



LIKHITHA INFRASTRUCTURE LIMITED

CIN : L45200TG1998PLC029911

Date: Tuesday, August 13, 2024

To The Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip Code: 543240	To National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 Stock Symbol: LIKHITHA
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Dear Sir/ Madam,

Sub: Investor Presentation

With reference to above captioned subject, please find attached herewith Investor presentation for the first quarter ended June 30, 2024.

The copy of the disclosure will also be available on the website of the Company at www.likhitha.co.in.

This is for your information and records.

**Thanking you,
For Likhitha Infrastructure Limited**

Y Pallavi

Digitally signed
by Y Pallavi
Date: 2024.08.13
16:15:23 +05'30'



**Pallavi Yerragonda
Company Secretary & Compliance Officer
M. No. A70447**



Q1 FY25
INVESTOR PRESENTATION
13TH AUGUST'2024

Likhitha Infrastructure Limited

Disclaimer

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Company at a glance



Incorporated in 1998



Outstanding Order book
as on 30th Jun'24
Rs. 1,505 Cr. (approx)



Listed on BSE & NSE
in 2020



Pan India Presence in
20 States and 2 UTs

Business Segments



**City Gas Distribution
Projects (CGD)**

Involves laying of steel and MDPE pipelines for consumers across domestic, commercial and industrial sector creating a network of pipelines along with associated facilities, Last Mile Connections, CNG Stations.



**Cross Country Pipeline
Projects (CCP)**

Laying of Cross Country Pipeline projects along with piping, civil, electrical, instrumentation and other associated works across the nation.



**Operation &
Maintenance Services
(O&M)**

O&M services include providing skilled manpower, executing emergency repairs, overhauling, scheduled maintenance activities and operation of the network.



Tankage

Construction of fuel depots including storage tanks, Combined Station Works (CSW), mechanical, instrumentation, electrical, civil works, F&G system, and other associated facilities.

Oil & Gas Pipeline Infrastructure service provider

Milestones Achieved

1998

Incorporated as
'Likhitha
Constructions
Private Limited'

2006

Started work on
first city gas
distribution
pipeline project

2011

Changed name to
'Likhitha Infrastructure
Private Limited'

2013

First cross-country
pipeline project
with associated
facilities

2014

First Operations &
Maintenance (O&M)
services project

2015

Completed first 50
km-long
cross-country
pipeline project

2017

Annual revenues
from operations
crossed ₹100 Cr

2018

Bagged first ₹100 Cr
cross-country pipeline
project.

2019

Became a public
limited company

2020

Listed on BSE and NSE
with Initial Public Offer
(IPO) of 51,00,000
Equity Shares

2023

Successfully completed
Silver Jubilee year &
incorporated JV
Company in the
Kingdom of Saudi
Arabia

2024

Registered a branch
office in Abu Dhabi,
UAE

Vision

- To provide services with the highest level of workmanship along with adherence to International standards of Quality, Health, Safety and Environment.
- To expand our services globally.



Core Values

Teamwork, Ethics, Safety, Quality, Customer Satisfaction, Trust and Responsibility

Mission

To provide the best services in the field of Oil and Gas pipeline infrastructure and thereby contribute to India's endeavor to emerge self-reliant and leader in green fuel.

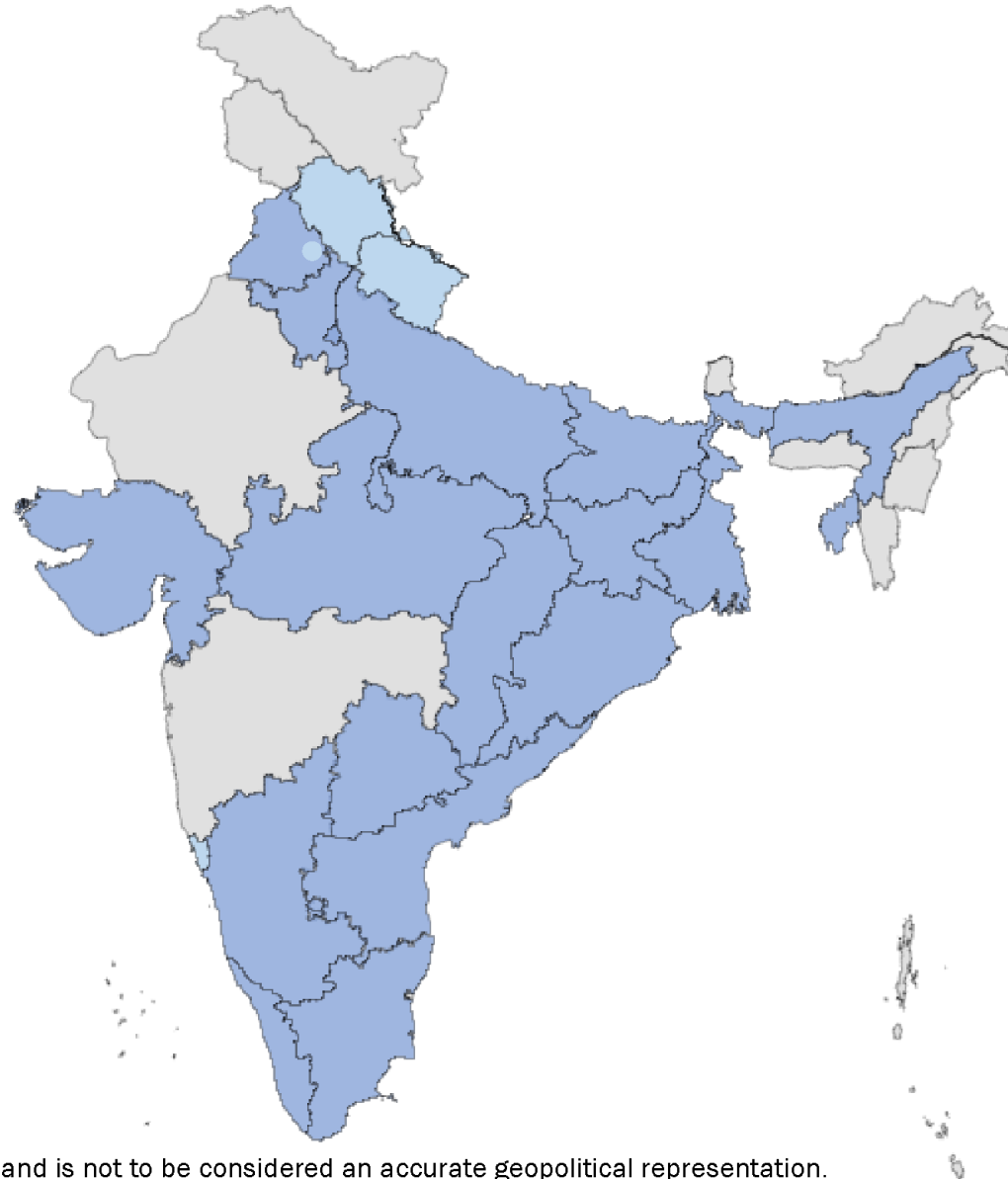
Our Footprints

On – Going Projects in India

- Andhra Pradesh
- Assam
- Bihar
- Chhattisgarh
- Delhi (UT)
- Gujarat
- Haryana
- Jharkhand
- Karnataka
- Kerala
- Madhya Pradesh
- Odisha
- Punjab
- Tamil Nadu
- Telangana
- Tripura
- Uttar Pradesh
- West Bengal

Completed Projects in India

- Chandigarh (UT)
- Goa
- Himachal Pradesh
- Uttarakhand



Saudi Arabia



Nepal



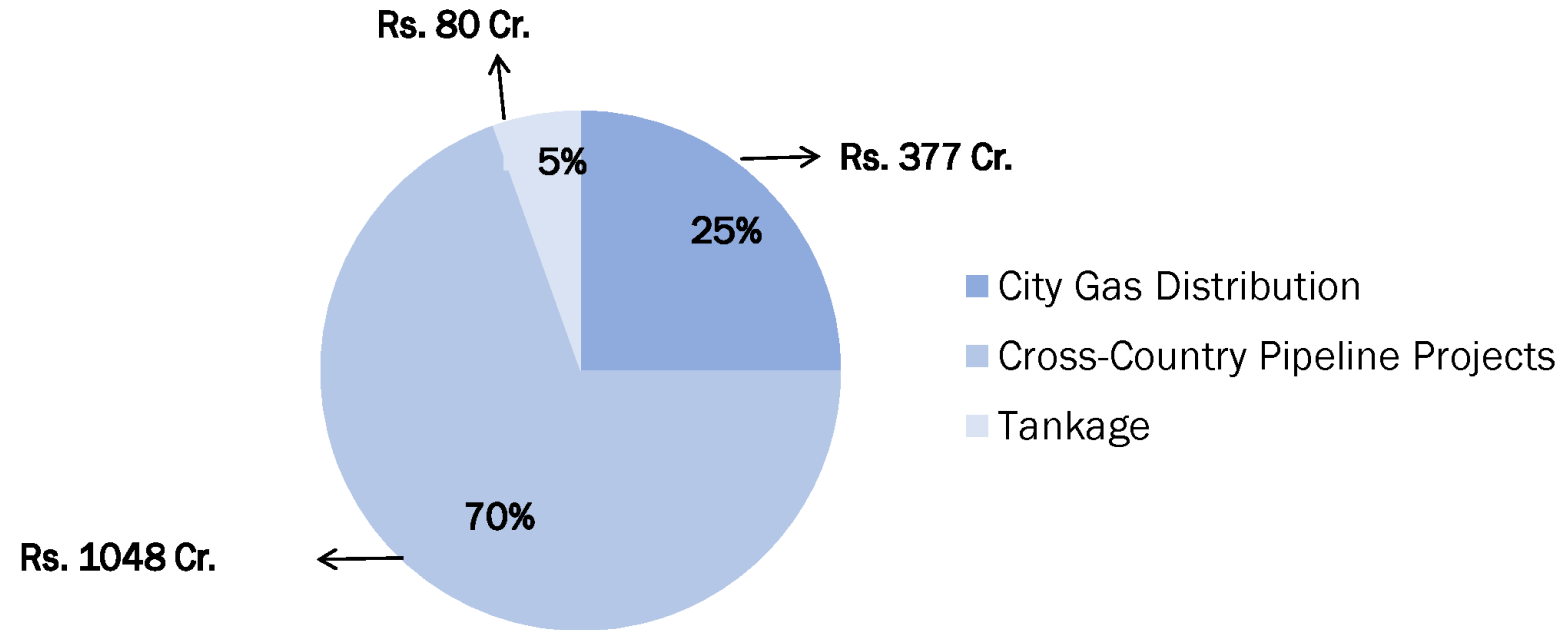
Abu Dhabi, UAE



Our Clientele



Order Book



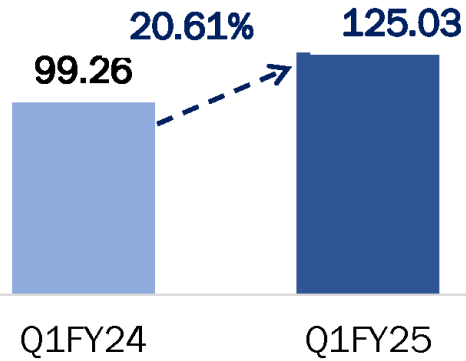
Total Order Book Value as of 30th Jun'2024 is Rs. 1505 Crs* approximately

*Note - This does not include orders awarded after 1st July' 2024

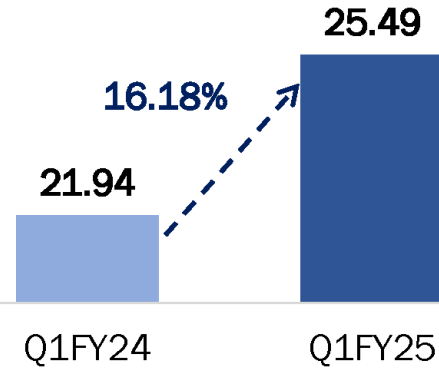
Q1 FY 25 & FY24 Key Highlights

Quarterly

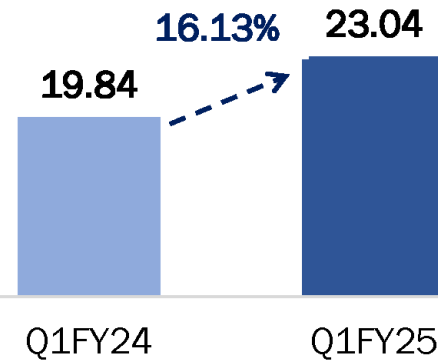
Revenue (Rs. Crs)



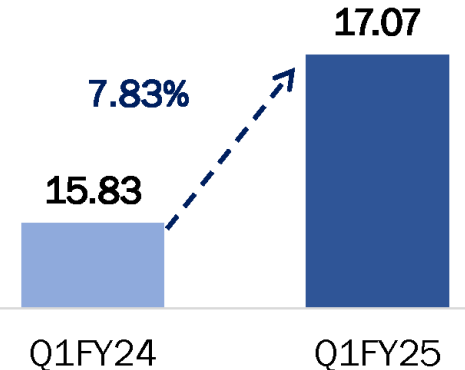
EBITDA (Rs. Crs)



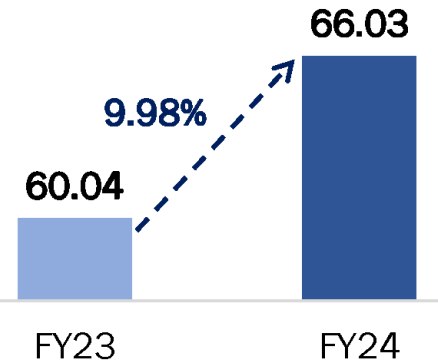
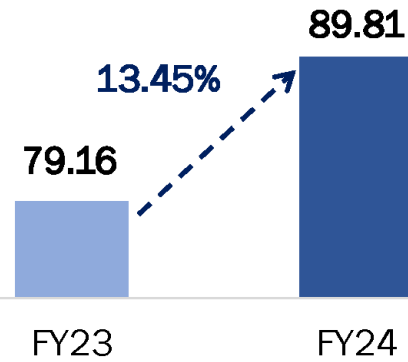
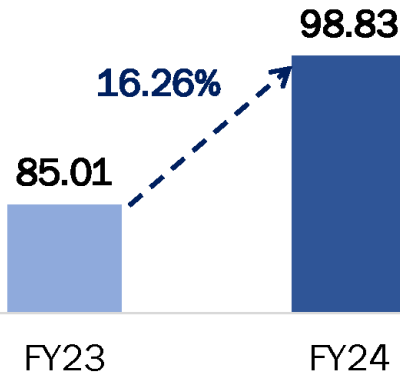
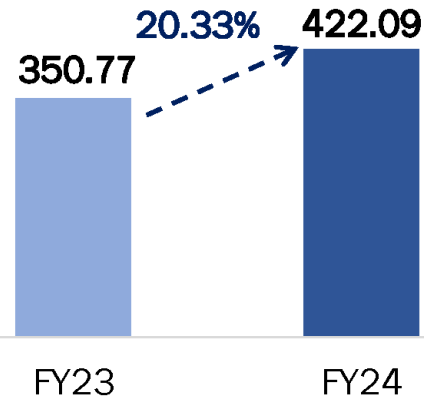
PBT (Rs. Crs)



PAT (Rs. Crs)



Yearly



Above values are based on Standalone basis and rounded off to nearest decimal place

Income Statement

Particulars (Rs Crs.)	Standalone					Consolidated				
	Q1FY25	Q1FY24	FY24	FY23	FY22	Q1FY25	Q1FY24	FY24	FY23	FY22
Revenue from Operations	125.03	99.26	422.09	350.77	257.14	125.03	90.20	421.68	364.96	257.21
Other Income	1.26	1.71	6.09	7.84	3.55	1.26	1.32	5.18	4.23	3.56
Total Expenditure	103.25	81.13	338.37	279.45	195.99	103.25	71.37	337.18	287.73	195.07
EBITDA	25.49	21.94	98.83	85.01	64.69	25.49	22.26	98.70	87.31	65.70
EBITDA Margin %	20.18%	21.73%	23.08%	23.71%	24.81%	20.18%	24.32%	23.12%	23.65%	25.19%
Depreciation	2.00	1.44	7.67	5.07	3.69	2.00	1.44	7.67	5.07	3.69
Profit Before Interest & Tax	23.49	20.50	91.16	79.94	61.00	23.49	20.82	91.03	82.24	62.01
Interest	0.45	0.66	1.35	0.78	0.53	0.45	0.66	1.35	0.78	0.53
Profit Before Tax	23.04	19.84	89.81	79.16	60.47	23.04	20.16	89.68	81.46	61.48
Tax	5.97	4.01	23.78	19.12	15.00	5.97	4.23	24.45	21.16	15.36
Net Profit	17.07	15.83	66.03	60.04	45.47	17.07	15.93	65.23	60.30	46.12
Earnings Per Share (Rs)	4.33	4.01	16.74	15.22	11.52	4.33	4.01	16.58	15.28	11.69

During FY22-23, the company has subdivided its Equity shares of 1 equity share of Rs.10 each into 2 equity shares of Rs.5 each

Visionary Leadership



**Mr. Sivasankara Parameswara
Kurup Pillai**
(Chairman & Independent Director)



Mr. Srinivasa Rao Gaddipati
(Managing Director)



Mrs. Likhitha Gaddipati
(Whole-Time Director and CFO)



Mrs. Sri Lakshmi Gaddipati
(Non-Executive Director)



Mr. Venkata Sesha Talpa Sai Munupalle
(Non-Executive Independent Director)



Mr. Venkatram Arigapudi
(Non-Executive Independent Director)



Ms. Jayashree Voruganty
(Non-Executive Independent Director)

Investor Relations

Company Secretary and Compliance Officer

Pallavi Yerragonda

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Email: cs@likhitha.in

Head Office Address

8-3-323, 9th Floor,

Vasavi's MPM Grand,

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Hyderabad, Telangana - 500 073, India.

