



December 31, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Debenture Scrip Code(s): 973754
ISIN: INE0CCU07058

Subject: Certificate under Regulation 57(1) and Disclosure under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

We wish to inform you that 5000 (five thousand) senior, listed, rated, secured, non-cumulative, taxable, transferable, redeemable, non-convertible debentures (“Debenture”) in the denomination of INR 10,00,000 (Rupees ten lakhs only) each of Mindspace Business Parks REIT for an aggregate principal amount of INR 500,00,00,000/- (Rupees five hundred crores only), issued and allotted vide its Private Placement Offer Letter dated January 31, 2022, and listed on the WDM Segment of BSE Limited have been redeemed on December 30, 2024. However, please note that the date of maturity of the said Debenture is December 31, 2024. The Company have made the necessary payment including interest till the date of maturity to the Debenture Holders on December 30, 2024.

We further wish to inform that the payment of redemption amount in respect of the Debenture bearing ISIN No: INE0CCU07058, is paid as under:

ISIN of the Security	Security Description	Record Date	Payment Date	Date of last interest payment
INE0CCU07058	5000 (Five Thousand) Senior, Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable Non-Convertible Debenture (“ Non - Convertible Debentures ”) of face value of INR 10,00,000/- (Rupees Ten Lakh Only) each, issued by Mindspace Business Parks REIT, for an aggregate principal amount of INR 500,00,00,000/- (Indian Rupees Five Hundred Crores Only). Date of Allotment: February 01, 2022	December 16, 2024	Date of Redemption: December 30, 2024 Date of Maturity: December 31, 2024	September 26, 2024

K Raheja Corp Investment Managers Private Limited
(acting as the Manager to Mindspace Business Parks REIT)
Corporate Identification Number (CIN): U68200MH2023PTC406104
Regd. Office: Raheja Tower, C-30, Block ‘G’, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Phone: +91 – 22- 2656 4000 | www.mindspacereit.com



We also confirm that the payment of redemption amount for the said Debenture which were due as on the date of maturity have been paid on December 30, 2024, the details of the same is enclosed as “**Annexure A**” and there is no unpaid amount in respect of the interest or principal in relation to the Debenture as on maturity date.

We request you to take the above information on record.

Thanking you,

Yours Faithfully,

For and on behalf of **K Raheja Corp Investment Managers Private Limited**
(Formerly known as K Raheja Corp Investment Managers LLP)
(acting as the Manager to Mindspace Business Parks REIT)

Bharat Sanghavi
Company Secretary & Compliance Officer
Membership No.: A13157



Annexure "A"

Name of the Holder	Principal Repayment	Post TDS Interest Payment
ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY HYBRID '95 FUND	125,000,000	1,995,219
ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SAVINGS FUND	1,250,000,000	19,952,186
ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE REGULAR SAVINGS FUND	125,000,000	1,995,219
ICICI PRUDENTIAL ALL SEASONS BOND FUND	350,000,000	5,586,613
ICICI PRUDENTIAL BALANCED ADVANTAGE FUND	350,000,000	5,586,613
ICICI PRUDENTIAL EQUITY & DEBT FUND	350,000,000	5,586,613
ICICI PRUDENTIAL SHORT TERM FUND	350,000,000	5,586,613
MAX LIFE INSURANCE CO. LTD. - GNXX - MAX LIFE-GROUP FUND	500,000,000	7,980,875
AXIS TREASURY ADVANTAGE FUND	250,000,000	3,990,438
AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS ULTRA SHORT DURATION FUND	750,000,000	11,971,312
UTI ULTRA SHORT DURATION FUND	350,000,000	5,586,613
TATA RETIREMENT SAVINGS FUND-MODERATE PLAN	220,000,000	3,511,585
TATA CORPORATE BOND FUND	30,000,000	478,853
Total	5,00,00,00,000	7,98,08,752