

Date: July 22, 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

The National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Ref: Godrej Properties Limited

BSE - Scrip Code: 533150, Scrip ID - GODREJPROP
BSE - Security Code – 974950, 974951, 975090, 975091 – Debt Segment
NSE - Symbol - GODREJPROP

Sub: Approval for issue of (i) 1,00,000 (One lakh) Unsecured, Redeemable, Rated, Listed, Non-Convertible Debentures of the face value of Rs. 1,00,000/- (Indian Rupees One Lakh) each, aggregating to Rs. 1000,00,00,000/- (Indian Rupees One Thousand Crore only) consisting of a base issue of 50,000 (Fifty Thousand) Unsecured, Redeemable, Rated, Listed, Non-Convertible Debentures of the face value of Rs. 1,00,000/- (Indian Rupees One Lakh) each, aggregating to Rs. 500,00,00,000/- (Indian Rupees Five Hundred Crore only) with an option to retain oversubscription of up to 50,000 (Fifty Thousand) Unsecured, Redeemable, Rated, Listed, Non-Convertible Debentures of the face value of Rs. 1,00,000/- (Indian Rupees One Lakh) each, aggregating to Rs. 500,00,00,000 (Indian Rupees Five Hundred Crore only) (Series: 1) and (ii) 34,000 (Thirty Four Thousand) Unsecured, Redeemable, Rated, Listed, Non-Convertible Debentures of the face value of Rs. 1,00,000/- (Indian Rupees One Lakh) each, aggregating to Rs. 340,00,00,000/- (Indian Rupees Three Hundred and Forty Crore only) consisting of a base issue of 10,000 (Ten Thousand) Unsecured, Redeemable, Rated, Listed, Non-Convertible Debentures of the face value of Rs. 1,00,000/- (Indian Rupees One Lakh) each, aggregating to Rs. 100,00,00,000/- (Indian Rupees One Hundred Crore only) with an option to retain oversubscription of up to 24,000 (Twenty Four Thousand) Unsecured, Redeemable, Rated, Listed, Non-Convertible Debentures of the face value of Rs. 1,00,000/- (Indian Rupees One Lakh) each, aggregating to Rs. 240,00,00,000 (Indian Two Hundred and Forty Crore only) (Series: 2).

Ref:

1. Prior intimation of Board Meeting submitted to Stock Exchanges dated April 24, 2023, July 12, 2023, and July 28, 2023;
2. Outcome of Board Meeting submitted to Stock Exchanges dated May 03, 2023 and August 02, 2023;
3. Resolution passed by the shareholders of the Company vide Postal Ballot dated June 18, 2020.



Dear Sir/ Madam,

Pursuant to Regulation 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to inform you that the Management Committee of the Board of Directors of the Company has today, i.e. on July 22, 2024, approved the Key Information Document for issuance of:

- (i) 1,00,000 (One lakh) Unsecured, Redeemable, Rated, Listed, Non-Convertible Debentures of the face value of Rs. 1,00,000/- (Indian Rupees One Lakh) each, aggregating to Rs. 100,00,00,000/- (Indian Rupees One Thousand Crore only) consisting of a base issue of 50,000 (Fifty Thousand) Unsecured, Redeemable, Rated, Listed, Non-Convertible Debentures of the face value of Rs. 1,00,000/- (Indian Rupees One Lakh) each, aggregating to Rs. 50,00,00,000/- (Indian Rupees Five Hundred Crore only) with an option to retain oversubscription of up to 50,000 (Fifty Thousand) Unsecured, Redeemable, Rated, Listed, Non-Convertible Debentures of the face value of Rs. 1,00,000/- (Indian Rupees One Lakh) each, aggregating to Rs. 50,00,00,000 (Indian Rupees Five Hundred Crore only) (Series: 1) and
- (ii) 34,000 (Thirty Four Thousand) Unsecured, Redeemable, Rated, Listed, Non-Convertible Debentures of the face value of Rs. 1,00,000/- (Indian Rupees One Lakh) each, aggregating to Rs. 34,00,00,000/- (Indian Rupees Three Hundred and Forty Crore only) consisting of a base issue of 10,000 (Ten Thousand) Unsecured, Redeemable, Rated, Listed, Non-Convertible Debentures of the face value of Rs. 1,00,000/- (Indian Rupees One Lakh) each, aggregating to Rs. 10,00,00,000/- (Indian Rupees One Hundred Crore only) with an option to retain oversubscription of up to 24,000 (Twenty Four Thousand) Unsecured, Redeemable, Rated, Listed, Non-Convertible Debentures of the face value of Rs. 1,00,000/- (Indian Rupees One Lakh) each, aggregating to Rs. 24,00,00,000 (Indian Two Hundred and Forty Crore only) (Series: 2).

This is for your information and record.

Thank you.

Yours truly,

For Godrej Properties Limited

Ashish Karyekar
Company Secretary

