

ROSSELL INDIA LIMITED



3rd September, 2024

The Department of Corporate Services BSE Limited Ground Floor, P. J. Towers Dalal Street, Fort Mumbai – 400 001 Scrip Code : 533168	National Stock Exchange of India Ltd. Listing Department, Exchange Plaza, Bandra- Kurla Complex Bandra (E), Mumbai – 400 051 Symbol: ROSSELLIND
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Dear Sirs,

Sub: **Disclosure under Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Furtherance to our letter dated 13th August, 2024 and 30th August, 2024, wherein the Company has submitted the certified true copy of final Order pronounced by Hon'ble National Company Law Tribunal(NCLT), Kolkata Bench for sanctioning the:

- a. Scheme of Amalgamation between BMG Enterprises Limited (“**the Transferor Company**”) and Rossell India Limited (“**the Transferee Company**” or “**Company**”) and their respective shareholders (“**Scheme of Amalgamation**” or “**Scheme**”); and
- b. Scheme of Arrangement between Rossell India Limited (“**the Demerged Company**” or “**Company**”) and Rossell Techsys Limited (“**the Resulting Company**”) and their respective shareholders (“**Scheme of Arrangement**” or “**Scheme**”);

In connection to the above, kindly be advised that in compliance with the provisions of Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Schemes Implementation Committee of the Board of Director at its meeting held today i.e. 3rd September, 2024, has fixed **20th September, 2024 as the Record Date** for the following purpose:

- i. To determine the eligibility of the members of the Transferor Company to whom New Equity Shares will be allotted by the Transferee Company as per clause 6.1 of the Scheme of Amalgamation sanctioned by the NCLT, Kolkata Bench;
- ii. To determine the eligibility of the members of the Demerged Company to whom New Equity Shares will be allotted by the Resulting Company as per clause 11.1 of the Scheme of Arrangement sanctioned by the NCLT, Kolkata Bench;

You are requested to take the above on records.

Yours faithfully,
For **ROSSELL INDIA LTD.**

NIRMAL KUMAR KHURANA
DIRECTOR (FINANCE) AND
COMPANY SECRETARY

