



# KEI Industries Limited

Registered and Corporate Office: D-90, Okhla Industrial Area, Phase-1, New Delhi- 110020 CIN: L74899DL1992PLC051527  
Tel.: +91-11-26818840/8642/0242, Email: [info@kei-ind.com](mailto:info@kei-ind.com) Website: [www.kei-ind.com](http://www.kei-ind.com)

**KEI/BSE/2024-25**  
**The Manager,**  
**Listing Operation,**  
**BSE Limited,**  
**25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,**  
**Dalal Street, Fort, Mumbai- 400 001.**

**Date: 28.11.2024**

**Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by KEI Industries Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”).**

**Re: Qualified institutions placement of equity shares of face value of ₹2 each (the “Equity Shares”) by the Company under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 23, 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), each as amended (the “Issue”).**

Dear Madam / Sir

In continuation of our earlier letter dated 28.11.2024 on the captioned subject, we wish to inform you that, in respect of the Issue, the Fund Raising Committee at its meeting held today, i.e., 28.11.2024, approved the issue and allotment of 52,63,157 Equity Shares to 104 qualified institutional buyers at the issue price of ₹ 3,800 per Equity Share which is at a discount of ₹ 80.54 per Equity Share i.e. 2.0755% to the floor price of ₹ 3,880.54 per Equity Share, in accordance with the SEBI ICDR Regulations, i.e. at a premium of ₹ 3,798 per Equity Share, aggregating to ₹ 20,000 Million (Rupees Twenty Thousand Million), pursuant to the Issue.

The information as required under Regulation 30 of the SEBI Listing Regulations read with Schedule – III part - A to the SEBI Listing Regulations and SEBI master circular bearing reference number SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is as follows:

<b>Type of securities Issued</b>	Equity Shares
<b>Type of issuance</b>	Qualified Institutions Placement
<b>Total number of securities issued</b>	52,63,157
<b>Total amount for which securities are issued</b>	₹ 20,000 Million (Rupees Twenty Thousand Million)





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Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 18,05,78,876 consisting of 9,02,89,438 Equity Shares to ₹ 19,11,05,190 consisting of 9,55,52,595 Equity Shares.

Further, find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure 1**. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

The Issue opened on 25.11.2024 and closed on 28.11.2024 and the same was intimated to you through our letters dated 25.11.2024 and 28.11.2024, respectively.

The meeting of the Fund Raising Committee commenced at 10:35 p.m. and concluded at 11:00 p.m.

We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the SEBI Listing Regulations.

Thanking you

Yours faithfully

**For KEI INDUSTRIES LIMITED**

**(ANIL GUPTA)**  
**CHAIRMAN-CUM-MANAGING DIRECTOR**

**CC:**

<b>The National Stock Exchange of India Ltd.</b> <b>Listing Division, Exchange Plaza, Plot No.</b> <b>C/1, G Block, Bandra Kurla Complex, Bandra</b> <b>(E), Mumbai – 400 051</b>	<b>The Calcutta Stock Exchange Ltd.</b> <b>The Senior Manager, Listing</b> <b>Division, 7, Lyons Range, Kolkata-</b> <b>700001</b>
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## Annexure 1

S. No.	Name of the Allottees	No. of Equity Shares Allotted	% of total issue size
1	ICICI PRUDENTIAL BALANCED ADVANTAGE FUND	1,95,488	3.71%
2	ICICI PRUDENTIAL ENERGY OPPORTUNITIES FUND	78,196	1.49%
3	ICICI PRUDENTIAL HOUSING OPPORTUNITIES FUND	58,647	1.11%
4	ICICI PRUDENTIAL INNOVATION FUND	1,36,842	2.60%
5	ICICI PRUDENTIAL MIDCAP FUND	1,36,842	2.60%
6	ICICI PRUDENTIAL MULTICAP FUND	78,196	1.49%
7	KOTAK BALANCED ADVANTAGE FUND	98,238	1.87%
8	KOTAK EMERGING EQUITY SCHEME	8,12,098	15.43%
9	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND	39,295	0.75%
10	KOTAK MAHINDRA TRUSTEE COMPANY LTD A/C KOTAK BUSINESS CYCLE FUND	1,04,787	1.99%
11	KOTAK PIONEER FUND	85,139	1.62%
12	KOTAK SMALL CAP FUND	3,07,811	5.85%
13	GOVERNMENT PENSION FUND GLOBAL	2,71,053	5.15%
14	MOTILAL OSWAL MIDCAP FUND	6,84,211	13.00%
	<b>TOTAL</b>	<b>30,86,843</b>	<b>58.65%</b>

**Works-I : Bhiwadi** : SP-919/920/922, RIICO Industrial Area, Phase-III, Bhiwadi, Dist. Alwar-301019 (Rajasthan); Tel : 01493-220106/221731, E-mail: bhiwadi@kei-ind.com  
**Works-II : Chopanki** : A-280-284 RIICO Industrial Area (Chopanki) Dist. Alwar-301019 (Rajasthan); E-mail: chopanki@kei-ind.com  
**Works-III : Silvassa** : 99/2/7, Madhuban Industrial Estate, Rakholi, Silvassa UT of Dadra & Nagar Haveli and Daman & Diu-396230; Tel: +91-7359344404/7359244404; E-mail: silvassa@kei-ind.com  
**Branch Offices** : **Delhi** : F-90/1-A, F Block, Okhla Industrial Area, Phase-1, New Delhi - 110020, Tel. : +91 11 6905 6800  
**Chennai** : No.04, (Old No.23) SIR C P Ramasamy Road, 2<sup>nd</sup> Floor, Near Apollo Spectra Hospital, Alwarpet, Chennai-600018; Tel : 044-42009120  
**Kolkata** : Arihant Benchmark, 4<sup>th</sup> Floor, 113-F, Matheshwartola Road, Kolkata-700046, Tele: 033-40620820/40620821; E-mail: kolkata@kei-ind.com  
**Mumbai** : Nirvan Corporate, 7<sup>th</sup> Floor, Opposite Aghadi Nagar, Pump House, Jijamata Road, Andheri East, Mumbai-400093; Tel: 91-22-28239673/28375642 E-mail: mumbai@kei-ind.com

