

FENOPLAST LIMITED

306, CHENOY TRADE CENTRE, SECUNDERABAD-TG 500003, IN.

CIN: L25209TG1975PLC001942

(Company under Corporate Insolvency Resolution Process)

To

Date: 11th July, 2024

The General Manager
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai-400 001.

Dear Sir,

Sub: Outcome of 22nd CoC Meeting of M/s. Fenoplast Limited held on 11th July, 2024.

With reference to the subject cited above, I would like to inform you that the following is the outcome of the 22nd Committee of Creditors Meeting of M/s. Fenoplast Limited held on 11th July, 2024.

1. Resolution Professional (RP) informed that the quorum for the meeting is the presence of members of the Committee representing at least 33% of the voting rights present in person/virtual mode. RP further said that the CoC members with 100% voting rights are present; she chaired the meeting and commenced the proceedings.
2. RP informed to the CoC members that the minutes of the 21st CoC meeting has already shared as per the provisions of the IBC, 2016 and requested them to inform if there are any changes to be done then both CoC members have approved without any changes.
3. The RP informed to the CoC members that the CIRP is getting completed by 15th July 2024, final binding plans will be received from the PRAs on 13th July, 2024 then the RP will verify the plans and compliant resolution plans need to be placed before the CoC members for approval. Then the CoC members informed that they need minimum 30 days required to get the approval on resolution plan. After detailed discussion on this, the CoC members have unanimously approved

with 100% voting rights to file an application before the Hon'ble NCLT, Hyderabad bench for extension of 60 days CIRP period. The RP noted the same.

4. The RP further informed to the CoC members that she has received one claim from the CTO, Indore circle, as per the provisions the IRP/RP can accept the claims upto 7 days before the date of meeting of creditors for voting on the resolution plan or the initiation of Liquidation. The RP brought to the notice of CoC members for their recommendations for inclusion in the list of creditors.

As there is no other business to transact and discuss, the RP thanked all the Committee of Creditors for their active participation and support given and concluded the meeting.

This is for your information.

Yours sincerely,
For Fenoplast Limited

Sd/-
Kalpana G
Resolution Professional
9962568858