

AX1/ISD/STEX/68/2024-25

Date: 18th July, 2024

The General Manager Department of Corporate Services, BSE Ltd., P.J Towers, Dalal Street, Fort, Mumbai-400 001	The Vice President Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400 051
BSE Scrip Code: 532525	NSE Scrip Code: MAHABANK

Dear Sir / Madam,

Sub: Outcome of Board Meeting of the Bank held on 18th July, 2024 – Approval for Raising of Long Term Bonds (Infra Bonds)

We refer to our letter no.: AX1/ISD/STEX/60/2024-25 dated 12.07.2024 intimating about the meeting of the Board of Directors of the Bank.

In this regard, pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit that the Board of Directors at its meeting held today i.e. 18th July 2024 has, inter alia, accorded approval for raising Long Term Bonds (Infra Bonds) up to an amount of Rs. 10,000 crore in multiple tranches through a public issue or private placement, during FY 24-25.

Kindly take the same on your records.

Yours faithfully,

(V P Srivastava)
Chief Financial Officer
Encl: As above