



**Mindteck (India) Limited**

(CIN: L30007KA1991PLC039702)

Regd. Office: AMR Tech Park, Block 1, 3rd Floor  
#664, 23/24, Hosur Road, Bommanahalli  
Bengaluru - 560068. India

Tel: +91 80 4154 8000/4154 8300

Fax: +91 80 4112 5813

[www.mindteck.com](http://www.mindteck.com)

Ref: MT/SG/2024-25/33

**September 11, 2024**

**Scrip Code: 517344**

**Symbol: "Mindteck"**

<b>To,</b> <b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	<b>To,</b> <b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
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Dear Sir/Madam,

**Subject: Newspaper Advertisement under Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing the copies of newspaper advertisement published in the Newspaper of Financial Express and Hosadigantha with respect to Record Date for determining the shareholders and their entitlement for issue and allotment of Bonus Equity Shares. The same has been made available on the Company's website ([www.mindteck.com](http://www.mindteck.com)).

Please take the above intimation on record and acknowledge.

Thanking you,

Yours Truly,

**For Mindteck (India) Limited**

**Sathya Raja G.**

AVP, Legal and Company Secretary

**NMDC Steel Limited**  
(A Government of India Enterprise)  
NMDC Iron & Steel Plant, Nagarnar (Bastar) - 494001, C.G.  
(CIN : U27310CT2015GOI001618) GSTIN: 22AAFCN3661C1ZX

**Expression of Interest (EOI) for the sale of Crude Coal Tar under MOU/LTA from NSL, Nagarnar**

NSL proposes to Sell Crude coal tar to industrial Users by entering into MOU for long term sales.

The interested industrial Users/Manufacturers may send their request to enter MOU with us for minimum quantity of 500 MT per month of Crude Coal Tar. Such interested buyers may send their request on their letter head to General Manager (Commercial), NMDC Steel Limited, Commercial Department, Nagarnar, Jagdalpur, Chhattisgarh, 494001. For more details kindly visit <https://nmdcsteel.nmdc.co.in/> The Last Date for Submission of EOI is **23-09-2024**.

**FORM B  
PUBLIC ANNOUNCEMENT**  
(Regulation 12 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016)  
**FOR THE ATTENTION OF THE STAKEHOLDERS OF  
M/s. SVK SHIPPING SERVICES PRIVATE LIMITED**

Sl.No.	Particulars	Details
1	Name of corporate debtor	M/s.SVK SHIPPING SERVICES PRIVATE LIMITED
2	Date of incorporation of corporate debtor	10-11-2009
3	Authority under which corporate debtor is incorporated/ registered	Registrar of Companies, Vijayawada
4	Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U35110AP2009PTC065760
5	Address of the registered office and principal office (if any) of corporate debtor.	Registered Office: Door No: 9-740/72, Lakshmi Nagar, Sivaji Palem, Visakhapatnam - 5300017, Andhra Pradesh. Administrative Office: Plot No. 303, Krishnaraj Towers, Estaji Nagar, Waltair Uplands, Sri Puram, Visakhapatnam - 530013, Andhra Pradesh
6	Date of closure of Insolvency Resolution Process	06-09-2024
7	Liquidation commencement date of corporate debtor	06-09-2024 (Order Uploaded on 10-09-2024)
8	Name and registration number of the Insolvency Professional acting as the Liquidator	KALVAKOLANU MURALI KRISHNA PRASAD IBBI/IPA-001/IP-P00967/2017-2018/11588
9	Address and e-mail of the liquidator, as registered with the Board	8-27, Mythripuram Colony, Jilleguda, Karmanghat, Vishalainagar Post, Hyderabad-500079. E-mail: kmk123ip@gmail.com
10	Address and e-mail to be used for correspondence with the liquidator	8-27, Mythripuram Colony, Jilleguda, Karmanghat, Vishalainagar Post, Hyderabad-500079. E-mail: liquidator.svksip@gmail.com
11	Last date for submission of claims	10-10-2024 (30 days from the date of receipt of Liquidation Order)

NOTICE is hereby given that the National Company Law Tribunal, Amravathi Bench has ordered the commencement of liquidation of M/s. SVK SHIPPING SERVICES PRIVATE LIMITED, vide order dated 06-09-2024, order copy uploaded on 10-09-2024. The stakeholders of M/s. SVK SHIPPING SERVICES PRIVATE LIMITED are hereby called upon to submit their claims with proof on or before 10-10-2024, to the liquidator at the address mentioned against item No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with the proof in person, by post or by electronic means. The Forms can be downloaded from <https://ibbi.gov.in/home/downloads> Submission of false or misleading proof of claims shall attract penalties.

Date: 11-09-2024  
Place: Hyderabad

Sd/- KALVAKOLANU MURALI KRISHNA PRASAD  
Liquidator of M/s.SVK SHIPPING SERVICES PRIVATE LIMITED  
Regn. No. IBBI/ IPA-001/IP-P00967/2017-2018/11588

**ICICI Home Finance**  
Regd. Office: ICICI Bank Towers, Bandra-Kurla Complex, Bandra (E), Mumbai 400051  
**Closure of Branch**

In terms of paragraph 39 of Master Direction Non-Banking Financial Company (Reserve Bank) Directions, 2021, notice is hereby given that ICICI Home Finance Company Limited propose to close the branch located at ICICI Home Finance Company Limited, 1st floor, P.P Tower, Ram Mandir Lane, Bistupur, Jamshedpur-831001, as a result of recalibration of business. The nearest branch for contact is at ICICI Home Finance Company Limited, 3rd floor, Amravati Complex, Circular Road, Lalpur, Ranchi, Jharkhand-834001.

\*The branch will cease to operate after completion of 90 days notice period on Dec 2024 as per regulatory norms.

For ICICI Home Finance Co. Ltd.  
Priyanka Shetty  
Company Secretary

**ASIAN ENERGY SERVICES LIMITED**  
CIN: L23200MH1992PLC318353  
Regd. Office: 3B, 3rd Floor, Omkar Esquare, Chunabhatti Signal, Eastern Express Highway, Sion (East), Mumbai - 400022, Maharashtra, India  
Tel. No.: 022-42441100 Email: [secretarial@asianenergy.com](mailto:secretarial@asianenergy.com)  
Website: [www.asianenergy.com](http://www.asianenergy.com)

**CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING ('EGM') SCHEDULED TO BE HELD ON THURSDAY, SEPTEMBER 19, 2024 THROUGH VIDEO CONFERENCING ('VC')/OTHER AUDIO VISUAL MEANS ('OAVM') AT 11.00 AM (IST).**

We draw attention of all the shareholders of Asian Energy Services Limited ('the Company') towards the Newspaper Publication dated August 28, 2024 (Notice of EGM) issued for convening the EGM on Thursday, September 19, 2024, through VC / OAVM at 11.00 AM (IST).

The EGM notice has been dispatched to the shareholders of the Company on August 27, 2024, in due compliance with the provisions of the Companies Act, 2013 ('the Act') read with relevant provisions made thereunder.

This Corrigendum is being issued to make some amendments / additions made in the Explanatory Statement which forms part of notice of the EGM:

- Point no. (1) (Objects of the Issue).
- Point no. (4) [Basis or justification for the price (including the premium, if any) has been arrived at].
- Point no. (5) (Intent of the promoters, directors, key managerial personnel or senior management of the Company to subscribe to the offer).
- Point no. (12) (Undertaking as to re-computation of price and lock-in of specified securities).

This Corrigendum to the notice of the EGM shall form an integral part of the notice of the EGM which has been already circulated to the shareholders of the Company and on and from the date hereof, the notice of the EGM shall always be read in conjunction with this Corrigendum.

This Corrigendum will be available on the website of BSE Limited ([www.bseindia.com](http://www.bseindia.com)) and the National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)) and on the website of the Company ([www.asianenergy.com](http://www.asianenergy.com)).

All other contents of the notice of the EGM, save and except as modified or supplemented by this Corrigendum, shall remain unchanged. All shareholders are requested to cast their vote through remote e-voting after considering the above changes through.

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For Asian Energy Services Limited  
Sd/-  
Ms. Shweta Jain  
Company Secretary

Place: Mumbai  
Date: September 11, 2024

**PPFAS Mutual Fund**  
PPFAS Asset Management Private Limited  
(Investment Manager to PPFAS Mutual Fund)  
Registered Office: - 81/82, 8th Floor, Sakhar Bhavan, Ramnath Goenka Marg, 230 Nariman Point, Mumbai - 400 021, Maharashtra, INDIA. Tel.: 91 22 6140 6555 Fax: 91 22 6140 6590.  
E-mail: [mf@ppfas.com](mailto:mf@ppfas.com). Website: [www.amc.ppfas.com](http://www.amc.ppfas.com) CIN No.: U65100MH2011PTC220623

**NOTICE CUM ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION (SAI) OF PPFAS MUTUAL FUND**

**Appointment of Key Managerial Personnel**

Investors are requested to note that the Board of Directors of PPFAS Asset Management Private Limited (PPFAS AMC) and PPFAS Trustee Company Private Limited (PPFAS TC) have noted the appointment of Mr. Tejasvi Gupta as the Head - Operations (Fund Accounting) of PPFAS Asset Management Private Limited w.e.f. August 22, 2024.

Accordingly, the section 'Information on Key Personnel of the PPFAS Asset Management Private Limited.' in the SAI shall include the following details:

Name of the Key Personnel and Designation	Age	Qualification	Brief Experience
Tejasvi Gupta (Head - Operations (Fund Accounting))	44 Years	MBA in Finance (Pune University)	Mr. Tejasvi Gupta has done MBA in Finance from Pune University. Prior to joining PPFAS Mutual Fund, he was associated with JM Financial Asset Management Pvt Ltd as Sr. Vice President - Fund Accounting in the Operations Department since 2006. He has overall experience of 18 years in the Fund Accounting, banking and settlement department. He started his career with a CA firm as key member in assisting for the Statutory Auditing.

This addendum forms an integral part of the Statement of Additional Information (SAI). All other features, terms and conditions mentioned in the SAI remain unchanged.

For PPFAS Asset Management Private Limited  
(Investment Manager to PPFAS Mutual Fund)  
Sd/-  
Director

Place: Mumbai  
Date: September 10, 2024

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**

**PPFAS MUTUAL FUND**  
there's only one right way®

**Mindteck**  
**Mindteck (India) Limited**  
(CIN:L30007KA1991PLC039702)  
Registered Office: A.M.R. Tech Park, Block 1, 3rd Floor, #664, 23/24, Hosur Main Road, Bommanahalli, Bengaluru - 560 068  
Ph. No.: +91 (80) 4154 8000 | E-mail: [info@mindteck.com](mailto:info@mindteck.com)

**NOTICE**

NOTICE is hereby given that pursuant to Section 91 of the Companies Act, 2013 read with Rules made thereunder and Regulation 42 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, the Board of Directors of the Company has fixed Friday, September 20, 2024 as the Record Date for the purpose of determining the shareholders and their entitlement for issue and allotment of Bonus Equity Shares in the ratio of 1:4 i.e., 1 (One) new fully paid-up Equity Share of ₹10/- each for every 4 (Four) existing fully paid-up Equity Shares of ₹10/- each held by them.

The Bonus Equity Shares shall be allotted to the equity shareholders whose names appear in the Register of Members of the Company and in the beneficial records of the Depositories as on the said date. This information is also available on the website of the Company at [www.mindteck.com](http://www.mindteck.com) and on the websites of BSE Limited and National Stock Exchange of India Limited (NSE) at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively.

For Mindteck (India) Limited  
Sd/-  
Sathya Raja G.  
AVP-Legal and Company Secretary

Place: Bengaluru  
Date: September 10, 2024

**PUBLIC NOTICE**

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Regd. Office: ICICI Bank Towers, Bandra-Kurla Complex, Bandra (E), Mumbai 400051  
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For ICICI Home Finance Co. Ltd.  
Priyanka Shetty  
Company Secretary

**ASIAN ENERGY SERVICES LIMITED**  
CIN: L23200MH1992PLC318353  
Regd. Office: 3B, 3rd Floor, Omkar Esquare, Chunabhatti Signal, Eastern Express Highway, Sion (East), Mumbai - 400022, Maharashtra, India  
Tel. No.: 022-42441100 Email: [secretarial@asianenergy.com](mailto:secretarial@asianenergy.com)  
Website: [www.asianenergy.com](http://www.asianenergy.com)

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This Corrigendum to the notice of the EGM shall form an integral part of the notice of the EGM which has been already circulated to the shareholders of the Company and on and from the date hereof, the notice of the EGM shall always be read in conjunction with this Corrigendum.

This Corrigendum will be available on the website of BSE Limited ([www.bseindia.com](http://www.bseindia.com)) and the National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)) and on the website of the Company ([www.asianenergy.com](http://www.asianenergy.com)).

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For Asian Energy Services Limited  
Sd/-  
Ms. Shweta Jain  
Company Secretary

Place: Mumbai  
Date: September 11, 2024

**PPFAS Mutual Fund**  
PPFAS Asset Management Private Limited  
(Investment Manager to PPFAS Mutual Fund)  
Registered Office: - 81/82, 8th Floor, Sakhar Bhavan, Ramnath Goenka Marg, 230 Nariman Point, Mumbai - 400 021, Maharashtra, INDIA. Tel.: 91 22 6140 6555 Fax: 91 22 6140 6590.  
E-mail: [mf@ppfas.com](mailto:mf@ppfas.com). Website: [www.amc.ppfas.com](http://www.amc.ppfas.com) CIN No.: U65100MH2011PTC220623

**NOTICE CUM ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION (SAI) OF PPFAS MUTUAL FUND**

**Appointment of Key Managerial Personnel**

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Accordingly, the section 'Information on Key Personnel of the PPFAS Asset Management Private Limited.' in the SAI shall include the following details:

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Tejasvi Gupta (Head - Operations (Fund Accounting))	44 Years	MBA in Finance (Pune University)	Mr. Tejasvi Gupta has done MBA in Finance from Pune University. Prior to joining PPFAS Mutual Fund, he was associated with JM Financial Asset Management Pvt Ltd as Sr. Vice President - Fund Accounting in the Operations Department since 2006. He has overall experience of 18 years in the Fund Accounting, banking and settlement department. He started his career with a CA firm as key member in assisting for the Statutory Auditing.

This addendum forms an integral part of the Statement of Additional Information (SAI). All other features, terms and conditions mentioned in the SAI remain unchanged.

For PPFAS Asset Management Private Limited  
(Investment Manager to PPFAS Mutual Fund)  
Sd/-  
Director

Place: Mumbai  
Date: September 10, 2024

**PPFAS Mutual Fund**  
PPFAS Asset Management Private Limited  
(Investment Manager to PPFAS Mutual Fund)  
Registered Office: - 81/82, 8th Floor, Sakhar Bhavan, Ramnath Goenka Marg, 230 Nariman Point, Mumbai - 400 021, Maharashtra, INDIA. Tel.: 91 22 6140 6555 Fax: 91 22 6140 6590.  
E-mail: [mf@ppfas.com](mailto:mf@ppfas.com). Website: [www.amc.ppfas.com](http://www.amc.ppfas.com) CIN No.: U65100MH2011PTC220623

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This addendum forms an integral part of the Statement of Additional Information (SAI). All other features, terms and conditions mentioned in the SAI remain unchanged.

For PPFAS Asset Management Private Limited  
(Investment Manager to PPFAS Mutual Fund)  
Sd/-  
Director

Place: Mumbai  
Date: September 10, 2024

**VIDEOCON INDUSTRIES LIMITED**  
Registered office : 14 KM Stone, Village Chittegaon, Taluka Palthan, District Aurangabad Maharashtra, Pincode 431105  
CIN No. L99999MH1986PLC103624

**STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER/NINE MONTHS ENDED 31ST DECEMBER, 2023**

Sl. No	Particulars (Refer Notes Below)	₹ in Million		
		Quarter ended 31.12.2023 (Un-Audited)	Nine months ended 31.12.2023 (Un-Audited)	Quarter ended 31.12.2022 (Un-Audited)
1.	Total Income from Operations (net)	1,576.46	4,834.38	1,514.99
2.	Net Profit / (Loss) from ordinary activities before tax and exceptional items	-21,407.96	-61,014.72	-21,916.37
3.	Net Profit / (Loss) for the period before tax after exceptional items	-21,407.96	-61,014.72	-21,916.37
4.	Net Profit / (Loss) after taxes and exceptional items	-21,407.96	-61,014.72	-21,916.37
5.	Total comprehensive Income for the period (comprising profit / (loss) for the period after taxes and other comprehensive income (after tax)	-21,407.96	-61,014.72	-21,916.37
6.	Paid-up equity share capital	3,344.59	3,344.59	3,344.59
7.	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-
8.	Earnings Per Share (for continuing and discontinued operations)	-	-	-
(a)	Basic	-64.01	-182.43	-65.53
(b)	Diluted	-57.64	-164.29	-59.01

Note:  
1. The above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/Annual Financial Results are available on the websites of the Stock Exchange(s) and also on the Company's website viz. [videoconindustriesltd.com](http://videoconindustriesltd.com)

For VIDEOCON INDUSTRIES LIMITED  
(A Company under Corporate Insolvency Resolution Process by NCLT Order dated June 6, 2018 read with Orders dated August 8, 2019 and September 25, 2019)  
Sd/-  
ABHIJIT GUHATHAKURTA  
Resolution Professional

Place : New Delhi  
Date : 9th September 2024

No.: IBBI/IPA-003/IP-N000103/2017-2018/11158

**PUBLIC ANNOUNCEMENT**

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ('BSE') AND ('NATIONAL STOCK EXCHANGE OF INDIA LIMITED ('NSE') AND TOGETHER WITH BSE, THE 'STOCK EXCHANGES') IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ('SEBI ICDR REGULATIONS')

**PUBLIC ANNOUNCEMENT**

**ATHER**

**ATHER ENERGY LIMITED**

Our Company was originally incorporated as "Ather Energy Private Limited" as a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated October 31, 2013, issued by the Registrar of Companies, Tamil Nadu, Chennai, Andaman and Nicobar Islands. Pursuant to a change in the registered office of our Company, a certificate of registration dated May 31, 2016, was issued by the Registrar of Companies, Karnataka at Bangalore. Upon the conversion of our Company into a public limited company, pursuant to a board resolution dated June 18, 2024, and a shareholders' resolution dated June 21, 2024, the name of our Company was changed to "Ather Energy Limited", and a fresh certificate of incorporation dated August 27, 2024 was issued by the Registrar of Companies, Central Processing Centre. For details in relation to the changes in the registered office of our Company, see "History and Certain Corporate Matters - Changes in the registered office of our Company" on page 286 of the Draft Red Herring Prospectus dated September 9, 2024 filed with Securities and Exchange Board of India ('SEBI') on September 9, 2024 ('DRHP').

Corporate Identity Number: U40100KA2013PLC093769

Registered Office: 3<sup>rd</sup> Floor, Tower D, IBC Knowledge Park, #4/1 Bannerghatta Main Road, Bangalore - 560 029, Karnataka, India  
Corporate Office: 13<sup>th</sup> Floor, Tower D, IBC Knowledge Park, #4/1 Bannerghatta Main Road, Bangalore - 560 029, Karnataka, India  
Contact Person: Puja Aggarwal, Company Secretary and Compliance Officer, Tel: +91 80 6646 5750; E-mail: [cs@atherenergy.com](mailto:cs@atherenergy.com); Website: [www.atherenergy.com](http://www.atherenergy.com)

**PROMOTERS OF OUR COMPANY: TARUN SANJAY MEHTA, SWARNIL BABANLAL JAIN AND HERO MOTOCORP LIMITED**

INITIAL PUBLIC OFFERING OF (a) EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ('EQUITY SHARES') OF ATHER ENERGY LIMITED (OUR 'COMPANY' OR THE 'ISSUER') FOR CASH AT A PRICE OF ₹ (x) PER EQUITY SHARE INCLUDING A SECURITIES PREMIUM OF ₹ (y) PER EQUITY SHARE (THE 'OFFER PRICE') AGGREGATING TO ₹ (z) MILLION (THE 'OFFER'). THE OFFER COMPRISES A FRESH ISSUE OF (a) EQUITY SHARES OF FACE VALUE OF ₹ 1 BY OUR COMPANY AGGREGATING UP TO ₹ 31,000 MILLION (THE 'FRESH ISSUE') AND AN OFFER FOR SALE OF UP TO 22,900,766 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ (x) MILLION COMPRISING UP TO 1,000,000 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ (a) MILLION BY TARUN SANJAY MEHTA, UP TO 1,000,000 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ (b) MILLION BY SWARNIL BABANLAL JAIN (TOGETHER THE 'PROMOTER SELLING SHAREHOLDERS'), UP TO 10,520,000 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ (c) MILLION BY CALADIUM INVESTMENT PTE LTD, UP TO 4,616,519 EQUITY SHARES OF FACE VALUE OF ₹ 1 AGGREGATING TO ₹ (d) MILLION BY NATIONAL INVESTMENT AND INFRASTRUCTURE FUND II, UP TO 4,000,000 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ (e) MILLION BY INTERNET FUND III PTE. LTD., UP TO 480,000 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ (f) MILLION BY 3STATE VENTURES PTE. LTD., UP TO 310,495 EQUITY SHARES OF FACE VALUE OF ₹ (g) MILLION BY INTM INCUBATION CELL, UP TO 41,910 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ (h) MILLION BY ITMS RURAL TECHNOLOGY AND BUSINESS INCUBATOR (TOGETHER THE 'CORPORATE SELLING SHAREHOLDERS'), UP TO 18,531 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ (i) MILLION BY AMIT BHATIA AND UP TO 13,311 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ (j) MILLION BY KARANDEEP SINGH (TOGETHER THE 'INDIVIDUAL SELLING SHAREHOLDERS'), AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS AND THE CORPORATE SELLING SHAREHOLDERS REFERRED TO AS THE "SELLING SHAREHOLDERS").

THE OFFER INCLUDES A RESERVATION OF (k) EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH, AGGREGATING TO ₹ (l) MILLION (CONSTITUTING UP TO (m)% OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION") AND A RESERVATION OF UP TO (n) EQUITY SHARES AGGREGATING UP TO ₹ (o) MILLION (CONSTITUTING UP TO (p)% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE HMCFL SHAREHOLDERS ("SHAREHOLDER RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION AND THE SHAREHOLDER RESERVATION PORTION IS HEREAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE (q)% AND (r)%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY MAY IN CONSULTATION WITH THE BRLMS, OFFER A DISCOUNT OF ₹ (s) ON THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

THE PRICE BAND, EMPLOYEE DISCOUNT, IF ANY, AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS, AND WILL BE ADVERTISED IN ALL EDITIONS OF (a) (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF (b) (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND (c) EDITIONS OF (d) (A WIDELY CIRCULATED KANNADA ENGLISH NATIONAL DAILY NEWSPAPER, KANNADA BEING THE REGIONAL LANGUAGE OF KARNATAKA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER AN ISSUE OF SPECIFIED SECURITIES AS MAY BE PERMITTED UNDER THE APPLICABLE LAW AGGREGATING UP TO ₹ 6,200 MILLION PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND PROSPECTUS.

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, Subject to the total Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the change on the websites of the BRLMS and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations wherein in terms of Regulation 32(2) of the SEBI ICDR Regulations, not less than 75% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion" provided that our Company in consultation with the BRLMS, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations, of which at least one-third shall be available for allocation to domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 200,000 and up to ₹ 1,000,000; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1,000,000 provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not more than 10% of the Net Offer shall be available for allocation to RIs in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (as defined hereinafter) in which the Bid Amount will be blocked by the SCBSs or the Sponsor Banks, as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 475 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with SEBI and the Stock Exchanges on September 9, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.atherenergy.com](http://www.atherenergy.com), and on the website of the Book Running Lead Managers ("BRLMs") i.e., Axis Capital Limited, HSBC Securities and Capital Markets (India) Private Limited, JM Financial Limited and Nomura Financial Advisory and Securities (India) Private Limited at [www.axiscapital.co.in](http://www.axiscapital.co.in), [www.business.hsbc.co.in/eng/regulations/hssc-securities-andcapital-market](http://www.business.hsbc.co.in/eng/regulations/hssc-securities-andcapital-market), [www.jmf.com](http://www.jmf.com) and [www.nomuraholdings.com/company/group/asia/india/index.html](http://www.nomuraholdings.com/company/group/asia/india/index.html) respectively. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 36 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such the RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 103 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters - Main Objects of our Company" on page 286 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER

