

CFL/SE/2024-25/AUGUST/07

August 08, 2024

The Manager (Listing) BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Scrip Code: 508814	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex Mumbai-400 051 Security ID: “COSMOFIRST”
--	---

Sub: Investor Presentation

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed Investor Presentation on Operational and Financial Performance of the Company for the quarter ended on June 30, 2024. The Investor Presentation is also being hosted on the website of the Company viz <https://www.cosmofirst.com/investors/investors-presentation>

You are requested to take the same on your records.

Thanking You

Yours faithfully
For **Cosmo First Limited**

Jyoti Dixit
Company Secretary & Compliance Officer

Encl: a/a

A Perspective

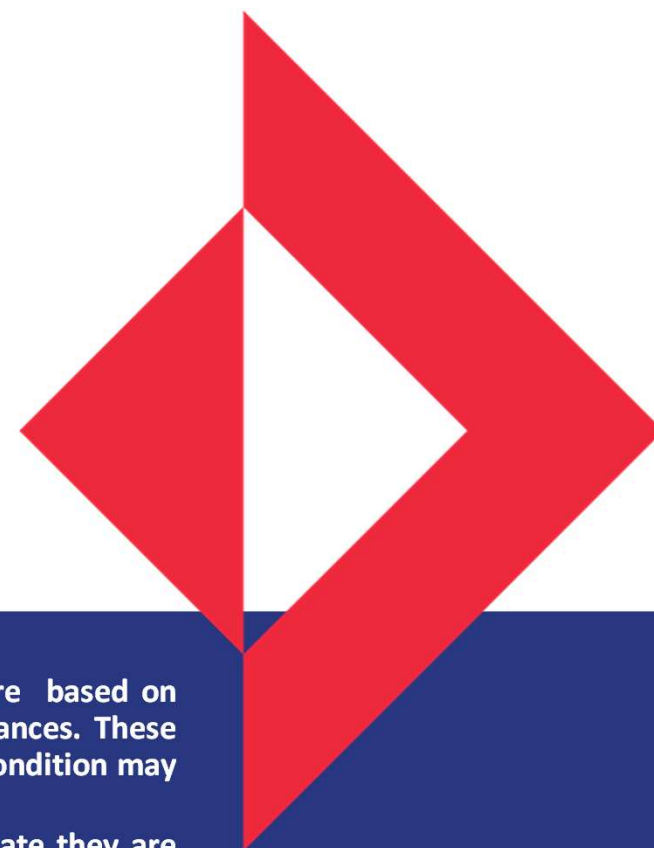
August 2024

Speciality Films, Speciality Chemicals, Rigid Packaging & Petcare

Flexible Packaging | Lamination | Labeling | Synthetic Paper | Speciality Chemicals | Plastech | Sunshield | D2C Petcare (Zigly)

Discussion Summary

- Cosmo First – An Overview
- June 2024: Quarter - Performance Snapshot
- Strategic Perspective
- Our Businesses:
 - ✓ Films Business
 - ✓ Specialty Chemicals
 - ✓ Rigid Packaging (Plastech)
 - ✓ D2C Petcare (Zigly)
- Financial Overview
- ESG Focus



Disclaimer

Certain statements in this presentation are forward-looking statements. These statements are based on management's current expectations and are subject to uncertainty and changes in circumstances. These statements are not guarantees of future results or occurrences. Actual results or other financial condition may differ materially from those included in these statements due to a variety of factors.

Any forward-looking statements made by or on behalf of Cosmo First speak only as to the date they are made, and Cosmo First does not undertake to update forward looking statements to reflect the impact of circumstances or events that arise after the date the forward looking statements were made.

Company Overview

Strong History & Leading Position

- ❑ Established in 1981, Cosmo Films Ltd. is the pioneer of BOPP Films Industry in India.
- ❑ Promoted by Mr. Ashok Jaipuria, the company is also the leading BOPP film exporter from India.

Films Production Facilities – Annual

- ❑ BOPP Films: 196K MT
- ❑ Thermal Films: 40K MT
- ❑ BOPET Films: 30K MT
- ❑ Coated Speciality Films: 20K MT
- ❑ Metalized Films: 30K MT
- ❑ CPP Films: 10K MT
- ❑ Capacitor Metallization Films: 700 MT

Strong Financials

- ❑ Continuous growth and profitability track record.
- ❑ Net Debt/EBITDA: 2.2 times (Mar'24)
- ❑ Net Debt/Equity: 0.4 times (Mar'24)

Global Leader in some Specialty Segments

- ❑ World's largest producer of thermal lamination films.
- ❑ Global second largest player in Specialty label films
- ❑ World's largest supplier of Industrial Application Films.

Related diversifications

- ❑ Speciality Chemicals
- ❑ Rigid Packaging
- ❑ Suncontrol Films (FY'25 onwards)

Strong R&D Focus

- ❑ Collective R&D experience of over 100 years.
- ❑ Five current patents and another nine are in pipeline.

Unique Proposition

- ❑ Uniquely positioned with a strong blend of specialty/semi-specialty (64% in FY'24) and commodity films.
- ❑ Globally amongst top four in BOPP Specialty films
- ❑ Set to be India's largest BOPP producer.

D2C Petcare Venture - "ZIGLY"

- ❑ D2C Omni channel business model to address pet's need at every stage of life.
- ❑ To build India's largest Pet care ecosystem with presence across the channels i.e. experience centers, online, mobile vans etc

ESG & Sustainability "CareEdge Good" Rating

- ❑ Environment: Focus on reducing Green House Gas emissions, green energy at plants, waste reduction, water treatment etc
- ❑ Social: Education to 62k+ students, over 650k lives touched and over 100k trees planted.
- ❑ Governance: Strong Independent board with 70% of Independent Directors

Company Overview – Businesses



Speciality films focused business with target to sell 80% BOPP based volume of speciality films by FY26 (FY24 Speciality 64% and Q1, FY25 69%)



End-to-end rigid packaging vertical (From Q3'FY24)



Automotive, architectural, safety & decorative window films (Upcoming by Q4, FY 25)



Verticals:

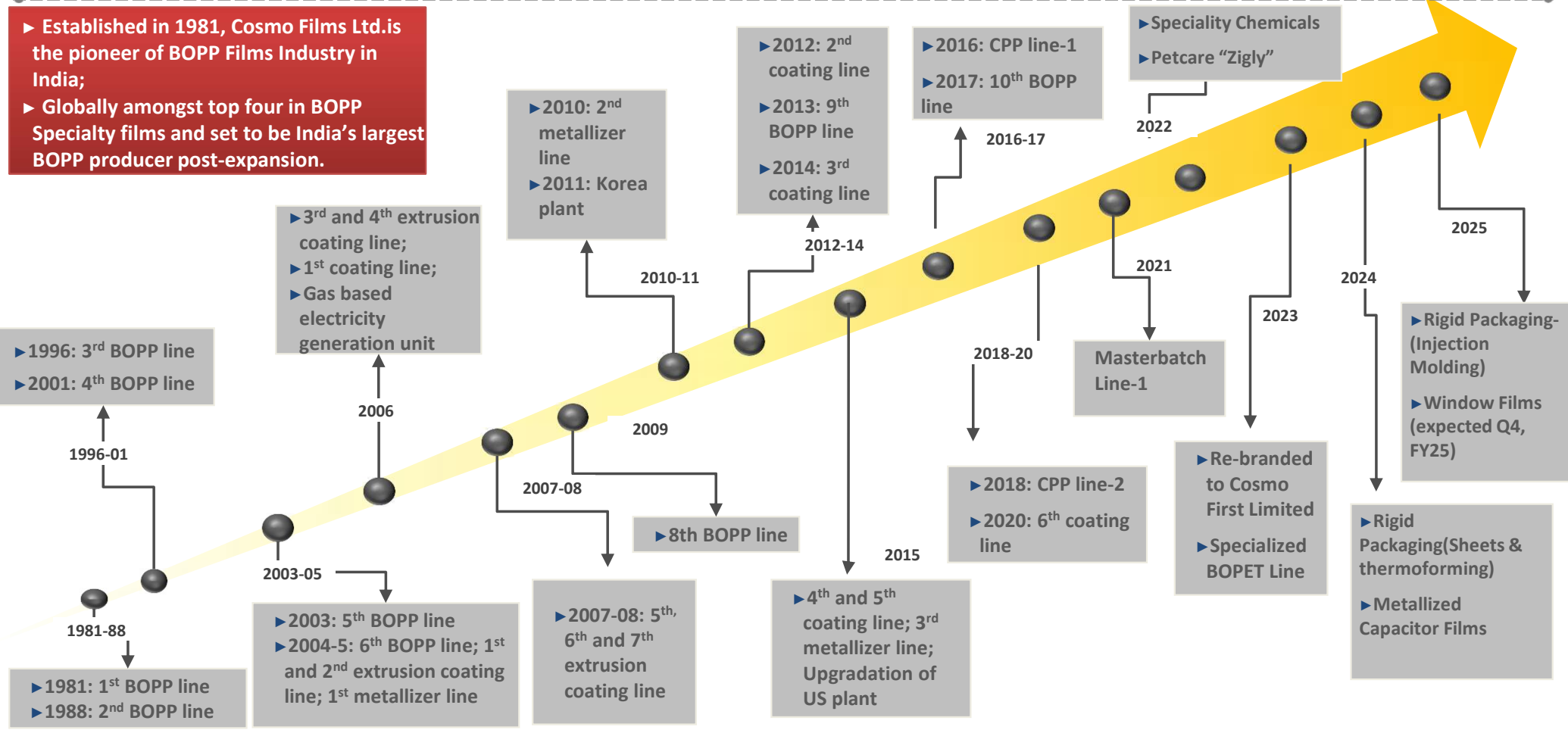
- Masterbatch (From FY21)
- Coating Chemicals (From FY22)
- Adhesive (From FY24)



Zigly is D2C, Digital First Omni Channel platform for Pets (Petcare is high growth Industry growing at 25% CAGR)

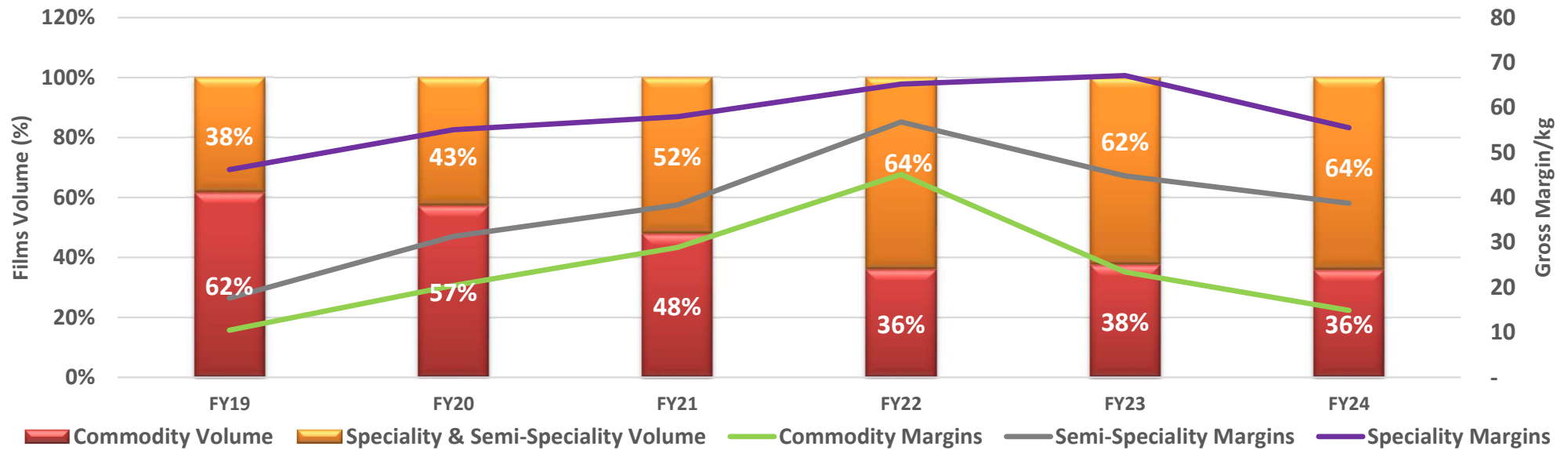
Company Overview - Key Milestones

▶ Established in 1981, Cosmo Films Ltd. is the pioneer of BOPP Films Industry in India;
▶ Globally amongst top four in BOPP Specialty films and set to be India's largest BOPP producer post-expansion.



Speciality & Semi Speciality Growth and Margins

- Expanding Speciality & Semi-Speciality films portfolio (high margin category) (FY24 64% volume; 11% CAGR over last 5 years).
- Target 80%+ volume from Speciality & Semi Speciality segment by 2026.

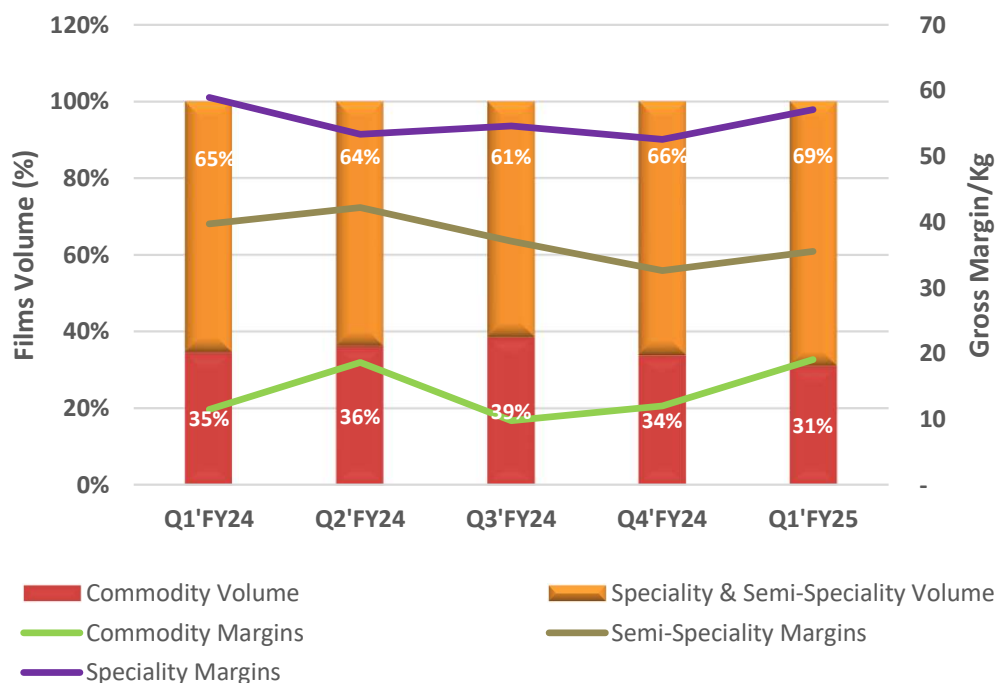


Notes:

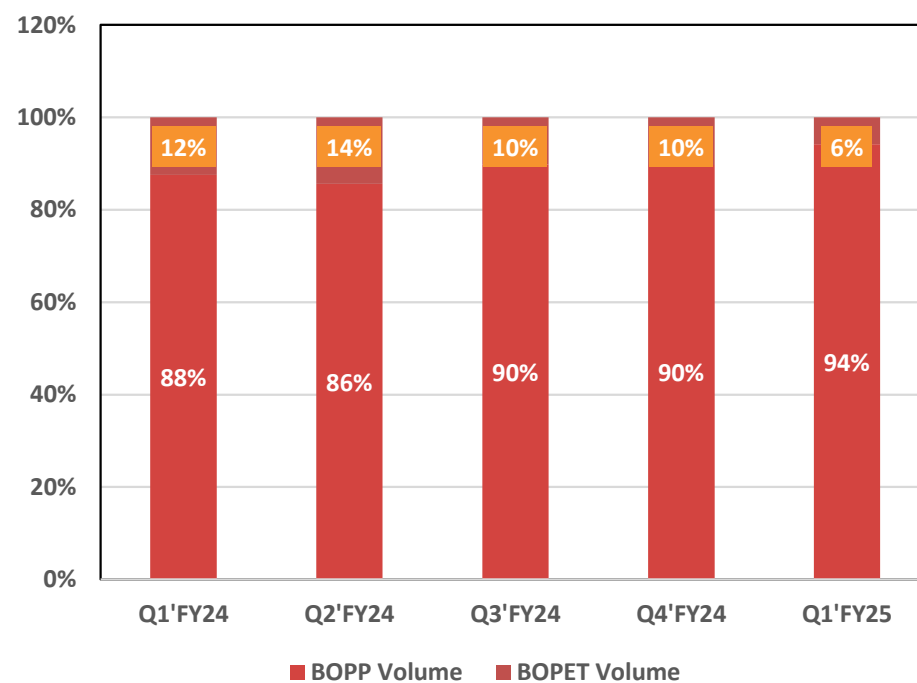
- Speciality margins per/kg have witnessed a marginal decline in FY24 owing to change in sales mix and uneven orders from a specialty export customer for a high margin specialty film. We expect the trend to normalize in FY25.
- Margins denote per/kg contribution for respective films categories.

Films Margin/Volume & Capacity Utilization

Quarterly movement in Films margin



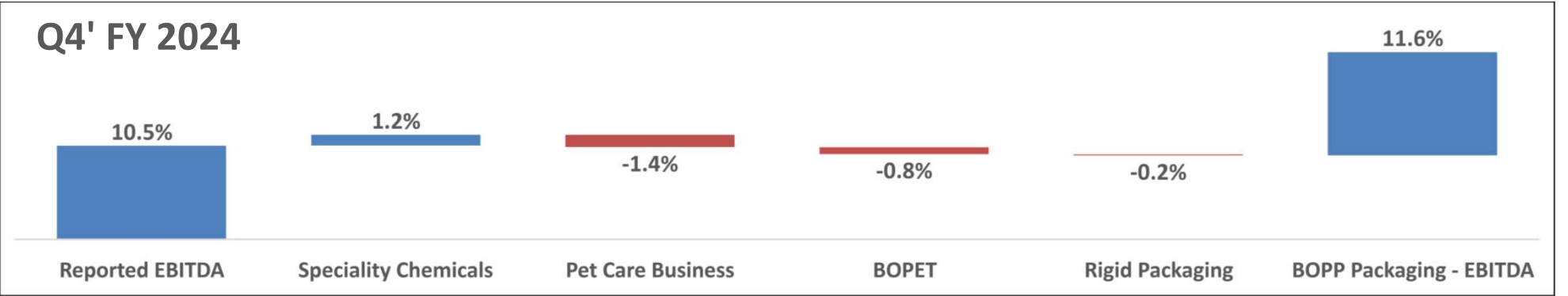
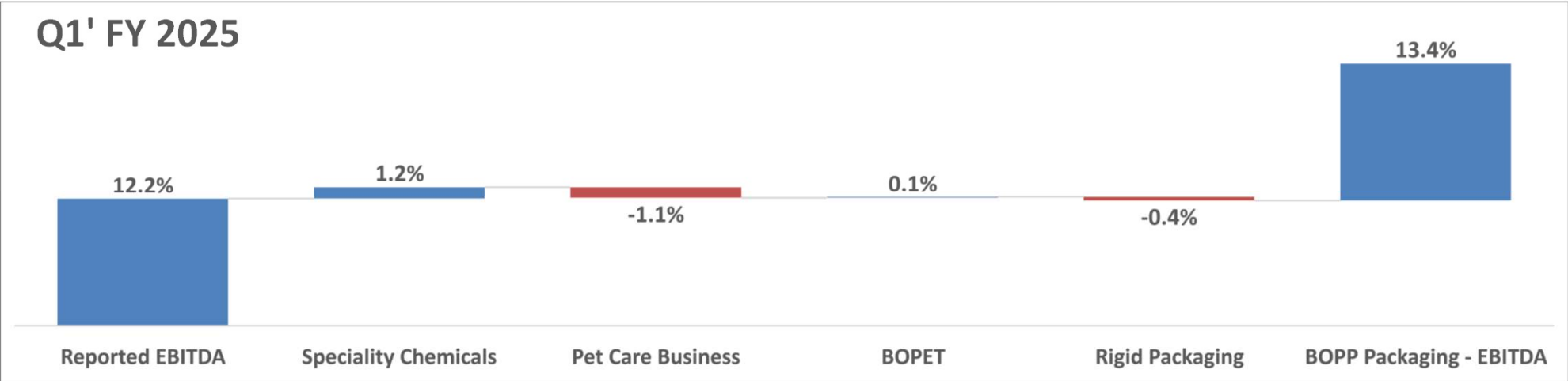
Films Volume Bifurcation



Note: Margins denote per/kg contribution for respective films categories.

Specialty margins have increased in Q1, FY25 due to better sales mix (supply has started again to specialty export customer for a high margin specialty film)

Core Profitability – Consolidated :: Q1'FY25 and Q4'FY24



Q1 FY25

Performance Snapshot

Performance Snapshot

Cosmo First 
Ahead Always

INR Cr.

Particulars	Unaudited Q1 FY 24-25		Audited Q4 FY 23-24		Unaudited Q1 FY 23-24	
	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated
Net Sales	647	690	604	641	602	658
EBITDA	65	84	50	67	46	55
EBITDA %	10%	12%	8%	11%	8%	8%
PBT	19	37	3	18	9	16
PAT	16	31	3	15	9	14
EPS	6	12	1	6	4	5

Management Commentary

- The improvement in EBIDTA is backed by higher specialty sales as well as furtherance in domestic BOPP film margins due to enhanced demand. The Company has reached speciality sales of 69% of total volume in Q1, FY25 as against 64% in FY24.
- The Company is expecting improved sales of speciality films as well as domestic margins to remain at healthier levels in FY 25.

Performance Snapshot – Management Commentary Continues ...

- ❑ BOPET business started in Sept 2022 (about 4% of Company's sales in Q1, FY25) has also earned EBITDA for the first time since started operations.
- ❑ For Film Business, the Company's focus shall remain on specialty film business and cost rationalization opportunities.
- ❑ The Specialty Chemical has commercialized multiple chemistries (including for adhesives, coatings as well as masterbatches) which should facilitate improvement in EBITDA and ROCE in FY25.
- ❑ Rigid packaging vertical launched in H2, FY24 is growing well with addition of Injection Moulding from Q1, FY25.
- ❑ We are focusing on consolidation in Zigly during the first two quarters before next level of growth.

Strategic Perspective

Why Cosmo First ?

Cosmo First 
Ahead Always

- ❑ Company with diversified businesses with target 20% CAGR topline growth in next 3 years coupled with commensurate return growth.
- ❑ Potential high Growth Engines include Speciality Films, Speciality Chemicals, Rigid packaging and D2C Petcare business.
- ❑ Strong financials (Net Debt/EBITDA at 2.2 times, Net Debt/Equity at 0.4 times).
- ❑ Estimated capex of INR 300-350 Cr in FY 2024-25.
- ❑ AA- Credit Rating with stable outlook by CRISIL (Reaffirmed in January'2024).
- ❑ Speciality Films:
 - ✓ Expanding Speciality portfolio (64% Volume FY24; 11% CAGR in last 5 years) (Q1, FY25 at 69% speciality volume). Target 80%+ Volume from Speciality by 2026 end.
 - ✓ Targeting high growth (50%+ capacity increase) CPP Line by H2'FY25, BOPP Line by H1'FY26.
 - ✓ R&D & Sustainability focus (30+ highly qualified scientists; further expanding).
 - ✓ Five current patents and another nine are in pipeline.

Strategic Perspective

Why Cosmo First ?

Cosmo First 
Ahead Always

☐ Speciality Chemicals:

- ✓ Masterbatch plant (1st line with 75% captive consumption & 25% outside sale).
- ✓ Coating Chemicals – scale up in coming years.
- ✓ Complimentary Adhesive business for Packaging, Lamination and Labels – FY24.
- ✓ Target 25%+ ROCE business with business on track to achieve ROCE of 20% in FY'25.

☐ Petcare (Zigly):

- ✓ Untapped Industry growing @ 25%+
- ✓ D2C Digital first Omni-channel presence in Products & Services.
- ✓ Plan to demerge Petcare vertical into separate company in short term.

☐ Rigid Packaging (Plastech):

- ✓ End-to-end rigid packaging solutions specializes in creating customized packaging solutions for a variety of FMCG products.
- ✓ Uses injection molding and thermoforming techniques.
- ✓ Made from high-quality materials to ensure durability and reliability.
- ✓ Attains globally recognized FSSC 22000 food safety certification.
- ✓ Target ROCE in teens.
- ✓ Industry growing @ 10%+
- ✓ Focussing on direct tie-ups with the brands.

Business Overview “FILMS Business”

Manufacturing Footprints & Offices”

Cosmo First 
Ahead Always 



**Waluj,
Aurangabad,
India**

BOPP
5 lines

Thermal
2 lines

Coating
3 lines

Metalising
1 line

CPP
1 line

BOPET
1 line



**Shendra,
Aurangabad,
India**

BOPP
1 line

Thermal
5 lines

Coating
2 lines

Metalising
1 line

Upcoming capacities:
CPP line (25000 TPA – H2’FY25) - Waluj, Aurangabad
BOPP line (67000 TPA – H1’FY26) – Waluj, Aurangabad



**Karjan
Vadodara, India**

BOPP
3 lines

Coating
1 line

Metalising
2 lines

CPP
1 line

CSP
1 line



**Asan,
Korea**

Thermal
1 line

Recent additions:
Metalizers
2 lines (Waluj)
1 line (Karjan)

Cosmo Synthetic Paper
**2 Laminating
lines**

Total Installed Capacity

BOPP
1,96,000 TPA
(9 lines)

Coating
20,000 TPA
(6 lines)

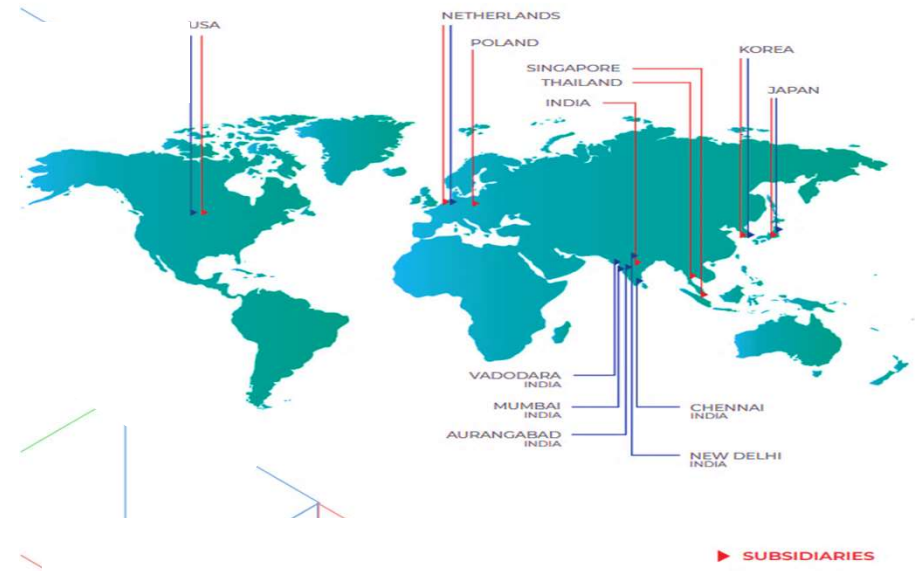
CSP
7000 TPA
(1 line)

Thermal
40,000 TPA
(8 lines)

Metalising
22,000 TPA
(4 lines)

BOPET
30,000 TPA
(1 line)

CPP
10,000 TPA
(2 lines)



Films Business-India Industry Dynamics & Capex Strategy **Cosmo First**

Ahead Always



Data Source: AMI/PCI/Other Independent Research and Industry Sources

Films Business - Speciality Films Product Portfolio Cosmo First Ahead Always



PACKAGING FILMS

- **Print & Pouching Films**
- **Tape & Textile Films**
- **Barrier Films**
- **Overwrap Films**
- **Heat resistant Film**



LAMINATION FILMS

- **Thermal Lamination & Wet Lamination**
- **Special Application Lamination Films**
- **Premium Lamination Films**



LABEL FILMS

- **Pressure Sensitive Label stock films**
- **Direct Thermal Printable films**
- **In-mould films**
- **Wrap Around label films**



INDUSTRIAL FILMS

- **Synthetic paper**
- **Cable Overwrap**
- **Other Specialized Film**

Films highlighted above in **red color** are Specialty Films, while with **blue color** include both specialty & non-specialty

Disclosure: All these are trademarks of respective Owners

Speciality Films Focus

- ❑ Grow Speciality portfolio by volume from 64% in FY24 to 80%+ by 2026
- ❑ Each 1% shift in Speciality adds EBITDA between Rs 4 to 5 crores
- ❑ Complimentary growth in Specialized BOPET Line (Shrink labels, Heat reduction films and other high end Speciality) – target 20%+ ROCE in medium to long term
- ❑ Investing resources on R&D & Sustainability:
 - ✓ Increased R&D headcount to 30+ highly qualified members. Further enhancing R&D capability
 - ✓ Developed centralized R&D center at Aurangabad
 - ✓ Driving & investing in several sustainability projects

❑ Key Speciality Products:

- ✓ Globally among top four players in BOPP Speciality films
- ✓ Speciality Label Films – Second largest player in the World
- ✓ Thermal Lamination Films – World’s largest supplier
- ✓ Industrial Application Films – World’s largest supplier

❑ Growth areas for Speciality:

- ✓ Synthetic Paper – Durable alternate to paper. Global market 100k MT (India 6k MT) - immense potential to grow.
- ✓ Sustainable solutions
- ✓ Direct Thermal Printable Film (first BOPP film producer to launch)
- ✓ Sustainable PVC free solutions for graphic applications
- ✓ Heat reduction films and Shrink Label film

❑ Heat Control Film:

- ✓ Global Market size US\$ 10 billion and expected to grow at 5% CAGR
- ✓ Increasing demand for films in the building and construction industry is expected to grow of the market.

Focus on R&D and innovation to fuel next phase of growth



Infrastructure

- ❑ R&D labs with most sophisticated equipment and instruments, one in India & another one in USA.
- ❑ R&D resources increased to 30+ nos during last 2 years.
- ❑ The R&D team has PHD's & Post Docs from renowned universities in the USA and Europe.
- ❑ R&D spend of about 0.5% of annual revenue.
- ❑ Screen, UV Flexo, Direct Thermal and Thermal Transfer printers.

Innovative Product Launches

- ❑ **Specialized BOPET line:** We have launched wide range of PET-G shrink films - High shrink, Low shrink force, White PETG , PET-G shrink films for containers –PET,HDPE &PP.
- ❑ **High Scratch Resistant Metalized Film:** Specially designed for pressure sensitive label stock applications, the film delivers spectacular print performance across a wide variety of printing processes like flexography, silkscreen, foiling etc.
- ❑ **100% Opaque Synthetic Paper:** Non tearable, co-extruded, white opaque and both sides matte coated film for dangler application.
- ❑ **Enhanced Barrier Metalized BOPP Film:** Suited for packaging of biscuits, snacks, bakery products, chocolates and personal care products like shampoo sachets etc.
- ❑ **White Cast Polypropylene (CPP) Film:** To address the issue of slippage of layers over each other as having high Coefficient of Friction (COF).
- ❑ **Capacitor Grade MPP Film:** High insulation resistance, low dielectric absorption and very high dielectric strength. Excellent resistance to moisture and has a negative temperature coefficient.
- ❑ **Holographic Lamination Films:** BOPP or PET-based product with a laser effect surface. The special finish creates a luxurious appearance. Nontoxic and environmentally friendly, low level of static, consistent corona treatment & excellent resistance to tearing & elongation.
- ❑ **Safety Films and Privacy Films:** Strengthen the glass and protect against shattering while also offering heat rejection.

Films Business – Customers/Brands we Serve

Cosmo First 
Ahead Always

□ Company stands as a trusted partner to a prestigious portfolio of large blue chip companies and renowned brands.



www.cosmofirst.com Disclosure: All these are trademarks of respective Owners

Our Businesses :

 **COSMO FILMS**
Engineered to Enhance

 **COSMO PLASTECH**
Designed to protect

 **COSMO SUNSHIELD**
SAVE • PROTECT • ENHANCE

 **COSMO SPECIALITY CHEMICALS**
WE TRUST PROTECT

 **zigly**
For Happy Pets

Business Overview “Rigid Packaging”

Rigid Packaging “Plastech” **Cosmo First** *Ahead Always*

- ✓ Domestic Industry size of INR 10,000 Cr and growing @ 10%+
- ✓ End-to-end rigid packaging solutions.
- ✓ Specializes in creating customized packaging solutions for a variety of fast-moving consumer goods products.
- ✓ State-of-the-art machineries and R&D team makes our products moisture resistance tamper proof and gives excellent clarity which makes it a popular choice for packaging applications.
- ✓ Uses injection molding and thermoforming techniques
- ✓ Attains globally recognized FSSC 22000 food safety certification.



Business Overview

“Speciality Chemicals Business”



Masterbatches

- ✓ India Industry size is 500k mt.
- ✓ Industry growing by 11% pa.
- ✓ Masterbatch is a concentrated mixture of pigments and additives used for imparting specific desired properties and coloring in plastic.
- ✓ Plans to produce all masterbatches (captive use) and niche Speciality focused for outside sale
- ✓ Some recently developed masterbatches include white masterbatch, anti-stat (with 30% concentration), master batch for blown films etc.
- ✓ Target to reach 7%-8% of Company's consolidated revenue in 3-5 years from masterbatches with 25% ROCE

Adhesives

- ✓ Adhesive kick started from H2'FY23
- ✓ Global Industry USD 52 billion (5% growth rate)
- ✓ India Industry USD 3.5 billion (8%-10% growth rate)
- ✓ Cosmo plans to launch products in niche areas
- ✓ Target 7%-8% of Company's consolidated revenue in 3-5 years with 25% ROCE



Business Overview

D2C PETCARE UNDER BRAND "ZIGLY"

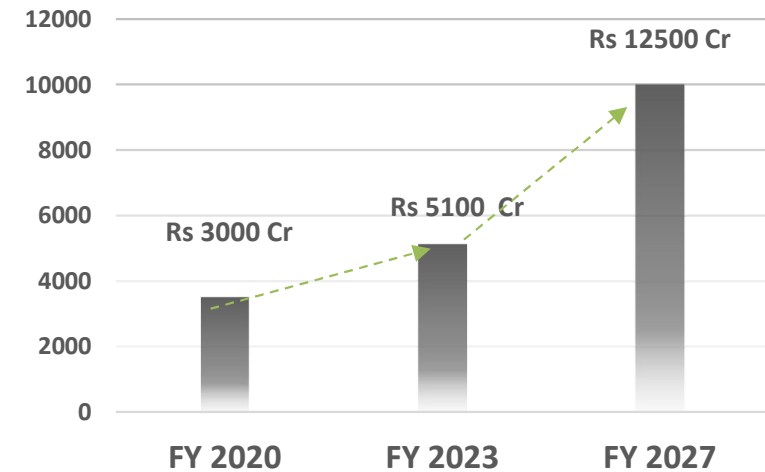


Pet penetration in developed markets like US & UK is more than 68% and growing.

The Pet care market in India is booming with:

- ~25% Projected Annual Growth
- ~32MM pets
- ~1MM annual adoptions

Indian Petcare Market



Key Traction



44 Cr
GMV (FY'24)



39K +
Customers served with
6k+ Zigly Pro members



6200+
SKUs available



39% - Repeat customers



First Petcare app



460K +
Customers database



160K +
Social Media followers

Zigly - Business Model

Cosmo First 
Ahead Always

Retail outlets



One Stop solution retail
outlets offering

Products
Veterinary
Grooming
Medicines

Under one roof

Own
E-commerce
website and
App



6200+ SKUs
available on
website

Including Private
label

Service Marketplace



Acting as an
aggregator for
panel of groomers
and trainers on
commission basis
through own
website

Other Marketplace



Private label
available on
Amazon

Grooming Van

Grooming Van
in Delhi NCR

Pets familia community



Social community with 160K + followers

Plan for Petcare Vertical “Zigly”

- ❑ India Petcare industry INR 5k crores (25% expected growth rate)
- ❑ Smaller families, rising income levels and limited social lives (especially post Covid-19)
- ❑ No large scale organized players in India offering end to end comprehensive solution
- ❑ Average spending on pets increasing significantly
- ❑ To tap the opportunity, planned D2C Omni channel business model to address pets need at every stage of life
- ❑ Launched Zigly in Sept 2021 with simultaneous launch of website, mobile van and its flagship store in Delhi
- ❑ Key differentiator is services focus having high gross margin
- ❑ Accelerate growth through acquisitions
- ❑ Plan to demerge Petcare vertical from Cosmo First into separate company in medium term.

Financial Overview & ESG

FY23-24 - Performance Snapshot

Particulars	Audited FY 23-24		Audited FY 22-23		Audited FY 21-22	
	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated
Net Sales	2391	2587	2742	3063	2824	3038
EBITDA	213	251	396	434	526	620
EBITDA %	9%	10%	14%	14%	19%	20%
PBT	43	72	275	304	430	517
PAT	39	62	207	244	313	397
EPS*	15	24	80	91	117	148
Book Value*	447	513	437	495	399	437

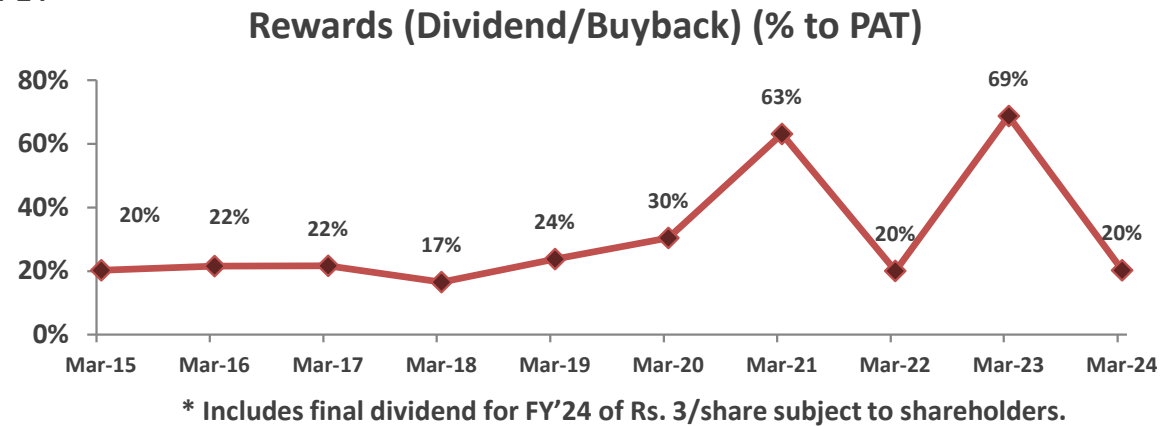
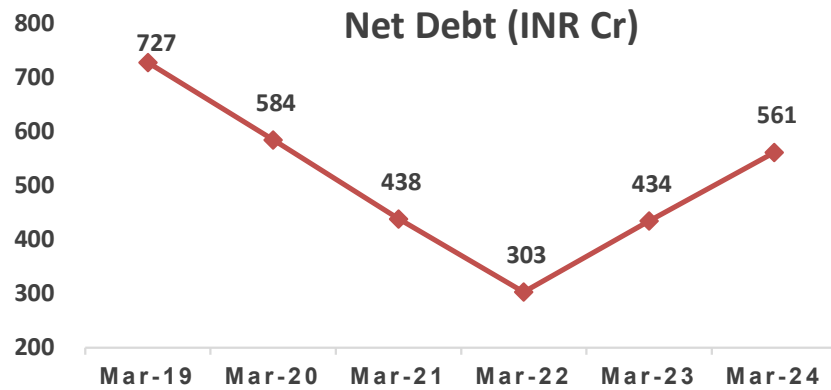
* EPS is calculated on the TTM basis after adjusting for bonus issue in June'22 and buyback.

Key Highlights

- ❑ In FY24, the BOPP and BOPET industry faced a severe oversupply due to the clustering of new production lines, causing a continuous quarterly decline in contribution margins across the sector. This downturn impacted the entire BOPP and BOPET industry. Nevertheless, a slight uptick in margins emerged towards the year's end (March 2024) which further increased in Q1, FY25.
- ❑ Despite these challenges, Cosmo outperformed the industry, achieving double-digit EBITDA mainly backed by 64% of its sales coming from specialty films during FY24. The Company has reached speciality sales of 69% of total volume in Q1, FY25.
- ❑ The Company is expecting improved sales of speciality films as well as domestic margins to remain at healthier levels in FY 25.

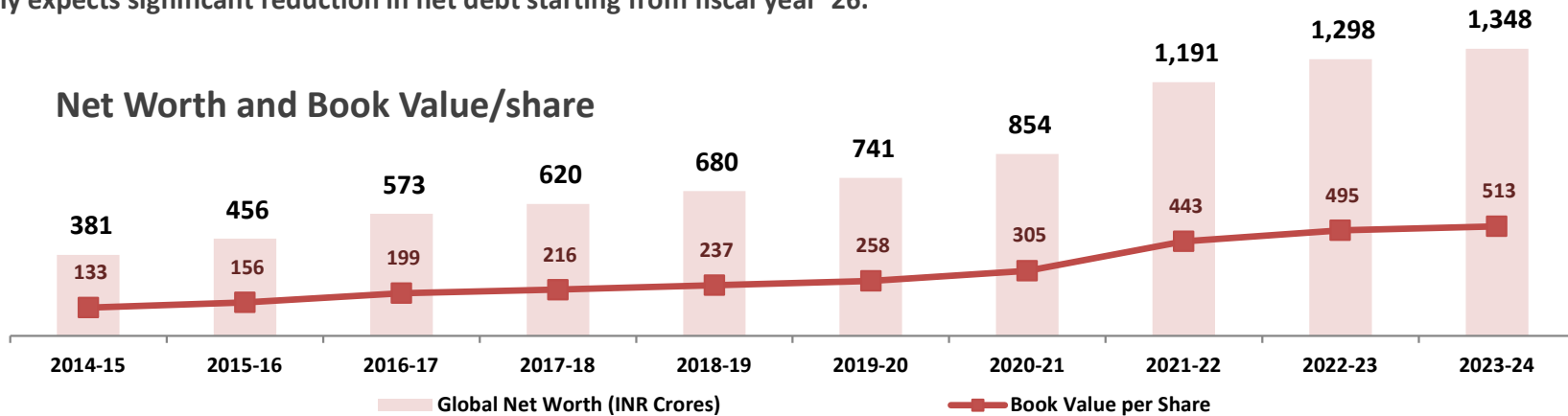
Key Financial Snapshot

Net debt/EBITDA 2.2 times and net debt to equity at 0.4 times – Mar'24

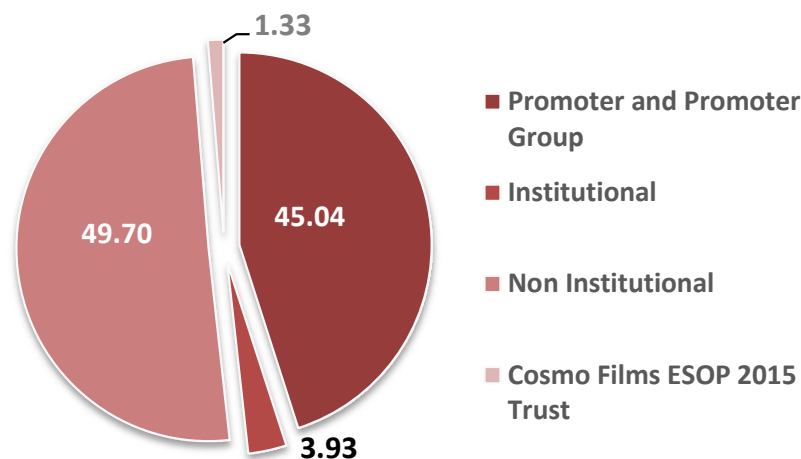


The company expects significant reduction in net debt starting from fiscal year '26.

Net Worth and Book Value/share



Shareholding Pattern – June 2024



Historical Shareholding Pattern

(in %)	Jun-24	Mar-24	Dec-23	Sep-23
Promoter	45.04	45.04	45.04	45.04
Institutional	3.93	3.22	4.21	4.61
Non Institutional	49.70	50.44	49.62	49.16
Shares held by Employee Trust	1.33	1.30	1.13	1.19

Top Non-Promoter Shareholding – 30th June 2024

1	Minaxi Bhalchandra Trivedi	1.24%
2	Tejas Balchandra Trivedi	1.00%
3	Shivani Tejas Trivedi	0.97%
4	Dipesh Bhalchandra Trivedi	0.75%
5	Acadian Emerging Markets Small Cap Equity Fund LLC	0.72%
6	Pankaj Poddar	0.68%
7	Shree Ballabh Bhaiya	0.57%
8	Emerging Markets Core Equity Portfolio (The Portfolio) Of Dfa Investment Dimensions Group Inc. (DFAIDG)	0.44%
9	Augmenta Value Trust - Scheme 1	0.40%
10	Sunita Bhaiya	0.38%

ESG & Sustainability Initiatives - CareEdge “Good” ESG Rating **Cosmo First** *Ahead Always*

Product Practices

- 
- Offering mono-material for ease of recycling.
 - Designed heat resistant BOPP films replacing BOPET; giving push to creation of mono-material structures.
 - Partnered with some of the best global brands to offer structure rationalization.
 - BOPP and CPP films offer better yield, hence enabling reduced consumption of plastics.
 - UV stabilized Synthetic Paper used to replace PVC in outdoor promotional applications for duration requirements up to one year.
 - Offer a suitable substitute for aluminum foil in form of its Ultra-High Barrier Films.
 - Offer Oxo-Biodegradable Films.

Manufacturing Practices



Recycling of manufacturing waste for further film Production (about 95%)



50%+ usage of solar power as a source of energy in plants by FY'25



INR 30cr investment to reduce environment impact and rationalize costs



45% of water treated at Cosmo. Planning towards Zero Liquid Discharge



Constant monitoring of parameters - noise, illumination, ventilation etc.

Board of Directors



Mr. Ashok Jaipuria
Chairman & Managing Director

A first generation entrepreneur with over forty years of experience in the corporate world.



Mr. A K Jain
Director of Corporate Affairs

Over 4 decades of experience in Finance, Accounts and General Management functions.



Mr. H K Agrawal
Independent Director

Over 4 decades of experience in the fields of Strategic Management, Organization Structure, Finance and Training.



Mrs. Alpana Parida
Independent Director

More than two decades of experience in retail and marketing communications in the US and in India.



Mr. Pratip Chaudhuri
Non-Executive & Non Independent Director

Extensive experience in the fields of Corporate Finance, Treasury, Asset Management and International Banking.



Mr. H N Sinor
Independent Director

Over 4 decades experience in public as well as private sector banks like UBI, Central Bank of India and ICICI Bank.



Mr. Anil Wadhwa
Independent Director

Ex- Member of the IFS, he has served as Indian Ambassador to Several country.



Mr. Rakesh Nangia
Independent Director

4 decades of experience in advising Fortune 500 multinationals and Indian Business houses on a wide range of matters.



Mr. Arjun Singh
Independent Director

25 years of experience in running and growing businesses.



Mr. Yash Pal Syngal
Independent Director

3 decades of experience in technology, business modelling and business management.

Leadership Team



Mr. Pankaj Poddar
Group Chief Executive Officer

Over 27 years of experience in finance, advisory and various leadership roles.



Mr. Neeraj Jain
Group Chief Financial Officer

Over 25 years of experience in finance, strategy and risk management with large manufacturing and service industries in leadership roles.



Mr. Kulbhushan Malik
Business Head- Cosmo Films

Over 24 years of experience in the areas of Business & Strategy Management, Sales and Financial management.



Mr. Sanjay Chincholikar
Business Head- Technical Films & Rigid Packaging

Over 35 years of experience in the fields of manufacturing, engineering, projects and quality control.



Mr. Sushen Roy
Business Head of Petcare (Zigly)

Over 31 years of experience in managing diverse businesses, both in India and overseas. He specializes in Consumer Marketing and Brand Leadership.



Dr. Raj Sharma
Business Head- Cosmo Speciality Chemicals

Over 25 years of experience in Global Specialty Chemical Companies. Worked extensively in adhesives, inks, coatings, sealants and pigments in automotive, packaging and paints industries.

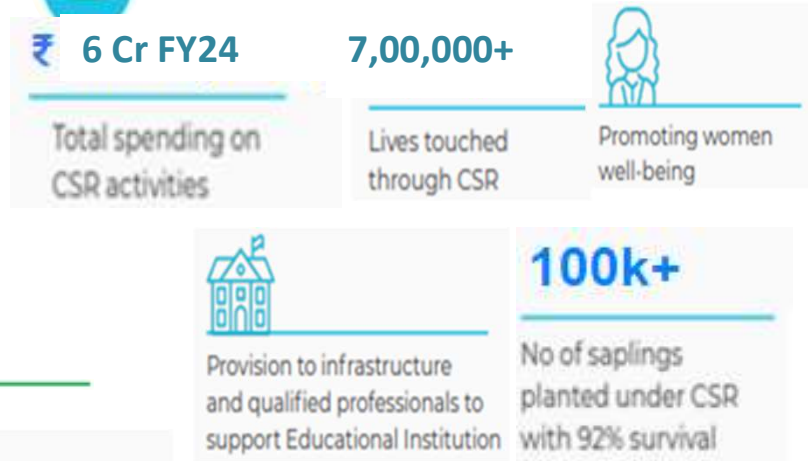
ESG Snapshot



Environmental



Social



Governance



CSR Milestones

Education

43
Schools Enrolled

40 girls
Scholarship

24
Computer Labs

46
Computer Awards

65k+
Students Impacted



Sanitation

200
Toilet

4
Water Tanks

11
Handwash Stands

11 Schools
Rain Water Harvesting



Environment & Plantation

100k+
Tree Plantation

148 Acres
of land
Total green cover

115
Farmers Impacted

92%
Survival rate



Health and Covid

38400
Cooked Meals

170000
Grocery

31104
Vaccination

10000+
Hygiene Kits

2
100% Covid Free Villages

for **43** institutions
Safety Kits

15000 community members
Health Awareness & Camps

Community Engagement

7 Lakhs
Lives Impacted

Parents engagement

Covid awareness

Health camps

Counselling

E/Services

Children's fair & summer camps

Events and competitions

Publication of Educational Resources

Cosmo English Tutor
Youtube Channel &
Web Portal

Curriculum for Computer,
Digital Foundational and
Basic English Literacy

Correct use of toilet-
A booklet

Basic English
Conversation book

Manual on Net
Banking & Digital
Payments

Posters on Covid
Awareness & Health

Awards and Accolades

FY 2023-24

- Grabbed the IFCA Star Awards 2023 in the innovative category for “Super Barrier BOPP Film” and “High Puncture Resistant BOPP Film”

FY 2022-23

- Featured as one of the Top 10 Companies from India in Forbes Asia Best under A Billion 2022 list
- Ranked as one of India’s Fastest Growing Companies by BW Business World Magazine
- Cosmo First grabbed “Most enterprising Business Award” by prestigious Entrepreneur Magazine
- Zigly bagged the “Top 100 D2C Brands” of the year by the Retailer Magazine.
- Cosmo Speciality Chemicals won the Award for “20 Most Promising Chemical Companies in India 2022” by Innovative Zone Magazine

FY 2021-22

- Bagged CII National Level Scale award for Supply Chain and Logistics Excellence
- IFCA Star Award under the innovations category for the Heat Resistant BOPP Film & CPP Specialized Film
- SIES SOP Star Awards for its one side printable and other side barrier coated facestock Film, Liner less Label Films and Both side Top Coated Films

FY 2020-21

- Bagged CII National 5S Excellence Awards 2020
- Best exporter awards in Aurangabad region under Nagpur Custom Commissionerate
- WordStar Packaging Award 2021 in the Beverages category for Serializable Conduction Sealing Film
- WorldStar Global Packaging Award 2021 in Packaging Materials & Components category for CPP High Barrier Films`

FY 2019-20

- Ranked as 10th in the list of Fortune’s Next 500 midsize companies
- Brand Excellence Awards for Effective Use of Marketing Communication & for Engineering, Research and Development Sector

Thank You

For more information, please contact:

Cosmo First Ltd.

Mr. Neeraj Jain

Group Chief Financial Officer

Email ID: neeraj.jain@cosmofirst.com;

Mr. Shivang Goel

Investor Relations

Email ID: shivang.goel@cosmofilms.com