



Ref: PNBHFL/SE/EQ/FY25/109

Date: January 07, 2025

The BSE Limited,  
Listing Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001  
**Scrip Code:** 540173

The National Stock Exchange of India Limited,  
Listing Department  
“Exchange Plaza”  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051  
**Symbol:** PNBHOUSING

Dear Sir(s),

**Sub: Disclosure under Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)**

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Pursuant to the provisions of Regulation 30 and 51 read with Para A of Part A of Schedule III of the SEBI Listing Regulations, we hereby inform that the Internal Committee for allotment of NCDs, as authorized by the Board of Directors of the Company, has today i.e. January 07, 2025, approved allotment of 40,000 Listed, Secured, Rated, Taxable, Redeemable Non-Convertible Debentures of the face value of Rs. 1,00,000 (Rupees One Lakh) each, aggregating to Rs. 400 Crore (Rupees Four Hundred Crore Only), through private placement.

The details of the said allotment are furnished in Annexure ‘A’ enclosed herewith.

We request to take the above intimation on record.

Thanking You,

Yours faithfully,  
For **PNB Housing Finance Limited**

**Veena G Kamath**  
**Company Secretary**

Encl: As above

**Annexure -A**

S. No.	Terms	Particulars
1.	Size of the issue	40,000 Listed, Secured, Rated, Taxable, Redeemable Non-Convertible Debentures (“Debentures”) of face value of Rs. 1,00,000/- each aggregating up to Rs. 400,00,00,000/- (Rupees Four Hundred Crore Only).  8.104% PNB Housing Finance Limited 2028 Series LXVII
2.	Whether proposed to be listed? If Yes, name of the stock exchange(s)	Yes  On the Wholesale Debt Market (WDM) Segment of the National Stock Exchange of India Ltd. (“NSE”)
3.	Tenure of the instrument	3 Years 3 Months 13 Days
	Date of allotment	January 07, 2025
	Date of Maturity	April 20, 2028
4.	Coupon/interest offered	8.104%
5.	Schedule of payment of Coupon/interest and principal	<u>For Principal:</u> April 20, 2028  <u>For Interest:</u> January 07, 2026 January 07, 2027 January 07, 2028 April 20, 2028
6.	Charge/Security, if any, created over the assets	An exclusive charge on the specific book debts of the Company with minimum security coverage of 1 time.
7.	Special rights/interest/privileges attached to the instruments and changes thereof	There are no special rights/ privileges attached to the Debentures.
8.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal.	As per the term sheet, in case of default in payment of Interest and/or redemption of the principal amount of the Debentures on the respective due dates, additional interest of 2% p.a. over and above the coupon rate shall be payable by the Company for the defaulting period
9.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments therein, if any.	Not Applicable
10.	Details of redemption of Debentures	The redemption amount shall be repaid in full at maturity on April 20, 2028, as mentioned in the term sheet.