

# S R INDUSTRIES LIMITED

CIN: L29246PB1989PLC009531

Corporate office: II-B / 20, First Floor Lajpat Nagar, New Delhi-110024  
Registered Office: E- 217, Industrial Area, Phase 8B, Mohali, Punjab- 160071  
Ph: 011-69999159, E-mail: srindustries9531@gmail.com  
(Rehabilitate from Corporate Insolvency Resolution Process)

Date: 20-12-2024

To,  
The Listing Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

Script Code: 513515  
Script Name: SRIND

Dear Sir\Ma'am,

**Sub: Intimation of Record Date for the purpose of Corporate Actions in relation to capital restructuring of S R Industries Limited (the Company) pursuant to implementation of the Approved Resolution Plan by the Hon'ble NCLT, Chandigarh Bench vide its Order dated 01 July, 2024:**

Pursuant to the applicable provisions of Regulation 30, 42 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in the process of implementation of the provisions of the Resolution Plan of the Company approved by the Hon'ble NCLT, Chandigarh Bench vide its Order dated 01 July, 2024, the Record Date has been fixed to be Monday, December 30, 2024 for the purpose of the capital restructuring of the Company as outlined in the approved Resolution Plan of the Company.

**Detailed pre and post-shareholding pattern of Corporate Debtor assuming 100% conversion of securities:**

#### **Pre-CIRP shareholding pattern:**

| Category of Shareholder                            | No of fully paid- up equity share capital |
|--|---|
| Promoter & Promoter Group<br>(Erstwhile Promoters) | 38,39,265                                 |
| Public & Others                                    | 1,57,84,235                               |
| Total  | 1,96,73,500                               |

#### **Note:**

In the capital structure the Company contain Preference Share also, as per Financial statement of the Company.

#### **Post-CIRP shareholding pattern:**

| Sr.No.                               | Name                                 | No. of holding | % of holding |
|--------------------------------------|--------------------------------------|----------------|--------------|
| Promoter and Promoter Group holding: |                                      |                |              |
| 1.                                   | BAZEL INTERNATIONAL LIMITED          | 98,56,424      | 50.10%       |
| 2.                                   | SAM REALTOWN PRIVATE LIMITED         | 19,67,350      | 10.00%       |
| 3.                                   | AMS INFRASTRUCTURE PRIVATE LIMITED   | 17,70,615      | 9.00%        |
| 4.                                   | MASATYA TECHNOLOGIES PRIVATE LIMITED | 35,21,556      | 17.90%       |
| 5.                                   | Mr. KAPIL GARG                       | 5,90,205       | 3.00%        |

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|                 |                                  |             |         |
|-----------------|----------------------------------|-------------|---------|
| 6.              | EXPERTPRO REALTY PRIVATE LIMITED | 9,83,675    | 5.00%   |
|                 |                                  |             |         |
| Public Holding: |                                  |             |         |
| 1.              | Public Holding                   | 9,83,675    | 5.00%   |
|                 |                                  | 1,96,73,500 | 100.00% |

As per Resolution plan change in shareholding structure will be as follows:

- Pursuant to the approval of Resolution plan, the fully paid up 38,39,265 equity shares of the SR Industries Limited held by previous promoters of the company shall stand cancelled and extinguished.
- The Fully paid up 1,58,34,235 equity shares of the Corporate Debtor held by Public shareholders of the Corporate Debtor shall be allotted 5% equity shares i.e. 9,83,675 equity shares of the Corporate Debtor on proportionate basis.
- 1,88,81,788 fully paid-up equity shares of face value of Rs. 10 each will be allotted to the new promoters of the Corporate Debtor in lieu of the infusion of funds of Rs. 11,70,00,000.
- The equity share capital of the Company post of this allotment shall be Rs. 19,67,35,000/- divided into 1,96,73,500 fully paid up equity shares of Rs. 10/- each.
- Further after the approval of resolution plan, the Paid-up 14,60,000 Preference Share of Rs. 100/- each shall be ceased to be members of the Corporate Debtor and all their existing shareholding will be extinguished and annulled.

You are requested to take the above on record.  
For and on behalf of Board of Directors of  
S R Industries Limited

Shivam Sharma  
Company Secretary & Compliance officer  
Place: New Delhi