

GLOBAL OFFSHORE SERVICES LTD.

Regd. Office: 3rd Floor, Prospect Chambers, D. N. Road, Fort, Mumbai - 400001. Tel. +91 22 35481800 CIN No.: L61100MH1976PLC019229

Ref.: GOSL/2024/184

November 28, 2024

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Scrip Code: 501848

Dear Sirs,

Sub.: Outcome of Shares / Warrants Allotment Committee Meeting dated November 28, 2024.

Please note that the Shares / Warrants Allotment Committee at its Meeting held today i.e. November 28, 2024, allotted 1,19,000 Equity Shares upon conversion of Warrants to Non-Promoter.

This is to further inform that with the above allotment of Shares, all the Warrant holders holding an aggregate of 15,62,500 Warrants, have opted to convert the Warrants into Shares and the entire Preferential Allotment made by the Company in June, 2024 is completed.

Thanking you,

Yours faithfully,

for GLOBAL OFFSHORE SERVICES LIMITED

A.C. CHANDARANA

COMPANY SECRETARY &

PRESIDENT - LEGAL & ADMIN.

(GARWARE)
TOTAL

E-mail: info@globaloffshore.in Website: www.globaloffshore.in