

Date: 03.02.2025

To, Listing Manager, Listing Compliance, Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street. Mumbai- 400001. Phones: 91 -22-22721233 / 4, Fax: 91 -22-22721919.	To, Listing Manager, Listing Compliance, Metropolitan Stock Exchange of India Limited, Vibgyor Towers, 4th floor, Plot No C 62, G - Block, Opp. Trident Hotel, Bandra Kurla Complex, Bandra (E), Mumbai – 400 098, India.
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Dear Sir/ Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

In continuation to our letter dated 24th day of January 2025 and in accordance with Regulation 30 and other applicable regulations of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of Nettlinx Limited ("Company"), at its meeting held today i.e., 03.02.2025, has inter alia, considered and approved the following businesses:

1. Raising of funds by issuance of 1,00,00,000 (One Crore) warrants each convertible into, or exchangeable for, 1 (one) fully paid up equity share of the Company, having a face value of INR 10/- (Rupee Ten only) within the period of 18 (eighteen months), on preferential basis, to an identified investor, in accordance with the provisions of the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), applicable provisions of the Companies Act, 2013 and other laws and subject to approval of shareholders of the Company and other requisite statutory and regulatory approvals. The details, in accordance with the SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given in **Annexure-A**;
2. Convening of an Extraordinary General Meeting ("EGM") of the shareholders of the Company on **Wednesday, the 05th day of March 2025 at 11:00 A.M.** (IST) through video conferencing or other audio visual means, for seeking necessary approval of the shareholders for the aforesaid matters;

The meeting of the Board of Directors of the Company commenced at 11:00 AM and concluded at 12:00 P.M.

Thanking you.

Yours sincerely

For Nettlinx Limited

Manohar Reddy Loka

Managing Director

DIN: 00140229



Annexure-A

The details in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

S. No	Particulars	Description
1	Type of securities proposed to be issued	Warrants carrying a right to subscribe 1 (one) Equity Share per warrant.
2	Type of issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws
3	Total number of securities Proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 1,00,00,000 (One Crore) Warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of 10/- (Rupee Ten Only) ("Equity Share(s)") each at a price (including the Warrant Subscription Price and the Warrant Exercise Price) of 85.00/- (Rupees Eighty Five only) each payable in cash ("Warrant Issue Price"), aggregating upto Rs.85,00,00,000 (Rupees Eighty Five Crores Only) ("Total Issue Size"). The price of the warrants has been determined in accordance with the ICDR Regulations. The preferential issue will be undertaken for cash consideration. An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s); The price of the warrants and the number of Equity Shares to be allotted on conversion of warrants shall be subject to appropriate adjustments as permitted under applicable laws.
4	Additional information in case of preferential issue:	
5	Name of the Investor	As per annexure-I
6	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	The details of warrants, prior to and after the proposed preferential allotment, are as under: Annexure II
7.	Issue Price	Rs. 85.00/- (Rupees Eighty Five only)
8.	Number of Investors	55 (Fifty Five)
9.	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument;	The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18(eighteen) months from the date of allotment of the warrants. In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.
10.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA
11.	Lock In	The warrants shall be subject to 'lock-in' as prescribed under the applicable provisions of the SEBI ICDR Regulations.

Annexure-I
List of Proposed Allottees

S.No	Names	Maximum No.of Warrants to be Allotted
A.Promoter & Promoter Group		
1	NIL	
Total		-
B.Others		
1.	SARITA SUNIL MANE	174800
2.	JYOTI NALAWADE	113000
3.	CHAITALI AMIT MANJAREKAR	120000
4.	JAMEER AYUB ATAR	104000
5.	GANESH SONAWANE	110000
6.	ASHISH JADHAV	108000
7.	SIDDHANT AGARWAL	114400
8.	ARATI PRASHANT AWATE	112000
9.	SONALI SHARAD BHAMRE	118000
10.	GEETA HINGORANI	112500
11.	ANKITA SASE	125500
12.	ABHIJIT GODAKE	112500
13.	RESHMA JAGANNATH KEMBARI	113500
14.	SWATI MAHENDRA KAMBLE	106700
15.	SAYLI AKSHAY SHELKE	114500
16.	MAMTA MANE	105400
17.	RADHIKA SHELLAR	112500
18.	MISHTI TRADERS LLP	187000
19.	MOONLIGHT MULTITRADE LLP	182000
20.	JOYDEEP COMMOALES LLP	206500
21.	RUKHMANI GARMENTS LLP	175000
22.	AKARSHIKA TRADERS LLP	175000
23.	MAHASHALI TRADEWING LLP	196000
24.	GAJRAJ COMMOALES LLP	198250
25.	BETAL TRADERS LLP	175000
26.	VAISHALI COMMOALES LLP	196000
27.	JAISAL VIN-TRADE LLP	197000
28.	BIRVA TRADING LLP	198000
29.	DAM COMMOALES LLP	188500
30.	WHAMIA TRADERS LLP	187000
31.	RAJMISH TRADERS LLP	198500
32.	JAGJIVAN MULTI TRADE LLP	184500
33.	SUNAYNA INVESTMMENT CO. LTD	199250
34.	KANGNA TRADEWING	50000
35.	BALAJI COMMOALES	195000
36.	JAGRUTI TRADELINK	198000
37.	KALPANA COMMOALES	175000
38.	JAISAL TRADEWING	198000



39.	HANSRAJ TRADERS	165000
40.	BHAGWATI TRADERS	185000
41.	RAJAN GUPTA	90000
42.	SUNDARAM INVESTMENT	95000
43.	SHIVAM VENTURES	105000
44.	RENUKA TRADING	110000
45.	MAA VAISHNO VENTURE	154000
46.	MAAHIR CONSULTANTS	93000
47.	RSWM FINCAP PVT LTD	123000
48.	SAMALKHA SHARES CONSULTANTS LLP	120000
49.	K N CONSULTANTS	115000
50.	MATRIX DOTCOM INFONET PVT LTD	138200
51.	EVA EXPORTERS PVT LTD	120000
52.	ZAG CONSTRUCTIONS LLP	600000
53.	KABIR VENTURES LLP	650000
54.	WHITEWORK VENTURES LLP	650000
55.	TWINTURBO PLATFORMS LLP	650000
Total		1,00,00,000



Annexure-II

Sl No	Name of the Proposed Allottees	Pre Issue Equity holding		No. of warrants to be allotted	Post issue Equity Holding after exercise of Warrants (assuming full Conversion of Warrants)		
		No.of Shares	%		No.of Shares	%	
	Promoter						
		Nil					
	Total						
	B.Others						
1.	Sarita Sunil Mane	0	0	174800	174800	0.51	
2.	Jyoti Nalawade	0	0	113000	113000	0.33	
3.	Chaitali Amit Manjarekar	0	0	120000	120000	0.35	
4.	Jameer Ayub Atar	0	0	104000	104000	0.30	
5.	Ganesh Sonawane	0	0	110000	110000	0.32	
6.	Ashish Jadhav	0	0	108000	108000	0.32	
7.	Siddhant Agarwal	0	0	114400	114400	0.33	
8.	Arati Prashant Awate	0	0	112000	112000	0.33	
9.	Sonali Sharad Bhamre	0	0	118000	118000	0.35	
10.	Geeta Hingorani	0	0	112500	112500	0.33	
11.	Ankita Sase	0	0	125500	125500	0.37	
12.	Abhijit Godake	0	0	112500	112500	0.33	
13.	Reshma Jagannath Kembari	0	0	113500	113500	0.33	
14.	Swati Mahendra Kamble	0	0	106700	106700	0.31	
15.	Sayli Akshay Shelke	0	0	114500	114500	0.34	
16.	Mamta Mane	0	0	105400	105400	0.31	
17.	Radhika Shellar	0	0	112500	112500	0.33	
18.	Mishti Traders LLP	0	0	187000	187000	0.55	
19.	Moonlight Multitrade LLP	0	0	182000	182000	0.53	
20.	Joydeep Commosales LLP	0	0	206500	206500	0.60	
21.	Rukhmani Garments LLP	0	0	175000	175000	0.51	
22.	Akarshika Traders LLP	0	0	175000	175000	0.51	
23.	Mahashali Tradewing LLP	0	0	196000	196000	0.57	
24.	Gajraj Commosales LLP	0	0	198250	198250	0.58	
25.	Betal Traders LLP	0	0	175000	175000	0.51	
26.	Vaishali Commosales LLP	0	0	196000	196000	0.57	
27.	Jaisal Vin-Trade LLP	0	0	197000	197000	0.58	
28.	Birva Trading LLP	0	0	198000	198000	0.58	
29.	Dam Commosales LLP	0	0	188500	188500	0.55	

30.	Whamia Traders LLP	0	0	187000	187000	0.55
31.	Rajmish Traders LLP	0	0	198500	198500	0.58
32.	Jagjivan Multi Trade LLP	0	0	184500	184500	0.54
33.	Sunayna Investmwent Co. Ltd	0	0	199250	199250	0.58
34.	Kangna Tradewing	0	0	50000	50000	0.15
35.	Balaji Commosales	0	0	195000	195000	0.57
36.	Jagruti Tradelink	0	0	198000	198000	0.58
37.	Kalpana Commosales	0	0	175000	175000	0.51
38.	Jaisal Tradewing	0	0	198000	198000	0.58
39.	Hansraj Traders	0	0	165000	165000	0.48
40.	Bhagwati Traders	0	0	185000	185000	0.54
41.	Rajan Gupta	0	0	90000	90000	0.26
42.	Sundaram Investment	0	0	95000	95000	0.28
43.	Shivam Ventures	0	0	105000	105000	0.31
44.	Renuka Trading	0	0	110000	110000	0.32
45.	Maa Vaishno Venture	0	0	154000	154000	0.45
46.	Maahir Consultants	0	0	93000	93000	0.27
47.	Rswm Fincap Private Limited	0	0	123000	123000	0.36
48.	Samalkha Shares Consultants LLP	0	0	120000	120000	0.35
49.	K N Consultants	0	0	115000	115000	0.34
50.	Matrix Dotcom Infonet Private Limited	0	0	138200	138200	0.40
51.	Eva Exporters Private Limited	0	0	120000	120000	0.35
52.	Zag Constructions LLP	0	0	600000	600000	1.76
53.	Kabir Ventures LLP	0	0	650000	650000	1.90
54.	Whitework Ventures LLP	0	0	650000	650000	1.90
55.	Twinturbo Platforms LLP	0	0	650000	650000	1.90

