

## THUM AUTHUM INVESTMENT & INFRASTRUCTURE LTD.

CIN: L51109MH1982PLC319008

December 23, 2024

To.

**Department of Corporate Relationship** BSE Ltd.

Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. Scrip Code: 539177

The Calcutta Stock Exchange Limited

7, Lyons Range, Murgighata, Dalhousie, Kolkata, West Bengal - 700 001. Scrip Code: 011262

Dear Sir / Madam,

**National Stock Exchange of India Limited** Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 NSE Symbol – AIIL

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended ("SEBI Listing Regulations"): Update on Acquisition – receipt of final comments on the Draft Letter of Offer from the Securities and Exchange Board of India

Pursuant to Regulation 30 and other applicable provisions of the SEBI Listing Regulations and in continuation to our announcement dated September 26, 2024 whereby we had informed regarding the open offer made by the Company to the public shareholders of Prataap Snacks Limited ("PSL"), we would like to inform you that the Securities and Exchange Board of India has, vide its letter dated December 23, 2024 conveyed their final comments on the draft letter of offer in terms of the applicable provisions of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations"). However, the Company is awaiting necessary approvals from Competition Commission of India.

The Company shall take further steps as recommended by SEBI and as required under the open offer process pursuant to the SEBI Takeover Regulations.

This is for the information of the Exchanges and the members.

Thanking you, For Authum Investment & Infrastructure Limited

**Amit Dangi** Whole Time Director DIN: 06527044

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