

February 3, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051,
Maharashtra, India.

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001,
Maharashtra, India.

Company Code: CINELINE (NSE) / 532807(BSE)

Sub.: Allotment of 38,46,153 (Thirty-eight Lakhs Forty-Six Thousand One Hundred Fifty-Three) Warrants convertible into, or exchangeable for, One Equity Share of the Company pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we inform that the Board of Directors of the Company at its Board Meeting held on the same day i.e. Monday, February 3, 2025 has approved inter-alia the allotment of Warrants convertible into equity shares as mentioned below and the details of the same are as follows:

In exercise of the powers conferred on the Board of Directors and in terms of the approval of the shareholders of the Company at their Extra-Ordinary General Meeting held on January 8, 2025 and in terms of the In-principle approval received from the BSE Limited (BSE) vide its Letter No. **LOD/PREF/MV/FIP/1727/2024-25** dated **24th January 2025** and the National Stock Exchange of India Limited (NSE) vide its Letter No. **NSE/LIST/45953** dated **23rd January 2024** and upon receipt of an amount aggregating to ₹11,24,99,975.25 (Rupees Eleven Crore Twenty Four Lakhs Ninety-Nine Thousand Nine Hundred Seventy Five and Twenty-Five paise) at a rate of ₹29.25/- (Indian Rupees Twenty-Nine and Twenty-Five Paise only) for each Warrants, which is equivalent to **25% (Twenty Five Per Cent)** of the Warrant Issue Price at the time of subscription and duly signed application forms from certain members of the promoter group and to a person belonging to non-promoter category of the Company enlisted below in the table ("**Warrant Holder(s)**")/"**Proposed Warrant Allottee(s)**"), the Board of Directors be and hereby allot, on preferential basis, 38,46,153 (thirty eight lakhs forty six thousand one hundred fifty three) Warrants, each convertible into, or exchangeable for, 1 (One) fully paid-up equity share of the Company having face value of ₹5/- (Indian Rupees Five Only) ("**Equity Share**") each ("**Warrants**") at an issue price [including the Warrant subscription price at the rate of ₹29.25/- (Indian Rupees Twenty-Nine and Twenty-Five Paise only) per Warrant ("**Warrant Subscription Price**") and the Warrant exercise price at the rate of ₹87.75/- (Indian Rupees Eighty-Seven and Seventy-Five Paise only)

Cineline India Limited

2nd Floor, A & B wing, Vilco Centre, Subhash Road, Opp Garware, Vile Parle (E), Mumbai- 400057
(India). Tel.: +91-22-67266688, Email: investor@cineline.co.in,
Corporate Identity Number (CIN): L92142MH2002PLC135964; www.moviemax.co.in

for each Warrant ("Warrant Exercise Price") of ₹117 (Indian Rupees One Hundred Seventeen Only) ("Warrant Issue Price") aggregating to ₹44,99,99,901/- (Indian Rupees Forty Four Crore Ninety Nine Lakhs Ninety Nine Thousand and Nine Hundred and One only) as tabulated below:

Sr No.	Name of the Warrants Allottee(s)	Category	No. of Warrants allotted	Warrant Subscription Amount (in ₹)
1.	Ashish Rasesh Kanakia	Promoter	5,34,188	1,56,24,999
2.	Niyati Rasesh Kanakia	Promoter	5,34,188	1,56,24,999
3.	Vrutant Himanshu Kanakia	Promoter	5,34,188	1,56,24,999
4.	Vrusti Benefit Trust	Promoter	5,34,188	1,56,24,999
5.	Utpal Sheth	Non-Promoter	17,09,401	4,99,99,979.25
TOTAL			38,46,153	11,24,99,975.25

Each of the Warrant, so allotted, is convertible into or exchangeable for 1(One) fully paid-up equity share having face value of ₹5/-(Indian Rupees Five Only) fully paid-up of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of ₹87.75/- (Indian Rupees Eighty-Seven and Seventy-Five Paise only) for each Warrant from the respective allottees at the time of allotment of equity shares pursuant to exercise of conversion option against each such Warrant within a maximum period of 18 (eighteen) months from the date of Allotment.

This is for your kind perusal and member's information. Please take the same on your record and acknowledge us the receipt.

Thanking you.

Yours' faithfully,

For Cinline India Limited



Rasesh Kanakia
Director & Chairman
DIN: 00015857

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