



SHALIBHADRA

FINANCE LIMITED

CIN: L65923MH1992PLC064886

Corporate Office:

3, Kamat Industrial Estate,

396, Veer Savarkar Marg,

Opp. Siddhi Vinayak Temple,

Prabhadevi, Mumbai – 400 025

Phone: 022-2422 4575 / +91 9821714641

E-mail: shalibhadra_mum@yahoo.co.in

Date: 14th November 2024

To,

The Manager,

Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai- 400001

Ref.: Shalibhadra Finance Limited (Script Code No. 511754)

Sub: Statement of deviation or variation in the use of proceeds raised through Preferential Issue

Dear Sir / Madam,

Pursuant to Regulation 32 of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, we, M/s. Shalibhadra Finance Limited, hereby confirm that there is no deviation or variation in the use of proceeds raised through Preferential Issue of Equity Shares from the objects stated in the Explanatory Statement to the Notice of the Extraordinary General Meeting dated July 31, 2024.

A Nil statement of deviation is enclosed as "Annexure A".

Kindly take the same in your records.

For Shalibhadra Finance Limited

Minesh Mukund Doshi

Managing Director

DIN: 01032705

Annexure A

Statement of Deviation / Variation in utilisation of funds raised						
Name of listed entity	Shalibhadra Finance Limited					
Mode of Fund Raising	Public Issues / Rights Issues / Preferential Issues / QIP / Others					
Date of Raising Funds	26.09.2024					
Amount Raised	Rs. 9,08,64,000					
Report filed for Quarter ended	30 th September 2024					
Monitoring Agency	applicable / not applicable					
Monitoring Agency Name, if applicable	NA					
Is there a Deviation / Variation in use of funds raised	Yes / No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA					
If Yes, Date of shareholder Approval	NA					
Explanation for the Deviation / Variation	NA					
Comments of the Audit Committee after review	No Comments					
Comments of the auditors, if any	No Comments					
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation , if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Working capital, General corporate purposes	NA	9,08,64,000	NIL	9,08,64,000	NIL	