



HAZOOR MULTI PROJECTS LIMITED

CIN : L99999MH1992PLC269813

September 12, 2024

To,
BSE LIMITED
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

Scrip ID/Code/ ISIN: HAZOOR/ 532467/ INE550F01031

Sub: Outcome of fund-raising committee meeting held on Thursday, September 12, 2024

“Conversion of 1,37,000 warrants into equal number of equity shares of the Company”

Dear Sir/Madam,

In furtherance to our communication dated June 25, 2024 w.r.t. to allotment of warrants, in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the fund-raising committee of the Company in their meeting held today i.e. Thursday, September 12, 2024, *inter-alia*, considered and approved the allotment of equity shares on conversion of 1,37,000 warrants into 1,37,000 equity shares of face value of Rs. 10/- each at an issue price of Rs. 300 each (including a premium of Rs. 290/- per share), to “Non-Promoters/Public Category”, on preferential basis, upon receipt of balance amount aggregating to Rs.3,08,25,000/- at the rate of Rs. 225/- (Rupees Two Hundred and Twenty-Five Only) per warrant (being 75% of the issue price per warrant) from the following allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018.

S. No	Name of Allottees	No of warrants allotted	No. of warrants applied for conversion	No of equity shares allotted	Amount received being 75% of the issue price per warrant	No of warrants pending for conversion
1	Suresh Kumar Garg	17,000	17,000	17,000	38,25,000	Nil
2	Piyush Kant	75,000	75,000	75,000	1,68,75,000	Nil
3	Raturaj Bhalchandra Thakare	50,000	10,000	10,000	22,50,000	40,000
4	Arun Kapoor	25,000	25,000	25,000	56,25,000	Nil
5	Safir Anand	35,000	10,000	10,000	22,50,000	25,000
	Total	2,02,000	1,37,000	1,37,000	3,08,25,000	65,000

Pursuant to members approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to Non-Promoters/Public Category, on preferential basis, at an Issue Price of Rs. 300/- per warrant on payment of Rs.75 per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 225/- within 18 months from the date of warrant allotment.

Consequent to today's conversation of warrants/allotment of Equity Shares, the issued and paid-up capital of the Company stands increased to Rs. 19,70,13,520/- consisting of 1,97,01,352 equity shares of Rs. 10/- each.

The new equity shares so allotted, shall rank *pari-passu* with the existing equity shares of the Company.

It may be pleased note that 1,15,94,489 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 225/- per warrant within 18 months from the date of warrant allotment.

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Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure I** to this letter.

The Meeting commenced at 17.30 pm and was concluded at 18.15 pm.

You are requested to take the information on record and oblige.

Thanking you.

Yours Faithfully,

For Hazoor Multi Projects Limited

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Pawankumar Nathmal Mallawat
Executive Director
DIN: 01538111

Annexure-I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

S. No.	Particulars	Disclosures																																								
1	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of warrants.																																								
2	Type of issuance	Preferential Allotment																																								
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 1,37,000 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 300/- each (including a premium of Rs. 290/- per share) upon conversion for equal number of Warrants at an issue price of Rs. 300/- each upon receipt of balance amount at the rate of Rs. 225 per warrant (being 75% of the issue price per warrant) aggregating to Rs. 3,08,25,000/-.																																								
Additional information in case of preferential issue:																																										
4	Name and number of the Investor(s)	<ol style="list-style-type: none"> Suresh Kumar Garg Piyush Kant Ruturaj Bhalchandra Thakare Arun Kapoor Safir Anand 																																								
5	<p>Post allotment of securities - outcome of the subscription,</p> <p>issue price / allotted price (in case of convertibles),</p>	<table border="1"> <thead> <tr> <th rowspan="2">Name of the Allottee(s)</th> <th colspan="2">Pre- Issue Equity holding before the allotment</th> <th rowspan="2">No. of Shares allotted upon conversion of warrant</th> <th colspan="2">Post issue Equity Holding after exercise of Warrants</th> </tr> <tr> <th>No. of shares</th> <th>%</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Suresh Kumar Garg</td> <td>0</td> <td>0</td> <td>17,000</td> <td>17,000</td> <td>0.09</td> </tr> <tr> <td>Piyush Kant</td> <td>0</td> <td>0</td> <td>75,000</td> <td>75,000</td> <td>0.38</td> </tr> <tr> <td>Ruturaj Bhalchandra Thakare</td> <td>0</td> <td>0</td> <td>10,000</td> <td>10,000</td> <td>0.05</td> </tr> <tr> <td>Arun Kapoor</td> <td>0</td> <td>0</td> <td>25,000</td> <td>25,000</td> <td>0.13</td> </tr> <tr> <td>Safir Anand</td> <td>0</td> <td>0</td> <td>10,000</td> <td>10,000</td> <td>0.05</td> </tr> </tbody> </table> <p>Warrants had been allotted on June 25, 2024 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 75 per warrant (being 25% of the issue price per warrant).</p> <p>Now, 1,37,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 225 per warrant (being 75% of the issue price per warrant)</p>	Name of the Allottee(s)	Pre- Issue Equity holding before the allotment		No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants		No. of shares	%	No. of shares	%	Suresh Kumar Garg	0	0	17,000	17,000	0.09	Piyush Kant	0	0	75,000	75,000	0.38	Ruturaj Bhalchandra Thakare	0	0	10,000	10,000	0.05	Arun Kapoor	0	0	25,000	25,000	0.13	Safir Anand	0	0	10,000	10,000	0.05
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6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 1,37,000 warrants into 1,37,000 fully paid-up Equity Shares of Rs.10/- each at an issue price of Rs. 300 each (including a premium of Rs. 290/- per share)																																								

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