



December 26, 2024

BSE Limited Phiroze Jeejeebjoy Towers Dalal Street Mumbai 400 001 Scrip Code: 543489	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 Trading Symbol: GATEWAY
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Sub: Disclosure under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Listing Regulations read with the SEBI Circular no. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023 and in furtherance to our previous intimations regarding the timely staggered acquisition / purchase of equity stake in Snowman Logistics Limited ("Snowman"), we would like to inform that Gateway Distriparks Limited ("GDL") has purchased a further 16,65,284 equity shares of Snowman Logistics Limited on 23rd December 2024 as per creeping acquisitions guidelines under Regulation 3(2) of Takeovers Regulations 2011. With this, the current shareholding of GDL in Snowman now stands at 50.01%. Accordingly, Snowman has become a Subsidiary Company of GDL.

The details required as per the aforesaid SEBI Circular are enclosed as **Annexure 'A'**.

Please take the same on record.

Thanking you,

Yours faithfully,

For Gateway Distriparks Limited

Divyang Jain
Company Secretary &
Compliance Officer

GATEWAY DISTRI PARKS LIMITED

CIN: L60231MH2005PLC344764

Registered Office: Sector 6, Dronagiri, Taluka Uran, District Raigarh, Navi Mumbai, Maharashtra 400707, India

Corporate Office: 4th Floor, Prius Platinum, Saket District Centre, New Delhi – 110017, India

T: +91 11 4055 4400 **F:** +91 11 4055 4413 **E:** investors@gatewaydistriparks.com **W:** www.gatewaydistriparks.com



Annexure-A

Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr. No.	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.	<p>Snowman Logistics Limited ("SLL") is the market leader in integrated temperature-controlled logistics and distribution services, catering to the varied cold chain logistical requirements of its clients, on a pan-India basis.</p> <p>SLL is Public Company having its equity shares listed at National Stock Exchange of India Limited & BSE Limited.</p> <p>Paid up capital: 16,70,87,995 equity shares of Rs.10 each aggregating to Rs.1,67,08,79,950</p> <p>Turnover for the year ended March 31, 2024: Rs.503.37 Crores</p>
2	whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	<p>GDL has purchased equity shares of SLL from the Open Market through Stock Exchanges. There is no related party transaction.</p> <p>Promoter / promoter group / promoter group companies have no interest in the above transaction. The Promoter Directors of GDL are Non-Executive Directors of SLL.</p>
3	Industry to which the entity being acquired belongs	Logistics and distribution services
4	Objects and impact of acquisition disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The object of acquisition of GDL is a strategic investment and both GDL and SLL are in the same line of business, i.e. logistics.
5	Brief details of any governmental or regulatory approvals required for the Acquisition	Not applicable
6	Indicative period for completion of the acquisition	The increase in equity stake was over multiple tranches as per and subject to applicable SEBI Regulations.
7	Consideration- whether cash consideration or share swap or any other form and details of the same	Cash consideration through Stock Exchanges.
8	Cost of acquisition or the price at which the shares are acquired;	Market Price prevailing at the time of multiple purchases made through Stock Exchanges.

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9	Percentage of shareholding /control acquired and / or number of shares acquired	The percentage shareholding post purchase is 50.01%.								
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Brief background about the entity acquired in terms of products /line of business acquired: SLL is the market leader in integrated temperature-controlled logistics and distribution services, catering to the varied cold chain logistical requirements of its clients, on a pan-India basis. With 45 strategically located warehouses, having a total pallet capacity of 1,43,285 across 20 cities. Snowman caters to its comprehensive network of reputed clients, which source and consume temperature-sensitive products in bulk amounts. Snowman caters to various services like dairy products including butter and cheese, canned food items, poultry and meat, seafood, hotels and restaurants, etc.</p> <p>Date of incorporation: March 17, 1993</p> <p>History of the last 3 (three) years turnover: Turnover of Snowman Logistics Limited for the last three financial years are as follows:</p> <table border="1" data-bbox="815 1115 1453 1272"> <thead> <tr> <th>Financial Year</th> <th>Turnover (in Rs.)</th> </tr> </thead> <tbody> <tr> <td>2023-24</td> <td>503.37 Crore</td> </tr> <tr> <td>2022-23</td> <td>417.65 Crore</td> </tr> <tr> <td>2021-22</td> <td>286.16 Crore</td> </tr> </tbody> </table> <p>Country in which the acquired entity has presence: India</p>	Financial Year	Turnover (in Rs.)	2023-24	503.37 Crore	2022-23	417.65 Crore	2021-22	286.16 Crore
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2023-24	503.37 Crore									
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