

October 03, 2024

To

The Listing Department
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai - 400001
Scrip Code: 533320

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Mumbai - 400051

Trading Symbol: JUBLINDS

Sub: Disclosure under Regulations 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Ref: Effectiveness of the Composite Scheme of Arrangement for Amalgamation of HSSS Investment Holding Private Limited ("Amalgamating Company 1"), KBHB Investment Holding Private Limited ("Amalgamating Company 2"), SSBPB Investment Holding Private Limited ("Amalgamating Company 3") ("Amalgamating Companies"), Jubilant Industries Limited ("the Company"/ "JIL") and Jubilant Agri and Consumer Products Limited ("JACPL"/"Amalgamated Company")

Dear Sir/Madam,

This is furtherance to our letter dated August 10, 2024, September 03, 2024 and September 04, 2024, respectively, wherein the Hon'ble National Company Law Tribunal, Allahabad Bench ('NCLT'), vide its Order dated August 07, 2024, ("Order"), a certified copy of order which was received on September 03, 2024 had approved the Composite Scheme of Arrangement for Amalgamation of HSSS Investment Holding Private Limited ("Amalgamating Company 1"), KBHB Investment Holding Private Limited ("Amalgamating Company 2"), SSBPB Investment Holding Private Limited ("Amalgamating Company 3") ("Amalgamating Companies"), Jubilant Industries Limited ("the Company"/ "JIL") and Jubilant Agri and Consumer Products Limited ("JACPL"/"Amalgamated Company") and their Respective Shareholders and Creditors ("Composite Scheme") under the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act") read with the Rules framed thereunder.

It may note that the said Composite Scheme consist of following 4(four) parts:

PART-A	Definitions and Capital Structure of the Companies
PART-B	Amalgamation of Amalgamating Company No.1, Amalgamating Company No.2 and Amalgamating Company No.3 with and into JIL ("referred as Amalgamation-1)

A Jubilant Bhartia Company

OUR VALUES



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PART-C	Amalgamation of resulting JIL with and into Jubilant Agri and Consumer Products Ltd. (the Amalgamated Company) on a going concern basis. (referred as Amalgamation-2)
PART-D	General Terms and Conditions.

The Company vide an intimation dated September 04, 2024, informed the exchange regarding the effectiveness of the Part-B of the Composite Scheme i.e. **Amalgamation-1**.

Now, in furtherance thereof, we wish to inform that the Board of Directors of JACPL in consultation with the Restructuring Committee of the Board of Directors of the Company has fixed **Wednesday, October 16th, 2024**, as the record date for the purpose of determining the shareholders of JIL to whom the Shares will be allotted by the Amalgamated Company pursuant to Amalgamation-2.

Furthermore, the E-Form INC-28 for both JIL and JACPL for the purpose of effectiveness of Amalgamation -2 will be filed today i.e October 03, 2024 by the respective Companies. Accordingly, as per clause (1.18 (ii)) read with clause (1.9) of PART-A of the Composite Scheme, amalgamation of JIL into JACPL, on a going concern basis, pursuant to Part-C of the Composite Scheme shall be effective from today. Consequently, pursuant to clause 13 of Part-C of the Composite Scheme, JIL will stand amalgamated into and with JACPL and be dissolved without being wound up w.e.f. October 03, 2024.

Furthermore, kindly also note that pursuant to the clause 12(ii) and 12(iii) of Part-C of the Composite Scheme, the Authorized Share Capital of the Amalgamated Company i.e., JACPL shall stand reclassified and increased to 7,79,77,617 Equity Shares of Rs. 10/- each, aggregating to Rs. 77,97,76,170/- (Rupees Seventy-Seven Crore Ninety-Seven Lac Seventy-Six Thousand One Hundred Seventy Only).

The Board of Directors of the Company collectively places its gratitude to all the stakeholders of the Company for their unwavering support that has contributed to the success of JIL over the years.

You are requested to take the above on your records.

**Thanking you,
Yours faithfully,
For Jubilant Industries Limited**

**Brijesh Kumar
Company Secretary & Compliance Officer**

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