



BirlaSugar

K.K. BIRLA GROUP OF SUGAR COMPANIES

UPPER/SE/2016-17/53

March 14, 2017

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra- Kurla Complex, Bandra (E)
Mumbai 400 051
Symbol : UPERGANGES

The Dy. General Manager
Corporate Relationship
Department
BSE Ltd.
1st Floor, New Trading Ring,
Rotunda Building
P.J. Towers, Dalal Street, Fort
Mumbai-400 001
Stock Code : 530505

The Secretary
The Calcutta Stock
Exchange Ltd.
7, Lyons Range
Kolkata 700 001
Stock Code - 10031097

Sub: Fixation of Record Date under Regulation 42 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

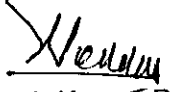
This is to inform that pursuant to Regulation 42 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 the Company has proposed to fix **Saturday, March 25th, 2017** as the **Record Date** (subject to confirmation of your good office) for the purpose of ascertaining the eligibility of the Equity (listed) and Preference (unlisted) shareholders, who shall be entitled to the respective shares issued by the transferee companies pursuant to the Composite Scheme of Arrangement between Upper Ganges Sugar & Industries Limited, The Oudh Sugar Mills Limited, Palash Securities Limited, Allahabad Canning Limited, Ganges Securities Limited, Cinnatollah Tea Limited, Vaishali Sugar & Energy Limited, Magadh Sugar & Energy Limited and Avadh Sugar & Energy Limited and their respective Shareholders and Creditors('the Scheme'). The Shares will be allotted to those shareholders whose names appear:

- as beneficial owners in the statement(s) furnished by the Depository(ies) on the close of business hours on Saturday, 25th March, 2017 in respect of shares held in electronic form; and
- as Members in the Register of Members after giving effect to all valid share transfer request in physical form lodged with the Company/ R&TA on the close of business hours on Saturday, 25th March, 2017.

You are requested to take the same in your records.

Thanking you

Yours faithfully,
Upper Ganges Sugar & Industries Limited,


Santosh Kumar Poddar
Company Secretary
FCS - 1553



Upper Ganges Sugar & Industries Limited