

Date: December 28, 2024

To**National Stock Exchange of India Limited**

“Exchange Plaza”, C-1, Block-G

Bandra- Kurla Complex, Bandra (E)

Mumbai- 400 051

Company Symbol: MSPL**Kind Attn: Listing Department****BSE Limited**

Phirozee Jeejeebhoy Towers

Dalal Street

Mumbai – 400 001

Scrip Code No.: 532650**Kind Attn: Listing Department**

Dear Sir,

Subject: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Conversion request by the Lenders/OCD Holders to the Company to convert Optionally Convertible Debentures.

We wish to inform you that in accordance with the terms of the OCDs issued on 12th March 2018 during restructuring of Loan under the Scheme of Sustainable Stressed Asset (S4A) which was implemented on January 24, 2018, the Lenders/OCD Holders have vide their conversion notice received by the Company, have requested for conversion of OCDs into Equity Shares. The following Lenders/ OCD holders have requested for conversions as enumerated below in detail for your reference:

Name of Lender/OCD Holders	No. of OCDs issued	OCD Value (In Rs.)
ICICI Bank	2,43,99,129	2,43,991,290.00
Total		

The Company will be taking necessary action to allot the Equity Shares to the Lenders/OCD Holders pursuant to the conversion of the said OCDs.

The above is for your information and dissemination to the members.

Thanking you,

For MSP STEEL & POWER LIMITED**Shreya Kar****Company Secretary & Compliance Officer**