

Date: 01.01.2025

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To, **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001. Scrip Code: BSE: 532734

## To,

National Stock Exchange of India Limited Exchange Plaza, C/1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai-400051. Scrip Code: GPIL

Dear Sirs/ Madam,

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") regarding completion of acquisition of 51% stake in Jammu Pigments Limited on fully diluted basis.

With reference to the captioned subject and intimation dated 19<sup>th</sup> November 2024, 20<sup>th</sup> November 2024 & 22<sup>nd</sup> November 2024, pursuant to Regulation 30 of SEBI Listing Regulations, as amended, we would like to inform you that the Company has competed for the acquisition of additional 3,36,069 equity shares of JPL from the promoter of JPL i.e. Mr. Ramesh Kumar Agarwal for total consideration of Rs 9.98 Crores. Pursuant to the said acquisition of an additional 3,36,069 equity shares of JPL, the Company has completed acquisition of 51% stake in the share capital of JPL on a fully diluted basis.

The disclosures pertaining to this, as required under SEBI Listing Regulations, read with SEBI Circular dated 13th July 2023 and other applicable SEBI Circular(s) is enclosed ass Annexure A.

We request you to kindly take this on your record, disseminate the same on your website and oblige.

Thanking You,

Yours faithfully

For, GODAWARI POWER AND ISPAT LIMITED

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Y.C. RAO COMPANY SECRETARY Encl: As Above



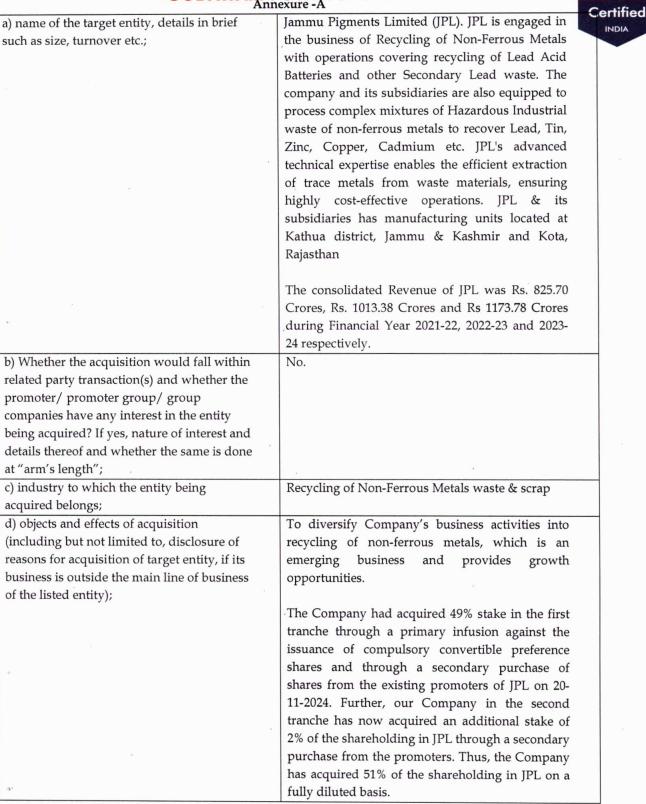
Godawari Power & Ispat Limited An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 certified company CIN L27106CT1999PLC013756 Registered Office and Works: Plot No. 428/2, Phase 1, Industrial Area, Siltara, Raipur - 493111, Chhattisgarh, India P: +91 771 4082333, F: +91 771 4082234 Corporate Address: Hira Arcade, Near New Bus Stand, Pandri, Raipur - 492001, Chhattisgarh, India P: +91 771 4082000, F: +91 771 4057601 www.godawaripowerispat.com, www.hiragroup.com





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मारत दम स्वच्छता की ओर





e) brief details of any governmental or	No governmental or regulatory approvals shall be			
regulatory approvals required for the	required.			
acquisition;				
f) indicative time period for completion of	The transaction is expected to be completed in one			
the acquisition;	or more tranches on or before 31.03.2025.			
g) nature of consideration - whether cash	The acquisition of 3,36,069 equity shares of Rs 10			
consideration or share swap and details of	each at a price of Rs. 297/- per shares from the			
the same;	Promoters of JPL for a consideration of Rs 9.98			
	Crores.			
h) cost of acquisition or the price at which	Rs. 9.98 Crores for acquisition of 2% stake on a fully			n a fully
the shares are acquired;	diluted basis.			
i) percentage of shareholding / control	2% stake on a fully diluted basis and accordingly			
acquired and / or number of shares acquired;	the stake of the Company has been increased from			
	49% to 51% on a fully diluted basis.			
j) brief background about the entity	The JPL was incorporated on 29.08.2005. JPL is			
acquired in terms of products/line of	engaged in the Business of Recycling of Non-			
business acquired, date of incorporation,	Ferrous Metals with operations covering recycling			
history of last 3 years turnover, country in	of Lead Acid Batteries and other Secondary Lead			
which the acquired entity has presence and	waste. The company and its subsidiaries are also			
any other significant information (in brief);	equipped to process complex mixtures of Hazardous Industrial waste of non-ferrous metals to recover Lead, Tin, Zinc, Copper, Cadmium etc JPL's advanced technical expertise enables the efficient extraction of trace metals from waste materials, ensuring highly cost-effective operations. JPL & its subsidiaries have manufacturing units located at Kathua district, Jammu & Kashmir and Kota, Rajasthan. The Consolidated revenue of JPL			
<b>3</b> .5				
	was as under:			
	(Rs in Crores)			
	Year	Turnover	EBIDTA	Net
				Profit
	2021-22	825.70	37.84	11.41
	2022-23	1013.38	52.45	17.17
	2023-24	1173.78	75.25	26.98



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