



August 14, 2024

To, The Department of Corporate Services, Bombay Stock Exchange Limited. , P J Towers, Dalal Street, Mumbai- 400001 Scrip Code: 511605	To, Listing Department, National Stock Exchange of India Limited. , Exchange Plaza 5th Floor, Plot No. C/1, G- Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051 NSE Symbol- ARIHANTCAP
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Sub: Allotment of warrants convertible into equity shares to entities belonging to promoter group on a preferential basis.

Ref: Our intimations dated May 25, 2024 and June 21, 2024

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and further to the approval of Board of Directors in their meeting held on May 25, 2024 and approval of members at their Extra Ordinary General Meeting held on June 21, 2024, and consequent to the in-principal approval granted by BSE Limited and National Stock Exchange of India Limited vide their respective letters dated August 05, 2024 and August 02, 2024 respectively, and upon receipt of an amount aggregating to ₹ 8,56,25,000 (Eight Crore Fifty Six Twenty Five Thousand only) at a rate of 25% of ₹ 68.50/- i.e. ₹ 17.125 (being 25% of the issue price per warrant) as warrant subscription price, we would like to inform you that the Preferential Allotment Committee has approved the allotment of 50,00,000 (Fifty Lakh) Convertible Warrants on a preferential basis at an issue price of ₹ 68.50/- to entities belonging to promoter group, as per the details set forth below:

Name of Allottee	Category	Number of warrants allotted	Price at which the warrants are issued (in ₹) (per warrant)	Paid-up value per warrant (at least 25% of the price at which the warrants are issued)	Consideration received as on the date of allotment (25%)	Balance amount to be receive
Ashok Kumar Jain HUF	Promoter Group	25,00,000	₹ 68.50	₹ 17.125	₹ 4,28,12,500	₹ 12,84,37,500
Arpit Jain HUF	Promoter Group	25,00,000	₹ 68.50	₹ 17.125	₹ 4,28,12,500	₹ 12,84,37,500

ARIHANT CAPITAL MARKETS LIMITED
(CIN: L66120MP1992PLC007182)

Regd. Off. : 6, Lad Colony YN Road, Indore - 452 001 Tel.: +91-731-4217100 Fax: +91-731-3016199
Corp. Off.: #1011 Solitaire Corporate Park, Bldg. No. 10, 1st Floor, Andheri Ghatkopar Link Road, Chakala, Andheri (E) Mumbai- 400093

Email: contactus@arihantcapital.com Website: www.arihantcapital.com



Upon conversion and exercise of the warrants into equity shares of the Company (which shall rank pari passu to the existing fully paid-up equity shares), the warrant holders will collectively hold 4.58% (Four point five eight percent) equity stake in the Company, on a fully diluted basis.

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules/ regulations /guidelines, if any, prescribed by any other regulatory or statutory authorities.

The equity shares issued upon conversion of the warrants so issued will be listed on BSE Limited and the National Stock Exchange of India Limited.

You are requested to take the same on your record.

Thanking you,
Yours faithfully,

For ARIHANT CAPITAL MARKETS LIMITED

Mahesh Pancholi
(Company Secretary)
M. No. - F7143

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