

November 8, 2024

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400051, India

BSE Limited
1st Floor, New Trading Ring
Rotunda Building
P.J. Towers, Dalal Street
Fort
MUMBAI – 400001, India

Scrip Code : MSUMI

Scrip Code : 543498

Ref.: Un-audited Financial Results for the second quarter and half year ended September 30,2024 -Investor Presentation and Press Release

Dear Sir (s)/ Madam(s),

Further to our letter dated November 8, 2024 intimating about approval of the un-audited Financial Results of the Company for the second quarter and half year ended September 30, 2024 in the Board Meeting held on **Friday, November 8, 2024**, please find enclosed the following:

1. Presentation on the performance of the Company for the second quarter and half year ended September 30, 2024; and
2. Copy of the Press Release on the performance issued by the Company.

The above is for your information and records.

Thanking You,

Yours truly
For Motherson Sumi Wiring India Limited

POOJA MEHRA Digitally signed by
POOJA MEHRA
Date: 2024.11.08
15:14:56 +05'30'

Pooja Mehra
Company Secretary

Encl(s): As above

Regd. Office:
Motherson Sumi Wiring India Limited
Unit – 705, C Wing, ONE BKC, G Block Bandra Kurla Complex,
Bandra East Mumbai – 400051, Maharashtra (India)
Tel: 022-61354800, Fax: 022-61354801
CIN No.: L29306MH2020PLC341326
E-mail: investorrelations@mswil.motherson.com
website: www.mswil.motherson.com

Proud to be part of samvardhana 



**Motherson Sumi Wiring India Limited (MSWIL)
Presentation on Results for
Q2 FY 2024-25**

motherson 



Key Highlights.

Performance Snapshot

(Rs in crore)	Q2 FY25	Growth % YoY
Revenue	2,326	10.3%
EBITDA	250	-1.2%
PAT	152	-2.6%



Performance Highlights

- **Strong revenue growth** during Q2FY25, surpassing industry growth, was mainly led by higher content.
- **Expanding capacities** to execute new customer orders with two green fields, additional costs being incurred during the ramp-up phase
- Maintaining status of **debt-free company**.

Industry Highlights

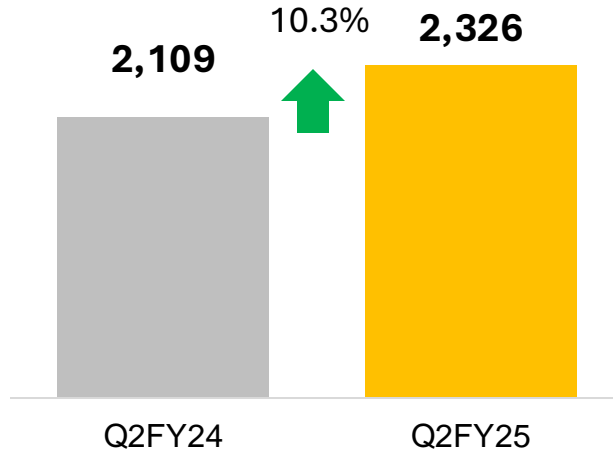
- Passenger vehicle volume growth was relatively flat on YoY basis however on **QoQ volumes grew by 6%**
- **Copper** reduced during the quarter; upward tick again visible.

Financial Performance: Q2FY25 vs Q2FY24.

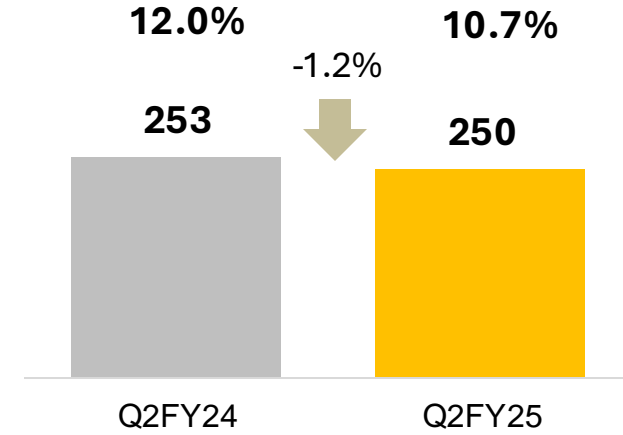
(Rs in Crores)



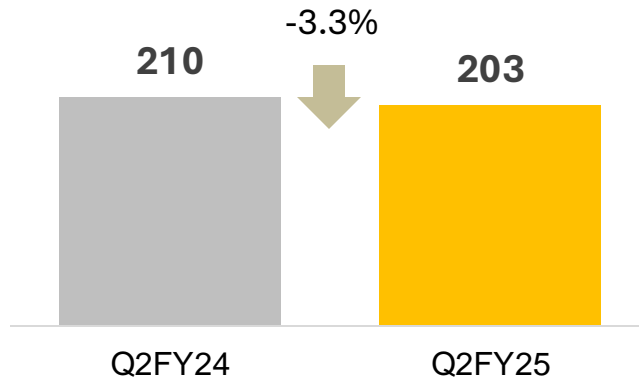
Revenue



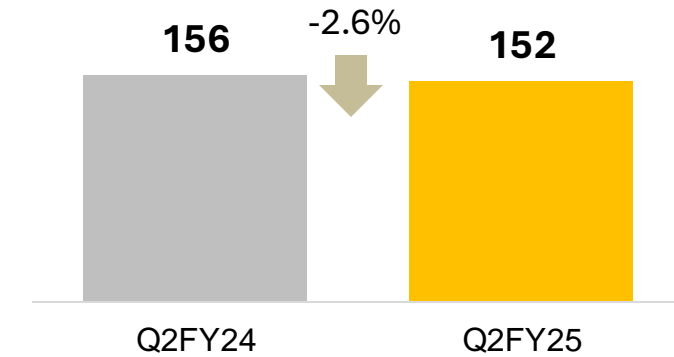
EBITDA



PBT



PAT

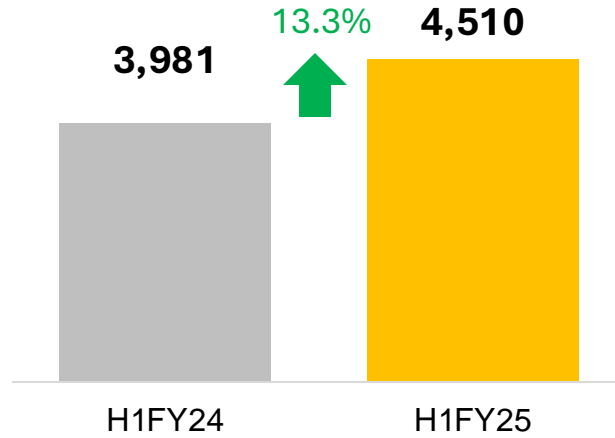


Financial Performance: H1FY25 vs H1FY24.

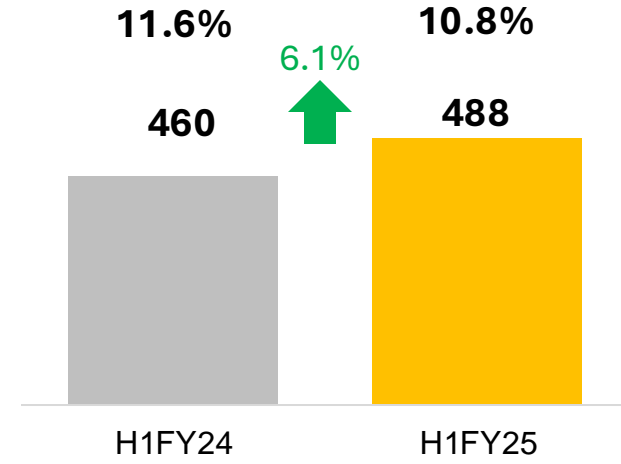
(Rs in Crores)



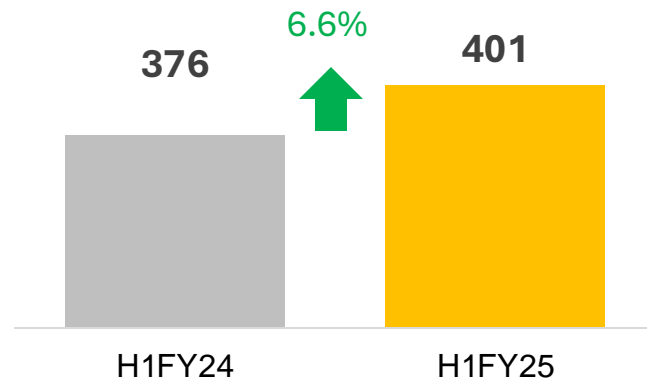
Revenue



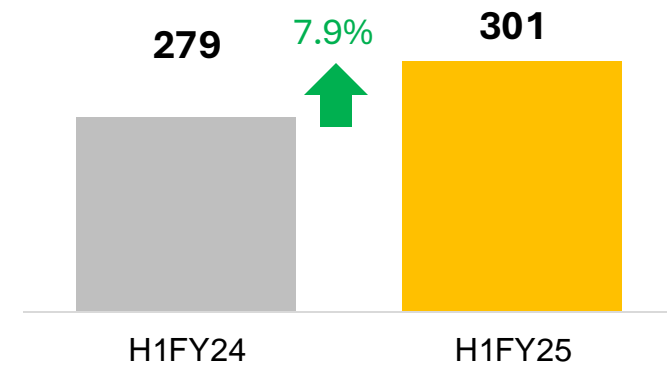
EBITDA



PBT



PAT



Financial Performance : Debt situation.

(Rs in Crores)



Particulars	31 st March 2023	31 st March 2024	30 th Sep 2024
External Debt	81	9	9
Less Cash & Bank balance	36	268	53
Net Debt	45	(259)	(44)*
Lease liabilities (in accordance with Ind AS 116)	291	250	273
Total Net Debt including lease liabilities	336	(9)	229

* Post dividend payout of INR 354 crores



Reference Rates & Safe Harbour.



Copper and Exchange Rates.

<i>Average</i>	<i>Q2 2023-24</i>	<i>Q1 2024-25</i>	<i>Q2 2024-25</i>
LME Copper (USD / MT)	8,356	9,751	9,207
Copper (INR / KG)	754	880	835

<i>Average</i>	<i>Q2 2023-24</i>	<i>Q1 2024-25</i>	<i>Q2 2024-25</i>
Jap Yen/ Rs	0.572	0.535	0.563
USD / Rs	82.67	83.42	83.77
Euro / Rs	89.92	89.80	92.03

Safe harbor The contents of this presentation are for informational purposes only and for the reader's personal non-commercial use. The contents are intended, but not guaranteed, to be correct, complete, or absolutely accurate. This presentation also contains forward-looking statements based on the currently held beliefs and assumptions of the management of the Company, which are expressed in good faith and, in their opinion, are reasonable. Forward-looking statements involve known and unknown risks, contingencies, uncertainties, market conditions and other factors, which may cause the actual results, financial condition, performance, or achievements of the Company or industry results, to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements. The Company disclaims any obligation or liability to any person for any loss or damage caused by errors or omissions, whether arising from negligence, accident or any other cause. Recipients of this presentation are not to construe its contents, or any prior or subsequent communications from or with the Company or its representatives as investment, legal or tax advice. In addition, this presentation does not purport to be all-inclusive or to contain all of the information that may be required to make a full analysis of the Company, target entities or the proposed transaction. Recipients of this presentation should each make their own evaluation of the Company and of the relevance and adequacy of the information and should make such other investigations as they deem necessary





Thank you.

Proud to be part of.

