

GUJARAT APOLLO INDUSTRIES LIMITED

"Parishram", Cellar, 5-B, Rashmi Society, Nr. Mithakhali Circle, Navrangpura, Ahmedabad-380 009, Gujarat, India. Tel. +91-79- 26444597/98, 26564705 Email ID:cs@gapollo.net

January 18, 2025

Dy. General Manager BSE Limited Corporate Relation Department, P.J. Towers, Dalal Street, Fort, Mumbai – 400 001	The Manager National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code: 522217; Scrip Symbol: GUJAPOLLO	Scrip Symbol: GUJAPOLLO

Dear Sir/Madam,

Subject: Intimation for the date of Board Meeting for Allotment of Convertible Warrants

This has reference to our letters dated 28.08.2024, and 21.09.2024 whereby we have informed you of the outcome of the Board meeting for the proposal of considering the preferential issue of warrants and outcome of the extraordinary general meeting of the shareholders, respectively.

The approval of the shareholders was received at the extraordinary general meeting held on 21.09.2024, followed by the in-principle approvals granted by BSE Limited and National Stock Exchange of India Limited vide their respective letters dated January 9, 2025 for listing of the equity shares upon conversion of warrants, we hereby provide notice pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"), that a meeting of the Board of Directors of Gujarat Apollo Industries Limited ("the Company") will be held on Wednesday, 22.01.2025 for the following:

1. To allot 11,70,000 Convertible Warrants ("Warrants"), each Warrant convertible into 1 (One) Equity Share of face value of Rs. 10/- each (Rupees Ten only) to Non-Promoters, on a preferential basis in accordance with Chapter V of SEBI ICDR Regulations, as amended, and other applicable laws, at a price of Rs. 292/- (Rupees Two Hundred Ninety Two only) per warrant.
2. Any other matter with the permission of the Chair.

Kindly accept this letter in compliance with the requirements of the Listing Regulations. We request you to disseminate this information to the public.

Thanking You,

For **GUJARAT APOLLO INDUSTRIES LIMITED**



**Neha Chikani Shah [M'ship No:A-25420]
Company Secretary & Compliance Officer**

