

October 10, 2024

<b>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.</b>	<b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.</b>
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**Sub: Intimation for issuance of Non-Convertible Debentures on Private Placement basis**

Dear Sir/ Madam,

We wish to inform you that pursuant to Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) (as amended from time to time), the Finance Committee of Board of Directors of the Company, at their meeting held today i.e. October 10, 2024 approved the terms and conditions of issuance of debt instruments in the form of Non-Convertible Debentures (“NCDs”) on a private placement basis and recommended the Key Information Document (“KID”) to the Board for their consideration and further approval.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is given below:

Items	Particulars
<b>Type of Securities</b>	Unsecured Subordinated Listed Rated Redeemable Non-Convertible Subordinated Debentures–Series D26
<b>Type of Issuance</b>	Private Placement
<b>Total Number of Non-Convertible Debentures</b>	Up to 150 NCDs (includes green shoe option to retain oversubscription up to 75 NCDs)
<b>Size of Issue</b>	INR 150 crores (150 NCDs of face value of INR 1,00,00,000 each) with a base issue size of INR 75 Crores and a green-shoe option to retain oversubscription up to INR 75 Crores
<b>Proposed to be Listed</b>	Yes
<b>Name of Stock Exchange(s)</b>	National Stock Exchange of India Limited
<b>Tenure of the Instrument- Date of Allotment and Date of Maturity</b>	10 years <b>Date of allotment:</b> October 16, 2024 <b>Date of maturity:</b> October 16, 2034
<b>Coupon/Interest</b>	9.50% p.a.
<b>Schedule of payment of Coupon/Interest and Principal</b>	As set out under the relevant Key Information Document
<b>Security</b>	As set out under the relevant Key Information Document
<b>Special right/interest/privileges</b>	Not Applicable

**IIFL Finance Limited**

**CIN No.: L67100MH1995PLC093797**

Corporate Office – 802, 8<sup>th</sup> Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

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Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

<b>attached to the Non-Convertible Debentures and charges thereof.</b>	
<b>Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal</b>	<b>Default in payment:</b> In case of occurrence of any Event of Default (including delay in payment of interest/ coupon and/ or redemption of principal on the due dates), the Company shall pay additional interest @ 2% p.a. over and above the Coupon Rate for the period from the date of occurrence of such Event of Default until such Event of Default ceases to exist or is cured to the satisfaction of the Debenture Trustee (acting on the instructions of the Debenture Holders).
<b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</b>	Not Applicable
<b>Details of redemption of debentures</b>	INR 1,00,00,000 (Indian Rupees One Crore) per Debenture on Maturity i.e. October 16, 2034 and accrued interest, if any.

This intimation is also uploaded on the website of the Company at [www.iifl.com](http://www.iifl.com).

Request you to kindly take the above information on your record.

Thanking you,

Yours faithfully,

For **IIFL Finance Limited**

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**Samrat Sanyal**  
**Company Secretary & Compliance Officer**  
[csteam@iifl.com](mailto:csteam@iifl.com)