

JONJUA OVERSEAS LIMITED

(A Company listed and traded on the BSE SME)

CIN: L51909PB1993PLC013057

REGD.OFFICE: HM 228, PHASE 2, SAS NAGAR

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website.www.jonjua.com

COMPANY SECRETARIAT (A ZERO BANK DEBT COMPANY)

Date: 6th January, 2024.

To:

The Listing & Compliance Department BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai — 400023.

Trading Symbol: **JONJUA** Scrip Code: **542446**

Subject: Media Release

We attach a copy of the Media Release issued by the Company, titled "Overwhelming Response to Jonjua Overseas Limited Rights Issue of Rs. 7,92,53,390; Subscribed 1.28 Times".

This is for your information and dissemination on your website.

Thanking you.

Very truly yours,

For JONJUA OVERSEAS LIMITED

Major Harjinder Singh Jonjua Retd. Managing Director, (DIN: 00898324)







JONJUA OVERSEAS LIMITED (A ZERO BANK DEBT COMPANY)

OVERWHELMING RESPONSE TO JONJUA OVERSEAS LIMITED RIGHTS ISSUE OF RS. 7,92,53,390; SUBSCRIBED 1.28 TIMES

Dear Shareholders,

We are pleased to announce that our recent Rights Issue has been successfully completed and significantly oversubscribed. This remarkable achievement is a testament to your continued confidence in our Company and its future prospects.

Jonjua Overseas Limited is proud to announce that it has achieved successful closure of Rights Issue for 79,25,339 equity shares, with the subscription rate of approximately 1.28 times. Rights Issue has received Listing and Trading approval. Jonjua Overseas Limited works on the principle that its strength lies in its Shareholders and, therefore, thanks all the Applicants for their continued patronage and support.

Your participation not only strengthens our capital base but also demonstrates a shared commitment to the growth and success of our business.

Shareholder trust and confidence expressed in Rights issue motivates and inspires us to strive for greater heights and deliver sustainable growth to our Company.

Thanks & Regards,

Major Harjinder Singh Jonjua (Retd.)

Managing Director (DIN: 00898324)