



6th August 2024

<p>Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G-Block Bandra Kurla Complex, Bandra (East), Mumbai - 400051</p> <p>Symbol: CENTENKA</p>	<p>Listing Department BSE Limited 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001</p> <p>Scrip Code: 500280</p>
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Sub: Earnings Conference Call Presentation of Century Enka Limited ('the Company')

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Sir/ Madam,

As informed vide our communication dated 31st July 2024, regarding Earnings Conference Call to be held on Wednesday, 7th August 2024 to discuss Q1-FY25 earnings, please find enclosed herewith the Earnings Presentation Q1-FY25 of the Company pursuant to Regulation 30 of the Listing Regulations.

This is for the information of the investors and for your records.

Thanking you,

For Century Enka Limited

(Rahul Dubey)

Company Secretary

Membership No: FCS 8145

Century Enka Ltd.

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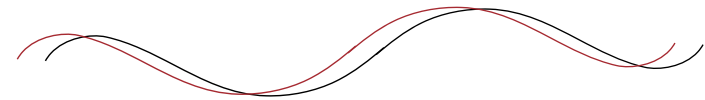
E: cel.investor@adityabirla.com | W: www.centuryenka.com

Corporate ID No. (CIN): L24304PN1965PLC139075



Century Enka Limited

Earnings Presentation – Q1-FY25



Company Overview

- Century Enka Limited was established in 1965 by Late Shri B. K. Birla in collaboration with AKZO Nobel of Netherlands.
- The company has grown to become one of the largest producers of Nylon Filament Yarn (NFY) and Nylon Tyre Cord Fabric (NTCF) in India.
- It also produces a wide range of High-Quality Nylon Yarns used for varied applications including fish-twines, conveyor belts, sports and active wear, sarees, intimate and foundation wear, etc.
- The company makes customised Nylon tyre cord fabric for reinforcement of tyres which are used in motorcycles, scooters, light commercial vehicles (LCVs), medium & heavy commercial vehicles (MHCVs) farm and off the road (OTR) vehicles.
- The Company's two state-of-the-art manufacturing facilities are located in Pune, Maharashtra and Bharuch, Gujarat, with a capacity of ~92,000 MTPA.
- The company's brand 'Enkalon' stands a testimony to the high quality of material which gives a soft, lustrous and elegant feel to the finished fabric.

2

Plants

5

Locations

34⁺

Dealers

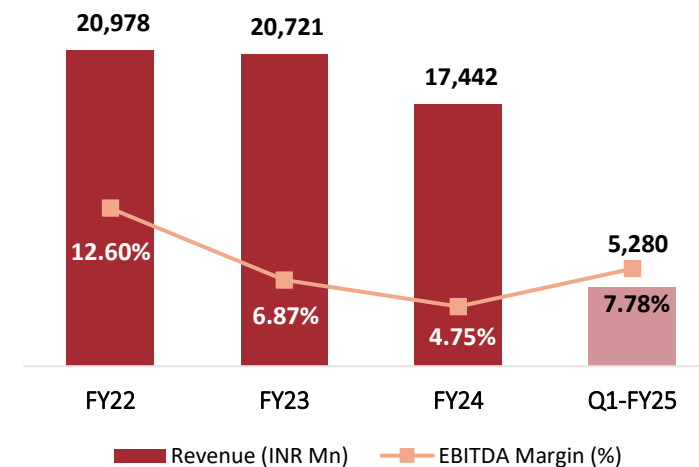
25%

NFY Domestic Market Share

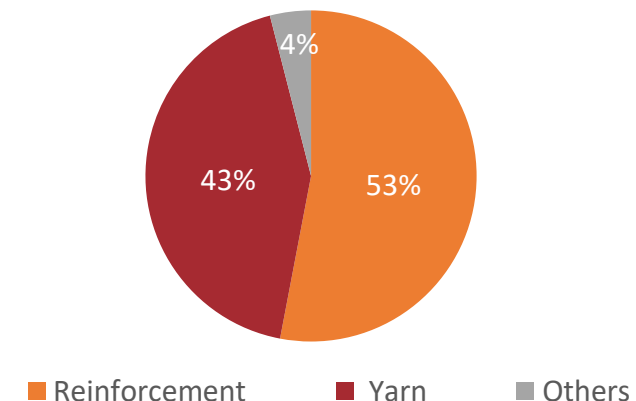
23%

NTCF Domestic Market Share

Operational Revenue (INR Mn) & EBITDA Margins (%)



Q1-FY25 Product-wise Sales (%)





Q1-FY25 FINANCIAL OVERVIEW

Q1-FY25 Financial Highlights

Q1-FY25 Financial Performance

INR 5,280 Mn

Revenue from Operations

INR 411 Mn

EBITDA

7.78%

EBITDA Margin

INR 243 Mn

Net Profit

4.60%

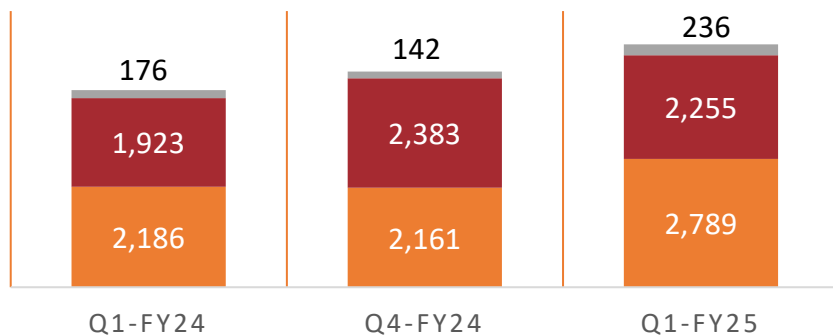
PAT Margin

INR 11.13

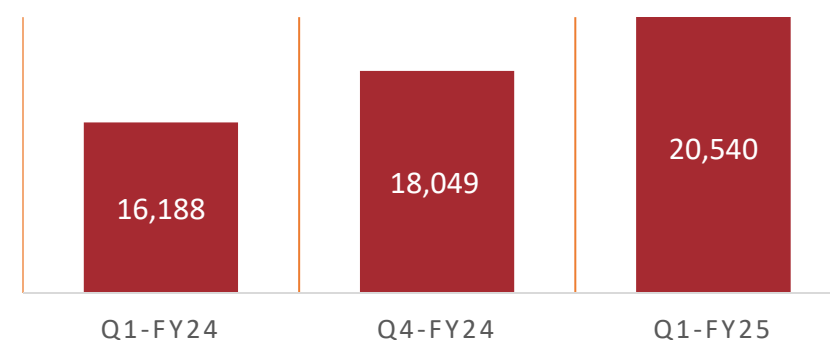
Basic/Diluted EPS
(On FV of INR 10)

Product wise Revenue (INR Mn)

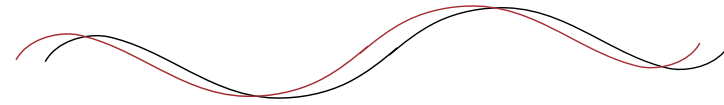
Reinforcement Yarn Others



Volume Performance (MT)



Q1-FY25 Operational Highlights



Tyre Cord Fabric (Reinforcement)

- Improvement in demand coming mainly from 2 wheeler tyres and export of tyres
- Good monsoon is expected to aid tractor tyre & 2 wheeler demand in near term
- Trials for Polyester Tyre Cord to start in Q2 FY25; Expect approval from tyre companies by end of Q4 FY25
- Margin remain under pressure due to lower Chinese prices

Filament Yarn

- Pick-up in demand from May'24
- Expansions in Mother Yarn and Draw Texturized Yarn helped in catering demand in these products
- Able to pass on increased raw material costs arising due to supply chain issues
- Margin improved on back of higher VAP and stable Chinese prices; Focus on cost optimization to continue

Consolidated Quarterly Financial Performance

PARTICULARS (INR Mn)	Q1-FY25	Q1-FY24	Y-o-Y	Q4-FY24	Q-o-Q
Revenue from Operations	5,280	4,285	23.2%	4,687	12.7%
Total Expenses	4,869	4,070	19.6%	4,349	12.0%
EBITDA	411	215	91.2%	338	21.6%
EBITDA Margins (%)	7.78%	5.02%	276 Bps	7.21%	57 Bps
Other Income	74	87	(14.9)%	72	2.8%
Depreciation	128	112	14.3%	131	(2.3)%
Finance Cost	12	11	9.1%	13	(7.7)%
Share in profit / loss of associate	-	(2)	NA	-	NA
PBT	345	177	94.9%	266	29.7%
Tax	102	42	NA	63	61.9%
PAT	243	135	80.0%	203	19.7%
PAT Margins (%)	4.60%	3.15%	145 Bps	4.33%	27 Bps
Other Comprehensive Income	70	1	NA	(8)	NA
Total Comprehensive Income	313	136	NA	195	60.5%
Basic/Diluted EPS (INR)	11.13	6.19	79.8%	9.28	19.9%



Historical Financial Overview

Consolidated Income Statement

PARTICULARS (INR Mn)	FY22	FY23	FY24	Q1-FY25
Operational Revenue	20,978	20,721	17,442	5,280
Total Expenses	18,335	19,297	16,614	4,869
EBITDA	2,643	1,424	828	411
EBITDA Margins (%)	12.60%	6.87%	4.75%	7.78%
Other Income	206	190	335	74
Depreciation	396	412	503	128
Finance Cost	12	24	54	12
Share in profit / loss of associate	-	(1)	(31)	-
PBT	2,441	1,177	575	345
Tax	599	274	147	102
PAT	1,842	903	428	243
PAT Margins (%)	8.78%	4.36%	2.45%	4.60%
Other Comprehensive Income	(49)	26	217	70
Total Comprehensive Income	1,793	929	645	313
Basic/Diluted EPS (INR)	84.28	41.34	19.56	11.13

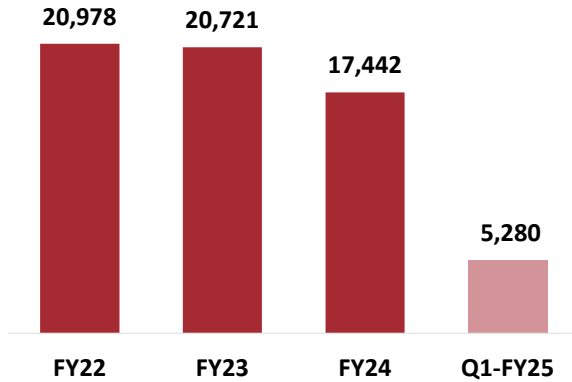
Consolidated Balance Sheet

PARTICULARS (INR MN)	FY22	FY23	FY24
ASSETS			
Non-current Assets	5,968	8,022	8,897
(A) Property, Plant & Equipment	4,669	6,370	7,994
(B) Capital Work In Progress	683	1,062	37
(C) Right Of Use Assets	72	69	66
(D) Intangible Assets	21	9	3
(E) Financial Assets			
(i) Investments	260	371	676
(ii) Others	23	24	23
(F) Other Non Current Assets	240	117	98
Assets Held for Sale	90	-	
Current Assets	9,167	8,204	7,946
Inventories	3,080	2,434	2,692
Financial Assets			
(a) Investments	2,338	3,068	2,740
(b) Trade Receivable	2,393	2,170	1,970
(c) Cash And Cash Equivalent	56	27	9
(d) Other Bank Balances	665	133	33
(e) Others	37	38	66
Current Tax Assets Net	-	-	14
Other Current Assets	598	334	422
GRAND TOTAL – ASSETS	15,226	16,226	16,843

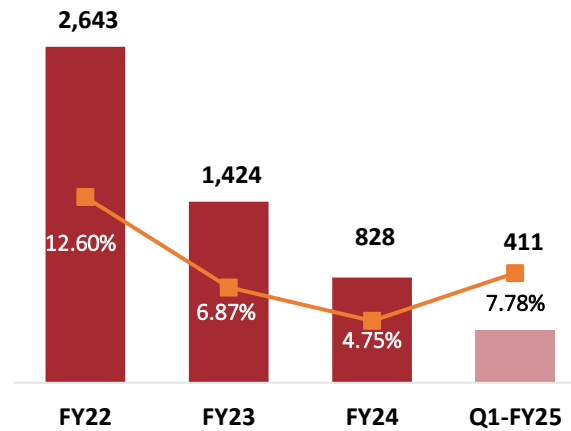
PARTICULARS (INR MN)	FY22	FY23	FY24
EQUITY & LIABILITIES			
Equity	12,507	13,217	13,644
(A) Share Capital	219	219	219
(B) Other Equity	12,288	12,998	13,425
Non-current Liabilities	999	1,498	1,459
Financial Liabilities:			
(a) Borrowings	62	487	338
(b) Lease Liabilities	41	35	29
(c) Others	24	25	26
Provisions	113	135	123
Deferred Tax Liabilities (Net)	732	721	818
Other Non Current Liabilities	27	95	125
Current Liabilities	1,720	1,511	1,740
Financial Liabilities:			
(a) Borrowings	42	151	149
(b) Trade Payables:			
Total OS to Micro and Small Ent	64	67	73
Total OS to creditors	1,141	1,010	1,213
(c) Lease Liabilities	5	5	6
(d) Others	338	138	113
Other Current Liabilities	92	105	146
Provisions	25	32	40
Current Tax Liabilities	13	3	-
GRAND TOTAL - EQUITIES & LIABILITES	15,226	16,226	16,843

Financial Performance

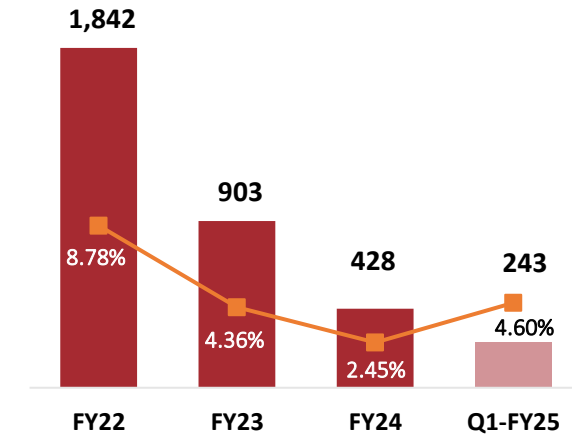
Operational Income (INR Mn)



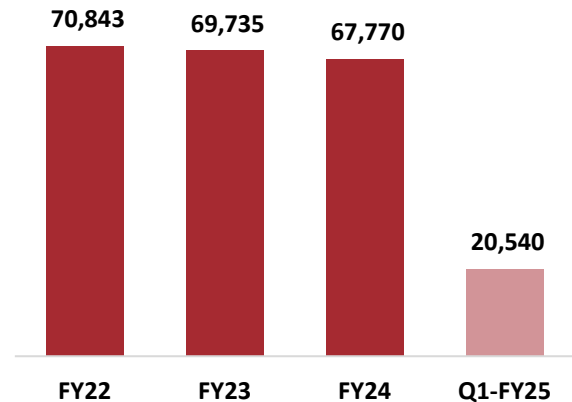
EBITDA (INR Mn) & EBITDA Margins (%)



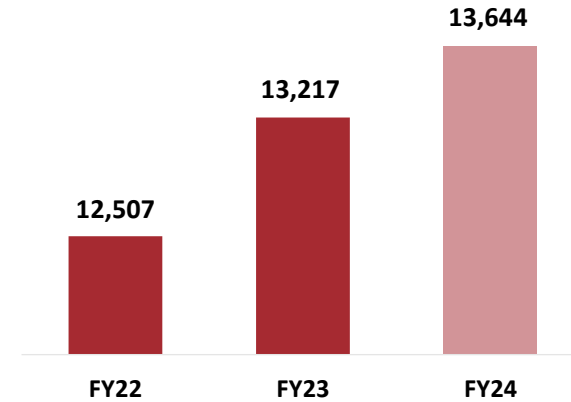
PAT (INR Mn) and PAT Margins (%)



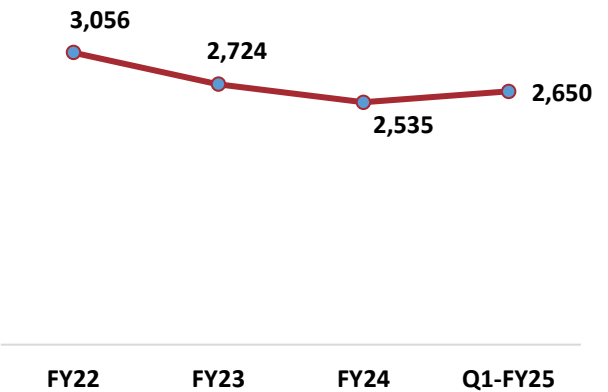
Sales Volume (MT)



Net Worth (INR Mn)

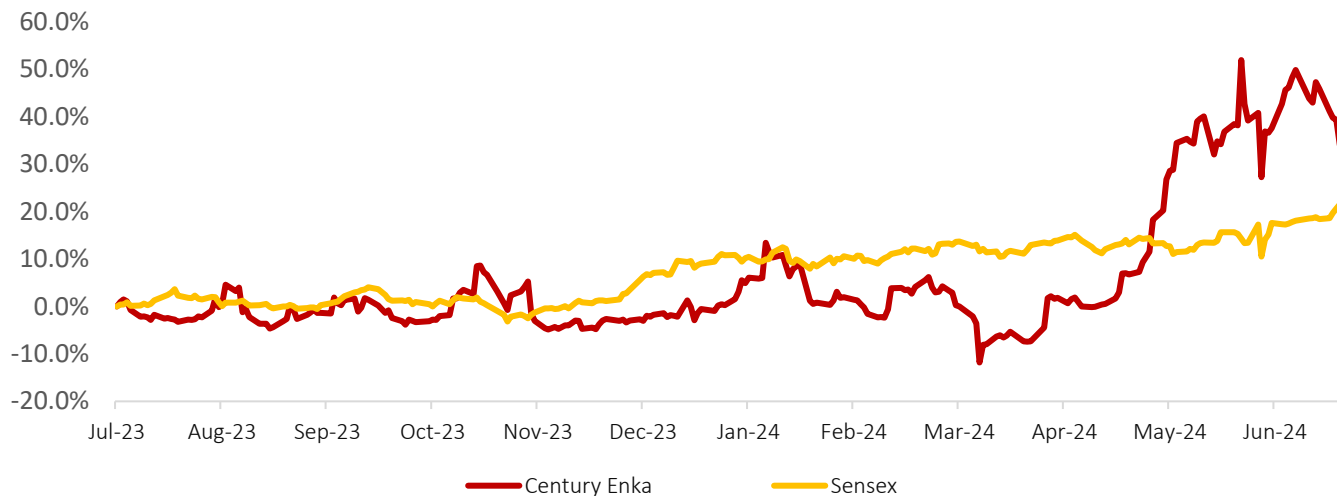


Net Surplus Cash on Balance Sheet (INR Mn)

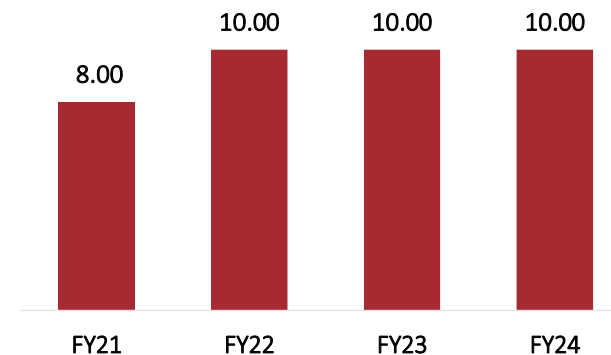


Capital Market Information

Share Price Performance

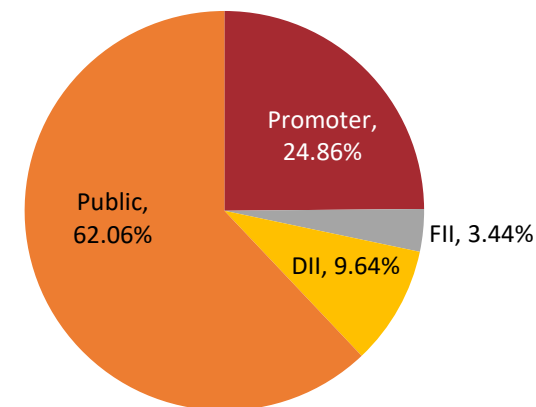


Dividend (INR/share)

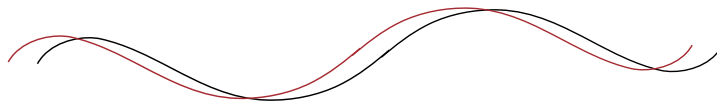


Price Data (As on 30 th June, 2024)	INR
Face Value	10.00
CMP	577.75
52 Week H/L	666.00/379.90
Market Cap (INR Mn)	12,624.18
No. of Share outstanding (Mn)	21.85
1 Year Avg. Trading Volume ('000)	80.48

Shareholding Pattern (As on 30th June, 2024)



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Thank You