

October 08, 2024

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 <b>Scrip Code: 532967</b>	To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 <b>Scrip ID: KIRIINDUS</b>
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Dear Sir/Madam,

**Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 -Addendum to the Valuation Report**

This is in continuation of our previous letters dated August 29, 2024, September 04, 2024 and September 26, 2024, wherein the Company has informed about the issue of warrants, convertible into equity shares, on preferential basis to the Promoters and Members of the Promoter Group of the Company.

With reference to the above, in terms of the provisions of the SEBI ICDR Regulations, the Company has obtained Valuation Report dated 28<sup>th</sup> August, 2024 from an independent registered valuer, M/s. Atharva Valuation (OPC) Private Limited for determining the issue price. The said report is available on the website of the Company at <https://kiriindustries.com/disclosure-of-material/>.

Further, with respect of the Company's application for obtaining the in-principle approval of Stock Exchange, the National Stock Exchange of India Limited has directed the Company to amend the Valuation Report. Accordingly, this addendum to the Valuation Report is issued. The addendum to the Valuation Report is available on the website of the Company at <https://kiriindustries.com/disclosure-of-material/>.

We further clarify that there is no change in Fair value/Issue price and there are also no material changes in the terms and conditions to the preferential issue.

Kindly request you to consider the above submissions and take the same on records.

Yours faithfully,

**For Kiri Industries Limited**

**Suresh Gondalia**  
**Company Secretary**  
**M. No. : F7306**

**DYES**

Plot No : 299/1/A & B, Phase-II, Nr. Water Tank, GIDC, Vatva,  
Ahmedabad – 382 445, Gujarat, India.  
Phone : +91-79-25894477  
Fax : +91-79-25834960  
Email : engage@kiriindustries.com Web : www.kiriindustries.com

**INTERMEDIATES**

Plot No : 396/399/403/404, EPC Canal Road, Village : Dudhwada,  
Tal. : Padra, Dist. : Vadodara - 391450. Gujarat, India.  
Phone : +91-2662-273444  
Fax : +91-2662-273444  
Email : intermediates@kiriindustries.com Web : www.kiriindustries.com

**CHEMICALS**

Plot No : 552-A, 566, 567, 569-71, Village : Dudhwada, Tal. : Padra,  
Dist. : Vadodara- 391 450 Gujarat, India.  
Phone : +91-2662-273724, 25  
Fax : +91-2662-273726  
Email : intermediates@kiriindustries.com Web : www.kiriindustries.com