



To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

(Scrip code 530577)

Subject: Newspaper Publication with respect to extension of Buyback Closing Date

Dear Sir/Ma'am

This is in furtherance to our letter dated September 16, 2024, with respect to extension of Buyback Closing Date from September 18, 2024 to September 19, 2024 on account of holiday falling on September 18, 2024 for Eid-e-Milad, which was earlier scheduled on September 16, 2024.

We enclose herewith copies of the newspaper cuttings of Public Notice published in Business Standard (English edition), Business Standard (Hindi edition) and Navshakti (Marathi edition) on September 17, 2024.

The above information is also being made available on the Company's website at www.ladderup.com

Kindly take the same on your records.

Thanking You

Yours Faithfully

For Ladderup Finance Limited

DHIRAJ
RAMASAW
GUPTA
Digitally signed by
DHIRAJ RAMASAW
GUPTA
Date: 2024.09.17
12:18:23 +05'30'

Dhiraj Gupta
Company Secretary and Compliance Officer

Date: 17th September 2024

Place: Mumbai

Ladderup Finance Limited

Redg. & Corp. Office: 102-A,
1st Floor, Hallmark Business Plaza,
Sant Dyaneshwar Marg,
Near Gurunanak Hospital
Bandra (East), Mumbai – 400 051

Tel.: 91-22-42 46 6363,
Fax: 91-22-42 46 6364,
E-Mail: info@ladderup.com
Website: www.ladderup.com
CIN: L67120MH1993PLC074278



New Delhi will have to walk a fine line between developing India's border infrastructure on the one hand and assuaging Beijing's border sensibilities on the other PHOTO: AJAI SHUKLA

FIRST LINE OF DEFENCE

Why New Delhi is underlining the role of border villages as custodians of India's frontiers

AJAI SHUKLA

Echoing Prime Minister Narendra Modi's stated commitment to holistic development of villages located close to the Sino-Indian border, Defence Minister Rajnath Singh has described these villages as not just remote habitations but also the country's first line of defence.

Addressing a Border Area Development Conclave in New Delhi on September 11, Singh said the best way of dealing with the multiple challenges posed by India's geo-strategic location was to ensure border area development.

In underlining the role of border villages as custodians of India's frontiers,

New Delhi is following the example of China in Tibet, where President Xi Jinping has personally directed a new border village policy since 2017.

China in Tibet

China's new border village policy, which is aimed at setting up Tibetan villages in disputed border areas, was announced with great fanfare at the 19th Congress of the Chinese Communist Party (CCP) in 2017. In May 2021, noted Tibetologist Robert Barnett described the working of Xi Jinping's resettlement policy in an article in Foreign Policy magazine.

Barnett's article details the experience of four Tibetan nomads from the remote

Beyul Khenpajong region, which remains disputed between Bhutan and China. Until 1995, like other yak graziers living along the border, the four spent their summer grazing their herds in the Beyul, before returning to their village in Tibet ahead of the winter snows.

In 1995, however, the local CCP officials told them Beyul was Chinese territory and it was their duty to guard it for China by physically remaining there through winter. For the decades that followed, the four graziers spent the bitter winters alone in the Beyul, in harsh and primitive conditions, with no contact with the outside world.

Once the Chinese completed a road to

their tiny settlement, over the Himalayan crestline, a larger village was rapidly built up. In April 2020, the Communist Party Secretary of Tibet, Wu Yingjie, trekked all the way to the new grazier village, now named "Gyalphug", to hail the graziers as heroes of China.

Each summer, CCP officials organise the herders to carry out small tasks to reassert China's claims. Barnett writes: "These included driving yak herds over land grazed by Bhutanese herders in the Beyul, demanding tax payments from the Bhutanese herders, planting Chinese flags on peaks and painting the word 'China' on rocks throughout the area."

An estimated 250,000 Tibetans have been resettled thus along the border. In effect, this has transformed local Tibetan histories of border grazing and monastic claims into state-level territorial claims by China.

In July 2021, Xi Jinping visited Tibet for three days, with his focus squarely on the Tibetan town of Nyingtri (Nyingchi in Chinese). Beijing regards Arunachal Pradesh as a southward extension of Nyingtri Prefecture.

Development work

India's defence minister, speaking at the Border Area Development Conclave, pointed to the development work carried out in India's border areas during the last decade. He cited the construction of 8,500 kms of roads, 400 permanent bridges, and three major tunnels: Atal Tunnel, Sela Tunnel, and Shikun-La Tunnel, with the third currently the world's highest road tunnel.

The defence minister also cited the connection of border areas in Ladakh with the National Electricity Grid, and the provision of high-speed internet to over 1,500 villages, mainly in Ladakh and Arunachal Pradesh, through the Bharat-Net broadband project.

Singh said the government's special emphasis on border area tourism was catalysing the development of the region. "Tourism has immense potential in border areas, but it could not reach the desired heights due to lack of infrastructure. Things have changed since this government came to power... From 2020 to 2023, the footfall of tourists in Ladakh, Sikkim and Arunachal Pradesh increased by 30 per cent... We are taking consistent steps to make J&K a tourist hotspot," he said.

Economic development of the border areas, he said, was triggering "reverse migration", such as in Huri village in Arunachal Pradesh, where villagers who

had migrated to the hinterland were returning to their original homes.

Speaking at the same conclave, army chief General Upenendra Dwivedi described border area developments as "a core component of national security."

New flashpoint

Like New Delhi, Beijing supports its graziers with incentives, including financial ones, to equip them for spending long periods in high-altitude pastures along the McMahon Line border. Unlike New Delhi, however, Beijing has not shrunk from

"China doesn't need the land it is settling in Bhutan. Its aim is to force the Bhutanese government to cede territory that China wants elsewhere in Bhutan to

give Beijing a military advantage in its struggle with New Delhi," wrote Barnett, in Foreign Policy.

Since 1990, Beijing has been offering to give up its claim to 495 square kilometres in the north of Bhutan, provided Thimphu yields 269 square kilometres in the west. The territory in north Bhutan that China is offering to give up

includes the Beyul Khenpajong. The creation of border infrastructure is the new flashpoint between China and



Rajnath Singh (right) with Chief of the Army Staff General Upenendra Dwivedi (centre) at the Border Area Development Conclave in New Delhi on September 11. Also seen is the Minister of Culture & Tourism Gajendra Singh Shekhawat

using armed force in the form of border guards and frontline soldiers to intimidate and bully Indian graziers.


Indian military commanders believe Beijing covets Beyul Khenpajong as a bargaining chip to offer Bhutan in exchange for Doklam, a disputed pocket of land at the tri-junction of Bhutan, China and India.

India regards Doklam as militarily vital, being located less than 100 kilometres from the strategic Siliguri corridor, a narrow, 25-kilometre-wide strip of land that connects India's seven north-eastern states to the Indo-Gangetic heartland. Bhutan has always been careful of India's concerns vis-à-vis Doklam.

India. Among the causes cited for intrusions by the People's Liberation Army (PLA) into Eastern Ladakh in the summer of 2020, the construction of the 255 kilometre-long Darbuk-Shyok-Daulat Beg Oldi (DSDBO) road by India's Border Roads Organisation is possibly the most convincing. Following clashes between the PLA and Indian troops in the Galwan River Valley in June 2020, China's foreign ministry identified the creation of the DSDBO road as a trigger for the clash.

Clearly, New Delhi will have to walk a fine line between developing India's border infrastructure on the one hand and assuaging Beijing's border sensibilities on the other.

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<p>BOOK RUNNING LEAD MANAGER</p>  <p>Hem Securities Limited 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai 400 013, Maharashtra, India. Tel: +91 22 4906 0000; E-mail: lb@hemsecurities.com Website: www.hemsecurities.com; Investor grievance e-mail: redressal@hemsecurities.com Contact Person: Roshni Lahoti; SEBI Registration No. INM000010981</p>	<p>REGISTRAR TO THE ISSUE</p> <p>LINK Intime</p> <p>Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B. S. Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India Telephone: +91 81081 14949; E-mail: manbafinanceipo@linkintime.co.in Investor grievance e-mail: manbafinanceipo@linkintime.co.in; Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan; SEBI Registration No.: INR000004058</p>	<p>COMPANY SECRETARY AND COMPLIANCE OFFICER</p> <p>Bhavisha Ashish Jain Manba Finance Limited 324, Runwal Heights Commercial Complex, L.B.S Marg, Opp. Nirmal Lifestyle, Mulund (West), Mumbai 400 080, Maharashtra, India Tel: +91 22 6234 6598; E-mail: investorrelation@manbafinance.com; Website: www.manbafinance.com</p> <p>Bidders may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.</p>
<p>AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" on 34 page of the RHP before applying in the Issue. A copy of the RHP is available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLM, Hem Securities Limited at www.hemsecurities.com, the website of the Company, Manba Finance Limited at www.manbafinance.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.</p> <p>AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, MANBA FINANCE LIMITED: Tel: +91 22 6234 6598; BRLM: Hem Securities Limited, Tel: +91 22 4906 0000 and Syndicate Member: Hem Finlease Private Limited, Tel: 0141-4051000 and at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.</p> <p>SUB-SYNDICATE MEMBERS: Axis Capital Limited, HDFC Securities Ltd., JM Financial Services Ltd., Kotak Securities Limited, Motilal Oswal Financial Services Ltd., SBICAP Securities Limited.</p> <p>MANBA FINANCE LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the red herring prospectus dated September 16, 2024 filed with the RoC ("RHP" or "Red Herring Prospectus") with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the BRLM i.e., Hem Securities Limited at www.hemsecurities.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.manbafinance.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" on page 34 of the RHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision and instead should place reliance on the RHP.</p> <p>The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions", as defined in, and in compliance with, Regulation S and the applicable laws of the jurisdiction where those offers and sales are made</p> <p>ESCROW COLLECTION BANK AND REFUND BANK: ICICI Bank Limited. PUBLIC ISSUE ACCOUNT BANK: ICICI Bank Limited.</p> <p>SPONSOR BANK: ICICI Bank Limited.</p> <p>UPI: UPI Bidders can also Bid through UPI Mechanism.</p> <p>All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.</p> <p>Place: Mumbai Date: September 16, 2024</p> <p style="text-align: right;">For MANBA FINANCE LIMITED On behalf of the Board of Directors Sd/- Bhavisha Ashish Jain Company Secretary & Compliance Officer</p> <p style="text-align: right;">CONCEPT</p>		

Ladderup Engineering Growth

LADDERUP FINANCE LIMITED

Corporate Identity Number (CIN): L67120MH1993PL074278

Registered office: A-102, Hallmark Business Plaza, Sant Dyaneshwar Marg, Opposite Guru Nanak Hospital, Bandra East, Mumbai-400051;

Contact Person: Mr. Dhiraj Gupta - Company Secretary & Compliance Officer
Tel. No.: +91 22 4246 6363 | Email ID: investor@ladderup.com | Website: www.ladderup.com

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

BUYBACK CLOSING DATE EXTENDED TO THURSDAY, SEPTEMBER 19, 2024

OFFER TO BUYBACK UP TO 25,00,000 (TWENTY-FIVE LAKHS) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 (RUPEES TEN ONLY) EACH OF THE COMPANY ("EQUITY SHARES"), AT A PRICE OF ₹44/- (RUPEES FORTY-FOUR ONLY) PER EQUITY SHARE ON A PROPORTIONATE BASIS, BY WAY OF A "TENDER OFFER" PROCESS, UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018 (THE "BUYBACK" AND SUCH REGULATIONS (THE "BUYBACK REGULATIONS"))

THIS ADDENDUM (THE "ADDENDUM") SHOULD BE READ IN CONJUNCTION WITH THE LETTER OF OFFER DATED SEPTEMBER 09, 2024. CAPITALISED TERMS USED IN THIS ADDENDUM AND NOT DEFINED HEREIN SHALL HAVE THE SAME MEANING AS ASCRIBED IN THE LETTER OF OFFER. EQUITY SHAREHOLDERS ARE REQUESTED TO NOTE THE FOLLOWING CHANGES/AMENDMENT TO THE LETTER TO OFFER.

- In terms of the Buyback Regulations the tendering period of the Buyback is required to be kept open for a period of 5 (five) working days, and the Buyback Closing Date was identified as Wednesday, September 18, 2024, since Monday, September 16, 2024 was a public holiday on account of Eid-e-Milad.
- Subsequently, notice bearing reference number 20240915-9 dated September 15, 2024 by BSE Limited, Monday, September 16, 2024 is no longer a public holiday and instead Wednesday, September 18, 2024, is a public holiday. Securities and Exchange Board of India ("SEBI") has also updated its working calendar to include Wednesday, September 18, 2024 as a public holiday instead of Monday, September 16, 2024.
- On account of change in working day from Wednesday, September 18, 2024 to Monday, September 16, 2024, SEBI vide its email dated September 15, 2024 has allowed extension in the tendering period by 1 (one) working day. Accordingly, the Buyback Closing Date will be Thursday, September 19, 2024 instead of Wednesday, September 18, 2024. Please note that the Eligible shareholders will be able to tender their equity shares in the Buyback Offer on Monday, September 16, 2024, Tuesday, September 17, 2024 and Thursday, September 19, 2024. However, eligible shareholders will not be able to tender their shares in the Buyback Offer on Wednesday, September 18, 2024 on account of Eid-e-Milad (SEBI holiday).
- Accordingly there is no change in the Letter of Offer, except for the following dates:

Sr. No.	Activity	Day & Date
1)	Buyback Opening Date	Wednesday, September 11, 2024
2)	Buyback Closing Date	Thursday, September 19, 2024
3)	Last date of receipt of completed Tender Forms and other specified documents by the Registrar	Thursday, September 19, 2024
4)	Last date of completion of verification by Registrar to the Buyback	Friday, September 20, 2024
5)	Last date of intimation to the Designated Stock Exchange regarding Acceptance/ Non-acceptance of the tendered Equity Shares by the Registrar to the Buyback	Wednesday, September 25, 2024
6)	Last date of completion of settlement of bids by the Clearing Corporation/Stock Exchange	Thursday, September 26, 2024
7)	Last date of dispatch of share certificate(s) by the Registrar to the Buyback/ unblocking/return of unaccepted demat Equity Shares in the account of the Eligible Shareholders/Shareholder Broker	Thursday, September 26, 2024
8)	Last date of payment of consideration to Eligible Shareholders who participated in the Buy-Back	Thursday, September 26, 2024
9)	Last date of extinguishment of the Equity Shares	Tuesday, October 08, 2024

Except as detailed in this Addendum, all other information and terms of Buyback as disclosed in the Letter of Offer remain unchanged. A copy of this Addendum will also be available on the websites of the Company, the Registrar to the Buyback, the Stock Exchange and the Manager to the Offer respectively.

For and on behalf of the Board of Directors of **Ladderup Finance Limited**

Sd/- Sunil Goyal Chairman and Managing Director DIN: 00503570	Sd/- Manoj Singrodia Non-Executive Director DIN: 01501529	Sd/- Dhiraj Gupta Company Secretary & Compliance Officer Membership No: A47161
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Date: September 16, 2024
Place: Mumbai

E-Auction Sale Notice under Insolvency & Bankruptcy Code, 2016
Nucleus Satellite Communications (Madras) Pvt Ltd (In liquidation)
Date & Time of Auction: Wednesday, 23rd October, 2024 from 11 AM to 1 PM

Notice is hereby given that the Hon'ble National Company Law Tribunal, Chennai Bench, had ordered for liquidation of M/s. Nucleus Satellite Communications (Madras) Private Limited vide order dated 12th September, 2023 under Section 33 of the Insolvency & Bankruptcy Code, 2016 and appointed Mr. Ramakrishnan Sadasivan as the Liquidator of the Corporate Debtor. This Notice is regarding the auction sale conducted by the Liquidator.

Please Note: The sale of assets through E-Auction will be conducted strictly on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATEVER THERE IS BASIS" and "WITHOUT RECOURSE BASIS".

Further, the Auction Process Memorandum containing the detailed Terms & Conditions of the E-Auction & other details of online auction sale are available on website <https://nsl.co.in/auction-notices-under-ibc/> or can reach out to liquidator at below mentioned email address. For further clarifications, the concerned parties may contact the Liquidator at - E-mail ID nucleussatellitecomm@gmail.com or sadasivan@gmail.com.

Schedule of assets being auctioned:

Lot No	Asset	Reserve Price (INR)*	EMD (INR)	Incremental Bid (INR)
A	Sale of Immovable Properties of the Leasehold Land & Factory Building at Sricity, Plot No 465, Citrus Drive, Mopurupalli, Varadhiapalem (M), Chittoor District, Andhra Pradesh- 517541	13,50,00,000	1,35,00,000	2,00,000

*Applicable GST will be charged in addition to the Reserve Price

Auction Timelines:

S. No	Event Description	Date
1	Issuance of Auction Advertisement	17th September 2024
2	Submission of 29A Eligibility Undertaking and KYC Documents by Prospective Bidder	From 17th September 2024 till 5th October, 2024.
3	Declaration of qualified bidder (based on the eligibility documents & KYC submitted)	On or before 7th October, 2024.
4	Time for the qualified bidders to inspect the assets under Auction.	From 8th October, 2024 to 14th October, 2024 (From 10 AM to 5 PM with prior permission of the Liquidator)
5	Last date for submission of Bid Form and EMD by the qualified bidders	19th October, 2024
6	Date of e-auction	23rd October, 2024

Note: - Payment Timelines for the Successful Auction Bidder - The Successful Auction Bidder shall provide balance sale consideration within 90 days from the date of issuance of letter of Intent by the Liquidator. Payments made after 30 days but before 90 days shall attract interest at the rate of 12%. The sale shall be cancelled if the payment is not received within the 90 days from the date of Letter of Intent.

Date: 17th September 2024
Place: Chennai

Sd/-
Ramakrishnan Sadasivan
Liquidator - Nucleus Satellite Communications (Madras) Pvt Ltd
Registered Mail: sadasivan@gmail.com
Correspondence Mail: nucleussatellitecomm@gmail.com
Address: Old No.22, New No.28, Menod Street, Purasawalkam, Chennai - 600 007.
Mobile No. 94444 55982

IFB AGRO INDUSTRIES LIMITED
CIN: L01409WB1982PLC034590
Regd. Office: Plot No.-IND 5, Sector-1, East Kolkata Township, Kolkata-700107
Ph: 033-39849675
Email: compliance@ifbagro.com | ifbglobal.com
Website: www.ifbagro.in

NOTICE OF POSTAL BALLOT (only through e-voting)

Members are hereby informed that pursuant to and in compliance with the provisions of Section 110 read with Section 108 of the Companies Act, 2013 ("Act"), Rule 22 and Rule 20 of the Companies (Management and Administration) Rules, 2014, and any other applicable provisions of the Act, relevant Circulars issued by the Ministry of Corporate Affairs ("MCA"), Regulation 44 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("Listing Regulations") and Secretarial Standards on General Meeting (SS-2) issued by the Institute of Company Secretaries of India ("ICSI"), and other applicable laws and regulations, as amended from time to time (including any statutory modification(s) or re-enactment thereof for the time being in force), the Company seeks the approval of the Members by way of Postal Ballot through remote e-voting process as specified in the Postal Ballot Notice along with the explanatory statement thereto.

Members are hereby informed that:

- In compliance with the above-mentioned provisions and MCA circulars, the Company has completed dispatch of electronic copies of Postal Ballot Notice ("Notice") dated July 29, 2024, along with Explanatory Statement, on Monday, September 16, 2024 through electronic mode to all those Members of the Company whose e-mail addresses are registered with the Company/ Depositories as on Wednesday, September 11, 2024 ("Cut-off date").
- The e-voting period commences on Wednesday, 18th September, 2024 at 9:00 a.m. (IST);
- The e-voting period ends on Thursday, 17th October, 2024 at 5:00 p.m. (IST). The e-voting module shall be disabled for voting thereafter;
- only those Members whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depository Participant(s) as on the Cut-off date i.e. September 11, 2024, are entitled to cast their votes by remote e-voting;
- Detailed instructions for remote e-voting are provided in the notes of the Postal Ballot Notice.
- The Board of Directors of the Company has appointed Mr. A. K. Labh, Practicing Company Secretary having (Membership No. FCS 4848/CP-3238) Proprietor of M/s. A.K. Labh & Co., Company Secretaries, as the Scrutinizer to scrutinize the remote e-voting process and casting vote through the e-voting system in a fair and transparent manner.
- members who have not received Postal Ballot Notice may write to evoting@nsdl.com and obtain the same over email or download the same from the website of the Company.
- in case of any queries with respect to voting by electronic means, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call at 022-4886-7000.
- Contact Detail for addressing e-voting related queries/ grievances, if any, is Mr. Subhadrata Biswas, President & Compliance Officer, C B Management Services Private Limited, Rasoi Court, 20 R N Mukherjee Road, Kolkata-700001.

A copy of this Postal Ballot Notice is also available on the Company's website www.ifbagro.in and on the websites of BSE: www.bseindia.com and NSE: www.nseindia.com on which the Equity Shares of the Company are listed, and on the website of NSDL: www.evoting.nsdl.com.

The results of postal ballot will be announced on or before Friday, October 18, 2024 and shall be placed along with Scrutinizer's Report on the website of the Company at www.ifbagro.in and on the website of NSDL. The results shall also be immediately forwarded to the Stock Exchanges and National Securities Depository Limited ("NSDL").

For IFB Agro Industries Limited
Sd/-
Kuntal Roy
Company Secretary

Place : Kolkata
Date : 16th September, 2024

50 years of
opinion that
shapes opinions.



पावरग्रिड POWERGRID

(क) ईआरबीएस-1 के तहत 400/220/132 केवी पंडिचिकोली जीआइएस सबस्टेशन के विस्तार, (ख) ईआरबीएस-II के तहत 400/220/132 केवी रामो जीआइएस सबस्टेशन के विस्तार और (ग) एनईआरडीएस-XXVII के तहत मौसा जीआइएस एन/एस के डे विस्तार हेतु 400 केवी जीआइएस सबस्टेशन पैकेज एएसएस-135 के लिए बोली हेतु आमंत्रण (आईएसबी)। एकल चरण में दो लिफाफा (एसएसटीडी) बोली प्रक्रिया (विच पोषण: घरेलू) घरेलू प्रतिस्पर्धी बोली तिथि: 17/09/2024

पावरग्रिड निम्नलिखित पैकेज के लिए ई-पोर्टल <https://etender.powergrid.in> के माध्यम से ऑनलाइन बोली आमंत्रित करता है:

आरएफएस नं. फोन	पैकेज संदर्भ	बोली कागजातों को डाउनलोड करना; बोली कागजातों की लागत;	बोली जमा करने की समय सीमा (सांघट कॉपी भाग)
5002003760 0124-2822357	सीसी/एटी/डब्ल्यू-जीआइएस/बीओए/ए/04/24/10629	01/10/2024 तक; समय: 1100 बजे तक; कागजात शुल्क: ₹.25,000/-	सांघट कॉपी भाग: 01/10/2024 तक; समय: 1100 बजे तक

- बोली सूची में परिशिष्ट/परिवर्तन सहित अन्य विवरण, यदि कोई हो, के लिए, कृपया प्रोक्वोरमेंट पोर्टल <https://etender.powergrid.in> देखें।
- बोली का पहला लिफाफा (टेकनी-कमिश्न भाग) बोली जमा करने की समय सीमा (सांघट कॉपी भाग) के 30 मिनट बाद खोला जाएगा।
- संपूर्ण बोली कागजात केवल संदर्भ के उद्देश्य से हमारी वेबसाइट <http://www.powergrid.in> और भारत सरकार के सेंट्रल प्रोक्वोरमेंट पोर्टल (<https://eprocure.gov.in>) पर उपलब्ध हैं।
- एनआईटी/आईएसबी को दिनांक 30/07/2024 को <https://etender.powergrid.in> पोर्टल पर पहले ही प्रकाशित किया जा चुका है।
- किसी भी अन्य जानकारी के लिए, कृपया संपर्क करें: +919431820218, +919205472324

पावर ग्रिड कॉर्पोरेशन ऑफ इंडिया लिमिटेड
(भारत सरकार का उद्यम)

कॉर्पोरेट कार्यालय: "सौदागिरी", प्लॉट नं. 2, सेक्टर-29, गुरुग्राम-122001, (हरियाणा)
पंजीकृत कार्यालय: बी-9, कुतुब इस्टीमेटेशन एरिया, कटकारिया सारंग, नई दिल्ली-110016
www.powergridindia.in, CIN: L40101DL1989GOI038121

एक महारत्न पीएसयू

Ladderup
Engineering Growth

LADDERUP FINANCE LIMITED
Corporate Identity Number (CIN): L67120MH1993PLC074278

Registered office: A-102, Hallmark Business Plaza, Sant Dyaneshwar Marg, Opposite Guru Nanak Hospital, Bandra East, Mumbai-400015;
Contact Person: Mr. Dhiraj Gupta - Company Secretary & Compliance Officer
Tel. No.: +91 22 4246 6363 | Email ID: investor@ladderup.com | Website: www.ladderup.com

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION
BUYBACK CLOSING DATE EXTENDED TO THURSDAY, SEPTEMBER 19, 2024

OFFER TO BUYBACK UP TO 25,00,000 (TWENTY-FIVE LAKHS) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 (RUPEES TEN ONLY) EACH OF THE COMPANY ("EQUITY SHARES"), AT A PRICE OF ₹44/- (RUPEES FORTY-FOUR ONLY) PER EQUITY SHARE ON A PROPORTIONATE BASIS, BY WAY OF A "TENDER OFFER" PROCESS, UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018 (THE "BUYBACK" AND SUCH REGULATIONS) ("BUYBACK REGULATIONS")

THIS ADDENDUM (THE "ADDENDUM") SHOULD BE READ IN CONJUNCTION WITH THE LETTER OF OFFER DATED SEPTEMBER 09, 2024. CAPITALISED TERMS USED IN THIS ADDENDUM AND NOT DEFINED HEREIN SHALL HAVE THE SAME MEANING AS ASCRIBED IN THE LETTER OF OFFER. EQUITY SHAREHOLDERS ARE REQUESTED TO NOTE THE FOLLOWING CHANGES/AMENDMENT TO THE LETTER OF OFFER.

- In terms of the Buyback Regulations the tendering period of the Buyback is required to be kept open for a period of 5 (five) working days, and the Buyback Closing Date was identified as Wednesday, September 18, 2024, since Monday, September 16, 2024 was a public holiday on account of Eid-e-Milad.
- Subsequently, notice bearing reference number 20240915-9 dated September 15, 2024 by BSE Limited, Monday, September 16, 2024 is no longer a public holiday and instead Wednesday, September 18, 2024, is a public holiday. Securities and Exchange Board of India ("SEBI") has also updated its working calendar to include Wednesday, September 18, 2024 as a public holiday instead of Monday, September 16, 2024.
- On account of change in working day from Wednesday, September 18, 2024 to Monday, September 16, 2024, SEBI vide its email dated September 15, 2024 has allowed extension in the tendering period by 1 (one) working day. Accordingly, the Buyback Closing Date will be Thursday, September 19, 2024 instead of Wednesday, September 18, 2024. Please note that the Eligible shareholders will be able to tender their equity shares in the Buyback Offer on Monday, September 16, 2024, Tuesday, September 17, 2024 and Thursday, September 19, 2024. However, eligible shareholders will not be able to tender their shares in the Buyback Offer on Wednesday, September 18, 2024 on account of Eid-e-Milad (SEBI holiday).
- Accordingly there is no change in the Letter of Offer, except for the following dates:

Sr. No.	Activity	Day & Date
1)	Buyback Opening Date	Wednesday, September 11, 2024
2)	Buyback Closing Date	Thursday, September 19, 2024
3)	Last date of receipt of completed Tender Forms and other specified documents by the Registrar	Thursday, September 19, 2024
4)	Last date of completion of verification by Registrar to the Buyback	Friday, September 20, 2024
5)	Last date of intimation to the Designated Stock Exchange regarding Acceptance/ Non-acceptance of the tendered Equity Shares by the Registrar to the Buyback	Wednesday, September 25, 2024
6)	Last date of completion of settlement of bids by the Clearing Corporation/Stock Exchange	Thursday, September 26, 2024
7)	Last date of dispatch of share certificate(s) by the Registrar to the Buyback/ unblocking/return of unaccepted demat Equity Shares in the account of the Eligible Shareholders/Shareholder Broker	Thursday, September 26, 2024
8)	Last date of payment of consideration to Eligible Shareholders who participated in the Buy-Back	Thursday, September 26, 2024
9)	Last date of extinguishment of the Equity Shares	Tuesday, October 08, 2024

Except as detailed in this Addendum, all other information and terms of Buyback as disclosed in the Letter of Offer remain unchanged. A copy of this Addendum will also be available on the websites of the Company, the Registrar to the Buyback, the Stock Exchange and the Manager to the Offer respectively.

For and on behalf of the Board of Directors of Ladderup Finance Limited

Sd/- Sunil Goyal Chairman and Managing Director DIN: 00503570	Sd/- Manoj Singrodia Non-Executive Director DIN: 01501529	Sd/- Dhiraj Gupta Company Secretary & Compliance Officer Membership No: A47161
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Date: September 16, 2024
Place: Mumbai

AdBaaaz

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 16th August, 2024 the "Letter of Offer" or ("LOF") with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

Ridh
SINCE 1983

A F ENTERPRISES LIMITED
(CIN- L18100DL1983PLC016354)

Our Company was originally incorporated as A F Investment Private Limited a private limited company vide a certificate of incorporation dated August 18, 1983, issued by the Registrar of Companies, NCT of Delhi & Haryana, under the provisions of the Companies Act, 1956. Subsequently, our Company was converted into a public limited company, following which the name was changed to "AF Investment Limited" and a fresh certificate of incorporation was issued on November 24, 1983 by the Registrar of Companies, Delhi & Haryana. Subsequently, the name of our Company was changed to "A F Enterprises Limited" and a fresh certificate of incorporation consequent on change of name dated May 14, 1991, was issued by the Registrar of Companies, Delhi & Haryana. For further details in relation to our Company, please refer to the section titled "General Information" beginning on page 55 of the Letter of offer.

Registered Office: 15/18 Basement B Portion, West Patel Nagar, Central Delhi, New Delhi, India, 110008
Corporate Office: Plot No. 8, Sector-5, Main Mathura Road, Ballabgarh Faridabad, Haryana-121006
Tel: +91-7428399452; Email: cs@ridh.in, info@afenterprises@gmail.com; Website: www.afenterprisesltd.in
Contact Person: Ms. Neha Srivastava, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: M/S. RMS MOSQUITO PRIVATE LIMITED

ISSUE OF UPTO 21,170,454 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF RS.10 EACH ("EQUITY SHARES") OF A F ENTERPRISES LIMITED ("AFEL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10 PER EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 2117.05 LACS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 3 (THREE) PARTLY PAID-UP EQUITY SHARES FOR EVERY 2 (TWO) FULLY PAID UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 16TH AUGUST, 2024. (THE "ISSUE"), THE ISSUE PRICE IS 1 TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 151 OF THE LETTER OF OFFER.

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Monday, August 26, 2024 and closed on Tuesday, September 03, 2024 and the last date for On Market Renunciation of Rights Entitlements was Wednesday, August 28, 2024. Out of the total 1588 Applications for 4,33,54,724 Rights Equity Shares, 503 Applications for 13,02,316 Rights Equity Shares were rejected on grounds of "technical reasons" as disclosed in the Letter of Offer. The total numbers of valid applications were 1,085 for 4,19,40,814 Rights Equity Shares, which was 198.11% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited, the Designated Stock Exchange on Thursday, September 05, 2024, approved the allotment of 21,170,454 partly paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

- The break-up of valid applications received through ASBA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted-against Entitlement (A)	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B)	Number of Rights Equity Shares Allotted - (A+B)
Eligible Equity Shareholders	937	65,06,755	1,31,67,719	1,96,74,474
Renounees	148	14,95,980	0	14,95,980
Total	1,085	80,02,735	1,31,67,719	2,11,70,454

- Information regarding applications received:

Category	Applications Received		Equity Shares Applied for		Equity Shares Allotted	
	Number	%	Number	Value (In Rs.)	Number	%
Eligible Equity Shareholders	937	86.36%	3,21,26,559	8,03,16,397.50	1,96,74,474	92.93%
Renounees	148	13.64%	98,14,255	2,45,35,637.50	14,95,980	7.07%
Total	1,085	100.00%	4,19,40,814	10,48,52,035.00	2,11,70,454	100.00%

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on September 12, 2024. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on September 05, 2024. The listing application was executed with BSE on September 09, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on September 13, 2024 and September 11, 2024 respectively. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about September 18, 2024. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on September 12, 2024.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 145 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Skyline Financial Services Pvt. Ltd. SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D 153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi 110 020 Tel No.: +91 11-26812682; Fax No.: +91 11-26812682 Website: www.skylinert.com E-mail ID: admin@skylinert.com / info@skylinert.com Contact Person: Mr. Anuj Rana SEBI Registration No. INR000003241	A F ENTERPRISES LIMITED 15/18 Basement B Portion, West Patel Nagar, Central Delhi, New Delhi, India, 110008 Email: cs@ridh.in Website: www.afenterprisesltd.in Tel: +91-7428399452 Contact Person: Ms. Neha Srivastava

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

For A F Enterprises Limited
On Behalf of the Board of Directors
Sd/-
Ms. Neha Srivastava
Company Secretary & Compliance Officer

Date: September 16, 2024
Place: New Delhi

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated August 16, 2024 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

ATAL REALTECH LIMITED
Corporate Identity Number: L45400MH2012PLC234941

Registered Office: Unit No. 301 and 302, ABH Developers Town Square, S No. 744, Nashik, Maharashtra, India, 422002.
Tel: +91 253 - 2993859 | Website: www.atalrealtech.com | Email: atalrealtech@gmail.com, info@atalrealtech.com
Contact Person: Alok Singh, Company Secretary & Compliance Officer

PROMOTER: MR. VIJAYGOPAL PARASRAM ATAL

ISSUE OF 3,70,05,000 EQUITY SHARES OF FACE VALUE OF ₹ 2.00/- (RIGHTS EQUITY SHARES) OF ATAL REALTECH LIMITED ("ARL" OR THE COMPANY OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 7/- (RUPEES SEVEN ONLY) PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 5/- (RUPEES FIVE ONLY) PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") FOR AN AMOUNT ₹ 2,590.35 LAKHS ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS IN THE RATIO OF 1 (ONE) RIGHT SHARES FOR EVERY 2 (TWO) EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, AUGUST 22, 2024 ("ISSUE"). THE ISSUE PRICE IS 3.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 121 OF THE LETTER OF OFFER.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY
RIGHTS ISSUE PERIOD EXTENDED
LAST DATE FOR ON MARKET RENUNCIATION
WEDNESDAY, SEPTEMBER 04, 2024

ISSUE CLOSING DATE (OLD)	ISSUE CLOSING DATE (NEW)
WEDNESDAY, SEPTEMBER 18, 2024	THURSDAY, SEPTEMBER 19, 2024

ASBA* Simple, Safe, Smart way of Application - Make use of it!!!
*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renounees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renounees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category.

ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 121 of the Letter of Offer.

This is to inform the Eligible Shareholders of the Company that, due to public holiday being re-scheduled on Wednesday, 18th September, 2024, the date of closure of the Rights Issue, which opened on Monday, 02nd September, 2024 and scheduled to close on Wednesday, 18th September, 2024 has now been extended by the Company from Wednesday, 18th September, 2024 to Thursday, 19th September, 2024, vide the Board Meeting dated 16th September, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue. ACCORDINGLY THE LAST DATE OF SUBMISSION OF THE DULY FILLED IN CAF (ALONG WITH THE AMOUNT PAYABLE ON APPLICATION) IS THURSDAY, 19th SEPTEMBER, 2024. EQUITY SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO APPLY FOR THE RIGHTS ISSUE AS MENTIONED ABOVE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE DATE AS THURSDAY, 19th SEPTEMBER, 2024. ACCORDINGLY, THERE IS NO CHANGE IN THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, ENTITLEMENT LETTER, APPLICATION FORM AND STATUTORY ADVERTISEMENT EXCEPT FOR THE MODIFICATION IN THE ISSUE CLOSING DATE AND THE RESULTANT CHANGE IN THE INDICATIVE TIMELINE OF THE POST ISSUE ACTIVITIES ON ACCOUNT OF CHANGE IN THE ISSUE CLOSING DATE.

For ATAL REALTECH LIMITED
Sd/-
Alok Singh
Company Secretary

Place: Nashik
Date: September 17, 2024

सबसे
जो बढ़ाए
आपकी तरक्की
की रफ्तार

SMS reachs
to 57575
or email
order@bsmail.in

Business Standard
Insight Out

PRE OFFER ADVERTISEMENT UNDER REGULATION 18(7) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT AND LETTER OF OFFER FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

HYPERSOFT TECHNOLOGIES LIMITED
CIN: L29309TG1983PLC03912 Registered Office: Flat No. 28, Goyal Society, Moti Valley, Tirmulgarhy, Secunderabad-500015
Tel: 040-27744413; Email: info@hypersoftindia.net; Website: <http://www.hypersoftindia.com>

This Pre-Offer Advertisement - cum-Corrigendum to the Detailed Public Statement and letter of offer is issued by CIL Securities Limited ("Manager to the Offer") for and on behalf of Mr. Narra Purna Babu ("Acquirer-1") and Mr. Sudhakar Varma Yarramraju ("Acquirer-2") pursuant to Regulation 18(7) of SEBI (SAST) Regulations, 2011, in respect of the Open Offer to acquire upto 11,05,442 Equity Shares at INR 11 (INR Eleven) each of Hypersoft Technologies Limited ("Target Company") representing 26.00% of the Equity Share Capital of the Target Company.

This Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement and letter of offer should be read in conjunction with a) Public Announcement ("PA") dated 7th June, 2024 b) Detailed Public Statement ("DPS") dated 14th June, 2024 c) Draft Letter of Offer ("DLOF") dated 24th June, 2024 d) Letter of Offer ("LOF") dated 10th September, 2024 and e) Recommendation of Independent Directors of the Target Company published in the Newspapers on 13th September, 2024 together referred as "offer documents". Further to this, Corrigendum to the Detailed Public Statement ("Corrigendum") is also being issued pursuant to changes/amendments advised by SEBI vide its letter dated 30th August, 2024. The Detailed Public Statement with respect to the aforementioned offer made by the Manager to the Offer on behalf of the Acquirers had appeared in (i) Business Standard (English) [all editions], (ii) Business Standard (Hindi) [all editions] and (iii) Ninadam (Telugu) (Hyderabad Edition) and (iv) Mumbai Lakhshadweep (Marathi) [Mumbai Edition] on the 14th June, 2024. Capitalized terms used but not defined in this pre-offer advertisement and corrigendum shall have the meaning assigned to such terms in the PA and/or DPS and/or Letter of Offer.

- The Offer Price of INR 11 each (INR Eleven) per Equity Share ("Offer Price") payable in cash. There has not been any revision in the Offer Price. For further details, relating to the Offer price, please refer to Paragraph 6 (Offer Price and Financial Arrangements) on Page 22 of LOF.
- A committee of Independent Directors ("IDC") of the Target Company have opined that the Offer Price of INR 11 each (INR Eleven) is fair and reasonable and is in line with SEBI (SAST) Regulations. The IDC's recommendation is published on 13th September, 2024 in the same newspapers in which the DPS was published.
- This Offer is not a competing offer in terms of Regulation 20 of Takeover Regulations. There has been no competitive bid to this Offer.
- The Letter of Offer was mailed on 10th September, 2024 to all the public Shareholders of the Target Company, who's e-mail id are registered and physical copies were dispatched on 10th September, 2024, to all the public shareholders of the Target Company who are holding Equity Shares in the Physical form as on Identified Date i.e. 3rd September, 2024.
- Please note that a copy of the Letter of Offer, including Form of Acceptance cum Acknowledgment is also available on the website of SEBI (www.sebi.gov.in) and BSE (www.bseindia.com). A summary of the procedure for tendering Equity Shares in the Offer is as below. For further details, please refer to Point 8 titled "Procedure for Acceptance and Settlement of Offer" on page 26 of the Letter of Offer. In the case of the Equity Shares held in dematerialized form: The Public Shareholders holding Equity Shares in dematerialized form may participate in the Offer by approaching their respective Selling Broker indicating the details of Equity Shares intended to be tendered in the Offer. The Public Shareholders holding Equity Shares in dematerialized form are not required to fill any Form of Acceptance-cum-Acknowledgment, unless required by their respective Selling Broker. In the case of the Equity Shares held in physical form: The Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker and by providing their respective Form of Acceptance cum-Acknowledgment (signed by all Public Shareholders (in case of joint holding)) along with the documents specified in the LOF (including original share certificate(s), valid share transfer deed and self-attested copy of the Public Shareholder's PAN card) to the Registrar to the Offer on or before the Offer Closing Date (by 5.00 p.m.). The envelope should be superscribed as "Hypersoft Technologies Limited - Open Offer".
- In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or BSE website (www.bseindia.com) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder, stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents such as physical share certificate and Form SH-4 in case of shares being held in physical form. Such shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Offer.
- SEBI vide its letter no. SEBI/HO/CFD/RAC/DCR-2/P/OW/27788/2024 dated 30th August, 2024 ("SEBI Letter"), issued its comments on the DLOF. The comments specified in the SEBI Letter have been incorporated in the Letter of Offer.
- As on the date of LOF, no statutory approvals are required by the Acquirers to complete this Offer. However, in case of any statutory approvals being required at a later date, this Offer will be subject to such approvals.
- The Open Offer will be implemented by the Acquirers through Stock Exchange Mechanism made available by BSE Limited in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations, 2011 and SEBI circular CIR/CFD/POL/CVCELL/1/2015 dated April 13, 2015 issued by SEBI as amended via SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and SEBI circular SEBI/HO/CFD/DCR/IR/P/2021/615 dated August 13, 2021, a lien shall be marked against the Equity Shares tendered in the Offer. Upon finalization of the entitlement, only accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.
- The schedule of activities has been revised and necessary changes have been incorporated in the LOF. The Revised Schedule of Activities is in compliance with the applicable provisions of Takeover Regulations and the same is as under:

Nature Of Activity	Tentative Schedule of activities Day & Date	Actual Schedule of activities Day & Date
Date of the Public Announcement	Friday, 7th June, 2024	Friday, 7th June, 2024
Date of publishing the Detailed Public Statement in the Newspapers	Friday, 14th June, 2024	Friday, 14th June, 2024
Date of filing of the Draft Letter of Offer with SEBI	Monday, 24th June, 2024	Monday, 24th June, 2024
Last date for public announcement for competing offer(s)	Monday, 8th July, 2024	Monday, 8th July, 2024
Last date for receipt of SEBI observations on the DLOF (In the event SEBI has not sought clarifications or additional information from the Manager)	Monday, 15th July, 2024	Friday, 30th August, 2024
Identified Date*	Thursday, 18th July, 2024	Tuesday, 3rd September, 2024
Last date by which the LOF is to be dispatched to the Public Shareholders whose names appear on the register of members on the Identified Date	Thursday, 25th July, 2024	Tuesday, 10th September, 2024
Last date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer	Tuesday, 30th July, 2024	13th September, 2024
Last date for upward revision of the Offer Price and/or Offer Size	Wednesday, 31st July, 2024	Tuesday, 17th September, 2024
Date of publication of opening of Open Offer public announcement in the newspapers in which the DPS was published	Wednesday, 31st July, 2024	Tuesday, 17th September, 2024
Date of Commencement of the Tendering Period ("Offer Opening Date")	Thursday, 1st August, 2024	Thursday, 19th September, 2024
Date of Closing of the Tendering Period ("Offer Closing Date")	Wednesday, 14th August, 2024	Thursday, 3rd October, 2024
Last date of communicating the rejection/ acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders	Thursday, 5th September, 2024	Thursday, 17th October, 2024

* Identified Date is only for the purpose of determining the names of the shareholders (except the Acquirers and the Selling Shareholders) as on such date to whom the LOF will be sent. It is clarified that all the Public Shareholders (registered or unregistered) of the Target Company, are eligible to participate in this Offer any time during the tendering period of the Offer. The changes in point 9 above, wherever appeared in DPS published on 14th June, 2024 should be read accordingly.

10. All Documents/information referred under the "Documents for Inspection" will be made available electronically as well as physically for inspection by the Public Shareholder(s) of the Target Company.

The Acquirers accept full responsibility for the information contained in this pre-offer advertisement cum corrigendum to the Detailed Public Statement and letter of offer also accept responsibility for the obligations of the Acquirers laid down under the Takeover Regulations.

This pre-offer advertisement cum corrigendum to the Detailed Public Statement and letter of offer will also be accessible on the SEBI website at www.sebi.gov.in and on the website of Manager to the Offer at www.cilscurities.com

Issued by Manager to the Offer on behalf of the Acquirers

MANAGER TO THE OFFER	For and on behalf of
CIL SECURITIES LIMITED CIN: L67120TG1983PLC010188 SEBI Registration No. INM000009694 214, Raghava Ratna Towers, Chirag Ali Lane, Abids, Hyderabad - 500001 Contact Person: Ms. Purva Singh Tel: +91-040-6501111/23203155; https://www.cilscurities.com/ Investor Grievance Email ID: Secretary@cilscurities.com	Narra Purna Babu Acquirer - 1 Sudhakar Varma Yarramraju Acquirer - 2

Place: Hyderabad
Date: 17.09.2024

