

7/Govt/SE/2024-25/0049  
18<sup>th</sup> September, 2024

**National Stock Exchange of India  
Limited Exchange Plaza, 5th Floor,  
Plot No. C/1, G Block, Bandra-Kurla  
Complex, Bandra (East),  
Mumbai 400 051  
Trading Symbol: PAKKA**

**BSE Limited  
Department of Corporate Service  
Phiroze Jeejeebhoy Towers  
25<sup>th</sup> Floor, Dalal Street  
Mumbai - 400 001  
Scrip Code: 516030**

**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III to the said Regulations.**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III to the said Regulations and in terms of the Notice dated August 06, 2024, the shareholders of the Company in their Extra-Ordinary General Meeting (“EGM”) held through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”) on Thursday, the 29<sup>th</sup> day of August, 2024 at 10:30 a.m. (IST), inter-alia approved the following businesses:

- 1. ITEM 2: ISSUANCE OF UP TO 54,00,000 EQUITY SHARES TO PERSONS BELONGING TO THE NON-PROMOTER CATEGORY ON PREFERENTIAL BASIS.**
- 2. ITEM 3: ISSUANCE OF UP TO 36,00,000 FULLY CONVERTIBLE WARRANTS ON A PREFERENTIAL BASIS TO PERSONS BELONGING TO ‘NON-PROMOTER’ CATEGORY**

The Company has received a Supplementary Valuation Report dated September 16, 2024, to address the clarifications sought by the National Stock Exchange of India Limited (NSE), while considering an application filed by the Company for securing an In-principal approval of the listing of aforesaid securities.

The Company had taken note of the aforesaid Supplementary Valuation Report dated September 16, 2024, received from the Registered Valuer, along with the clarifications sought from NSE/BSE and noted that the minimum issue price in terms of the provisions of Regulation 164 read with Regulation 166A remain unchanged. However, considering the fact that the Supplementary Valuation Report has been received and the Scrutinizer (CS Amit Gupta, Practicing Company Secretary, FCS 5478, C.P. No. 4682) has desired to provide an opportunity to its shareholders to raise their concerns, if any, regarding the aforesaid Supplementary Valuation report.

The copy of the EGM notice, Registered Valuer Report dated August 05, 2024, and Supplementary Valuation Report of the Registered Valuer dated September 16, 2024, can be accessed under Preferential Issues tab at the following link <https://pakka.com/investors/>.

The shareholders may raise their concerns, if any, regarding the aforesaid Supplementary Valuation report by writing an email to the Scrutinizer (CS Amit Gupta, Practicing Company Secretary, **FCS** 5478, **C.P. No.** 4682) at his email id – [amitguptacs@gmail.com](mailto:amitguptacs@gmail.com), latest by September 22, 2024.

Kindly take the above information on record. The information in the above notice is also available on the website of the Company <https://www.pakka.com>.

Kindly bring it to the notice of all concerned.

Thanking you,

Yours faithfully,  
**for Pakka Limited**

Sachin Kumar Srivastava  
Company Secretary & Legal Head

**Encl:** As Above