



# KEI Industries Limited

Registered and Corporate Office: D-90, Okhla Industrial Area, Phase-1, New Delhi- 110020 CIN: L74899DL1992PLC051527  
Tel.: +91-11-26818840/8642/0242, Email: [info@kei-ind.com](mailto:info@kei-ind.com) Website: [www.kei-ind.com](http://www.kei-ind.com)

**KEI/BSE/2024-25**  
**The Manager,**  
**Listing Operation,**  
**BSE Limited,**  
**25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,**  
**Dalal Street, Fort, Mumbai- 400 001.**

**Date: 28.11.2024**

**Sub: Qualified institutions placement of equity shares of face value of ₹ 2 each (the “Equity Shares”) by KEI Industries Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 23, 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), each as amended (the “Issue”).**

Dear Madam / Sir

Please refer to our letter dated 25.11.2024 intimating you about the meeting of the Fund-Raising Committee to be held in respect of the Issue.

The Issue was opened on 25.11.2024 and the same was intimated to you vide our letter dated 25.11.2024. We wish to inform you that the Fund-Raising Committee at its meeting held today i.e. 28.11.2024 has, *inter alia*, passed the following resolutions:

- Approved the closure of the Issue today (i.e. 28.11.2024) pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue; and
- Determined and approved the allocation of 52,63,157 Equity Shares at an Issue price of Rs.3,800 per Equity Share [which is at a discount of ₹ 80.54 per Equity Share i.e. 2.0755% to the floor price of ₹ 3,880.54 per Equity Share, in accordance with the SEBI ICDR Regulations (including a premium of ₹ 3,798 per Equity Share) upon the closure of the Issue, determined according to the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue; and
- Approving and adopting the placement document dated 28.11.2024;
- Approved and finalised the confirmation of allocation note to be sent to eligible qualified institutional buyers, intimating them of the allocation of Equity Shares pursuant to the Issue; and

In this relation we will file the placement document dated 28.11.2024 with your office on 28.11.2024.

The meeting of the Fund Raising Committee commenced at 09:15 p.m. and concluded at 10:10 p.m.





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We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Thanking you

Yours faithfully

**For KEI INDUSTRIES LIMITED**

**(ANIL GUPTA)**  
**CHAIRMAN-CUM-MANAGING DIRECTOR**

**CC:**

**The National Stock Exchange of India Ltd.**  
**Listing Division, Exchange Plaza, Plot No.**  
**C/1, G Block, Bandra Kurla Complex, Bandra**  
**(E), Mumbai – 400 051**

**The Calcutta Stock Exchange Ltd.**  
**The Senior Manager, Listing**  
**Division, 7, Lyons Range, Kolkata-**  
**700001**

