Regd. Off.: Unit No. 10, Sarvodaya Industrial Premises Co-op. Society Ltd. (Opp. Paper Box Factory), Off. Mahakali Caves Road, Andheri (E), Mumbai - 400 093. Tel.: 91-22-4075 6565 / 2687 0013 / 46/47 Fax: 2687 0029 URL: www.imc.net.in

CIN: L65990MH1982PLC028169

IMCF/BBY/2019-2020/ 09 January, 2020

The Secretary
Bombay Stock Exchange Limited.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400023

Dear Sirs.

Reg: Company Code No. 505539.

Sub: Certificate under Regulation 74(5) of the SEBI (Depositors and Participants)

Regulation, 2018 for the quarter ended 31st December, 2019

In Compliance with Regulation 74(5) of SEBI (Depositors and Participants) Regulation, 2018 we are forwarding herewith a copy of the Certificate received from M/s Universal Capital Securities Pvt.Ltd, the Registrar and share Transfer Agent of the Company, for the quarter ended 31st December, 2019.

This is for your information and record.

Kindly take on your record.

Thanking you,

Yours truly

For IMC FINANCE LIMITED

Authorised Signatory

Encl: a /a



UNIVERSAL CAPITAL SECURITIES PVT. LTD.

January 9, 2020

To,
IMC Finance Limited
10, Sarvodaya Industrial Premises Co-Op Society Ltd.
Off.Mahakali Caves Road,Near Paper Box Factory,
Andheri (East), Mumbai -400093

Dear Sir,

Subject: Certificate under Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations,2018 for the quarter ended December, 2019.

With reference to the above captioned subject, We hereby confirm that the securities received from the depository participants for dematerialization during the quarter ended December 2019, were confirmed (accepted/rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

We hereby also confirm that the security certificates received for dematerialization have been mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in register of members as the registered owner within stipulated time limit under captioned regulations.

Thanking you,

Yours Faithfully, For Universal Capital Securities Pvt.Ltd.

Authorised Signatory



21, Shakil Niwas, Opp. Satya Saibaba Temple, Mahakali Caves Road, Andheri (East), Mumbai - 400 093. Tel.: +91 (22) 2820 7203-05 / 2825 7641 Fax: +91 (22) 2820 7207. email: info@unisec.in • www.unisec.in.



