



## WEST COAST PAPER MILLS LTD.,

Registered & Works Office : Post Box No. 5, Bangur Nagar, Dandeli-581 325

Dist Uttar Kannada (Karnataka) - India

CORPORATE IDENTITY NO : L02101KA1955PLC001936 website : www.westcoastpaper.com  
Ph : (08284) 231391 - 395 (5 lines) Fax : 08284-231225 (Admn. Office) 230443 (Works Office)

GSTIN 28AAACT4179N1Z0



ZZR:BMN:293:Share:07:  
August 10, 2024

To:

BSE Limited  
Corporate Services  
Floor 25, P.J.Towers,  
Dalal Street  
**MUMBAI – 400 001**

To:

National Stock Exchange of India Ltd.  
Listing Department  
Exchange Plaza  
Bandra-Kurla Complex,  
Bandra [East]  
**MUMBAI-400 051**

**Scrip Code: 500444**

**Scrip Code : WSTCSTPAPR**

Dear Sirs,

### **ANNOUNCING OF Q1 RESULTS**

Pursuant to Regulation 30 & 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are declaring herewith Un-audited Financial Results (Standalone & Consolidated) of the Company along with Limited Review and Press Release, for the quarter ended on June 30, 2024, in the prescribed format. The meeting of the Board of Directors of the Company commenced at 11.30 A.M and concluded at 1:35 P.M.

Simultaneous action is being taken to have the Un-audited Financial Results published in the newspapers in the format prescribed by SEBI.

Thanking you,

Yours faithfully,

For WEST COAST PAPER MILLS LIMITED

BRAJMOHAN PRASAD  
COMPANY SECRETARY  
M. No: F7492

Encl: a/a



Corporate Office : 31, Chowringhee Road, Kolkata - 700 016  
Phone : (033) 2265 6271-78 (8 lines), Fax : (033) 2226 5242, Email : wcpm.sale@westcoastpaper.com

**Independent Auditor’s Review Report on the Unaudited Standalone Financial Results of the Company for the quarter ended June 30, 2024 pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (as amended)**

**To the Board of Directors of West Coast Paper Mills Limited**

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **West Coast Paper Mills Limited** (“the Company”) for the quarter ended June 30, 2024 (“the Statement”) attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement which is the responsibility of the Company’s Management and has been approved by the Company’s Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 “Interim Financial Reporting” (“Ind AS 34”), prescribed under section 133 of the Companies Act 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, “Review of Interim Financial Information Performed by the Independent Auditor of the Entity” issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with the applicable Indian Accounting Standards (‘IND AS’) prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material mis-statement.

**Other matter:**

5. The figures for the quarter ended March 31, 2024 as reported in the Statement is the balancing figures between audited figures in respect of the full financial year ended on March 31, 2024 and the published year to date figures upto the end of the third quarter ended December 31, 2023. Also, the figures up to the end of the third quarter had only been reviewed by us as required under the Listing Regulations and not subjected to audit. Our Conclusion is not modified in respect of this matter.



**For Singhi & Co.**  
Chartered Accountants  
Firm Regn. No. 302049E

A handwritten signature in blue ink, appearing to read 'Sudesh Choraria'.

**Sudesh Choraria**  
Partner

Membership No.204936  
UDIN: 24204936BKGEDH9921

Place: Mumbai

Date: August 10, 2024



## WEST COAST PAPER MILLS LIMITED

Your partner in progress....

(an ISO 9001 / ISO14001 / ISO 45001 Certified Company)

REGD. OFFICE: BANGUR NAGAR, DANDELI - 581 325

DISTT. UTTAR KANNADA (KARNATAKA)

CIN: L02101KA1955PLC001936, Ph: (08284) 231391 – 395 (5 Lines)

GSTIN : 29AAACT4179N1ZO

Email: co.sec@westcoastpaper.com, Website : www.westcoastpaper.com

### UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024

(Rs. in lakhs)

Sl. No.	Particulars	STANDALONE			
		Quarter ended		Year ended	
		30.06.2024	31.03.2024	30.06.2023	31.03.2024
		Unaudited	Audited (Refer Note 2)	Unaudited	Audited
1	<b>Income</b>				
a)	Revenue from operations	64,181.44	70,057.69	65,137.98	2,62,304.59
b)	Other income	1,688.70	1,502.17	1,387.23	9,684.35
	<b>Total Income</b>	<b>65,870.14</b>	<b>71,559.86</b>	<b>66,525.21</b>	<b>2,71,988.94</b>
2	<b>Expenses</b>				
a)	Cost of materials consumed	36,948.36	33,979.77	31,099.19	1,25,072.95
b)	Purchases of stock-in-trade	-	-	0.58	37.10
c)	Changes in inventories of finished goods, stock-in-trade and work-in-progress	(2,944.42)	2,111.63	(6,293.75)	331.66
d)	Employee benefits expense	5,660.08	5,702.60	5,320.66	22,007.38
e)	Finance costs	464.28	470.72	518.35	1,912.87
f)	Depreciation and amortization expense	2,632.00	2,963.92	2,566.84	10,904.52
g)	Other expenses				
	- Power, fuel and water	4,889.98	7,604.47	6,017.25	25,629.19
	- Other expenses	5,513.19	7,328.99	5,218.59	23,667.79
	<b>Total Expenses</b>	<b>53,163.47</b>	<b>60,162.10</b>	<b>44,447.71</b>	<b>2,09,563.46</b>
3	<b>Profit / (Loss) before exceptional items and tax (PBT)</b>	<b>12,706.67</b>	<b>11,397.76</b>	<b>22,077.50</b>	<b>62,425.48</b>
4	Exceptional items	-	-	-	-
5	<b>Profit/(Loss) from ordinary activities before tax (4-5)</b>	<b>12,706.67</b>	<b>11,397.76</b>	<b>22,077.50</b>	<b>62,425.48</b>
6	<b>Tax expense</b>				
a)	Current tax	3,379.37	3,445.73	6,329.78	15,784.41
b)	Less: MAT credit (entitlement) / reversal	-	138.19	-	138.19
c)	Deferred tax	16.08	(431.73)	(300.00)	(1,116.10)
	<b>Total tax expenses</b>	<b>3,395.45</b>	<b>3,152.19</b>	<b>6,029.78</b>	<b>14,806.50</b>
7	<b>Net Profit/(Loss) from ordinary activities after tax (6-7)</b>	<b>9,311.22</b>	<b>8,245.57</b>	<b>16,047.72</b>	<b>47,618.98</b>
8	<b>Other Comprehensive Income(OCI)</b>				
	Item that will not be reclassified to profit or loss				
a)	Remeasurement of employees benefit obligations	(135.83)	(361.12)	5.95	(543.31)
b)	Remeasurement of equity instruments	1,201.68	754.38	232.22	2,641.35
c)	Income tax on above.	(92.53)	38.31	(29.85)	(117.86)
9	<b>Total Other Comprehensive Income</b>	<b>973.32</b>	<b>431.57</b>	<b>208.32</b>	<b>1,980.18</b>
10	<b>Total Comprehensive Income/(Loss) for the period (8+9)</b>	<b>10,284.54</b>	<b>8,677.14</b>	<b>16,256.04</b>	<b>49,599.16</b>
11	Paid up equity share capital (Face value : Rs 2/- per share)	1,320.98	1,320.98	1,320.98	1,320.98
12	Other equity	-	-	-	2,46,724.61
13	Earnings per share ( Basic / Diluted ) (Face value : Rs 2/- per share) - EPS for the quarter are not annualised	14.10	12.48	24.30	72.10



UNAUDITED STANDALONE SEGMENT-WISE REVENUE, RESULTS, SEGMENT ASSETS & LIABILITIES FOR THE QUARTER ENDED JUNE 30, 2024

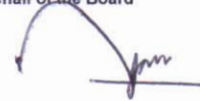
Sl. No.	Particulars	STANDALONE			
		Quarter ended			Year ended
		30.06.2024	31.03.2024	30.06.2023	31.03.2024
		Unaudited	Audited (Refer Note 2)	Unaudited	Audited
1	Segment Revenue *				
	(a) Paper and Paper Board	58,925.62	65,343.34	60,702.43	2,43,422.67
	(b) Telecommunication Cables	5,250.83	4,714.35	4,430.40	18,860.09
	(c) Others	4.99	-	5.15	21.83
	<b>Total</b>	<b>64,181.44</b>	<b>70,057.69</b>	<b>65,137.98</b>	<b>2,62,304.59</b>
2	Segment Results				
	Profit(+)/Loss(-) before tax and Interest from each segment				
	(a) Paper and Paper Board	12,499.57	10,692.18	22,184.56	56,950.24
	(b) Telecommunication Cables	209.14	751.48	516.78	2,367.14
	(c) Others	(5.58)	(4.25)	(4.67)	(5.64)
	<b>Total</b>	<b>12,703.13</b>	<b>11,439.41</b>	<b>22,696.67</b>	<b>59,311.74</b>
	Less :				
	(a) Finance Costs	464.28	470.72	518.35	1,912.87
	(b) Other unallocable expenditure/Income(+/-)	(467.82)	(429.06)	100.82	(5,026.60)
	(c) Exceptional Items	-	-	-	-
	<b>Total Profit / (Loss) Before Tax</b>	<b>12,706.67</b>	<b>11,397.76</b>	<b>22,077.50</b>	<b>62,425.48</b>
3	Segment Assets				
	(a) Paper and Paper Board	3,02,632.05	2,92,671.75	2,69,731.27	2,92,671.75
	(b) Telecommunication Cables	29,305.12	24,612.98	13,492.34	24,612.98
	(c) Others	51.10	51.10	51.10	51.10
	<b>Total Segment Assets</b>	<b>3,31,988.27</b>	<b>3,17,335.82</b>	<b>2,83,274.71</b>	<b>3,17,335.82</b>
4	Segment Liabilities				
	(a) Paper and Paper Board	57,407.97	57,323.85	58,269.00	57,323.85
	(b) Telecommunication Cables	16,250.17	11,966.38	3,698.34	11,966.38
	(c) Others	-	-	-	-
	<b>Total Segment Liabilities</b>	<b>73,658.14</b>	<b>69,290.23</b>	<b>61,967.34</b>	<b>69,290.23</b>
5	Capital Employed (Segment Assets - Segment Liabilities)				
	(a) Paper and Paper Board	2,45,224.08	2,35,347.90	2,11,462.28	2,35,347.90
	(b) Telecommunication Cables	13,054.95	12,646.60	9,793.99	12,646.60
	(c) Others	51.10	51.10	51.10	51.10
	<b>Total</b>	<b>2,58,330.13</b>	<b>2,48,045.59</b>	<b>2,21,307.37</b>	<b>2,48,045.59</b>

\* Inter Segment revenue for the Financial Year 2024-25 - Nil (Previous year - Nil).

Notes :

- The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 10th Aug 2024. The statutory auditors have carried out the limited review of these results.
- The figures for the quarter ended March 31, 2024 are the balancing figures for the full year ended March 31, 2024 and the published year to date figures of nine months ended December 31, 2023
- The figures for the previous periods have been regrouped / rearranged wherever necessary.

For and on behalf of the Board



Rajendra Jain  
Executive Director  
(Whole-time Director)

Place : Dandeli  
Date : August 10, 2024



**Independent Auditor’s Review Report on Unaudited Consolidated Financial Results of the Company for the quarter ended June 30, 2024 pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (as amended)**

**To the Board of Directors of West Coast Paper Mills Limited**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **West Coast Paper Mills Limited** ( hereinafter referred to as “the Holding Company”) and its subsidiaries (the Holding Company and its Subsidiaries together referred to as “ the Group” ) for the quarter ended June 30, 2024 (“the Statement”) attached herewith being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Holding Company’s Management and has been approved by the Holding Company’s Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 “Interim Financial Reporting” (“Ind AS 34”), prescribed under section 133 of the Companies Act 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Our responsibility is to issue a conclusion on these financial results based on the review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, “Review of Interim Financial Information Performed by the Independent Auditor of the Entity” issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.  
  
We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
4. The Statement includes the results of the following subsidiaries :
  - i) West Coast Opticable Limited (“WOCL”)
  - ii) Andhra Paper Limited (“APL”) (Formerly International Paper APPM Limited)
  - iii) Wesco Defence Systems Limited (w.e.f 26<sup>th</sup> April 2023)
  - iv) Uniply Decor Limited (w.e.f. 31<sup>st</sup> October 2023)
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the review consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid



Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the financial information of three subsidiary companies, included in the statement, whose financial information reflects total revenue of Rs. 31940.12 lakhs, net profit after tax of Rs.2804.41 lakhs, Total Comprehensive Income of Rs. 3761.99 lakhs for the quarter ended June 30, 2024 as considered in this statement. These financial information have been reviewed by other auditors whose reports have been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above. Our conclusion on the Statement is not modified in respect of this matter.
7. The Statement includes the financial information of one subsidiary which has not been reviewed, whose unaudited financial information as furnished to us by the management reflects total revenues of Rs. Nil, total net profit after tax of Rs.(-)19.71 lakhs and total comprehensive income of Rs.(-)19.71 lakhs, for the quarter ended June 30, 2024, as considered in this Statement. According to the information and explanations given to us by the Holding Company's management, this financial information is not material to the Group. Our conclusion is not modified in respect of this matter.

**Other matter:**

8. The figures for the quarter ended March 31, 2024 as reported in the Statement is the balancing figures between audited figures in respect of the full financial year ended on March 31, 2024 and the published year to date figures upto the end of the third quarter ended December 31, 2023. Also, the figures up to the end of the third quarter had only been reviewed by us as required under the Listing Regulations and not subjected to audit. Our Conclusion is not modified in respect of this matter.

**For Singhi & Co.**  
Chartered Accountants  
Firm Regn. No. 302049E



A handwritten signature in blue ink, appearing to read "Sudesh Choraria".

**Sudesh Choraria**  
Partner  
Membership No.204936

Place: Mumbai

Date : August 10, 2024

UDIN: 24204936BKGEDI3608



## WEST COAST PAPER MILLS LIMITED

Your partner in progress....

(an ISO 9001 / ISO14001 / ISO 45001 Certified Company)

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DISTT. UTTAR KANNADA (KARNATAKA)

CIN: L02101KA1955PLC001936, Ph: (08284) 231391 – 395 (5 Lines)

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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024

(Rs. in Lakhs)

Sl. No.	Particulars	CONSOLIDATED			
		Quarter ended		Year ended	
		30.06.2024	31.03.2024	30.06.2023	31.03.2024
		Unaudited	Audited (Refer Note No 2)	Unaudited	Audited (Refer Note No 2)
1.	<b>Income</b>				
a)	Revenue from operations	96,033.56	1,07,009.59	1,13,861.84	4,44,768.16
b)	Other income	4,196.09	5,852.04	3,509.67	17,033.98
	<b>Total Income</b>	<b>1,00,229.65</b>	<b>1,12,861.63</b>	<b>1,17,371.51</b>	<b>4,61,802.14</b>
2.	<b>Expenses</b>				
a)	Cost of materials consumed	55,753.88	52,190.26	55,548.23	2,14,412.97
b)	Purchases of stock-in-trade	-	(1.13)	0.59	38.83
c)	Changes in inventories of finished goods, stock-in-trade and work-in-progress	(3,867.64)	4,154.53	(10,016.96)	(994.76)
d)	Employee benefits expense	9,760.23	10,228.65	10,074.93	39,067.68
e)	Finance costs	692.28	557.36	662.85	2,390.01
f)	Depreciation and amortization expense	4,724.97	4,899.32	4,373.19	18,510.42
	- Power, fuel and water	7,755.07	10,383.68	9,784.49	39,584.25
	- Other expenses	9,062.76	13,090.47	9,017.92	43,464.24
	<b>Total Expenses</b>	<b>83,881.55</b>	<b>95,503.14</b>	<b>79,445.24</b>	<b>3,56,473.64</b>
3.	<b>Profit / (Loss) before exceptional items and tax (PBT)</b>	<b>16,348.10</b>	<b>17,358.49</b>	<b>37,926.27</b>	<b>1,05,328.50</b>
4.	Exceptional items	-	-	-	-
5.	<b>Profit/(Loss) from ordinary activities before tax (3-4)</b>	<b>16,348.10</b>	<b>17,358.49</b>	<b>37,926.27</b>	<b>1,05,328.50</b>
6.	<b>Tax expense</b>				
	Current Tax	3,724.51	4,177.91	10,324.94	26,946.27
	Less: MAT credit (entitlement) / reversal	-	138.19	-	138.19
	Deferred tax	472.10	(0.36)	(233.63)	(364.48)
	<b>Total tax expenses</b>	<b>4,196.61</b>	<b>4,315.74</b>	<b>10,091.31</b>	<b>26,719.98</b>
7.	<b>Net Profit/(Loss) from ordinary activities after tax (5-6)</b>	<b>12,151.49</b>	<b>13,042.75</b>	<b>27,834.96</b>	<b>78,608.52</b>
8.	<b>Other Comprehensive Income(OCI)</b>				
	Item that will not be reclassified to profit or loss				
a)	Remeasurement of employees benefit obligations	(135.83)	(363.49)	5.95	(545.44)
b)	Equity instruments through other comprehensive income	2,443.37	1,462.06	511.07	5,367.39
c)	Income tax on above	(376.63)	(122.97)	(93.66)	(741.01)
9.	<b>Total Other Comprehensive Income/(Loss)</b>	<b>1,930.91</b>	<b>975.60</b>	<b>423.36</b>	<b>4,080.94</b>
10.	<b>Total Comprehensive Income/(Loss) for the period (7+8)</b>	<b>14,082.40</b>	<b>14,018.35</b>	<b>28,258.32</b>	<b>82,689.46</b>
11.	<b>Net Profit/(Loss) attributable to :</b>				
	- Owners	11,384.92	11,979.09	24,552.41	69,201.16
	- Non-controlling interests	766.57	1,063.66	3,282.55	9,407.36
		<b>12,151.49</b>	<b>13,042.75</b>	<b>27,834.96</b>	<b>78,608.52</b>
12.	<b>Other Comprehensive Income/(Loss) attributable to :</b>				
	- Owners	1,665.76	825.01	363.82	3,499.35
	- Non-controlling interests	265.15	150.59	59.54	581.59
		<b>1,930.91</b>	<b>975.60</b>	<b>423.36</b>	<b>4,080.94</b>
13.	<b>Total Comprehensive Income/(Loss) attributable to :</b>				
	- Owners	13,050.68	12,804.10	24,916.23	72,700.51
	- Non-controlling interests	1,031.72	1,214.25	3,342.09	9,988.95
		<b>14,082.40</b>	<b>14,018.35</b>	<b>28,258.32</b>	<b>82,689.46</b>
14.	Paid up equity share capital (Face value : Rs 2/- per share)	1,320.98	1,320.98	1,320.98	1,320.98
15.	Other equity	-	-	-	3,22,849.60
16.	Earnings per share ( Basic / Diluted) (Face value : Rs 2/- per share) EPS for the quarter are not annualised	17.24	18.14	37.17	104.77



UNAUDITED CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS, SEGMENT ASSETS & LIABILITIES FOR THE QUARTER ENDED JUNE 30, 2024

(Rs. in Lakhs)

Sl. No.	Particulars	CONSOLIDATED			
		Quarter ended		Year ended	
		30.06.2024	31.03.2024	30.06.2023	31.03.2024
		Unaudited	Audited (Refer Note No 2)	Unaudited	Audited (Refer Note No 2)
1	Segment Revenue *				
	(a) Paper and Paper Board	90,514.32	1,01,781.64	1,08,461.00	4,23,480.64
	(b) Telecommunication Cables	5,514.25	5,227.95	5,395.69	21,265.69
	(c) Others	4.99	-	5.15	21.83
	<b>Total</b>	<b>96,033.56</b>	<b>1,07,009.59</b>	<b>1,13,861.84</b>	<b>4,44,768.16</b>
2	Segment Results				
	Profit(+)/Loss(-) before tax and Interest from each segment				
	(a) Paper and Paper Board	16,309.23	17,026.19	38,019.32	1,00,029.29
	(b) Telecommunication Cables	284.79	524.52	675.29	2,727.94
	(c) Others	(21.46)	(63.93)	(4.67)	(65.32)
	<b>Total</b>	<b>16,572.56</b>	<b>17,486.78</b>	<b>38,689.94</b>	<b>1,02,691.91</b>
	Less :				
	(a) Finance Costs	692.28	557.36	662.85	2,390.01
	(b) Other unallocable expenditure/income(+/-)	(467.82)	(429.07)	100.82	(5,026.60)
	(c) Exceptional Items	-	-	-	-
	<b>Total Profit / (Loss) Before Tax</b>	<b>16,348.10</b>	<b>17,358.49</b>	<b>37,926.27</b>	<b>1,05,328.50</b>
3	Segment Assets				
	(a) Paper and Paper Board	5,08,349.22	4,83,331.87	4,37,887.24	4,83,331.87
	(b) Telecommunication Cables	30,388.53	25,520.67	15,464.24	25,520.67
	(c) Others	3,135.88	2,990.08	51.10	2,990.08
	<b>Total Segment Assets</b>	<b>5,41,873.63</b>	<b>5,11,842.62</b>	<b>4,53,402.58</b>	<b>5,11,842.62</b>
4	Segment Liabilities				
	(a) Paper and Paper Board	1,29,400.99	1,15,931.12	1,12,832.16	1,15,931.12
	(b) Telecommunication Cables	17,327.57	14,847.75	5,852.33	14,847.75
	(c) Others	23.66	24.73	-	24.73
	<b>Total Segment Liabilities</b>	<b>1,46,752.22</b>	<b>1,30,803.60</b>	<b>1,18,684.49</b>	<b>1,30,803.60</b>
5	Capital Employed (Segment Assets - Segment Liabilities)				
	(a) Paper and Paper Board	3,78,948.23	3,67,400.75	3,25,055.08	3,67,400.75
	(b) Telecommunication Cables	13,060.96	10,672.91	9,611.91	10,672.91
	(c) Others	3,112.22	2,965.36	51.10	2,965.36
	<b>Total</b>	<b>3,95,121.41</b>	<b>3,81,039.02</b>	<b>3,34,718.09</b>	<b>3,81,039.02</b>

\* Inter Segment revenue for the Current quarter of Financial Year 2024-25 - Nil (Previous year - Nil).

- 1) The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 10th August, 2024. The statutory auditors have carried out the limited review of these results.
- 2) The figures for the quarter ended March 31, 2024 are the balancing figures for the full year ended March 31, 2024 and the published year to date figures of the nine months ended December 31, 2023
- 3) The figures for the previous periods have been regrouped / rearranged wherever necessary.
- 4) During the Quarter, in one of the subsidiaries, Andhra Paper Mill, the operations at Rajahmundry manufacturing facility ("plant") was interrupted due to an illegal workers strike from April 2, 2024. On April 24, 2024, a lockout was implemented at the plant to safeguard assets and personnel. The illegal strike was however called off by the workers and normal operations was resumed on April 25, 2024. This interrupted period of illegal strike has caused an estimated production loss of 16,708 MT.

For and on behalf of the Board



Rajendra Jain  
Executive Director  
(Whole-time Director)

Place : Dandeli

Date : August 10, 2024







## Press Release

**Aug 10, 2024, Kolkata / Dandeli:** West Coast Paper Mills Limited (BSE: 500444, NSE: WSTCSTPAPR), has reported its unaudited financial results for the quarter ended 30<sup>th</sup> June 2024.

### FINANCIAL HIGHLIGHTS:

Particulars ₹ in Crores	Consolidated			Standalone		
	Q1FY25	Q4FY24	Q-o-Q change	Q1FY25	Q4FY24	Q-o-Q change
Revenue	960.34	1,070.10	-10%	641.81	700.58	-8%
EBIDTA	217.65	228.15	-5%	158.03	148.32	7%
PAT	121.51	130.43	-7%	93.11	82.46	13%
PAT Margin	13%	12%	100 bps	15%	12%	300 bps
EPS	17.24	18.14	-5%	14.10	12.48	13%

**Commenting on the results Mr. S.K. Bangur, Chairman & Managing Director, West Coast Paper Mills Limited said:** *“During the quarter being assessed, significant decrease in realization coupled with increase in raw material prices has affected performance for the quarter. Selling prices have remained pressured due to heightened imports. However, the company persists in its efforts to enhance operational efficiencies and boost margins.”*

### About West Coast Paper Mills Limited

West Coast Paper Mills Limited (BSE: 500444, NSE: WSTCSTPAPR), one of the oldest and the largest producers of paper for printing, writing and packaging in India. Established in 1955, the company enjoys a pedigree standing over the past 69 years as premium brand in paper industry, widely acknowledged in India and abroad.

### Safe Harbour

Certain statements in this “Release” may not be based on historical information or facts and may be “forward looking statements” within the meaning of applicable securities laws and regulations, including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & growth prospects, future developments in its businesses, its competitive & regulatory environment and management's current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company assumes no responsibility to publicly amend, modify or revise any statement, based on any subsequent development, information, or events, or otherwise. This “Release” does not constitute a prospectus, offering circular or offering memorandum or an offer to acquire any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company's shares. The financial figures in this “Release” have been rounded off to the nearest whole number. The financial results are standalone financials unless otherwise specified.



# West Coast Paper Mills Ltd.

Your Partner In Progress..

For further information, please connect with us:

Company: West Coast Paper Limited	Investor Relations: Orient Capital
 <b>West Coast Paper Mills Ltd.</b> <i>Your Partner In Progress..</i>	 <b>orient capital</b>
Mr. Rajesh Bothra Chief Financial Officer Website: <a href="http://www.westcoastpaper.com">www.westcoastpaper.com</a>	Mr. Nikunj Jain/ Mr. Amar Yardi Email: <a href="mailto:nikunj.jain@linkintime.co.in">nikunj.jain@linkintime.co.in</a> / <a href="mailto:amar.yardi@linkintime.co.in">amar.yardi@linkintime.co.in</a> Tel: +91 97690 60608 / +91 70451 21239