्म्न) यापुं वरील कॉपरिट/नॉदगी कार्याल्याचा सिन्धुरिटीक्षेशन औड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेट औड इनफोर्समेंट ऑफ सिन्धुरिटी इंटोस्ट ॲन्टर, २००२ अंतर्गत तारण धनको म्हणून संबोधले जाईल (यापुढे ''सद ॲन्ट '' म्हणून संबोधले आईल (यापुढे ''सद ऑक्ट '' म्हणून संबोधले आणि सिन्धुरिटी इंटरेस्ट (ए-फोर्समेंट) नियम, २००२ च्या नियम ३ सह वाचलेल्या सदर ॲक्टच्या कलम १३ (१२) अंतर्गत प्रदान केलेल्या अधिकारांचा वापर करताना, खालील कर्जदारांना खाली नमुद्र केलेल्या रकमेची परतफेड सदर सचना प्राप्तीच्या तारखेपासून ६० दिवसां

कर्जदार रक्कम परत करण्यात अयशस्त्री झाले आहेत, याद्वारे कर्जदारांना आणि सर्वसाधारणपणे जनतेला सूचना दिली जाते की निम्नस्वाक्षरीकारांनी खाली वर्णन केलेल्या मालमत्तेचा मिळकतीचा सदर ॲक्टच्या कलम १३ (४) अंतर्गत सहवाचता सक्युरित इंटेस्ट (एन्फोर्समेंट) नियम, २००२ च्या सदर रूल्सच्या नियम ८ अन्वये त्याला/तिला प्रदान केलेल्या अधिकारांचा वापर करून **ह्या १२ सप्टेंबर २०२४** रोजी घेतला, विशेषतः कर्जदारांना आणि सर्वसाधारणरणे जनतेला याद्वारे हथारा देण्यात येतो की, सदर मिळकतीसह कोणताही व्यवहार करू नये आणि सदर मिळकतीसह केलेला कोणताही व्यवहार हा तारण धनर्कोच्या रक्कम आणि त्यावरील व्याजाच्या भाराअधीन राहील

तारण मतांच्या विमोचनाकरिता उपलब्ध वेळेच्या संदर्भात ॲवटच्या कलम १३ चे उप-कलम (८) च्या तरतुर्दीकडे कर्जदारांचे लक्ष वेधून घेतले जाते. कब्जा घेतलेल्या मिळकतीचा तपशील येथे खालीलप्रमाणें मिळकतीचे वर्णन मागणी सूचनेमधील रक्कम (रु.) सूचनेची तारीख तारीख जमिन धारक ग्रामपंचायत हाऊस क्र.८११, मोजमापित क्षेत्र ४०० चौ.फू. आणि ग्रामपंचायत हाऊस क्र.८१२, मोजमापित क्षेत्र ४०० चौ.फू. त्यावरील उभीरत गावठाण जमिन मोजमापित क्षेत्र ८२१.८२ चौ.मीटर्स स्थित असलेले आणि वसलेले येथे गाव सारावली–ओस्पाडा, तालुक सोनू हदचानंद पांडे, प्रीती सोनू पांडे कर्ज क्र. एचएल००५६९१०००००००५०२१०६० रु. १३९४७०९ / - (रुपये तेरा लाख ची-वाण्णव हजा भाषास्य, जिल्हा पालपर -४०९५०९ चे ते सर्व भाग आणि विभाग, श्री राष्ट्र स्थापन विश्वित कर अशा ज्ञात विविद्ध मध्ये, विविद्ध स्था स्थापन जिल्हा पालपर -४०९५०९ चे ते सर्व भाग आणि विभाग, श्री राष्ट्र सामित विविद्ध कर अशा ज्ञात विविद्ध मध्ये, विविद्ध स्थापन त कमान कर प्रस्तृ क्र.०२ (ग्रमपंचायत हाउस क्र.९६५६/१) मोजमापित ५०५ ची.फू. (४६.९३ ची.मीटर्स), विल्ट अप क्षेत्र चे ते सर्व १२/०९/२०२४ 06/08/2023 भाग आणि विभाग., आणि प्लॉट चे सीमाबद्धः पूर्व- एनए, पश्चिम- एनए, उत्तर- एनए, दक्षिण- एनए



LADDERUP FINANCE LIMITED

Registered office: : A-102, Hallmark Business Plaza, Sant Dyaneshwar Marg, Opposite Guru Nanak Hospital, Bandra East, Mumbai-400051 Contact Person: Mr. Dhiraj Gupta -Company Secretary & Compliance Officer

Tel. No.: +91 22 4246 6363 | Email ID: investor@ladderup.com | Website: www.ladderup.com

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

BUYBACK CLOSING DATE EXTENDED TO THURSDAY, SEPTEMBER 19, 2024 OFFER TO BUYBACK UP TO 25.00.000 (TWENTY-FIVE LAKHS) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 (RUPEES TEN ONLY) EACH OF THE

COMPANY ("EQUITY SHARES"), AT A PRICE OF ₹44/- (RUPEES FORTY-FOUR ONLY) PER EQUITY SHARE ON A PROPORTIONATE BASIS, BY WAY OF A 'TENDER OFFER' PROCESS, UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018 (THE "BUYBACK" AND SUCH THIS ADDENDUM (THE "ADDENDUM") SHOULD BE READ IN CONJUNCTION WITH THE LETTER OF OFFER DATED SEPTEMBER 09, 2024. CAPITALISED TERMS USED IN THIS ADDENDUM AND NOT DEFINED HEREIN SHALL HAVE THE SAME MEANING AS ASCRIBED IN THE LETTER OF OFFER. EQUITY SHAREHOLDERS

ARE REQUESTED TO NOTE THE FOLLOWING CHANGES /AMENDMENT TO THE LETTER TO OFFER. . In terms of the Buyback Regulations the tendering period of the Buyback is required to be kept open for a period of 5 (five) working days, and the Buyback Closing Date was identified as Wednesday, September 18, 2024, since Monday, September 16, 2024 was a public holiday on account of Eid-e-Milad.

Subsequently, notice bearing reference number 20240915-9 dated September 15, 2024 by BSE Limited, Monday, September 16, 2024 is no longer a public holiday

and instead Wednesday, September 18, 2024, is a public holiday. Securities and Exchange Board of India ("SEBI") has also updated its working calendar to include Wednesday, September 18, 2024 as a public holiday instead of Monday, September 16, 2024.

On account of change in working day from Wednesday, September 18, 2024 to Monday, September 16, 2024, SEBI vide its email dated September 15, 2024 has allowed extension in the tendering period by 1 (one) working day. Accordingly, the Buyback Closing Date will be Thursday, September 19, 2024 instead of Wednesday, September 18, 2024. Please note that the Eligible shareholders will be able to tender their equity shares in the Buyback Offer on Monday, September 16, 2024, Tuesday, September 17, 2024 and Thursday, September 19, 2024. However, eligible shareholders will not be able to tender their shares in the Buyback Offer on Wednesday, September 18, 2024 on account of Eid-e-Milad (SEBI holiday).

Accordingly there is no change in the Letter of Offer, except for the following dates

Sr. No.	Activity	Day & Date
1)	Buyback Opening Date	Wednesday, September 11, 2024
2)	Buyback Closing Date	Thursday, September 19, 2024
3)	Last date of receipt of completed Tender Forms and other specified documents by the Registrar	Thursday, September 19, 2024
4)	Last date of completion of verification by Registrar to the Buyback	Friday, September 20, 2024
5)	Last date of intimation to the Designated Stock Exchange regarding Acceptance/ Non-acceptance of the tendered Equity Shares by the Registrar to the Buyback	Wednesday, September 25, 2024
6)	Last date of completion of settlement of bids by the Clearing Corporation/Stock Exchange	Thursday, September 26, 2024
7)	Last date of dispatch of share certificate(s) by the Registrar to the Buyback/ unblocking/return of unaccepted demat Equity Shares in the account of the Eligible Shareholders/Shareholder Broker	Thursday, September 26, 2024
8)	Last date of payment of consideration to Eligible Shareholders who participated in the Buy-Back	Thursday, September 26, 2024
9)	Last date of extinguishment of the Equity Shares	Tuesday, October 08, 2024

Except as detailed in this Addendum, all other information and terms of Buyback as disclosed in the Letter of Offer remain unchanged. A copy of this Addendum will also be available on the websites of the Company, the Registrar to the Buyback, the Stock Exchange and the Manager to the Offer respectively

For and on behalf of the Board of Directors of Ladderup Finance Limited

Sunil Goyal Chairman and Managing Director DIN: 00503570

Sd/-Manoj Singrodia Non-Executive Director DIN: 01501529

Sd/-Dhiraj Gupta Company Secretary & Compliance Officer Membership No: A47161

AdBaaa

Date: September 16, 2024 Place: Mumbai



AARTI DRUGS LIMITED

CIN: L37060MH1984PLC055433

Registered Office: Plot No. - N-198, M.I.D.C. Tarapur, Village - Pamtermbhi, Taluka & Dist. Palghar - 401 506, Maharashtra Corporate Office: Mahendra Industrial Estate, Ground Floor, Plot No. 109-D,

Road No. 29, Sion (East), Mumbai - 400 022, Maharashtra Contact Person: Rushikesh Deole, Company Secretary & Compliance Officer Tel. No.: +91 22 2404 8199; Fax: +91 22 2407 3462

Email: investorrelations@aartidrugs.com; Website: www.aartidrugs.co.in

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION **BUYBACK CLOSING DATE: THURSDAY, SEPTEMBER 19, 2024**

OFFER TO BUYBACK OF UP TO 6,65,000 (SIX LAKHS SIXTY-FIVE THOUSAND) FULLY PAID UP EQUITY SHARES OF AARTI DRUGS LIMITED ("COMPANY") HAVING A FACE VALUE OF ₹10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES") AT A PRICE OF ₹900/-(RUPEES NINE HUNDRED ONLY) PER FULLY PAID UP EQUITY SHARE IN CASH ON A PROPORTIONATE BASIS FROM ALL EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF THE EQUITY SHARES OF THE COMPANY THROUGH THE TENDER OFFER PROCESS USING THE STOCK EXCHANGE MECHANISM.

THIS ADDENDUM (THE "ADDENDUM") SHOULD BE READ IN CONJUNCTION WITH THE LETTER OF OFFER DATED SEPTEMBER 09, 2024. CAPITALISED TERMS USED IN THIS ADDENDUM AND NOT DEFINED HEREIN SHALL HAVE THE SAME MEANING AS ASCRIBED IN THE LETTER OF OFFER. EQUITY SHAREHOLDERS ARE REQUESTED TO NOTE THE FOLLOWING CHANGES AMENDEMENT TO THE LETTER TO OFFER

1. In connection with the captioned Buyback, the Letter of Offer in terms of the Buyback Regulations was dispatched to all Equity Shareholders on September 09, 2024

2. In terms of the Buyback Regulations the tendering period of the Buyback is required to be kept open for a period of 5 (five) working days, and the Buyback Closing Date was identified as Wednesday, September 18, 2024, since Monday, September 16, 2024 was a public

Subsequently, vide circular bearing reference number 106/2024 dated September 14, 2024 issued by the National Stock Exchange of India Limited and circular bearing notice no. 20240914-5 dated September 14, 2024 issued by the BSE Limited, Monday, September 16, 2024 is no longer a public holiday and instead Wednesday, September 18, 2024, is a public holiday.

On account of change in working day from September 16, 2024 to September 18, 2024, SEBI vide its email dated September 15, 2024 has allowed extension in the tendering period by 1 (one) working day. Accordingly, the Buyback Closing Date will be Thursday, September 19, 2024 instead of Wednesday, September 18, 2024. Please note that the Eligible shareholders will be able to tender in the Buyback on September 16, 2024 and September 19, 2024.

Equity Shareholders are requested to note the following amendments in the Letter of Offers

5.1 On the Cover Page of the Letter of Offer:

Buyback Closes on: Wednesday, September 18, 2024 to be replaced with Thursday, September 19, 2024 "The Last Date and time for Receipt of completed Tender Forms and other specific documents by the Registrar to the Buyback will be Thursday, September 19, 2024 instead of Wednesday, September 18, 2024."

5.2 The definition of "Buyback Closing Date" on page 3 of the Letter of Offer shall be replaced with: "Thursday, September 19, 2024."

5.3 The definition of "Tendering Period / Offer Period /" on page 6 of the Letter of Offer shall be replaced with: "Period of 6(six) Working Days from the Buyback Opening Date i.e. Wednesday, September 11, 2024 till Buyback Closing Date i.e.

Thursday, September 19, 2024 (both days inclusive)." 5.4 Point no. 18.2 Collection Centre on page 63 of the Letter of Offer shall be replaced with: "Eligible Shareholders are requested to submit their Tender Form(s) and requisite documents either by registered post / speed post to the Registrar to the Buyback, superscribing the envelope as "Aarti Drugs Limited -Buyback Offer-2024", or hand deliver the same to the Registrar to the Buyback at the address mentioned in paragraph above during office hours between 10.00 a.m. to 5.00 p.m. from Monday

to Friday (except holidays, if any), so that the same are received on or before the Buyback Closing Date i.e. Thursday, September 19, 5.5 Point 20.23 The Rejection Criteria point on page 73 of the Letter of Offer for the Eligible Shareholders holding Equity Shares in

the physical form the point (a) shall be replaced with: "If the documents mentioned in the Tender Form for Eligible Shareholders holding Equity Shares in physical form are not received by the

Registrar on or before Thursday, September 19, 2024 by 5.00 p.m.;" 5.6 The schedule of activities on page 1 of the Letter of Offer shall be replaced with:

Activity	Day and Date
Date of the Board Meeting approving the proposal for Buyback of Equity Shares	Monday, August 26, 2024
Date of Public Announcement	Tuesday, August 27, 2024
Date of publication of Public Announcement for the Buyback	Wednesday, August 28, 2024
Record Date for determining the Buyback Entitlement and the names of Eligible Shareholders	Thursday, September 5, 2024
Buyback opens on / Buyback Opening Date	Wednesday, September 11, 2024
Buyback closes on / Buyback Closing Date	Thursday, September 19, 2024
Last date of receipt of completed Tender Forms and other specified documents including physical	Thursday, September 19, 2024
share certificates (if and as applicable) by the Registrar to Buyback	
Last date of verification by Registrar to Buyback	Friday, September 20, 2024
Last date of intimation to the stock exchange regarding Acceptance or non-Acceptance of tendered	Wednesday, September 25, 2024
Equity Shares by the Registrar and Manager to the Buyback	
Last date of settlement of bids on the stock exchange	Thursday, September 26, 2024
Last date of dispatch of share certificate(s) by Registrar to Buyback / return of unaccepted demat	Thursday, September 26, 2024
shares by Stock Exchange to Seller Member/Eligible Shareholders	
Last date of extinguishment of Equity Shares bought back	Tuesday, October 8, 2024
Except as detailed in this Addendum, all other information and terms of Ruyback as disclosed in the	a Latter of Offer remain unchanged

Except as detailed in this Addendum, all other information and terms of Buyback as disclosed in the Letter of Offer remain unchanged A copy of this Addendum will also be available on the websites of the website of the company at www.aartidrugs.co.in the website of the Manger of the Offer at www.ingaventures.com on the website of SEBI at www.sebi.gov.in and on website of the Stock Exchanges at www.bseindia.com and www.nseindia.com

🖒 INGA

Inga Ventures Private Limited

Address: 1229, Hubtown Solaris, N.S. Phadke Marg, Opp. Telli Galli, Andheri (East), Mumbai 400069

MANAGER TO THE BUYBACK

Tel. no.: +91 022 6854 0808 Contact person: Kavita Shah Email: kavita@ingaventures.com

Website: www.ingaventures.com SEBI registration no.: INM000012698 Validity period: Permanent CIN: U67100MH2018PTC318359

Sd/-

Prakash M. Patil

Chairman, Managing Director & CEO

Sd/-Harit P. Shah **Whole Time Director**

For and on behalf of the Board of Directors of Aarti Drugs Limited

Sd/-Rushikesh Deole Company Secretary & Compliance Officer M.no: F12932

Place: Mumbai

Date: September 16, 2024

DIN: 00005618

DIN: 00005501

REGISTRAR TO THE BUYBACK

LINKIntime

Website: www.linkintime.co.in

Validity period: Permanent

CIN: U67190MH1999PTC118368

Link Intime India Private Limited

Address: C 101, 1st Floor, 247 Park, L B S Marg,

Contact person: Ms. Shanti Gopalkrishnan

SEBI registration no.: INR000004058

Email: aartidrugs.buyback2024@linkintime.co.in

Vikhroli West, Mumbai - 400083, Maharashtra, India

Tel. no.: +91 810 811 4949; Fax no.: +91 22 4918 6195