



Date: 09/01/2025

To,
Corporate Relationship Department.
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Tower,
25th Floor, Dalal Street.
Mumbai-400 001.

SCRIP CODE: 539854

Re: Update on the Scheme of Amalgamation of JDM Commercial Private Limited, P. K. Agri Link Private Limited, P. K. Cereals Private Limited, Reliable Advertising Private Limited and Shri Jatadhari Rice Mill Private Limited (Transferor Companies) with Halder Venture Limited (Transferee Company)

a. Intimation of Record Date pursuant to approval and sanction of the Scheme of Amalgamation

This is further to our disclosure dated November 13, 2024 and January 1, 2025 in connection with the sanction of the Scheme of Amalgamation amongst JDM Commercial Private Limited, P. K. Agri Link Private Limited, P. K. Cereals Private Limited, Reliable Advertising Private Limited and Shri Jatadhari Rice Mill Private Limited (Transferor Companies) with Halder Venture Limited (Transferee Company) the Hon'ble National Company Law Tribunal ('Hon'ble NCLT'), Kolkata Bench vide its Order dated 12th November, 2024, under the provisions of Sections 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013 read with the Rules framed thereunder.

In terms of the Scheme of Amalgamation, the Board of Directors in its meeting dated Thursday, January 09, 2025 has approved Monday, January 13, 2025, as the Record Date for the purpose of determining the shareholders of the Transferor Companies who shall be entitled to receive fully paid-up ordinary equity shares of the Company in the share exchange ratio as per the Scheme of Amalgamation.

In accordance with the Scheme of Amalgamation, the Company will issue and allot fully paid-up equity shares, to those shareholders of Transferor Companies, whose names would appear in the Register of Members on the Record Date i.e. Monday, January 13, 2025, in the ratio of as mentioned in Part IV Clause 10 of the Scheme of Amalgamation held by such members in Transferor Companies.

b. Issuance of shares in terms of the sanctioned Scheme of Amalgamation

In terms of the Scheme of Amalgamation amongst JDM Commercial Private Limited, P. K. Agri Link Private Limited, P. K. Cereals Private Limited, Reliable Advertising Private Limited and Shri Jatadhari Rice Mill Private Limited (Transferor Companies) with Halder Venture Limited (Transferee Company) and their respective shareholders as approved and sanctioned by the Hon'ble NCLT, Kolkata Bench vide Order dated November 12, 2024, the Board of Directors of the Company, have approved the issuance of 985342 fully paid-up ordinary equity shares of ₹10/- each, in the ratio as mentioned in Part IV Clause 10 of the

Halder Venture Limited

CIN No.: L74210WB1982PLC035117

Diamond Heritage, 16 Strand Road, 10th Floor, Unit - 1012, Kolkata - 700 001

Phone: +91 -33-6607 5556, +91 -33-6607 5557 Email: info@halderventure.in Web: www.halderventure.in



Scheme of Amalgamation, to the eligible shareholders of Transferor Companies as on the Record Date as mentioned above.

This disclosure is being made in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

You are requested to take the above information on record.

Thanking you,

Yours Faithfully,

For Halder Venture Limited

Ayanti Sen
(Company Secretary and Compliance Officer)

Halder Venture Limited

CIN No.: L74210WB1982PLC035117

Diamond Heritage, 16 Strand Road, 10th Floor, Unit - 1012, Kolkata - 700 001

Phone: +91 -33-6607 5556, +91 -33-6607 5557 Email: info@halderventure.in Web: www.halderventure.in