



Reliance Infrastructure Limited

CIN : L75100MH1929PLC001530

Regd. Office:

Reliance Centre, Ground Floor,
19, Walchand Hirachand Marg,
Ballard Estate, Mumbai 400 001

Tel: +91 22 4303 1000

Fax: +91 22 4303 4662

www.rinfra.com

February 14, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 500390

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELINFRA

Dear Sir(s),

Sub: Disclosure under Regulation 30 & 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ('Listing Regulations')

Pursuant to Regulation 30 & 51 of the Listing Regulations read with Para B of Part A of Schedule III of the Listing Regulations and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, we enclose herewith the disclosure as set out in Annexure A.

Yours faithfully,

For **Reliance Infrastructure Limited**

Paresh Rathod
Company Secretary

Encl. : As above

Agreement which are binding and not in normal course of business:

Sr. No.	Disclosure Item		Details
a.	Name(s) of parties with whom the agreement is entered;	:	Settlement Terms agreed. Settlement Agreement to be executed with IDBI Trusteeship Services Limited (“Debenture Trustee”), the trustee for the Company’s Non-Convertible Debentures of Series 20E (NCDs).
b.	Purpose of entering into the agreement	:	Settlement of dues and extinguishment of the NCDs.
c.	Size of agreement;	:	Rs. 419 crore.
d.	Shareholding, if any, in the entity with whom the agreement is executed;	:	Nil
e.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	:	Withdrawal of the enforcement action under SERFAESI and all other litigations, notices and actions taken by the Debenture Trustee against the Company.
f.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	:	No
g.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	:	No
h.	In case of issuance of shares to the parties, details of issue price, class of shares issued	:	Not Applicable
i.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan	:	Not Applicable

Sr. No.	Disclosure Item	Details
	agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis;	
j.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	: Not Applicable
k.	impact of such settlement on the financial position of the listed entity.	Extinguishment of the NCDs and withdrawal of the enforcement action initiated by the Debenture Trustee under SERFAESI and other matters.