

Ref: SEC/SE/78/2024-25

Date: 10<sup>th</sup> December, 2024

<p>The Manager- Listing</p> <p><b>The National Stock Exchange of India Limited</b> “Exchange Plaza”, Bandra – Kurla Complex, Bandra (EAST), Mumbai – 400051</p> <p><b>NSE SYMBOL: SENCO</b></p>	<p>The Manager – Listing</p> <p><b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001</p> <p><b>BSE SCRIP CODE: 543936</b></p>
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Dear Sir(s)/ Madam(s),

**Sub: Proposed qualified institutions placement of equity shares of face value of ₹ 10 each (the "Equity Shares") by Senco Gold Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), each as amended (the "Issue").**

We wish to inform you that pursuant to the approval of the board of directors of the Company (the “**Board**”) at its meeting held on October 4, 2024, and pursuant to the special resolution passed by the shareholders of the Company through postal ballot dated November 26, 2024, the QIP Committee of the Board (“**QIP Committee**”) has, at its meeting held today, i.e. December 10, 2024, *inter alia*, considered and approved the following resolutions:

- Authorizing the opening of the Issue today, i.e. December 10, 2024;
- Approving the floor price for the Issue, being ₹ 1,139.49 per Equity Share (“**Floor Price**”), based on the pricing formula as prescribed under the SEBI ICDR Regulations; and
- Approving and adopting the preliminary placement document dated December 10, 2024, together with the application form in connection with the Issue

We further wish to inform you that the QIP Committee has fixed the 'relevant date' for the purpose of the Issue, in terms of Regulation 171(b)(i) of the SEBI ICDR Regulations, as December 10, 2024, and accordingly the floor price in respect of the Issue has been determined, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations, as ₹ 1,139.49 per Equity Share.

Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and in accordance with the approval of the Shareholders accorded by way of a special resolution passed through a postal ballot on November 26, 2024, the Company may at its discretion offer a discount of not more than 5% on the floor price so calculated for the Issue.

## Senco Gold Limited

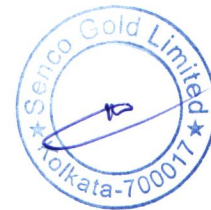
CIN NO. : L36911WB1994PLC064637

Registered & Corporate Office : “Diamond Prestige”,  
41A, A.J.C. Bose Road, 10th Floor, Kolkata - 700 017

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Email : contactus@sencogold.co.in

Website : www.sencogoldanddiamonds.com



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In this relation, we are filing the preliminary placement document dated December 10, 2024 with BSE Limited and National Stock Exchange of India Limited, today.

Further, pursuant to the Internal Code of Conduct to Regulate, Monitor and Report Trading by Designated Persons and their Immediate Relatives framed by the Company under SEBI (Prohibition of Insider Trading) Regulations, 2015, please note that the "Trading Window" (i.e., period to deal in the Company's shares) shall remain closed from Tuesday, December 10, 2024 till the end of 48 hours after the determination of Issue Price.

The Issue price will be determined by the Company in consultation with the book running lead managers appointed for the Issue.

The meeting of the Committee commenced at 8.30 P.M. and concluded at 10.00 P.M.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Yours sincerely,

For **SENCO GOLD LIMITED**



**Mukund Chandak**

Company Secretary & Compliance Officer  
Membership No. A20051



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