



Ref: OKPI/BSE/2024-25/141

Date: 14th January, 2025

To
The Manager
Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Fax: +91 22 2272 2082/3132

BSE Code: 526415

Sub: Outcome of Board Meeting held on Tuesday, January 14, 2025

Dear Sir,

Pursuant to Regulation 30 read with Para A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company at its meeting held on Tuesday, January 14, 2025, has inter alia considered and approved the following matters:

1. Issue upto 1,81,52,935/- (One crore eighty one lakh fifty two thousand nine hundred and thirty five only) Equity Shares, in one or more tranches, subject to the approval of shareholders and in accordance with Chapter V the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), the Companies Act, 2013 and the rules made thereunder, as amended and other applicable laws. Please refer to **Annexure A** for further details.
2. Issue upto (1,00,00,000/-) (One Crore only) Equity Share Warrants ("Warrants"), carrying an entitlement to subscribe for equivalent number of fully paid-up Equity Shares of the Company, in one or more tranches subject to the approval of shareholders and in accordance with Chapter V the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), the Companies Act, 2013 and the rules made thereunder, as amended and other applicable laws. Please refer to **Annexure A** for further details.

Board Meeting Commencement Time: 5:30 P.M.

Board Meeting Conclusion Time: 8:00 P.M.

Kindly acknowledge the receipt and take the above on your records.

Yours Faithfully,
For **OK Play India Limited**

Meenu Goswami
Company Secretary

Encl: A/a

OK PLAY INDIA LIMITED

Corporate office :124, New Manglapuri, Mehrauli, New Delhi-110030 **Tel** :+91 11 46190000 **Fax** : +91 11 46190090

Registered Office & Works : Plot No 17 & 18 ,Roz Ka Meo Industrial Estate, Tehsil Nuh, District Mewat, Haryana-122103

Tel.: +91 124 2362335-36 **Fax** : +91 124 2362326 **CIN** – L28219HR1988PLC030347

Website : www.okplay.in **Email** : info@okplay.in

ANNEXURE A

[Details of Issuance of Equity Shares and Equity Warrants]

Type of securities proposed to be issued	Equity Shares	Equity Warrants convertible into equity shares
Type of issuance	Preferential Issue of Equity Shares in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there.	Preferential Issue of Equity Shares in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there.
Total number of securities allotted or the total amount for which the securities are issued (approximately)	Issue of upto 1,81,52,935 Equity Shares /- (One crore eight one Lakh fifty two thousand nine hundred and thirty five only) Equity Shares having face value of Rs. 1/- each at an issue price of Rs. 17/- per share .	Issue of upto 1,00,00,000/- (,One crore) Equity shares warrants having face value of Re 1/- each at an issue price of Rs 20/- per share warrant.
Names of the Investor	As per Annexure 1	As per Annexure 1
Number of Investors	12	1
Issue of price	Rs. 17/- per share, not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any	Rs 20/- per share warrant, not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any
In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	-	18 Months from the date of allotment
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	to be disclosed at the time of allotment	to be disclosed at the time of allotment

ANNEXURE 1

Sr No.	DETAILS OF SHAREHOLDERS	CATEGORY/CLASS OF SUBSCRIBERS	NO. OF SECURITIES TO BE ALLOTTED (UPTO)
			EQUITY SHARES
1.	BHARTI SANJEEV CHIRANIA	Non-Promoter	12,00,000
2.	SRI PROFESSIONAL PRIVATE LIMITED	Non-Promoter	7,00,000
3.	KIRAN JAIN	Non-Promoter	6,00,000
4.	PRITI SAWANKUMAR JAJOO	Non-Promoter	6,00,000
5.	RADHA KEJRIWAL	Non-Promoter	6,00,000
6.	RAJEEV AGARWAL HUF	Non-Promoter	6,00,000
7.	SUDHEER CHIRANIA HUF	Non-Promoter	6,00,000
8.	SURBHI ARORA	Non-Promoter	5,88,235
9.	ALTIUS GLOBAL FINANCE PRIVATE LIMITED	Non-Promoter	1,00,00,000
10.	URVISH RAMESHCHANDRA VORA	Non-Promoter	8,82,350
11.	YASH URVISH VORA	Non-Promoter	8,82,350
12.	RAKESH GUPTA	Non-Promoter	9,00,000
TOTAL			1,81,52,935

Sr No.	DETAILS OF SHAREHOLDERS	CATEGORY/CLASS OF SUBSCRIBERS	NO. OF SECURITIES TO BE ALLOTTED (UPTO)
			EQUITY SHARES WARRANTS
1.	GENESIS DREAM MERCHANTS PRIVATE LIMITED	Non-Promoter	1,00,00,000
TOTAL			1,00,00,000