

Ref.: MTL / SEC/ 2024-25 / 39

Date: 20.08.2024

To,
The Secretary
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

SCRIP Code: 511768 | Company Symbol: MASTERTR

Sub: OUTCOME OF THE MEETING OF THE BOARD OF DIRECTORS HELD ON 20TH AUGUST, 2024, PURSUANT TO REGULATION 30 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED ("SEBI LODR REGULATIONS")

Dear Sir/Madam (s),

This is to inform you that the outcome of the Meeting of the Board of Directors of the Company ("The Board") held today i.e. on 20th August, 2024, is inter alia as follows:-

1. **ALLOTMENT OF 3,87,500 EQUITY SHARES PURSUANT TO CONVERSION OF WARRANTS.**

The Board has considered and approved the allotment of 3,87,500 (Three Lakhs Eighty Seven Thousand and Five Hundred only) Equity Shares of face value of Rs. 5/- (Rupees Five only) each upon conversion of 3,87,500 (Three Lakhs Eighty Seven Thousand and Five Hundred only) warrants at an issue price of Rs. 350/- (Rupees Three Hundred and Fifty only) each, including premium of Rs. 345/- each (as determined in accordance with the pricing guidelines prescribed under Chapter V of the SEBI ICDR Regulations) (the "Issue Price"), to the below mentioned allottees, belonging to the non-promoter category:

Sr. No.	Name of Allottees	Category	Number of equity shares
1.	Sangeeta pareekh	Non-Promoter	3,12,500
2.	Saket Agarwal	Non-Promoter	37,500
3.	Anisha Malik	Non-Promoter	37,500
TOTAL			3,87,500

Subsequent to the aforesaid allotment, the paid up equity share capital of the company has increased from Rs. 11,03,28,500/- comprising of 2,20,65,700 equity shares of face value of Rs. 5/- each to Rs. 11,22,66,000/- comprising of 2,24,53,200 equity shares of face value of Rs. 5/- each.

The allotment of the equity shares shall be made in dematerialized form and the equity shares so allotted shall rank pari-passu with the existing equity shares of the company in all respects.

Details required under Regulation 30 of SEBI LODR Regulations read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as Annexure I to this letter.

The meeting of the Board commenced at 01:00 P.M. and concluded at 2:45 P.M.

Thanking You

For Master Trust Limited

Vikas Gupta
Company Secretary
FCS 12192

Enclosed as above

MASTER TRUST LIMITED

CIN : L65991PB1985PLC006414

Regd. Office: Master Chambers, SCO 19, 3rd Floor, Feroze Gandhi Market, Ludhiana, Punjab-141 001 • Tel.: 0161-5043500

Corporate Office: 1012, 10th Floor, Arunachal Building, 19, Barakhimba Road, New Delhi -110001 • Tel.: 011-42111000

E-mail: secretarial@mastertrust.co.in • Website: www.mastertrust.co.in

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Annexure I

Details required under Regulation 30 of SEBI LODR Regulations read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

S. No.	Particulars	Details			
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares pursuant to conversion of warrants			
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment			
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 3,87,500 Equity Shares at an issue price of Rs. 350/- each (including a premium of Rs. 345/- each), upon conversion for equal number of Warrants allotted at an issue price of Rs. 350/- each upon receipt of balance amount at the rate of Rs. 262.50 per warrant (being 75% of the issue price per warrant) aggregating to Rs. 10,17,18,750/-.			
4.	Additional Information in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):				
i.	Names of the Investors	Sr. No.	Name	No. of Equity Shares allotted Upon Conversion of Warrants	Promoter/Non-Promoter
		1.	Sangeeta pareekh	3,12,500	Non-Promoter
		2.	Saket Agarwal	37,500	Non-Promoter
		3.	Anisha Malik	37,500	Non-Promoter
ii.	Post allotment of securities	The equity shares upon conversion of Warrants are allotted to the Non-Promoter of the Company. Details of shareholding in the			

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		Company, prior to and after such conversion, are as under:				
		Name of Investors	Pre-Preferential Issue		Post Preferential Issue	
			Shares	%	Shares	%
		Sangeeta pareekh	0	0.00%	3,12,500	1.39%
		Saket Agarwal	0	0.00%	37,500	0.17%
		Anisha Malik	0	0.00%	37,500	0.17%
iii.	Issue price	Allotment of 3,87,500 Equity Shares at an issue price of Rs. 350/- each (including a premium of Rs. 345/- each), upon conversion for an equal number of Warrants allotted at an issue price of Rs. 350/- each.				
iv.	Number of investors	Three (03) Investors				
v.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 3,87,500 warrants into 3,87,500 fully paid-up Equity Shares of Rs.5/-each.				
vi.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable				

For Master Trust Limited

Vikas Gupta
Company Secretary
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