

SUPRA TRENDS LIMITED

Date: October 21, 2024

To,
The Corporate Relations Department,
BSE Limited,
Phiroze Jeejebhoy Towers,
Dalal Street, Mumbai — 400 001

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held on October 21, 2024

Ref: BSE Scrip Code: 511539

Pursuant to Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of directors of the Company, at their meeting held on Monday, October 21, 2024 inter alia, approved the following:

1. Allotment of 40,50,000 (Forty lakhs Fifty Thousand Only) Equity shares of face value of Rs.10/- each at an issue price of Rs.10 per equity share upon receipt of amount aggregating to Rs.4,05,00,000 (Rupees Four crore Five Lakh only).
2. Allotment of 1,09,50,000 (One crore nine lakh fifty thousand Only) Warrants of Rs.10/- each (issue price) upon receipt minimum application amount (i.e.25% of the issue price), aggregating to Rs.2,73,75,000 (Rupees Two Crore seventy-three lakhs seventy-five thousand only).
3. Allotment of 88,87,241 ((Eighty-Eight Lakhs Eighty-Seven Thousand Two Forty-One) equity shares to the shareholders of Rasvat Food Specialities Private Limited towards consideration for acquisition of 100% stake in Rasvat Food Specialities Private Limited through swap of equity shares.

The disclosure required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 are annexed as Annexure A, B & C respectively.

The Meeting commenced at 05.30 P.M. and concluded at 06.30 P.M.

This is for your information and necessary records.

Thanking you,

Yours faithfully,
For Supra Trends Limited

Mathamsetty Venkata Krishna Sunil Kumar
Managing Director
DIN: 03597178

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Annexure-A

The disclosure required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023.

S.No.	Particulars	Disclosures
1	Type of securities proposed to be Issued	Equity Shares
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 40,50,000 Equity Shares at an issue price of Rs. 10/- each aggregating to Rs.4,05,00,000
Additional information in case of preferential issue:		
4	Name of Investors and their corresponding subscription of No. of Shares	Annexed as Annexure I
5	Post allotment of securities – outcome of the subscription	Annexed as Annexure I
6	Post allotment of securities – issue price / allotted price (in case of convertibles)	Equity shares of face value of Rs.10/- each at an issue price of Rs.10 per equity share upon receipt of amount aggregating to Rs.4,05,00,000.
7	Post allotment of securities – Number of investors	24
8	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable

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Annexure-I

The names of the allottees of Equity Shares and Post allotment of securities – outcome of the subscription pursuant to Equity shares allotment:

S.No.	Name of the Allottee (s)	No. of shares	Category	Pre Issue shareholding		Post Issue shareholding*	
				No. of shares	%	No. of shares	%
1	Nethala Sainag	50,000	Promoter Group- Individual	0	0	50000	0.21
2	Kovuri Manjula	6,00,000	Promoter Group- Individual	0	0	600000	2.46
3	Kovuri Kalpana	1,50,000	Promoter Group- Individual	0	0	150000	0.62
4	Kancharla Rajasekhara Reddy	50,000	Non-Promoter – Individual	0	0	50000	0.21
5	Kambham Keerthi Reddy	50,000	Non-Promoter – Individual	0	0	50000	0.21
6	Ghansham Das Gilada	50,000	Non-Promoter – Individual	0	0	50000	0.21
7	Bhaskara Reddy Kasa	1,00,000	Non-Promoter – Individual	8	0	100008	0.41
8	Bethi Vijayasree	50,000	Non-Promoter – Individual	0	0	50000	0.21
9	Vivek Surana	5,00,000	Non-Promoter – Individual	0	0	500000	2.05
10	Nisha Rathi	5,00,000	Non-Promoter – Individual	0	0	500000	2.05
11	Nallapareddy Hima Bindu	1,50,000	Non-Promoter – Individual	0	0	150000	0.62
12	Chappidi Siva Kumar Reddy	50,000	Non-Promoter – Individual	0	0	50000	0.21
13	Boosa Ramreddy	50,000	Non-Promoter – Individual	0	0	50000	0.21
14	Sushant Mohan Lal	3,00,000	Non-Promoter – Individual	0	0	300000	1.23
15	Lizy Pappachen	50,000	Non-Promoter – Individual	0	0	50000	0.21
16	Pranitha Shashi Raj Dara	1,00,000	Non-Promoter – Individual	0	0	100000	0.41
17	Paidi Kristappa	1,50,000	Non-Promoter – Individual	0	0	150000	0.62
18	Dyta Siva Kumar	1,00,000	Non-Promoter – Individual	0	0	100000	0.41
19	Prem Latha Pamidimarri	3,00,000	Non-Promoter – Individual	0	0	300000	1.23
20	Ponnamaneni Padma	2,00,000	Non-Promoter – Individual	0	0	200000	0.82
21	K S R S P Vamsi Lakshmi	1,20,000	Non-Promoter – Individual	0	0	195001	0.80
22	Garre Raghavendra Rao	1,80,000	Non-Promoter – Individual	160	0.03	280170	1.15
23	Sudha Rani Pavuluri	1,00,000	Non-Promoter – Individual	0	0	100000	0.41
24	Sudheendra Vemula	1,00,000	Non-Promoter – Individual	0	0	100000	0.41
	Total	40,50,000		168	0.03	4225179	17.33

*Note: The % (Percentage) of Post preferential issue shareholding is calculated on fully diluted basis assuming conversion of all the warrants into equity shares.

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Annexure-B

The disclosure required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023.

S.No.	Particulars	Disclosures
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Fully convertible warrants
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	1,09,50,000 Warrants of Rs.10/- each (Issue Price) aggregating to Rs.10,95,00,000. Each warrant is convertible into 1 equity share of Rs.10 each of the Company within a period of 18 months from the date of allotment.
Additional information in case of preferential issue:		
4	Name of Investors and their corresponding subscription of No. of Shares	Annexed as Annexure II
5	Post allotment of securities – outcome of the subscription	Annexed as Annexure II
6	Post allotment of securities – issue price / allotted price (in case of convertibles)	1,09,50,000 Warrants are issued at an Issue price of Rs.10/- each and allotted upon receipt minimum application amount (i.e. 25% of the issue price), aggregating to Rs.2,73,75,000 (Rupees Two Crore seventy-three lakhs seventy-five thousand only)
7	Number of investors	8
8	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Allotment of 1,09,50,000 warrants aggregating to Rs 10,95,00,000 convertible into 1 equity share of Rs.10 each of the Company for 1 warrant within a period of 18 months from the date of allotment.

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Annexure-II

The names of the allottees of Warrants and Post allotment of securities – outcome of the subscription pursuant to Warrants allotment:

S.No.	Name of the Allottee (s)	No. of Warrants	Category	Pre Issue shareholding		Post Issue shareholding*	
				No. of shares	%	No. of shares	%
1	Sharada Kovuri	600000	Promoter Group- Individual	0	0	800010	3.28
2	Kovuri Bhanu Prakash	700000	Promoter Group- Individual	0	0	700000	2.87
3	Ogha Investment & Holdings Private Limited (Formerly Ogha Advisory Private Limited) (CIN No. U64200TG2022PTC166962)	1000000	Promoter Group- Body corporate	0	0	1000000	4.10
4	Koppuravuri Naga Venkata Shyam Anirudh	1200000	Promoter - Individual	6224	1.24	1306225	5.36
5	Yadaiah Pasupula	700000	Non-Promoter – Individual	0	0	750001	3.08
6	Venkata Sesa Reddy Mudimela	2500000	Non-Promoter – Individual	0	0	2500000	10.25
7	Vanteddu Lakshmi Priya Darshini	2500000	Non-Promoter – Individual	0	0	2500000	10.25
8	Nutalapati Venkatasubbarao	1750000	Non-Promoter – Individual	0	0	1750000	7.18
	Total	10950000		6224		11306236	46.36

*Note: The % (Percentage) of Post preferential issue shareholding is calculated on fully diluted basis assuming conversion of all the warrants into equity shares.

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Annexure-C

The disclosure required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023.

S.No.	Particulars	Disclosures
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	88,87,241 Equity Shares
Additional information in case of preferential issue:		
4	Name of Investors and their corresponding subscription of No. of Shares	Annexed as Annexure III
5	Post allotment of securities – outcome of the subscription	Annexed as Annexure III
6	Post allotment of securities – issue price / allotted price (in case of convertibles)	88,87,241 Equity Shares of face value Rs.10 each at an issue price of Rs. 10 each in the ratio of 1:1 (i.e. for each equity share of Rasvat Food Specialities Private Limited one equity share of the Company) to the shareholders of Rasvat Food Specialities Private Limited towards consideration for acquisition of 100% stake in Rasvat Food Specialities Private Limited through swapping of shares.
7	Number of investors	46
8	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
9	Nature of Consideration	Other than Cash

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Annexure-III

The names of the allottees of Equity Shares and Post allotment of securities – outcome of the subscription pursuant to Equity shares allotment:

S.No.	Name of the Allottee (s)	No. of shares	Category	Pre Issue shareholding		Post Issue shareholding*	
				No. of shares	%	No. of shares	%
1	Ajjarapu Bhavani	5,57,340	Promoter - Individual	0	0	557340	2.29
2	Chelikam Raghuramreddy	2,50,000	Promoter - Individual	0	0	250000	1.03
3	Vishwa Prasad Nethi	2,00,001	Promoter - Individual	0	0	200001	0.82
4	Koppuravuri Naga Venkata Shyam Anirudh	1,00,001	Promoter - Individual	6224	1.24	1306225	5.36
5	Jhansi Sanivarapu	12,50,000	Promoter Group- Individual	0	0.00	1250000	5.13
6	Vanaja Veeramreddy	12,50,000	Promoter Group- Individual	0	0.00	1250000	5.13
7	Jwala Chaitanya	5,00,000	Promoter Group- Individual	0	0.00	500000	2.05
8	B T V Saraswati	2,50,001	Promoter Group- Individual	0	0.00	250001	1.03
9	Maddi Achyuth	50,101	Promoter Group- Individual	0	0.00	50101	0.21
10	Mounika Beeravolu	50,101	Promoter Group- Individual	0	0.00	50101	0.21
11	Santhoshe Kattakola	1,30,001	Promoter Group- Individual	0	0.00	130001	0.53
12	Satishbabu Ghanta	1,50,001	Promoter Group- Individual	0	0.00	150001	0.62
13	Srikanth Boddupalli	1,00,001	Promoter Group- Individual	0	0.00	100001	0.41
14	Supriya Radhakrishna komaragiri	1,00,001	Promoter Group- Individual	0	0.00	100001	0.41
15	Padma Rajender Thodupunur	4,00,001	Promoter Group- Individual	0	0.00	400001	1.64
16	Umasree Atchuta	80,001	Promoter Group- Individual	0	0.00	80001	0.33
17	Yandra Kavitha	3,00,001	Promoter Group- Individual	0	0.00	300001	1.23
18	Falgun Maheshbhai Oza	50,001	Promoter Group- Individual	0	0.00	50001	0.21
19	Kranthi Kumar Pulavena	1,00,001	Promoter Group- Individual	0	0.00	100001	0.41
20	N Vishwasindhuri	50,001	Promoter Group- Individual	0	0.00	50001	0.21
21	Yadaiah Pasupula	50,001	Promoter Group- Individual	0	0.00	750001	3.08
22	Nayanam Food Specialties Pvt Ltd	1,72,501	Promoter Group- Body Corporate	0	0.00	172501	0.71
23	Ravikanth Kancherla	1,77,251	Promoter Group- Individual	0	0.00	177251	0.73

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24	Sharada Kovuri	2,00,010	Promoter Group- Individual	0	0.00	800010	3.28
25	Satyanarayana Atchuta	50,010	Promoter Group- Individual	0	0.00	50010	0.21
26	Aruna Paidi	1,00,001	Non-Promoter – Individual	0	0.00	100001	0.41
27	Hiral Paras Shah	50,001	Non-Promoter - Individual	0	0.00	50001	0.21
28	Innovar Software Solutions Pvt Ltd	300001	Non-Promoter - Body Corporate	0	0.00	300001	1.23
29	Naveen Kumar Proddutoori	150001	Non-Promoter - Individual	0	0.00	150001	0.62
30	Keval Prashant Shah	50,001	Non-Promoter - Individual	0	0.00	50001	0.21
31	K Pappitha	15,001	Non-Promoter - Individual	0	0.00	15001	0.06
32	Mallavarapu Nirmala Mary	1,00,001	Non-Promoter - Individual	0	0.00	100001	0.41
33	Rachit Nandish Doshi	50,001	Non-Promoter - Individual	0	0.00	50001	0.21
34	R Sampathkumar	2,00,001	Non-Promoter - Individual	0	0.00	200001	0.82
35	Shruthi Amruthnath	30,001	Non-Promoter - Individual	0	0.00	30001	0.12
36	Purnimaben Surendra Parikh	25,001	Non-Promoter - Individual	0	0.00	25001	0.10
37	Suryanarayana Malladi	1,25,001	Non-Promoter - Individual	0	0.00	125001	0.51
38	Sweta Chitrang Merchant	50,001	Non-Promoter - Individual	0	0.00	50001	0.21
39	S Vaatshalya Poorna	30,001	Non-Promoter - Individual	0	0.00	30001	0.12
40	K S R S P Vamsi Lakshmi	75,001	Non-Promoter - Individual	0	0.00	195001	0.80
41	Smita Prashant Pawar	1,00,001	Non-Promoter - Individual	0	0.00	100001	0.41
42	Garre Raghavendra Rao	1,00,010	Non-Promoter - Individual	160	0.03	280170	1.15
43	Ramchandram Chelikam	1,00,010	Non-Promoter - Individual	0	0.00	100010	0.41
44	Vudiga Rajendra Prasad	2,00,010	Non-Promoter - Individual	0	0.00	200010	0.82
45	K N V Durgavathi	4,19,866	Non-Promoter - Individual	0	0.00	419866	1.72
46	Guruswamy Christopher	50,001	Non-Promoter - Individual	0	0.00	50001	0.21
	Total	88,87,241		6384	1.28	12203625	50.04

*Note: The % (Percentage) of Post preferential issue shareholding is calculated on fully diluted basis assuming conversion of all the warrants into equity shares.

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The disclosure for Acquisition required for under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular no. SEBI/HO/CFD/CFD-PoDI/P/CIR/2023/123 dated July 13, 2023.

S.No.	Items for Disclosure	Description
1	<p>Name of the target entity, details in brief such as size, turnover, etc.</p> <p>Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)</p>	<p>Rasvat Food Specialties Private Limited (Rasvat)</p> <p>Details of Target Company: Nature of Business: Rasvat is engaged in the business of providing quality Pickles, Spice Powders (PODI), ready to eat snacks and healthy readymade mixes and intend to distribute the products within Southern India & Overseas and having its registered office located at Flat No.503/A, 5th Floor, Kubera Towers, Narayanaguda, Hyderabad, Telangana, India, 500029.</p> <p>Date of Incorporation: September 11, 2019</p> <p>Turnover as on 31st March 2024: Rs.15,03,344</p> <p>Turnover as on 31st March 2023: Rs.54,15,055</p> <p>Turnover as on 31st March 2022: Rs.10,08,392</p>
2	<p>Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”</p>	No
3	<p>Industry to which the entity being acquired belongs</p>	Food and Beverages
4	<p>Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)</p>	<p>Supra Trends Limited wants to expand its business to food and beverage industry and intends to invest in the equity shares of Rasvat Food Specialties Private Limited. This strategic investment aims to acquire full ownership of Rasvat Food Specialties, transforming it into a wholly owned subsidiary. This move is a part of a broader strategy to drive business</p>

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		expansion leveraging Rasvat Food Specialties' market presence and operational capabilities to enhance Supra Trends Limited's growth and competitive positioning.
5	Brief details of any governmental or regulatory approvals required for the acquisition	None
6	Indicative time period for completion of the acquisition	Not Applicable
7	Consideration – whether cash consideration or share swap or any other form and details of the same	Issue of shares for consideration other than cash i.e., Share Swap: Allotment of 88,87,241 equity shares of Rs.10/- each against swap of equity shares of Rasvat Food Specialties Private Limited (“Rasvat”) in the ratio of 1:1 (One equity share of Rs.10/- each of Supra for each equity share of Rs.10/- each of Rasvat) to the allottees mentioned in Annexure-III.
8	Cost of acquisition or the price at which the shares are acquired	Allotted 88,87,241 equity shares against swap of equity shares in the ratio of 1:1 as aforementioned.