

NAKODA GROUP OF INDUSTRIES LIMITED

Plot No. 239, South Old Bagadganj, Small Factory Area,
Nagpur 440 008. Maharashtra, INDIA.
CIN Number : L15510MH2013PLC249458

+91 712 2778824
+91 712 2721555

info@nakodas.com
www.nakodas.com



To,

Date: 14.02.2025

National Stock Exchange of India Ltd. (NSE Ltd)
Exchange Plaza, 05th Floor,
Plot No. C-1, Block G,
Bandra Kurla complex, Bandra (E) Mumbai – 400051

BSE Limited (BSE Ltd)
Listing / Compliance Department,
Phiroze jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Sub: Submission of Statement of Deviation/Variation in utilisation of funds raised under Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements Regulation, 2015 for the quarter ended 31st December, 2024.

Dear Sir,

As per the SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, issued by the SEBI titled "Format on Statement of Deviation or Variation for proceeds of Preferential Issue and pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed Statement of Deviation/Variation in utilization of funds raised during the quarter ended 31st December, 2024.

Kindly take the above on record and acknowledge receipt of the same.

This is for the information of the exchange and the members

Yours faithfully,

For Nokoda Group of Industries Limited

Jayesh Choudhary
Whole Time Director
(DIN: 02426233)

NAKODA GROUP OF INDUSTRIES LIMITED

Plot No. 239, South Old Bagadganj, Small Factory Area, Nagpur 440 008, Maharashtra, INDIA.
 +91 712 2778824 info@nakodas.com
 +91 712 2721555 www.nakodas.com
 CIN Number : L15510MH2013PLC249458

**Annexure-1**

Statement of Deviation / Variation in utilization of funds raised						
Name of listed entity	Nakoda Group of Industries Limited					
Mode of Fund Raising	Right Issue					
Date of Raising Funds	14-11-2024					
Amount Raised	INR. 3,40,89,186.25/-					
Report filed for Quarter ended	31-12-2024					
Monitoring Agency	Not applicable					
Monitoring Agency Name, if applicable	Not Applicable					
Is there a Deviation / Variation in use of funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	No					
If Yes, Date of shareholder Approval	Not applicable					
Explanation for the Deviation / Variation	No					
Comments of the Audit Committee after review	The member of the committee approved it					
Comments of the auditors, if any	No					
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
To part finance working capital requirement of our company	NA	6,00,00,000.00	NA	35947193.96	NA	See Note: 1
Repayment or prepayment, in full or in part, of all or a portion of certain outstanding borrowings availed by us from banks and financial institutions	NA	32500000.00	NA	12623569.29	NA	

NAKODA GROUP OF INDUSTRIES LIMITED

Plot No. 239, South Old Bagadganj, Small Factory Area,
Nagpur 440 008, Maharashtra, INDIA.
CIN Number : L15510MH2013PLC249458

+91 712 2778824
+91 712 2721555

info@nakodas.com
www.nakodas.com



To meet General corporate purposes	NA	25251000.00	NA	16325596	NA	
To meet the expenses of the Issue	NA	9500000.00	NA	1005677	NA	

Note:1- THIS NOTE IS TO INFORM THAT.

1. Company is raising funds in tranches in application and allotment then first call and their reminder thereafter the final call and their reminders.
2. In the reporting quarter 1st call money was raised and the same was received. (on some share money was not received therefor the reminders are in process)
3. Till 31.12.2025 there is no deviation in the overall utilization of funds in accordance with letter of offer.
4. Fund received in application and allotment stage is Rs. 31812850 and funds received in 1st call is 34089186.25 Total 65902036.25.

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc