

February 06, 2025

To

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street

Mumbai- 400 001

SCRIP CODE: 543895

Subject: Intimation of Board Meeting scheduled to be held on Friday, February 14, 2025

Ref.: Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/ Madam,

With reference to the captioned subject, we wish to inform you that the meeting of Board of Directors of the Company is scheduled to be held on Friday, February 14, 2025, to consider and approve, inter alia:

1. To take on records the In-Principle approval received from BSE Limited dated January 31, 2025 for the issue and allotment of 44,74,000 (Forty-Four Lakh Seventy-Four Thousand) Fully Convertible Warrants (“*Warrants/ Convertible Warrants*”) for cash.
2. To authorized the Preferential Allotment Committee for allotment of Warrants (Equity Convertible Warrants);
3. To discuss and review the corporate restructuring plan of the company, which will encompass all subsidiaries and associate companies within the Group.
4. Any other matter with the permission of Chair.

The Trading Window for trading in the Company’s equity shares has been closed from this notice i.e February 06, 2025 till the expiry of forty-eight (48) hours after the announcement/declaration of the outcome of this meeting.

Kindly take the above information on your record and acknowledge.

Thanking You

Yours Faithfully

For Exhicon Events Media Solutions Limited

Pranjul Jain

Company Secretary and Compliance Office

Membership No. A67725

EXHICON EVENTS MEDIA SOLUTIONS LIMITED

(Formerly Known as Exhicon Events Media Solutions Private Limited) CIN:L74990MH2010PLC208218

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