

Date: October 15, 2024

BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street
Fort, Mumbai 400 001
Maharashtra, India

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

Scrip Code: 543358

Symbol: SANSERA

Dear Madam / Sir

Sub: Qualified institutions placement of equity shares of face value of ₹ 2 each (the “Equity Shares”) by Sansera Engineering Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the “Issue”).

In reference to the subject matter, we would like to inform you that the Issue was opened on October 10, 2024 and the same was intimated to you vide our letter dated October 10, 2024. We wish to inform you that the board of directors at its meeting held today i.e. October 15, 2024 has, *inter alia*, passed the following resolutions:

- a. Approved and declared the closure of the Issue today (i.e. October 15, 2024) pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue;
- b. Determined and approved the allocation of 77,22,007 Equity Shares at an Issue price of ₹ 1,554/- per Equity Share which is at a discount of ₹ 81.48 per Equity Share i.e. 4.98% to the floor price of ₹ 1,635.48 per Equity Share, in accordance with the SEBI ICDR Regulations (including a premium of ₹ 1,552/- per Equity Share of Rs. 2/- each) upon the closure of the Issue, determined according to the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- c. Approving and adopting the placement document dated October 15, 2024; and
- d. Approved and finalised the confirmation of allocation note to be sent to eligible qualified institutional buyers, intimating them of the allocation of Equity Shares pursuant to the Issue; and

In this relation, we will file the placement document dated October 15, 2024 with your office on October 15, 2024.

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SANSERA ENGINEERING LIMITED

Reg Off: Plant 7, No. 143/A, Jigani Link Road, Bommasandra Industrial Area, Anekal, Bangalore-560 105, India,
Tel: +91 80-27839081/82/83. Fax: +91 80-27839309
E-mail id: info@sansera.in Website: www.sansera.in CIN: L34103KA1981PLC004542

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We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

The meeting stated at 8.30 pm and ended at 9.30 pm.

Thanking you

Yours faithfully

For **SANSERA ENGINEERING LIMITED**

Name: Rajesh Kumar Modi

Designation: Company Secretary & Compliance Officer

Membership No.: F5176

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