

Ref. No.: OIL/CO/SE/2024-25/92

February 10, 2025

Listing Department
BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai- 400 001

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Scrip Code: 530135

Symbol: OPTIEMUS

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Giving Corporate Guarantee for Joint Venture cum Subsidiary of the Company

Dear Sir/ Ma'am,

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Operations and Administration Committee of the Board of Directors of the Company in its meeting held today i.e. on 10th February, 2025, has accorded its approval to give Corporate Guarantee in favour of State Bank of India or its Security Trustee for securing the credit facility amounting to Rs. 447 Crore, to be availed by Bharat Innovative Glass Technologies Private Limited (“**BIGTech**”), Joint Venture cum Subsidiary of the Company.

The requisite details required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are given in enclosed **Annexure-A**.

The meeting of Operations and Administration Committee of Board of Directors commenced at 12:15 P.M. and concluded at 12:30 P.M.

Kindly take the above information on your records.

Thanking You,

Yours truly,
For OPTIEMUS INFRACOM LIMITED

Vikas Chandra
Company Secretary & Compliance Officer

Encl.: As above

OPTIEMUS INFRACOM LIMITED

CIN : L64200DL1993PLC054086

Reg. Office: K-20, 2nd Floor, Lajpat Nagar-II, New Delhi-110024

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Annexure-A

Sr. No.	Particulars	Description
1.	Name of party for which such guarantees or indemnity or surety was given	Bharat Innovative Glass Technologies Private Limited (“ BIGTech ”), Joint Venture cum Subsidiary of the Company. (“ Borrower ”)
2.	Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	The Promoter/ Promoter Group doesn’t have interest in this transaction. The Corporate Guarantee will be provided by the Company on an arm’s length basis. Further, the Company has received an approval from its shareholders in the Extra Ordinary General Meeting held on January 04, 2025 for entering into material related party transactions with BIGTech by way of giving guarantees/providing securities to State Bank of India on behalf of BIGTech for an amount not exceeding Rs. 447 Crores.
3.	Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	The Company will give Corporate Guarantee in favour of State Bank of India or its Security Trustee to secure the credit facilities amounting to Rs. 447 Crore, to be availed by BIGTech.
4.	Impact of such guarantees or indemnity or surety on listed entity	The Guarantee will be treated as a contingent liability for the Company on standalone basis. On consolidated basis, it has no impact, as the accounts of BIGTech will be consolidated with the Company. At this point, there is no impact of this guarantee on the Company.