



December 23, 2024

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL
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Dear Sir/Madam,

Sub: Intimation under Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “**Listing Regulations**”), we wish to inform you that, pursuant to the authority delegated by the Board of Directors of the Company, the Finance Committee (“**Committee**”) of the Company, at its meeting held on December 23, 2024 has considered and approved the following:

1. conversion of the existing medium term note programme into a global medium term note programme (“**GMTN**”) of the Company in accordance with Regulation S and/or Rule 144A of the U.S. Securities Act, 1933, as applicable, and decide all matters in relation thereto; and
2. subject to market conditions and regulatory compliances, issuance of secured debt instruments in the form of US Dollar / other foreign currency denominated notes (the “**Notes**”) under the GMTN programme.

Further, please note that a preliminary offering circular in relation to the Notes and other related documents, shall be made available to the prospective investors in relation to the issue of Notes. The Notes will not be offered or sold in India.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, shall be provided once the terms and conditions in relation to the above issuance has been finalized.

The Meeting of the Committee commenced at 12 pm and concluded at 12:30 pm.

Kindly take the above on record and oblige.

Thanking you.

Yours faithfully,
For **IIFL Finance Limited**

Samrat Sanyal
Company Secretary & Compliance Officer
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Email ID: csteam@iifl.com
Place: Mumbai

IIFL Finance Limited
CIN No.: L67100MH1995PLC093797

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